Export Outlook for Solid Wood Products

Unofficial Estimate

Revised Forecast for FY 2002: Unchanged at $4.8 Billion

Initial Projection for FY 2003: $4.7 Billion

Revised FY 2002 Forecast

Key Developments

- Less hardwood lumber to EU offset by increased logs to China

Initial FY 2003 Projections

Key Upside Developments

- Increased hardwood and softwood lumber to EU on strengthening interiors market

Key Downside Developments

- Japan's regulations favor kiln-dried lumber, causing continued decline in logs
- Hardwoods to Mexico down

Wild Cards

- US AD/CVD to increase Canada's competitiveness in softwood lumber