Export Outlook for Fishery Products

Revised FY 2003 Forecast: Unchanged at $3.1 Billion

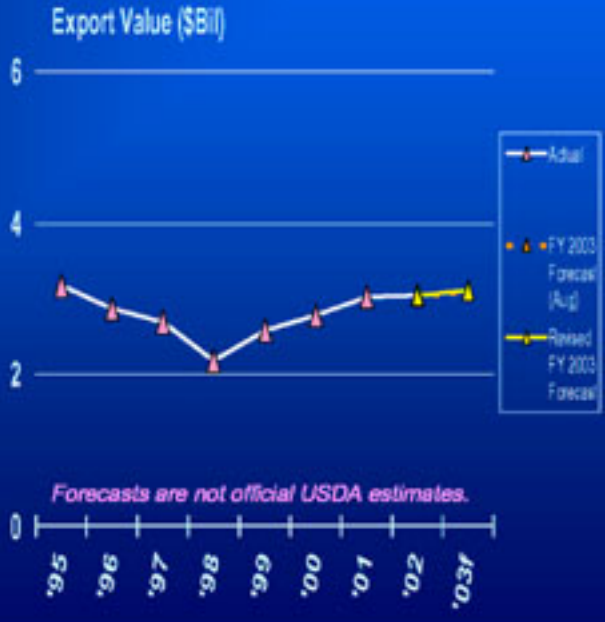
Revised FY 2003 Forecasts

Key Upside Developments

- Pollock fillets & other white fish should continue rapid export growth to EU (+59% from '01)
- Projected 50% increase in 2003 Bristol Bay (Alaska) salmon catch

Key Downside Developments

- Prices remain down for catfish, pollock roe, shrimp & other prods

Wild Cards

- Uncertainty of U.S. harvest for pollock, salmon & other species