Export Outlook for Fishery Products

Unofficial Estimate

Revised Forecast for FY 2002: ↓ **$100 Million to $3.0 Billion**
Initial Projection for FY 2003: **$3.1 Billion**

Revised FY 2002 Forecast

Key Developments

- Reduced pollock roe prices
- Poor sockeye salmon harvest
- Growing gap between EU demand and EU fish harvests

Initial FY 2003 Projections

Key Upside Developments

- Slowdown of Chilean salmon production should help improve salmon prices

Key Downside Developments

- Low pollock roe prices

Wild Cards

- Size of US harvests for pollock, salmon & other species