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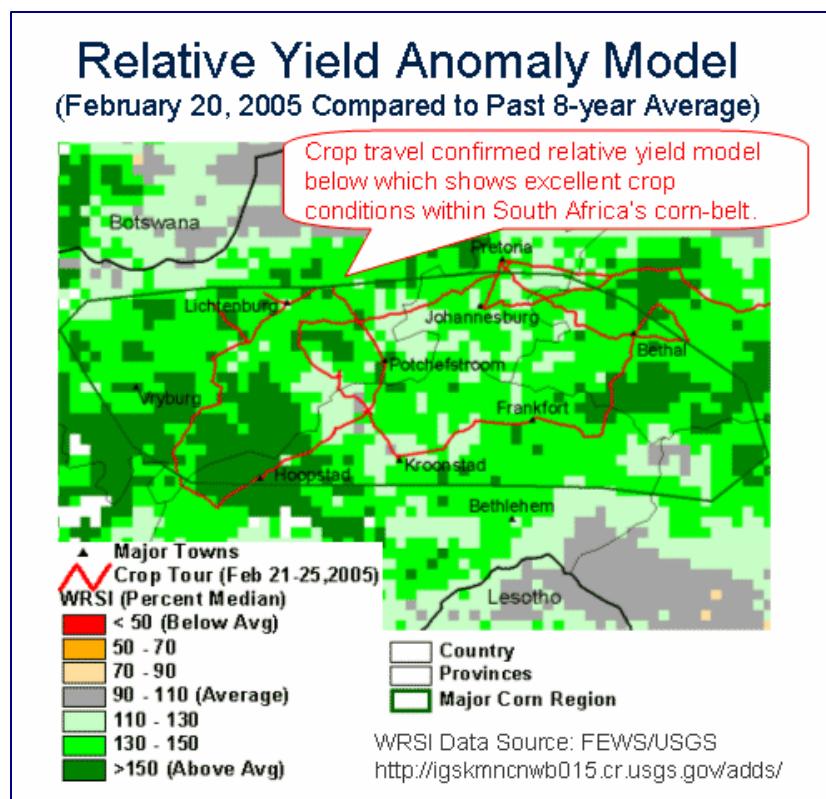
Circular Series
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World Agricultural Production

Bumper Corn Production Forecast for South Africa

South Africa's 2004/05 corn production is forecast at 11.0 million tons, up 1.3 million from last month and up 1.3 million from last year's crop. Harvested area is estimated at 3.5 million hectares, unchanged from last month and up 0.2 million from last year. The estimated yield of 3.14 tons per hectare is above the 10-year trend yield of 3.06 tons but below the record yield of 3.31 tons in 1980/81. Irrigated area for 2004/05 is estimated at 225,000 hectares, which is 50,000 hectares above last year. Reportedly, more GMO seeds resistant to corn borer are being planted each year, especially in the eastern part of the corn-belt where corn borer has been a traditional problem.

Analysts from the Foreign Agricultural Service traveled extensively throughout South Africa's corn-belt February 21-25, 2005. The survey team found the crop in excellent condition for the entire region and a bumper harvest is expected assuming normal rainfall during March. High yields are forecast due to favorable weather during January and February as confirmed by the crop travel and the model results shown in the above image. Some regions in the northwest were planted a few weeks late due to late arrival of spring rains. Above-average rainfall during January and February benefited crop development and assisted the late-planted crop in these regions.



The Water Requirement Satisfaction Index (WRSI) is a water-balance model that was originally developed by the Food and Agricultural Organization (FAO) in the 1970s to serve as indicator of crop performance based on the availability of rainfall to the crop during the growing season. More recently the WRSI relative-yield model has been adopted and extended for geospatial applications to monitor crop water requirements in Africa, including precipitation, potential evapotranspiration, soil water-holding capacity, start-of-season, and average

Approved by the World Agricultural Outlook Board

South African corn is typically planted from early October through the end of December, and harvest begins around mid-April and continues through the end of June. The crop has reached grain-filling stages, however outstanding risks include below normal rainfall in March and early frost in April.

Argentina: Record Yield Increases 2004/05 Corn Production

Argentina's 2004/05 corn production is forecast at a record 19.5 million tons, up 2.0 million from last month and up 30 percent from last season's revised estimate of 15.0 million. Harvested area is forecast at 2.70 million hectares, up 17 percent from last year and up slightly from last month. Yield is forecast at a record 7.22 tons per hectare, while the 10-year trend for corn is 6.73 tons per hectare.

Corn was in excellent condition in central Argentine corn areas where two-thirds of the crop is grown. Record yields are expected in this area. Crop conditions for corn planted in September were nearly ideal. The vegetative stages had plenty of soil moisture and precipitation, which carried the crop into the silk-tasseling stage (late December and early January). Currently the corn is in late grainfill to dent and the main harvest is expected to start by mid-March. Crop conditions for corn planted in October have been adequate to good; however, low precipitation in late January may have reduced yield potential locally. Southern Buenos Aires Province had a soil moisture deficit in the late vegetative phase and early silk tasseling last month. Precipitation has increased, but yields are expected to be lower in that area which accounts for 13 percent of production. (*For more information, contact Robert Tetrault at 202-690-0130.*)

China Corn: Higher Yield and Production in 2004/05

China's 2004/05 corn crop is estimated at 128.0 million tons, up 2.0 million from last month and up almost 11 percent from last year. The estimated area of 24.5 million hectares is unchanged from last month, but slightly higher than last year. China's corn yield was revised upward this month to 5.22 tons per hectare, up 8.5 percent from last year's flood-affected crop and the second highest yield on record. According to field surveys and reports from local agriculture departments, corn yields were better than normal and significantly higher than last year in many important corn-growing regions. Generally favorable weather (adequate rainfall, no serious droughts, floods, or late frost) and the increased use of fertilizer, irrigation, and high-yielding varieties contributed to the bumper crop. (*For additional information, contact Paulette Sandene at 202-690-0133*)

China Wheat: Higher Production in 2004/05

China's 2004/05 wheat production is estimated at 91.0 million tons, up 1.0 million from last month and up 4.5 million from last year. The change is based on a small upward revision in estimated area. The estimated yield of 4.18 tons per hectare is up 6 percent from last year and the highest on record. Mild winter weather, adequate spring rainfall, and good harvest conditions resulted in record winter wheat yield. Also, growing conditions for the spring wheat crop were mostly favorable this year. (*For additional information, contact Paulette Sandene at 202-690-0133*)

Brazil: Soybean and Corn Estimates Reduced from Drought in Southern States

Brazil's soybean production for 2004/05 is estimated at 59.0 million tons, down 4.0 million from last month, but up 12 percent from last year's drought and rust-afflicted crop. Harvested area is estimated at a record 23.0 million hectares, up 7 percent from last year. Yield is forecast at a below-average 2.57 tons per hectare. Brazilian corn production for 2004/05 is estimated at 39.5 million tons, down 2.0 million from last month and down 6 percent from last year's crop. Harvested area is estimated at 12.2 million hectares, down 0.4 million from last month and down 2 percent from last year. Crop yield is estimated slightly above average at 3.23 tons per hectare. Deepening drought over the past 3 months has adversely affected vegetative development, reproduction, and yield formation of early, mid, and late maturing soybean and corn varieties in key southern producing states.

Estimated soy and corn crop losses in the 50-60 percent range are forecast by agencies in Rio Grande do Sul, the worst hit state. Late season dryness has also negatively affected crops to a lesser extent in Santa Catarina and southern Parana. In the northern two-thirds of the soybean belt, growing conditions have been nearly ideal. Good season-long moisture availability in Center-West states intermixed with plentiful sunshine led to excellent crop growth and reproductive development. Soybean and corn yields in the region are reported to be at near-record to record levels, with early harvest results coming in well above expectations. Asian soybean rust has been widespread in the crop this year, but it is being managed more expertly this season. Brazilian authorities and farmers report that little to no discernable losses are expected this year from rust. The summer grain harvest is beginning to accelerate with close to 20 percent of the national soybean and 35 percent of the corn crop accounted for in early March. (*For further information, contact Michael Shean at 202-720-7366*)

Paraguay: Drought Reduces 2004/05 Soybean Production

Paraguay's 2004/05 soybean production is forecast at 4.5 million tons, down 0.5 million from last month, but up 13 percent from last season. Harvested area is forecast at 2.0 million hectares, up 14 percent from last year and unchanged from last month. Yield is forecast at 2.25 tons per hectare, below the five-average of 2.53 tons per hectare.

Paraguay's main soybean growing areas are along the border with Brazil's Parana State. Soybeans in these areas have been affected by sporadic dryness during January and February. Rainfall has been below normal for these two months, although November and December rainfall was above normal. The yield critical stages of podset and podfill occur in late January and early February. (*For more information, contact Robert Tetrault at 202-690-0130.*)

Thailand Rice: Drought Hurts Yield in 2004/05

Thailand's 2004/05 rice production is estimated at 17.0 million tons (25.76 million tons, rough basis), down 0.4 million from last month and down 1.0 million from last year's record crop. The estimated area of 10.2 million hectares is down slightly from last year, and the estimated yield of 2.52 tons per hectare is the lowest in 5 years.

The 2004/05 main-crop harvest is complete. The weather during the planting and early growth stages of the crop was favorable, but an abrupt end to the rainy season in October 2004, during the crop's reproductive stage, lowered the yield potential. The northeastern region, which accounts for about 60 percent of total main-crop planted area, was most affected by the drought. Main-season production is estimated at 13.1 million tons (19.9 million, rough), down about 0.3 million from preliminary estimates, due to lower expected yield. Last year, Thailand produced a record 13.8 million tons (20.9 million, rough) of main-season rice.

Most of Thailand's second-season rice crop is cultivated in irrigated areas in the central plain, and yields are normally twice as high as main crop yields. Planting was nearly complete by the end of February. The Thai government had recommended a reduction in second-crop area in order to conserve water, but farmers reportedly increased planted area in 2004/05 in response to attractive domestic prices. Production is estimated at 3.9 million tons (5.9 million, rough), down 0.1 million from last month due to lower projected yield. (*For further information, contact Paulette Sandene at 202-690-0133*)

This report uses information from the Foreign Agricultural Service's (FAS) global network of agricultural attachés and counselors, official statistics of foreign governments and other foreign source materials, and the results of economic and satellite imagery analysis. Estimates of foreign area, yield, and production are from the Production Estimates and Crop Assessment Division, FAS, and are reviewed by USDA's Inter-Agency Commodity Estimates Committees. Estimates of U.S. area, yield, and production are from USDA's National Agricultural Statistics Service. Numbers within the report may not add to totals because of rounding. This report reflects official USDA estimates released in the World Agricultural Supply and Demand Estimates (WASDE-420), March 10, 2005.

Printed copies are available from the National Technical Information Service. Download an order form at http://www.ntis.gov/products/specialty/usda/fas_a-g.asp, or call NTIS at 1-800-363-2068.

The FAS Production Estimates and Crop Assessment Division prepared this report. The next issue of World Agricultural Production will be released after 9:00 a.m. Eastern Time on April 8, 2004.

Conversion Table

Metric tons to bushels

Wheat, soybeans	=	MT * 36.7437
Corn, sorghum, rye	=	MT * 39.36825
Barley	=	MT * 45.929625
Oats	=	MT * 68.894438

Metric tons to 480-lb bales

Cotton	=	MT * 4.592917
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Metric tons to hundredweight

Rice	=	MT * 22.04622
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Area & weight

1 hectare	=	2.471044 acres
1 kilogram	=	2.204622 pounds

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TABLE 1
World Crop Production Summary

Commodity	World	Total Foreign	North America			EU-25	Other Europe		Asia						South America		Selected Other			All Others
			United States	Canada	Mexico		Russia	Ukraine	China	India	Indonesia	Pakistan	Thailand	Argentina	Brazil	Australia	South Africa	Turkey		
---Million metric tons---																				
<u>Wheat</u>																				
2002/03	566.96	523.25	43.71	16.20	2.90	124.48	50.55	20.56	90.29	71.81	0.00	18.23	0.00	12.30	2.93	10.13	2.32	16.80	83.76	
2003/04 prel.	552.75	488.94	63.81	23.55	2.40	106.62	34.10	3.60	86.49	65.10	0.00	19.19	0.00	14.00	5.85	26.23	1.54	16.80	83.47	
2004/05 proj.																				
Feb.	622.19	563.46	58.74	25.85	2.50	136.73	45.30	17.50	90.00	72.06	0.00	19.00	0.00	16.00	5.80	21.50	1.80	17.70	91.72	
Mar.	623.77	565.03	58.74	25.85	2.90	136.73	45.30	17.50	91.00	72.06	0.00	19.00	0.00	16.00	6.00	21.50	1.70	17.70	91.80	
<u>Coarse Grains</u>																				
2002/03	872.77	629.05	243.72	19.89	26.49	137.73	33.40	17.11	130.73	25.66	6.10	1.85	4.55	19.45	47.10	6.65	10.13	9.96	132.27	
2003/04 prel.	912.04	636.94	275.10	26.33	30.10	122.39	30.50	15.60	124.64	37.81	6.35	1.85	4.38	18.70	44.88	14.81	10.36	10.34	137.90	
2004/05 proj.																				
Feb.	996.55	677.09	319.45	26.54	28.30	148.82	29.55	23.00	135.35	29.87	6.50	1.98	4.55	21.70	44.40	10.56	10.18	10.75	145.06	
Mar.	1,003.68	684.23	319.45	26.54	29.40	148.96	29.55	23.00	137.05	31.99	6.50	1.98	4.55	23.80	42.40	10.66	11.54	10.75	145.57	
<u>Rice (Milled)</u>																				
2002/03	377.89	371.36	6.54	0.00	0.13	1.73	0.31	0.05	122.18	72.70	33.41	4.48	17.20	0.47	7.05	0.28	0.00	0.23	111.13	
2003/04 prel.	389.40	382.98	6.42	0.00	0.20	1.72	0.29	0.06	112.46	87.00	35.02	4.90	18.01	0.64	8.71	0.38	0.00	0.27	113.31	
2004/05 proj.																				
Feb.	402.13	394.80	7.33	0.00	0.18	1.83	0.30	0.05	126.00	86.00	34.99	5.00	17.40	0.64	8.20	0.40	0.00	0.35	113.46	
Mar.	402.08	394.75	7.33	0.00	0.18	1.88	0.30	0.05	126.00	86.00	34.99	5.00	17.00	0.64	8.40	0.31	0.00	0.35	113.66	
<u>Total Grains 1/</u>																				
2002/03	1,817.62	1,523.66	293.96	36.09	29.52	263.94	84.26	37.72	343.20	170.17	39.51	24.56	21.75	32.21	57.07	17.06	12.45	26.99	327.16	
2003/04 prel.	1,854.18	1,508.85	345.33	49.88	32.70	230.73	64.89	19.26	323.59	189.91	41.37	25.94	22.39	33.34	59.44	41.42	11.90	27.41	334.67	
2004/05 proj.																				
Feb.	2,020.87	1,635.35	385.52	52.39	30.98	287.38	75.15	40.55	351.35	187.93	41.49	25.98	21.95	38.34	58.40	32.46	11.98	28.80	350.24	
Mar.	2,029.53	1,644.01	385.52	52.39	32.48	287.56	75.15	40.55	354.05	190.05	41.49	25.98	21.55	40.44	56.80	32.46	13.24	28.80	351.02	
<u>Oilseeds 2/</u>																				
2002/03	329.67	245.73	83.94	6.67	0.24	16.91	4.22	3.46	52.68	18.83	1.88	3.76	0.36	39.62	53.68	1.52	0.87	2.36	38.69	
2003/04 prel.	336.38	259.78	76.60	9.18	0.34	16.31	5.44	4.54	50.72	28.86	1.97	3.76	0.34	36.70	55.14	2.37	1.04	2.06	41.02	
2004/05 proj.																				
Feb.	390.18	293.59	96.59	10.89	0.43	19.86	5.32	3.46	58.52	28.94	2.05	5.45	0.40	43.06	65.51	2.33	1.05	2.13	44.21	
Mar.	386.51	289.92	96.59	10.89	0.43	19.86	5.32	3.46	58.52	29.10	2.05	5.45	0.40	43.06	61.68	2.53	1.01	2.13	44.06	
---Million 480 pound bales---																				
<u>Cotton</u>																				
2002/03	88.31	71.10	17.21	0.00	0.21	2.16	0.00	0.00	17.21	10.60	0.04	7.80	0.07	0.29	3.89	1.68	0.07	4.18	22.92	
2003/04 prel.	95.07	76.82	18.26	0.00	0.36	1.96	0.00	0.00	18.26	13.80	0.04	7.75	0.06	0.52	6.02	1.70	0.13	4.10	22.14	
2004/05 proj.																				
Feb.	116.72	93.71	23.01	0.00	0.63	2.30	0.00	0.00	29.00	16.00	0.04	11.50	0.06	0.75	5.85	2.60	0.09	4.25	20.65	
Mar.	117.71	94.70	23.01	0.00	0.63	2.30	0.00	0.00	29.00	16.40	0.04	11.50	0.06	0.75	6.30	2.60	0.10	4.25	20.78	

1/ Includes wheat, coarse grains, and rice (milled) shown above.

2/ Includes soybean, cottonseed, peanut (inshell), sunflowerseed, rapeseed for individual countries. Copra and palm kernel are added to world totals.

Note: Entries of 0.0 indicate no reported or insignificant production.

TABLE 2
Wheat Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year		
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent	
Million hectares				Metric tons per hectare				Million metric tons									
World	214.04	209.54	217.17	217.41	2.65	2.64	2.86	2.87	566.96	552.75	622.19	623.77	1.57	0.25	71.02	12.85	
United States	18.54	21.47	20.23	20.23	2.36	2.97	2.90	2.90	43.71	63.81	58.74	58.74	0.00	0.00	-5.08	-7.95	
Total Foreign	195.49	188.06	196.94	197.18	2.68	2.60	2.86	2.87	523.25	488.94	563.46	565.03	1.57	0.28	76.09	15.56	
North & South America																	
Canada	8.84	10.47	9.87	9.87	1.83	2.25	2.62	2.62	16.20	23.55	25.85	25.85	0.00	0.00	2.30	9.76	
Mexico	0.63	0.53	0.50	0.55	4.60	4.53	5.00	5.27	2.90	2.40	2.50	2.90	0.40	16.00	0.50	20.83	
Argentina	5.90	5.70	6.10	6.10	2.08	2.46	2.62	2.62	12.30	14.00	16.00	16.00	0.00	0.00	2.00	14.29	
Brazil	2.04	2.50	2.75	2.75	1.43	2.35	2.11	2.18	2.93	5.85	5.80	6.00	6.00	0.20	3.45	0.15	2.55
Europe																	
EU - 25	23.31	21.88	23.17	23.17	5.34	4.87	5.90	5.90	124.48	106.62	136.73	136.73	0.00	0.00	30.11	28.24	
EU - 15	17.96	16.92	17.84	17.84	5.79	5.35	6.30	6.30	103.89	90.55	112.31	112.31	0.00	0.00	21.76	24.03	
France	5.23	4.88	5.23	5.23	7.44	6.28	7.58	7.58	38.93	30.64	39.60	39.60	0.00	0.00	8.96	29.24	
United Kingdom	2.00	1.84	1.99	1.99	8.00	7.78	7.89	7.89	15.97	14.29	15.70	15.70	0.00	0.00	1.41	9.88	
Germany	3.02	2.97	3.10	3.10	6.90	6.51	8.18	8.18	20.82	19.30	25.35	25.35	0.00	0.00	6.05	31.35	
NMS - 10	5.36	4.96	5.33	5.33	3.84	3.24	4.58	4.58	20.59	16.07	24.42	24.42	0.00	0.00	8.35	51.98	
Poland	2.41	2.31	2.30	2.30	3.85	3.40	4.28	4.28	9.30	7.86	9.85	9.85	0.00	0.00	1.99	25.35	
Hungary	1.10	1.11	1.15	1.15	3.55	2.61	5.04	5.04	3.90	2.90	5.80	5.80	0.00	0.00	2.90	100.00	
Other Europe																	
Bulgaria	1.15	0.75	0.94	0.95	3.00	2.27	3.72	3.79	3.45	1.70	3.50	3.60	0.10	2.86	1.90	111.76	
Romania	2.19	1.50	1.80	1.80	1.96	1.33	3.61	3.61	4.30	2.00	6.50	6.50	0.00	0.00	4.50	225.00	
Russian Fed.	25.70	22.15	24.00	24.00	1.97	1.54	1.89	1.89	50.55	34.10	45.30	45.30	0.00	0.00	11.20	32.84	
Ukraine	6.75	2.50	5.55	5.55	3.05	1.44	3.15	3.15	20.56	3.60	17.50	17.50	0.00	0.00	13.90	386.11	
Kazakhstan	11.50	11.30	11.80	11.80	1.10	1.02	0.84	0.84	12.60	11.50	9.95	9.95	0.00	0.00	-1.55	-13.48	
Asia & Oceania																	
Australia	11.07	13.02	12.20	12.20	0.92	2.01	1.76	1.76	10.13	26.23	21.50	21.50	0.00	0.00	-4.73	-18.04	
Bangladesh	0.71	0.57	0.70	0.65	2.14	2.21	2.14	2.15	1.51	1.25	1.50	1.40	-0.10	-6.67	0.15	11.73	
China	23.91	22.00	21.50	21.75	3.78	3.93	4.19	4.18	90.29	86.49	90.00	91.00	1.00	1.11	4.51	5.21	
India	25.90	24.86	27.30	27.30	2.77	2.62	2.64	2.64	71.81	65.10	72.06	72.06	0.00	0.00	6.96	10.69	
Iran	6.20	6.30	6.75	6.75	2.00	1.97	2.00	2.00	12.40	12.40	13.50	13.50	0.00	0.00	1.10	8.87	
Pakistan	8.06	8.09	8.20	8.20	2.26	2.37	2.32	2.32	18.23	19.19	19.00	19.00	0.00	0.00	-0.19	-1.00	
Saudi Arabia	0.45	0.45	0.32	0.32	4.48	4.48	5.00	5.00	2.00	2.00	1.60	1.60	0.00	0.00	-0.40	-20.00	
Turkey	8.55	8.60	8.60	8.60	1.96	1.95	2.06	2.06	16.80	16.80	17.70	17.70	0.00	0.00	0.90	5.36	
Africa																	
Algeria	1.40	2.76	2.00	2.00	1.07	1.08	1.30	1.30	1.50	2.97	2.60	2.60	0.00	0.00	-0.37	-12.46	
Morocco	2.63	2.99	3.06	3.06	1.28	1.72	1.80	1.80	3.36	5.15	5.50	5.50	0.00	0.00	0.35	6.86	
South Africa	0.94	0.75	0.85	0.85	2.47	2.06	2.12	2.00	2.32	1.54	1.80	1.70	-0.10	-5.56	0.16	10.39	
Egypt	1.01	1.04	1.05	1.05	6.25	6.26	6.24	6.24	6.30	6.50	6.55	6.55	0.00	0.00	0.05	0.77	
Others	16.66	17.36	17.93	17.91	2.18	2.19	2.26	2.27	36.34	38.00	40.52	40.60	0.07	0.19	2.60	6.84	

March 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 3
Total Coarse Grain Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year						
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	292.64	305.89	299.75	299.46	2.98	2.98	3.32	3.35	872.77	912.04	996.55	1,003.68	7.13	0.72	91.64	10.05
United States	33.55	34.81	34.92	34.92	7.26	7.90	9.15	9.15	243.72	275.10	319.45	319.45	0.00	0.00	44.36	16.12
Total Foreign	259.09	271.08	264.84	264.54	2.43	2.35	2.56	2.59	629.05	636.94	677.09	684.23	7.13	1.05	47.29	7.42
North & South America																
Canada	6.22	7.53	6.74	6.74	3.20	3.49	3.94	3.94	19.89	26.33	26.54	26.54	0.00	0.00	0.21	0.79
Mexico	9.29	10.04	10.30	10.05	2.85	3.00	2.75	2.93	26.49	30.10	28.30	29.40	1.10	3.89	-0.70	-2.33
Argentina	3.62	3.42	3.81	3.89	5.38	5.47	5.69	6.12	19.45	18.70	21.70	23.80	2.10	9.68	5.10	27.27
Brazil	14.14	13.79	13.98	13.60	3.33	3.26	3.18	3.12	47.10	44.88	44.40	42.40	-2.00	-4.50	-2.48	-5.52
Europe																
EU-25	28.84	28.58	28.79	28.79	4.77	4.28	5.17	5.17	137.73	122.39	148.82	148.96	0.14	0.10	26.57	21.71
EU-15	19.28	19.07	19.00	19.00	5.51	4.96	5.88	5.89	106.24	94.65	111.79	111.93	0.14	0.13	17.28	18.26
Germany	3.93	3.89	3.83	3.83	5.75	5.21	6.64	6.64	22.57	20.25	25.40	25.40	0.00	0.00	5.15	25.43
France	4.08	4.01	4.01	4.01	7.50	6.10	7.54	7.54	30.62	24.45	30.23	30.23	0.00	0.00	5.78	23.62
NMS-10	9.56	9.51	9.79	9.79	3.29	2.92	3.78	3.78	31.48	27.75	37.04	37.04	0.00	0.00	9.29	33.47
Poland	5.85	5.82	6.02	6.02	3.00	2.66	3.26	3.26	17.53	15.49	19.60	19.60	0.00	0.00	4.11	26.54
Czech Rep.	0.66	0.75	0.68	0.68	4.11	3.92	5.13	5.13	2.70	2.94	3.49	3.49	0.00	0.00	0.55	18.83
Hungary	1.63	1.59	1.66	1.66	4.50	3.53	5.86	5.86	7.34	5.61	9.74	9.74	0.00	0.00	4.13	73.68
Other Europe																
Romania	3.21	3.17	3.65	3.65	2.60	2.35	3.78	3.78	8.37	7.45	13.81	13.81	0.00	0.00	6.36	85.43
Russia	19.55	17.70	16.80	16.80	1.71	1.72	1.76	1.76	33.40	30.50	29.55	29.55	0.00	0.00	-0.95	-3.11
Ukraine	6.70	7.80	8.45	8.45	2.55	2.00	2.72	2.72	17.11	15.60	23.00	23.00	0.00	0.00	7.40	47.44
Kazakstan	2.16	2.17	2.02	2.02	1.32	1.15	1.00	1.00	2.84	2.50	2.02	2.02	0.00	0.00	-0.48	-19.20
Lithuania	0.50	0.41	0.47	0.47	2.30	2.60	2.15	2.15	1.14	1.08	1.01	1.01	0.00	0.00	-0.07	-6.13
Turkey	4.50	4.48	4.61	4.61	2.21	2.31	2.33	2.33	9.96	10.34	10.75	10.75	0.00	0.00	0.40	3.92
Asia & Oceania																
China	28.03	27.26	27.84	27.70	4.66	4.57	4.86	4.95	130.73	124.64	135.35	137.05	1.70	1.26	12.41	9.96
Thailand	1.29	1.27	1.29	1.29	3.52	3.45	3.52	3.52	4.55	4.38	4.55	4.55	0.00	0.00	0.17	3.77
India	25.25	30.76	26.15	26.96	1.02	1.23	1.14	1.19	25.66	37.81	29.87	31.99	2.12	7.10	-5.82	-15.39
Indonesia	3.05	3.20	3.30	3.30	2.00	1.98	1.97	1.97	6.10	6.35	6.50	6.50	0.00	0.00	0.15	2.36
Philippines	2.38	2.49	2.55	2.50	1.87	1.95	2.00	2.12	4.43	4.85	5.10	5.30	0.20	3.92	0.46	9.39
Australia	5.57	6.39	5.55	5.55	1.19	2.32	1.90	1.92	6.65	14.81	10.56	10.66	0.10	0.95	-4.15	-28.04
Africa																
South Africa	4.54	4.24	4.44	4.43	2.23	2.45	2.29	2.61	10.13	10.36	10.18	11.54	1.36	13.40	1.18	11.38
Others	90.26	96.39	94.11	93.77	1.30	1.29	1.33	1.34	117.35	123.88	125.10	125.41	0.31	0.25	1.53	1.23

TABLE 4
Corn Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
Million hectares																
World	137.37	141.19	143.31	142.92	4.38	4.41	4.90	4.94	601.84	623.31	701.82	706.36	4.55	0.65	83.05	13.32
United States	28.06	28.71	29.80	29.80	8.12	8.93	10.07	10.07	227.77	256.28	299.92	299.92	0.00	0.00	43.64	17.03
Total Foreign	109.32	112.48	113.51	113.12	3.42	3.26	3.54	3.59	374.08	367.03	401.90	406.45	4.55	1.13	39.42	10.74
North & South America																
Canada	1.28	1.23	1.08	1.08	7.01	7.80	8.23	8.23	9.00	9.60	8.85	8.85	0.00	0.00	-0.75	-7.81
Mexico	7.03	7.69	7.95	7.80	2.74	2.83	2.64	2.82	19.28	21.80	21.00	22.00	1.00	4.76	0.20	0.92
Argentina	2.45	2.30	2.65	2.70	6.33	6.52	6.60	7.22	15.50	15.00	17.50	19.50	2.00	11.43	4.50	30.00
Brazil	12.96	12.44	12.60	12.22	3.43	3.38	3.29	3.23	44.50	42.00	41.50	39.50	-2.00	-4.82	-2.50	-5.95
Europe																
EU-25	6.05	6.01	6.37	6.37	8.16	6.67	8.32	8.34	49.36	40.05	52.98	53.13	0.15	0.28	13.07	32.64
EU-15	4.33	4.28	4.47	4.47	9.18	7.53	9.17	9.20	39.73	32.19	40.95	41.10	0.15	0.37	8.91	27.70
France	1.83	1.64	1.75	1.75	8.98	7.32	9.14	9.14	16.44	11.98	16.00	16.00	0.00	0.00	4.02	33.56
Italy	1.11	1.16	1.20	1.20	9.49	7.07	9.08	9.08	10.55	8.20	10.90	10.90	0.00	0.00	2.70	32.93
NMS-10	1.72	1.73	1.91	1.91	5.59	4.54	6.31	6.31	9.63	7.87	12.03	12.03	0.00	0.00	4.16	52.85
Hungary	1.15	1.10	1.20	1.20	5.22	4.18	6.67	6.67	6.00	4.60	8.00	8.00	0.00	0.00	3.40	73.91
Poland	0.32	0.36	0.42	0.42	6.15	5.29	5.48	5.48	1.96	1.88	2.30	2.30	0.00	0.00	0.42	22.08
Slovak Rep.	0.14	0.15	0.15	0.15	5.07	4.58	5.67	5.67	0.70	0.69	0.85	0.85	0.00	0.00	0.16	23.73
Other Europe																
Romania	2.67	2.60	3.00	3.00	2.74	2.50	4.00	4.00	7.30	6.50	12.00	12.00	0.00	0.00	5.50	84.62
Serbia	1.20	1.20	1.20	1.20	4.67	3.19	5.25	5.25	5.59	3.83	6.30	6.30	0.00	0.00	2.47	64.58
Russia	0.55	0.70	0.90	0.90	2.82	3.00	3.83	3.83	1.55	2.10	3.45	3.45	0.00	0.00	1.35	64.29
Ukraine	1.19	2.00	2.30	2.30	3.52	3.43	3.83	3.83	4.18	6.85	8.80	8.80	0.00	0.00	1.95	28.47
Asia																
China	24.63	24.07	24.50	24.50	4.92	4.81	5.14	5.22	121.30	115.83	126.00	128.00	2.00	1.59	12.17	10.51
Thailand	1.13	1.11	1.13	1.13	3.75	3.69	3.77	3.77	4.25	4.10	4.27	4.27	0.00	0.00	0.17	4.02
India	6.30	7.42	6.80	7.00	1.76	1.98	2.06	1.94	11.10	14.72	14.00	13.60	-0.40	-2.86	-1.12	-7.61
Indonesia	3.05	3.20	3.30	3.30	2.00	1.98	1.97	1.97	6.10	6.35	6.50	6.50	0.00	0.00	0.15	2.36
Philippines	2.38	2.49	2.55	2.50	1.87	1.95	2.00	2.12	4.43	4.85	5.10	5.30	0.20	3.92	0.46	9.39
Africa																
South Africa	3.65	3.30	3.50	3.50	2.65	2.94	2.77	3.14	9.68	9.70	9.70	11.00	1.30	13.40	1.30	13.40
Egypt	0.70	0.72	0.73	0.73	8.57	8.54	8.49	8.49	6.00	6.15	6.20	6.20	0.00	0.00	0.05	0.81
Zimbabwe	1.40	1.30	1.40	1.20	0.57	0.69	0.71	0.67	0.80	0.90	1.00	0.80	-0.20	-20.00	-0.10	-11.11
Others	30.70	32.71	31.56	31.71	1.76	1.73	1.80	1.81	54.17	56.71	56.76	57.26	0.50	0.88	0.55	0.97

TABLE 5
Barley Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	Prel.	2004/05 Proj.	From last month	From last year	MMT	Percent	MMT	Percent	MMT	Percent
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	From last month	From last year	From last month	From last year
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	56.25	59.94	57.56	57.22	2.38	2.38	2.65	2.66	133.80	142.39	152.52	152.39	-0.12	-0.08	10.00	7.02
United States	1.67	1.91	1.63	1.63	2.96	3.17	3.74	3.74	4.94	6.06	6.08	6.08	0.00	0.00	0.02	0.35
Total Foreign	54.58	58.02	55.93	55.59	2.36	2.35	2.62	2.63	128.86	136.33	146.44	146.31	-0.12	-0.08	9.98	7.32
North & South America																
Canada	3.35	4.45	4.05	4.05	2.24	2.77	3.26	3.26	7.49	12.33	13.20	13.20	0.00	0.00	0.87	7.07
Europe																
EU-25	13.35	13.40	13.18	13.18	4.23	4.08	4.69	4.69	56.39	54.69	61.77	61.77	0.00	0.00	7.08	12.95
EU-15	10.52	10.59	10.38	10.38	4.56	4.41	5.03	5.03	47.96	46.76	52.20	52.20	0.00	0.00	5.44	11.64
Denmark	0.82	0.71	0.72	0.72	5.00	5.31	5.28	5.28	4.12	3.77	3.80	3.80	0.00	0.00	0.03	0.80
France	1.64	1.76	1.62	1.62	6.69	5.66	6.79	6.79	10.99	9.96	11.00	11.00	0.00	0.00	1.04	10.49
Germany	1.97	2.09	2.00	2.00	5.55	5.12	6.50	6.50	10.93	10.67	13.00	13.00	0.00	0.00	2.33	21.84
Italy	0.34	0.31	0.32	0.32	3.47	3.32	3.44	3.44	1.19	1.03	1.10	1.10	0.00	0.00	0.07	6.80
Spain	3.10	3.09	3.17	3.17	2.69	2.82	3.34	3.34	8.33	8.70	10.60	10.60	0.00	0.00	1.90	21.87
United Kingdom	1.10	1.08	1.00	1.00	5.57	5.91	5.90	5.90	6.13	6.37	5.90	5.90	0.00	0.00	-0.47	-7.38
NMS-10	2.82	2.81	2.80	2.80	2.99	2.83	3.42	3.42	8.43	7.93	9.57	9.57	0.00	0.00	1.64	20.67
Poland	1.05	1.02	1.10	1.10	3.21	2.79	3.18	3.18	3.37	2.83	3.50	3.50	0.00	0.00	0.67	23.63
Czech Rep.	0.49	0.55	0.47	0.47	3.67	3.76	5.11	5.11	1.79	2.07	2.40	2.40	0.00	0.00	0.33	16.05
Hungary	0.37	0.38	0.34	0.34	2.96	2.17	4.12	4.12	1.10	0.83	1.40	1.40	0.00	0.00	0.58	69.70
Lithuania	0.37	0.31	0.33	0.33	2.39	2.70	2.18	2.18	0.87	0.83	0.72	0.72	0.00	0.00	-0.11	-13.25
Other Europe																
Russia	10.25	10.10	9.45	9.45	1.82	1.78	1.82	1.82	18.70	18.00	17.20	17.20	0.00	0.00	-0.80	-4.44
Ukraine	4.15	4.60	4.50	4.50	2.50	1.49	2.47	2.47	10.36	6.85	11.10	11.10	0.00	0.00	4.25	62.04
Kazakstan	1.75	1.80	1.65	1.65	1.26	1.11	0.91	0.91	2.20	2.00	1.50	1.50	0.00	0.00	-0.50	-25.00
Romania	0.30	0.32	0.40	0.40	2.23	1.70	3.50	3.50	0.66	0.54	1.40	1.40	0.00	0.00	0.86	159.26
Norway	0.18	0.18	0.18	0.18	3.71	3.71	3.71	3.71	0.65	0.65	0.65	0.65	0.00	0.00	0.00	0.00
Turkey	3.55	3.45	3.50	3.50	2.03	2.00	2.03	2.03	7.20	6.90	7.10	7.10	0.00	0.00	0.20	2.90
Asia & Oceania																
China	0.91	0.95	0.96	0.90	3.63	3.58	3.61	3.61	3.32	3.40	3.45	3.25	-0.20	-5.80	-0.15	-4.41
India	0.75	0.75	0.75	0.76	2.00	1.88	1.83	1.93	1.50	1.41	1.37	1.46	0.09	6.57	0.05	3.55
Australia	3.86	4.40	3.80	3.80	1.00	2.34	1.84	1.84	3.87	10.29	7.00	7.00	0.00	0.00	-3.29	-31.95
Africa																
Algeria	0.40	1.18	0.90	0.90	1.04	1.04	1.44	1.44	0.42	1.22	1.30	1.30	0.00	0.00	0.08	6.56
Others	11.78	12.46	12.63	12.33	1.37	1.45	1.54	1.57	16.11	18.06	19.40	19.38	-0.01	-0.06	1.32	7.32

TABLE 6
Oats Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
Million hectares																
World	14.12	13.83	12.95	12.95	1.83	1.93	1.99	1.99	25.85	26.69	25.75	25.75	0.00	0.00	-0.94	-3.51
United States	0.83	0.90	0.73	0.73	2.02	2.33	2.32	2.32	1.68	2.10	1.68	1.68	0.00	0.00	-0.41	-19.70
Total Foreign	13.29	12.94	12.22	12.22	1.82	1.90	1.97	1.97	24.16	24.59	24.07	24.07	0.00	0.00	-0.52	-2.13
North & South America																
Canada	1.38	1.58	1.32	1.32	2.11	2.34	2.80	2.80	2.91	3.69	3.69	3.69	0.00	0.00	-0.01	-0.16
Argentina	0.30	0.24	0.24	0.24	1.67	1.70	1.70	1.70	0.50	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Europe																
EU-25	2.98	2.91	2.77	2.77	3.12	2.97	3.20	3.20	9.30	8.66	8.85	8.85	0.00	0.00	0.19	2.25
EU-15	2.09	2.09	1.92	1.92	3.45	3.28	3.49	3.49	7.22	6.84	6.71	6.71	0.00	0.00	-0.13	-1.86
Finland	0.45	0.44	0.37	0.37	3.35	3.07	3.24	3.24	1.51	1.35	1.20	1.20	0.00	0.00	-0.15	-11.11
Germany	0.23	0.26	0.23	0.23	4.36	4.62	5.22	5.22	1.02	1.20	1.20	1.20	0.00	0.00	0.00	0.00
Sweden	0.29	0.28	0.23	0.23	4.10	3.89	4.00	4.00	1.18	1.09	0.92	0.92	0.00	0.00	-0.17	-15.60
Italy	0.15	0.15	0.15	0.15	2.18	2.00	2.20	2.20	0.33	0.30	0.33	0.33	0.00	0.00	0.03	10.00
NMS-10	0.89	0.83	0.85	0.85	2.35	2.20	2.53	2.53	2.08	1.82	2.14	2.14	0.00	0.00	0.32	17.71
Czech Rep.	0.06	0.08	0.06	0.06	2.75	3.04	3.75	3.75	0.17	0.23	0.23	0.23	0.00	0.00	-0.01	-3.85
Poland	0.61	0.53	0.55	0.55	2.46	2.24	2.55	2.55	1.49	1.18	1.40	1.40	0.00	0.00	0.22	18.44
Serbia	0.07	0.07	0.07	0.07	1.92	1.69	1.85	1.85	0.13	0.11	0.12	0.12	0.00	0.00	0.01	9.09
Hungary	0.06	0.06	0.07	0.07	2.30	1.83	2.86	2.86	0.14	0.11	0.20	0.20	0.00	0.00	0.09	81.82
Other Europe																
Norway	0.09	0.09	0.09	0.09	4.44	4.44	4.44	4.44	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Turkey	0.15	0.15	0.16	0.16	1.88	1.85	1.87	1.87	0.29	0.29	0.29	0.29	0.00	0.00	0.01	1.75
Russia	4.40	3.70	3.55	3.55	1.30	1.41	1.39	1.39	5.70	5.20	4.95	4.95	0.00	0.00	-0.25	-4.81
Ukraine	0.50	0.55	0.53	0.53	1.89	1.68	1.90	1.90	0.94	0.93	1.00	1.00	0.00	0.00	0.08	8.11
Belarus	0.26	0.25	0.25	0.25	2.19	2.00	3.08	3.08	0.58	0.50	0.77	0.77	0.00	0.00	0.27	54.00
Asia & Oceania																
China	0.50	0.50	0.50	0.50	1.20	1.20	1.20	1.20	0.60	0.60	0.60	0.60	0.00	0.00	0.00	0.00
Australia	0.91	1.08	0.90	0.90	1.05	1.83	1.22	1.22	0.96	1.97	1.10	1.10	0.00	0.00	-0.87	-44.02
Others	1.81	1.90	1.93	1.93	1.09	1.04	1.05	1.05	1.98	1.97	2.02	2.02	0.00	0.00	0.05	2.69

TABLE 7
Rye Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel. 2002/03	2003/04	2004/05 Proj. Feb.	Mar.	Prel. 2002/03	2003/04	2004/05 Proj. Feb.	Mar.	Prel. 2002/03	2003/04	2004/05 Proj. Feb.	Mar.	From last month	From last year		
			Million hectares				Metric tons per hectare				Million metric tons	MMT	Percent	MMT	Percent	
World	8.69	6.70	6.86	6.86	2.34	2.10	2.49	2.49	20.30	14.04	17.05	17.05	0.00	0.00	3.01	21.43
United States	0.11	0.13	0.13	0.13	1.56	1.70	1.70	1.70	0.17	0.22	0.22	0.22	0.00	0.00	0.00	0.00
Total Foreign	8.58	6.57	6.73	6.73	2.35	2.10	2.50	2.50	20.14	13.82	16.83	16.83	0.00	0.00	3.01	21.77
North & South America																
Canada	0.08	0.15	0.17	0.17	1.74	2.22	2.55	2.55	0.13	0.33	0.42	0.42	0.00	0.00	0.09	28.44
Europe																
EU-25	2.89	2.57	2.78	2.78	3.17	2.69	3.60	3.60	9.17	6.93	10.02	10.02	0.00	0.00	3.09	44.57
EU-15	1.07	0.86	0.94	0.94	4.40	3.73	5.16	5.16	4.71	3.22	4.82	4.82	0.00	0.00	1.60	49.74
Denmark	0.05	0.04	0.03	0.03	5.00	5.00	5.33	5.33	0.23	0.18	0.16	0.16	0.00	0.00	-0.02	-8.57
France	0.03	0.03	0.04	0.04	4.79	4.00	4.71	4.71	0.14	0.11	0.17	0.17	0.00	0.00	0.05	47.32
Germany	0.73	0.53	0.62	0.62	5.04	4.34	6.13	6.13	3.67	2.30	3.80	3.80	0.00	0.00	1.50	65.22
Spain	0.10	0.11	0.09	0.09	1.71	1.67	1.83	1.83	0.17	0.18	0.17	0.17	0.00	0.00	-0.02	-10.33
Austria	0.05	0.04	0.05	0.05	3.64	3.33	4.67	4.67	0.17	0.13	0.21	0.21	0.00	0.00	0.08	57.89
Sweden	0.02	0.03	0.03	0.03	5.33	4.80	5.00	5.00	0.13	0.12	0.13	0.13	0.00	0.00	0.01	4.17
NMS-10	1.82	1.71	1.85	1.85	2.45	2.17	2.82	2.82	4.46	3.71	5.20	5.20	0.00	0.00	1.49	40.09
Hungary	0.05	0.05	0.05	0.05	2.00	1.40	2.70	2.70	0.10	0.07	0.14	0.14	0.00	0.00	0.07	92.86
Poland	1.56	1.48	1.55	1.55	2.46	2.14	2.77	2.77	3.83	3.17	4.30	4.30	0.00	0.00	1.13	35.56
Czech Rep.	0.04	0.04	0.06	0.06	3.40	3.79	5.25	5.25	0.12	0.16	0.32	0.32	0.00	0.00	0.16	98.11
Lithuania	0.08	0.06	0.09	0.09	2.27	2.36	2.22	2.22	0.17	0.14	0.20	0.20	0.00	0.00	0.06	43.88
Other Europe																
Russia	3.75	2.35	1.90	1.90	1.91	1.79	1.50	1.50	7.15	4.20	2.85	2.85	0.00	0.00	-1.35	-32.14
Ukraine	0.75	0.40	0.73	0.73	2.01	1.56	2.21	2.21	1.51	0.63	1.60	1.60	0.00	0.00	0.98	156.00
Belarus	0.71	0.70	0.75	0.75	2.26	1.71	1.87	1.87	1.60	1.20	1.40	1.40	0.00	0.00	0.20	16.67
Turkey	0.15	0.15	0.15	0.15	1.73	1.63	1.60	1.60	0.26	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Others	0.26	0.26	0.26	0.26	1.22	1.16	1.17	1.17	0.31	0.30	0.30	0.30	0.00	0.00	0.00	0.67

TABLE 8
Sorghum Area, Yield, and Production
 World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
Million hectares				Metric tons per hectare				Million metric tons								
World	38.57	41.44	39.56	39.60	1.36	1.40	1.43	1.46	52.57	57.95	56.48	57.79	1.31	2.32	-0.16	-0.28
United States	2.88	3.16	2.64	2.64	3.18	3.31	4.38	4.38	9.16	10.45	11.56	11.56	0.00	0.00	1.11	10.62
Total Foreign	35.68	38.28	36.93	36.96	1.22	1.24	1.22	1.25	43.41	47.50	44.92	46.23	1.31	2.91	-1.27	-2.68
North & South America																
Mexico	1.84	1.90	1.90	1.80	3.44	3.84	3.32	3.56	6.34	7.30	6.30	6.40	0.10	1.59	-0.90	-12.33
Colombia	0.06	0.06	0.06	0.06	2.83	2.83	2.83	2.83	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Venezuela	0.13	0.14	0.14	0.14	2.43	2.44	2.43	2.43	0.32	0.33	0.34	0.34	0.00	0.00	0.01	3.03
Argentina	0.55	0.47	0.55	0.58	5.09	4.64	5.09	5.04	2.80	2.20	2.80	2.90	0.10	3.57	0.70	31.82
Europe																
EU-25	0.11	0.10	0.09	0.09	6.26	3.88	5.51	5.49	0.70	0.38	0.49	0.48	-0.01	-1.44	0.10	25.79
EU-15	0.11	0.10	0.09	0.09	6.26	3.88	5.51	5.49	0.70	0.38	0.49	0.48	-0.01	-1.44	0.10	25.79
France	0.07	0.06	0.05	0.05	6.38	3.79	5.30	5.30	0.45	0.23	0.27	0.27	0.00	0.00	0.03	14.72
Italy	0.03	0.03	0.03	0.03	6.32	4.00	6.33	6.33	0.22	0.12	0.19	0.19	0.00	0.00	0.07	58.33
Spain	0.01	0.01	0.01	0.01	4.71	4.14	3.75	3.29	0.03	0.03	0.03	0.02	-0.01	-23.33	-0.01	-20.69
Asia & Oceania																
China	0.84	0.72	0.78	0.70	3.95	3.97	3.97	4.29	3.33	2.87	3.10	3.00	-0.10	-3.23	0.14	4.71
India	9.20	9.49	9.20	9.40	0.77	0.77	0.71	0.80	7.06	7.33	6.50	7.53	1.03	15.85	0.20	2.73
Thailand	0.16	0.16	0.16	0.16	1.88	1.75	1.75	1.75	0.30	0.28	0.28	0.28	0.00	0.00	0.00	0.00
Australia	0.67	0.76	0.70	0.70	2.20	2.77	2.86	3.00	1.47	2.11	2.00	2.10	0.10	5.00	-0.01	-0.38
Africa																
Nigeria	6.75	6.80	6.80	6.80	1.16	1.18	1.18	1.18	7.85	8.00	8.05	8.05	0.00	0.00	0.05	0.63
Sudan	5.00	7.00	6.00	6.00	0.59	0.74	0.73	0.73	2.93	5.19	4.35	4.35	0.00	0.00	-0.84	-16.18
Ethiopia	1.49	1.68	1.50	1.50	0.74	1.01	0.93	0.93	1.10	1.70	1.40	1.40	0.00	0.00	-0.30	-17.65
Egypt	0.16	0.16	0.16	0.16	4.69	4.69	4.69	4.69	0.75	0.75	0.75	0.75	0.00	0.00	0.00	0.00
Yemen	0.33	0.32	0.32	0.32	0.87	0.81	0.81	0.81	0.29	0.26	0.26	0.26	0.00	0.00	0.00	0.00
Tanzania	0.70	0.75	0.75	0.75	1.19	0.77	0.87	0.87	0.84	0.58	0.65	0.65	0.00	0.00	0.07	12.07
Niger	1.50	1.50	1.50	1.50	0.47	0.48	0.38	0.38	0.70	0.72	0.58	0.58	0.00	0.00	-0.15	-20.14
South Africa	0.10	0.13	0.13	0.12	2.32	2.88	1.69	2.50	0.22	0.38	0.22	0.31	0.09	38.64	-0.07	-18.67
Others	6.10	6.14	6.19	6.19	1.03	1.13	1.08	1.08	6.26	6.97	6.69	6.69	0.00	0.00	-0.27	-3.91

TABLE 9
Rice Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield (Rough)				Production (Milled)				Change in Production				
	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	Prel.	2002/03	2003/04	2004/05 Proj.	From last month	MMT	Percent	MMT	Percent
		Feb.	Mar.			Feb.	Mar.			Feb.	Mar.			From last year			
Million hectares				Metric tons per hectare				Million metric tons									
World	145.65	149.36	149.51	149.93	3.86	3.89	4.00	3.99	377.89	389.40	402.13	402.08	-0.05	-0.01	12.68	3.26	
United States	1.30	1.21	1.35	1.35	7.37	7.48	7.78	7.78	6.54	6.42	7.33	7.33	0.00	0.00	0.91	14.16	
Total Foreign	144.35	148.15	148.16	148.59	3.83	3.86	3.97	3.96	371.36	382.98	394.80	394.75	-0.05	-0.01	11.77	3.07	
North & South America																	
Brazil	3.19	3.74	3.50	3.50	3.25	3.43	3.45	3.53	7.05	8.71	8.20	8.40	0.20	2.44	-0.31	-3.54	
Europe																	
EU-25	0.40	0.41	0.42	0.42	2.64	2.66	2.72	2.78	1.73	1.72	1.83	1.88	0.04	2.29	0.15	8.88	
EU-15	0.40	0.40	0.41	0.41	6.62	6.55	6.59	6.72	1.72	1.71	1.82	1.87	0.04	2.30	0.15	8.93	
Italy	0.22	0.22	0.23	0.23	6.30	6.18	6.21	6.21	0.87	0.83	0.92	0.92	0.00	0.00	0.09	10.95	
Spain	0.11	0.12	0.12	0.12	7.27	7.30	7.15	7.15	0.57	0.60	0.62	0.62	0.00	0.00	0.03	4.18	
Greece	0.02	0.02	0.02	0.02	8.09	8.09	7.64	9.71	0.12	0.12	0.11	0.15	0.04	38.53	0.04	30.17	
Other Europe																	
Russia	0.13	0.16	0.13	0.13	3.74	2.91	3.55	3.55	0.31	0.29	0.30	0.30	0.00	0.00	0.01	2.39	
Asia & Oceania																	
China	28.20	26.51	28.70	28.80	6.19	6.06	6.27	6.25	122.18	112.46	126.00	126.00	0.00	0.00	13.54	12.04	
Thailand	10.16	10.32	10.21	10.21	2.57	2.65	2.58	2.52	17.20	18.01	17.40	17.00	-0.40	-2.30	-1.01	-5.61	
India	40.40	44.00	42.50	42.50	2.70	2.97	3.04	3.04	72.70	87.00	86.00	86.00	0.00	0.00	-1.00	-1.15	
Pakistan	2.20	2.40	2.40	2.40	3.05	3.06	3.13	3.13	4.48	4.90	5.00	5.00	0.00	0.00	0.10	2.04	
Indonesia	11.50	11.70	11.75	11.75	4.50	4.64	4.62	4.62	33.41	35.02	34.99	34.99	0.00	0.00	-0.03	-0.09	
Iran	0.61	0.56	0.63	0.63	4.72	5.90	5.29	5.29	1.90	2.18	2.20	2.20	0.00	0.00	0.02	0.92	
Philippines	4.10	4.12	4.12	4.12	3.17	3.36	3.44	3.48	8.45	9.00	9.20	9.30	0.10	1.09	0.30	3.33	
Japan	1.69	1.67	1.70	1.70	6.58	5.85	6.44	6.44	8.09	7.09	7.95	7.95	0.00	0.00	0.86	12.11	
South Korea	1.05	1.02	1.00	1.00	6.35	5.92	6.75	6.75	4.93	4.45	5.00	5.00	0.00	0.00	0.55	12.33	
Taiwan	0.31	0.27	0.26	0.26	5.87	6.07	5.56	5.56	1.27	1.16	1.03	1.03	0.00	0.00	-0.14	-11.77	
Bangladesh	10.78	10.90	10.70	11.00	3.51	3.60	3.58	3.48	25.19	26.15	25.50	25.50	0.00	0.00	-0.65	-2.49	
Burma	6.20	6.30	6.00	6.00	3.00	2.94	2.92	2.92	10.79	10.73	10.15	10.15	0.00	0.00	-0.58	-5.41	
Australia	0.04	0.07	0.07	0.06	10.32	8.25	8.60	7.82	0.28	0.38	0.40	0.31	-0.09	-23.25	-0.08	-19.84	
Vietnam	7.47	7.47	7.46	7.46	4.37	4.48	4.50	4.50	21.53	22.08	22.14	22.14	0.00	0.00	0.05	0.24	
Cambodia	2.00	2.24	2.20	2.20	1.91	2.10	1.98	1.98	2.40	2.96	2.75	2.75	0.00	0.00	-0.21	-7.09	
Africa																	
Nigeria	1.66	1.80	1.85	1.85	2.21	2.04	2.07	2.07	2.20	2.20	2.30	2.30	0.00	0.00	0.10	4.55	
Egypt	0.59	0.63	0.65	0.65	9.69	9.84	10.05	10.05	3.71	4.03	4.23	4.23	0.00	0.00	0.19	4.84	
Others	11.69	11.89	11.93	11.96	1.85	1.89	1.86	1.87	21.57	22.43	22.24	22.34	0.10	0.45	-0.10	-0.42	

TABLE 10
Total Oilseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World Total 1	--	--	--	--	--	--	--	--	329.67	336.38	390.18	386.51	-3.66	-0.94	50.13	14.90
Total Foreign	--	--	--	--	--	--	--	--	245.73	259.78	293.59	289.92	-3.66	-1.25	30.14	11.60
Copra	--	--	--	--	--	--	--	--	5.11	5.33	5.48	5.48	0.00	0.02	0.15	2.83
Palm Kernel	--	--	--	--	--	--	--	--	7.64	8.34	8.52	8.81	0.29	3.36	0.47	5.60
Major Oilseed	174.77	190.61	199.16	199.52	1.81	1.69	1.89	1.87	316.92	322.71	376.17	372.22	-3.95	-1.05	49.51	15.34
United States	36.28	36.04	36.81	36.81	2.31	2.13	2.62	2.62	83.94	76.60	96.59	96.59	0.00	0.00	19.99	26.10
Foreign Oilseed	138.48	154.56	162.35	162.71	1.68	1.59	1.72	1.69	232.98	246.11	279.58	275.63	-3.95	-1.41	29.52	11.99
South America	37.43	42.35	44.73	45.01	2.68	2.34	2.61	2.50	100.27	98.94	116.80	112.46	-4.34	-3.71	13.53	13.67
Brazil	19.31	22.72	24.23	24.31	2.78	2.43	2.70	2.54	53.68	55.14	65.51	61.68	-3.83	-5.85	6.53	11.85
Argentina	15.25	16.24	16.78	16.98	2.60	2.26	2.57	2.54	39.62	36.70	43.06	43.06	0.00	0.00	6.36	17.32
Paraguay	1.75	2.05	2.28	2.28	2.65	2.06	2.28	2.06	4.64	4.23	5.21	4.70	-0.51	-9.76	0.47	11.17
Bolivia	0.78	0.87	0.92	0.92	2.24	2.32	2.20	2.20	1.74	2.01	2.01	2.01	0.00	0.00	0.00	0.00
China	26.10	27.86	29.80	29.79	2.02	1.82	1.96	1.96	52.68	50.72	58.52	58.52	0.00	0.00	7.79	15.36
India	27.64	31.79	34.45	34.45	0.68	0.91	0.84	0.84	18.83	28.86	28.94	29.10	0.16	0.55	0.24	0.84
EU-25	7.05	7.34	7.34	7.34	2.40	2.22	2.71	2.71	16.91	16.31	19.86	19.86	0.00	0.00	3.55	21.78
France	1.74	1.86	1.78	1.78	2.91	2.70	3.03	3.03	5.07	5.04	5.40	5.40	0.00	0.00	0.37	7.25
Germany	1.32	1.31	1.29	1.29	2.94	2.83	4.08	4.08	3.89	3.71	5.27	5.27	0.00	0.00	1.57	42.22
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66
Hungary	0.57	0.60	0.60	0.60	1.82	1.75	1.99	1.99	1.03	1.05	1.20	1.20	0.00	0.00	0.15	13.81
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16
Spain	0.85	0.89	0.88	0.88	1.04	1.00	1.10	1.10	0.88	0.89	0.97	0.97	0.00	0.00	0.08	8.75
Italy	0.33	0.31	0.23	0.23	2.84	2.23	2.98	2.98	0.93	0.68	0.67	0.67	0.00	0.00	-0.01	-1.47
Canada	4.38	5.85	6.21	6.21	1.52	1.57	1.75	1.75	6.67	9.18	10.89	10.89	0.00	0.00	1.70	18.52
Russia	4.28	5.45	5.26	5.26	0.99	1.00	1.01	1.01	4.22	5.44	5.32	5.32	0.00	0.00	-0.11	-2.12
Ukraine	2.89	4.05	3.65	3.65	1.20	1.12	0.95	0.95	3.46	4.54	3.46	3.46	0.00	0.00	-1.08	-23.70
Pakistan	3.22	3.58	3.77	3.77	1.17	1.05	1.45	1.45	3.76	3.76	5.45	5.45	0.00	0.00	1.69	45.03
Australia	1.63	1.52	1.55	1.65	0.93	1.56	1.51	1.54	1.52	2.37	2.33	2.53	0.20	8.58	0.16	6.57
Turkey	1.31	1.26	1.29	1.29	1.80	1.64	1.66	1.66	2.36	2.06	2.13	2.13	0.00	0.00	0.07	3.30
Indonesia	1.23	1.34	1.35	1.35	1.53	1.46	1.52	1.52	1.88	1.97	2.05	2.05	0.00	0.00	0.08	4.07
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Nigeria	1.96	2.01	2.03	2.03	1.07	1.04	1.04	1.04	2.09	2.09	2.11	2.11	0.00	0.00	0.02	1.01
Burma	1.46	1.53	1.57	1.57	0.83	0.82	0.81	0.81	1.21	1.25	1.26	1.26	0.00	0.00	0.01	1.04
Romania	1.02	1.25	1.25	1.25	1.07	1.31	1.48	1.48	1.10	1.63	1.85	1.85	0.00	0.00	0.22	13.56
South Africa	0.79	0.78	0.80	0.72	1.11	1.33	1.32	1.40	0.87	1.04	1.05	1.01	-0.04	-3.62	-0.03	-2.41
Others	14.69	15.23	15.92	15.98	0.90	0.93	0.97	0.97	13.17	14.17	15.38	15.44	0.07	0.42	1.28	9.00

1/ Major oilseeds plus copra and palm kernel. 2/ Individual countries and regions include soybean, cottonseed, peanut (inshell), sunflowerseed, and rapeseed.

TABLE 11
Soybean Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons							
World	81.70	88.35	93.03	93.23	2.41	2.14	2.46	2.40	197.12	188.81	228.63	224.14	-4.48	-1.96	35.33	18.71
United States	29.34	29.33	29.93	29.93	2.56	2.28	2.86	2.86	75.01	66.78	85.48	85.48	0.00	0.00	18.71	28.01
Total Foreign	52.36	59.02	63.10	63.30	2.33	2.07	2.27	2.19	122.11	122.04	143.14	138.66	-4.48	-3.13	16.63	13.62
South America	33.47	38.37	40.44	40.64	2.81	2.40	2.72	2.59	94.00	92.23	109.81	105.31	-4.50	-4.10	13.07	14.17
Brazil	18.45	21.48	23.00	23.00	2.82	2.45	2.74	2.57	52.00	52.60	63.00	59.00	-4.00	-6.35	6.40	12.17
Argentina	12.60	14.00	14.20	14.40	2.82	2.36	2.75	2.71	35.50	33.00	39.00	39.00	0.00	0.00	6.00	18.18
Paraguay	1.55	1.75	2.00	2.00	2.90	2.29	2.50	2.25	4.50	4.00	5.00	4.50	-0.50	-10.00	0.50	12.50
Bolivia	0.71	0.80	0.85	0.85	2.32	2.44	2.29	2.29	1.65	1.95	1.95	1.95	0.00	0.00	0.00	0.00
Uruguay	0.08	0.26	0.30	0.30	2.38	2.00	2.33	2.33	0.18	0.52	0.70	0.70	0.00	0.00	0.18	34.62
China	8.72	9.30	9.80	9.80	1.89	1.66	1.84	1.84	16.51	15.40	18.00	18.00	0.00	0.00	2.60	16.88
India	5.67	6.45	7.70	7.70	0.71	1.05	0.84	0.84	4.00	6.80	6.50	6.50	0.00	0.00	-0.30	-4.41
Canada	1.02	1.04	1.18	1.18	2.28	2.17	2.58	2.58	2.34	2.26	3.05	3.05	0.00	0.00	0.79	34.78
EU-25	0.28	0.30	0.27	0.27	3.16	2.40	2.92	2.92	0.89	0.71	0.80	0.80	0.00	0.00	0.09	12.38
Italy	0.15	0.15	0.15	0.15	3.72	3.00	3.40	3.40	0.57	0.45	0.51	0.51	0.00	0.00	0.06	13.33
France	0.08	0.08	0.06	0.06	2.80	1.60	2.50	2.50	0.21	0.13	0.15	0.15	0.00	0.00	0.02	15.38
Indonesia	0.55	0.63	0.60	0.60	1.42	1.30	1.40	1.40	0.78	0.82	0.84	0.84	0.00	0.00	0.02	2.44
Russia	0.36	0.40	0.48	0.48	1.17	0.98	0.94	0.94	0.42	0.39	0.45	0.45	0.00	0.00	0.06	14.50
North Korea	0.32	0.32	0.32	0.32	1.14	1.14	1.14	1.14	0.36	0.36	0.36	0.36	0.00	0.00	0.00	0.00
Serbia	0.12	0.14	0.13	0.13	2.00	2.14	2.31	2.31	0.24	0.30	0.30	0.30	0.00	0.00	0.00	0.00
Japan	0.15	0.15	0.15	0.15	1.80	1.53	1.87	1.87	0.27	0.23	0.28	0.28	0.00	0.00	0.05	20.69
Thailand	0.18	0.18	0.20	0.20	1.39	1.22	1.35	1.35	0.25	0.22	0.27	0.27	0.00	0.00	0.05	22.73
Ukraine	0.10	0.19	0.25	0.25	1.28	1.23	1.20	1.20	0.13	0.23	0.30	0.30	0.00	0.00	0.07	29.31
South Africa	0.10	0.14	0.15	0.15	1.37	1.63	1.59	1.72	0.14	0.22	0.23	0.25	0.02	8.70	0.03	13.64
Vietnam	0.16	0.18	0.19	0.19	1.27	1.24	1.26	1.26	0.20	0.23	0.24	0.24	0.00	0.00	0.02	6.67
Uganda	0.15	0.15	0.15	0.15	1.10	1.10	1.10	1.10	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.00
Others	1.01	1.09	1.10	1.10	1.41	1.35	1.41	1.41	1.43	1.46	1.55	1.55	0.00	0.00	0.09	6.09

TABLE 12
Cottonseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	29.41	31.30	34.75	34.79	1.12	1.14	1.27	1.27	32.87	35.60	44.07	44.35	0.28	0.63	8.75	24.57
United States	5.03	4.86	5.28	5.28	1.12	1.24	1.44	1.44	5.61	6.05	7.63	7.63	0.00	0.00	1.58	26.20
Total Foreign	24.39	26.44	29.46	29.50	1.12	1.12	1.24	1.24	27.26	29.56	36.44	36.72	0.28	0.77	7.16	24.23
China	4.18	5.11	5.70	5.69	2.12	1.71	1.99	2.00	8.85	8.74	11.37	11.37	0.00	0.00	2.63	30.03
India	7.67	7.79	9.00	9.00	0.57	0.75	0.75	0.77	4.40	5.86	6.79	6.95	0.16	2.36	1.09	18.62
Pakistan	2.80	3.09	3.20	3.20	1.21	1.06	1.53	1.53	3.40	3.29	4.88	4.88	0.00	0.00	1.59	48.33
Central Asia	2.44	2.45	2.58	2.59	1.19	1.16	1.29	1.29	2.90	2.83	3.33	3.33	0.00	0.15	0.50	17.81
Uzbekistan	1.42	1.40	1.42	1.42	1.41	1.29	1.55	1.55	2.00	1.80	2.20	2.20	0.00	0.00	0.40	22.22
Tajikistan	0.27	0.29	0.29	0.29	1.08	1.07	1.09	1.09	0.29	0.31	0.32	0.32	0.00	0.00	0.01	3.28
Turkmenis	0.49	0.48	0.55	0.55	0.56	0.77	0.69	0.69	0.28	0.37	0.38	0.38	0.00	0.00	0.01	2.70
Kazakhstan	0.17	0.19	0.21	0.22	1.21	1.16	1.27	1.23	0.20	0.22	0.26	0.27	0.01	1.92	0.05	23.26
African Fran	2.26	2.32	2.58	2.58	0.65	0.71	0.68	0.68	1.48	1.65	1.75	1.75	0.00	0.00	0.09	5.69
Mali	0.45	0.55	0.54	0.54	0.73	0.88	0.82	0.82	0.33	0.48	0.44	0.44	0.00	0.00	-0.04	-8.26
Burkina	0.35	0.46	0.55	0.55	0.74	0.75	0.70	0.70	0.26	0.35	0.39	0.39	0.00	0.00	0.04	10.95
Benin	0.35	0.38	0.39	0.39	0.64	0.60	0.59	0.59	0.22	0.23	0.23	0.23	0.00	0.00	0.00	0.88
Brazil	0.74	1.10	1.07	1.15	1.97	2.04	2.04	2.04	1.45	2.24	2.18	2.35	0.17	7.80	0.11	4.91
Turkey	0.70	0.71	0.72	0.72	1.94	1.88	1.89	1.89	1.36	1.33	1.35	1.35	0.00	0.00	0.02	1.35
Greece	0.36	0.36	0.38	0.38	1.53	1.33	1.55	1.55	0.54	0.48	0.58	0.58	0.00	0.00	0.10	20.08
Australia	0.22	0.20	0.33	0.33	2.26	2.45	2.54	2.54	0.50	0.48	0.83	0.83	0.00	0.00	0.35	71.88
Syria	0.19	0.20	0.22	0.22	2.66	2.85	3.07	3.07	0.50	0.57	0.66	0.66	0.00	0.00	0.09	15.79
Egypt	0.30	0.22	0.31	0.31	1.35	1.41	1.34	1.27	0.41	0.31	0.41	0.39	-0.02	-4.88	0.08	26.62
Others	2.54	2.90	3.40	3.35	0.59	0.61	0.68	0.68	1.49	1.77	2.32	2.29	-0.04	-1.55	0.52	29.14

TABLE 13
Peanut Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	21.33	22.68	23.14	23.13	1.43	1.43	1.49	1.49	30.54	32.49	34.48	34.47	-0.01	-0.03	1.99	6.11
United States	0.52	0.53	0.56	0.56	2.88	3.54	3.43	3.43	1.51	1.88	1.93	1.93	0.00	0.00	0.05	2.82
Total Foreign	20.81	22.15	22.57	22.56	1.40	1.38	1.44	1.44	29.03	30.61	32.55	32.54	-0.01	-0.03	1.93	6.32
China	4.92	5.06	5.30	5.30	3.01	2.65	2.89	2.89	14.82	13.42	15.30	15.30	0.00	0.00	1.88	14.01
India	6.80	8.00	8.00	8.00	0.76	0.96	0.94	0.94	5.20	7.70	7.50	7.50	0.00	0.00	-0.20	-2.60
Africa	6.97	6.88	6.98	6.96	0.83	0.88	0.88	0.88	5.78	6.06	6.15	6.14	-0.01	-0.16	0.08	1.29
Nigeria	1.23	1.23	1.24	1.24	1.23	1.23	1.23	1.23	1.51	1.51	1.52	1.52	0.00	0.00	0.01	0.66
Senegal	0.75	0.53	0.55	0.55	0.35	0.85	0.82	0.82	0.26	0.45	0.45	0.45	0.00	0.00	0.01	1.12
Chad	0.48	0.48	0.48	0.48	0.94	0.94	0.94	0.94	0.45	0.45	0.45	0.45	0.00	0.00	0.00	0.00
Sudan	0.55	0.55	0.55	0.55	0.67	0.67	0.67	0.67	0.37	0.37	0.37	0.37	0.00	0.00	0.00	0.00
Congo, DR	0.46	0.46	0.53	0.53	0.78	0.79	0.79	0.79	0.36	0.36	0.42	0.42	0.00	0.00	0.06	16.39
Burkina Fas	0.34	0.35	0.35	0.35	0.94	0.93	0.93	0.93	0.32	0.32	0.32	0.32	0.00	0.00	0.00	0.00
Ghana	0.38	0.47	0.47	0.47	1.02	0.94	0.94	0.94	0.39	0.44	0.44	0.44	0.00	0.00	0.00	0.23
Guinea	0.20	0.21	0.21	0.21	1.22	1.19	1.19	1.19	0.25	0.25	0.25	0.25	0.00	0.00	0.00	0.00
Egypt	0.06	0.06	0.06	0.06	3.24	3.17	3.17	3.17	0.19	0.19	0.19	0.19	0.00	0.00	0.00	0.00
Mali	0.21	0.21	0.21	0.21	0.59	0.74	0.86	0.86	0.12	0.16	0.18	0.18	0.00	0.00	0.02	15.38
Indonesia	0.67	0.70	0.74	0.74	1.62	1.61	1.62	1.62	1.09	1.13	1.19	1.19	0.00	0.00	0.06	5.31
Burma	0.58	0.59	0.60	0.60	1.21	1.20	1.19	1.19	0.70	0.71	0.72	0.72	0.00	0.00	0.01	0.70
Vietnam	0.25	0.25	0.25	0.25	1.61	1.60	1.60	1.60	0.40	0.40	0.40	0.40	0.00	0.00	0.00	0.00
Argentina	0.16	0.16	0.19	0.19	2.03	1.99	2.11	2.11	0.32	0.32	0.40	0.40	0.00	0.00	0.08	23.46
Brazil	0.09	0.10	0.11	0.11	2.06	2.26	2.23	2.23	0.18	0.22	0.25	0.25	0.00	0.00	0.02	10.86
Mexico	0.06	0.06	0.06	0.06	1.21	1.43	1.43	1.43	0.08	0.09	0.09	0.09	0.00	0.00	0.00	0.00
Others	0.32	0.35	0.35	0.35	1.51	1.57	1.60	1.60	0.48	0.55	0.56	0.56	0.00	0.00	0.01	1.82

TABLE 14
Sunflowerseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production			
	Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		Prel.		2004/05 Proj.		From last month		From last year	
	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	2002/03	2003/04	Feb.	Mar.	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				MMT	Percent	MMT	Percent
World	20.11	22.77	21.66	21.69	1.19	1.16	1.17	1.17	23.95	26.49	25.35	25.41	0.06	0.24	-1.08	-4.07
United States	0.88	0.89	0.69	0.69	1.27	1.36	1.34	1.34	1.11	1.21	0.93	0.93	0.00	0.00	-0.28	-23.16
Total Foreign	19.24	21.88	20.96	20.99	1.19	1.16	1.16	1.17	22.83	25.28	24.42	24.48	0.06	0.25	-0.80	-3.16
South America	2.66	2.09	2.28	2.28	1.55	1.70	1.64	1.64	4.12	3.55	3.74	3.74	0.00	0.00	0.19	5.35
Argentina	2.35	1.83	2.00	2.00	1.57	1.75	1.70	1.70	3.70	3.20	3.40	3.40	0.00	0.00	0.20	6.25
Uruguay	0.17	0.12	0.13	0.13	1.38	1.39	1.15	1.15	0.23	0.16	0.15	0.15	0.00	0.00	-0.01	-6.25
Bolivia	0.07	0.07	0.07	0.07	1.37	0.92	0.92	0.92	0.09	0.06	0.06	0.06	0.00	0.00	0.00	0.00
Russia	3.80	4.85	4.65	4.65	0.97	1.00	1.02	1.02	3.69	4.85	4.75	4.75	0.00	0.00	-0.10	-2.06
Ukraine	2.72	3.81	3.30	3.30	1.20	1.12	0.92	0.92	3.27	4.25	3.05	3.05	0.00	0.00	-1.20	-28.27
EU-25	2.13	2.43	2.17	2.17	1.74	1.61	1.70	1.70	3.71	3.92	3.70	3.70	0.00	0.00	-0.23	-5.78
France	0.62	0.69	0.62	0.62	2.43	2.16	2.18	2.18	1.50	1.49	1.35	1.35	0.00	0.00	-0.14	-9.52
Hungary	0.42	0.50	0.48	0.48	1.88	1.79	1.98	1.98	0.78	0.90	0.95	0.95	0.00	0.00	0.05	5.56
Spain	0.75	0.79	0.78	0.78	1.00	0.97	1.03	1.03	0.76	0.77	0.80	0.80	0.00	0.00	0.03	3.90
Italy	0.17	0.15	0.07	0.07	2.13	1.47	2.14	2.14	0.35	0.22	0.15	0.15	0.00	0.00	-0.07	-31.82
China	1.13	1.17	1.20	1.20	1.72	1.49	1.54	1.54	1.95	1.74	1.85	1.85	0.00	0.00	0.11	6.14
India	2.70	2.80	2.85	2.85	0.60	0.61	0.61	0.61	1.63	1.70	1.75	1.75	0.00	0.00	0.05	2.94
Romania	0.88	1.10	1.05	1.05	1.01	1.27	1.43	1.43	0.89	1.40	1.50	1.50	0.00	0.00	0.10	7.14
Bulgaria	0.43	0.61	0.49	0.49	1.35	1.18	1.63	1.73	0.58	0.72	0.80	0.85	0.05	6.25	0.13	18.06
Turkey	0.55	0.50	0.52	0.52	1.49	1.20	1.25	1.25	0.82	0.60	0.65	0.65	0.00	0.00	0.05	8.33
South Africa	0.61	0.53	0.55	0.51	1.06	1.22	1.27	1.27	0.64	0.65	0.70	0.65	-0.05	-7.14	0.00	0.31
Serbia	0.17	0.22	0.21	0.21	1.65	1.82	2.10	2.10	0.28	0.40	0.44	0.44	0.00	0.00	0.04	10.00
Moldova	0.26	0.28	0.20	0.27	1.55	1.43	1.50	1.33	0.40	0.40	0.30	0.36	0.06	20.00	-0.04	-10.00
Burma	0.50	0.55	0.55	0.55	0.54	0.49	0.49	0.49	0.27	0.27	0.27	0.27	0.00	0.00	0.00	0.00
Others	0.70	0.94	0.95	0.95	0.85	0.88	0.98	0.98	0.59	0.82	0.92	0.92	0.00	0.00	0.10	12.27

TABLE 15
Rapeseed Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change in Production				
	2002/03	Prel. 2003/04	2004/05 Proj. Feb.	Mar.	2002/03	Prel. 2003/04	2004/05 Proj. Feb.	Mar.	2002/03	Prel. 2003/04	2004/05 Proj. Feb.	Mar.	From last month	MMT	Percent	MMT	Percent
	Million hectares				Metric tons per hectare				Million metric tons				From last month	MMT	Percent	MMT	Percent
World	22.21	25.50	26.59	26.69	1.46	1.54	1.64	1.64	32.45	39.32	43.65	43.85	0.20	0.46	4.53	11.51	
United States	0.52	0.43	0.34	0.34	1.34	1.58	1.80	1.80	0.70	0.69	0.61	0.61	0.00	0.00	-0.07	-10.64	
Total Foreign	21.69	25.07	26.25	26.35	1.46	1.54	1.64	1.64	31.76	38.64	43.04	43.24	0.20	0.46	4.60	11.91	
China	7.14	7.22	7.80	7.80	1.48	1.58	1.54	1.54	10.55	11.42	12.00	12.00	0.00	0.00	0.58	5.08	
EU-25	4.19	4.15	4.43	4.43	2.78	2.67	3.31	3.31	11.65	11.09	14.63	14.63	0.00	0.00	3.55	31.99	
Germany	1.30	1.27	1.26	1.26	2.96	2.87	4.13	4.13	3.83	3.64	5.20	5.20	0.00	0.00	1.56	42.86	
France	1.05	1.09	1.10	1.10	3.21	3.13	3.55	3.55	3.36	3.41	3.90	3.90	0.00	0.00	0.49	14.27	
United Kingdom	0.43	0.54	0.55	0.55	3.40	3.27	2.91	2.91	1.47	1.77	1.60	1.60	0.00	0.00	-0.17	-9.66	
Poland	0.44	0.43	0.54	0.54	2.17	1.86	2.78	2.78	0.95	0.79	1.50	1.50	0.00	0.00	0.71	89.16	
Czech Republic	0.31	0.25	0.28	0.28	2.27	1.55	3.09	3.09	0.71	0.39	0.85	0.85	0.00	0.00	0.46	119.07	
Denmark	0.08	0.11	0.13	0.13	2.60	3.18	2.92	2.92	0.22	0.35	0.38	0.38	0.00	0.00	0.03	8.57	
Slovakia	0.12	0.06	0.10	0.10	2.07	0.88	2.50	2.50	0.26	0.05	0.25	0.25	0.00	0.00	0.20	371.70	
Hungary	0.13	0.07	0.09	0.09	1.58	1.31	2.00	2.00	0.20	0.09	0.18	0.18	0.00	0.00	0.09	104.55	
Sweden	0.07	0.06	0.09	0.09	2.37	2.17	2.35	2.35	0.16	0.13	0.20	0.20	0.00	0.00	0.07	53.85	
Canada	3.26	4.69	4.94	4.94	1.28	1.44	1.56	1.56	4.18	6.77	7.70	7.70	0.00	0.00	0.93	13.72	
India	4.80	6.75	6.90	6.90	0.75	1.01	0.93	0.93	3.60	6.80	6.40	6.40	0.00	0.00	-0.40	-5.88	
Australia	1.30	1.21	1.10	1.20	0.67	1.40	1.18	1.25	0.87	1.69	1.30	1.50	0.20	15.38	-0.19	-11.30	
Bangladesh	0.30	0.30	0.30	0.30	0.77	0.73	0.77	0.77	0.23	0.22	0.23	0.23	0.00	0.00	0.01	5.50	
Pakistan	0.27	0.28	0.29	0.29	0.82	0.83	0.83	0.83	0.22	0.24	0.24	0.24	0.00	0.00	0.01	2.55	
Russia	0.12	0.20	0.13	0.13	0.96	0.97	0.92	0.92	0.12	0.19	0.12	0.12	0.00	0.00	-0.07	-37.50	
Others	0.31	0.27	0.37	0.37	1.08	0.83	1.13	1.13	0.33	0.22	0.41	0.41	0.00	0.00	0.19	84.82	

TABLE 16
Copra, Palm Kernel, and Palm Oil Production
World and Selected Countries and Regions

Country/Region	Production				Change in Production			
	Prel.	2003/04	2004/05 Proj.	Mar.	From last month		From last year	
	2002/03	Feb.	MMT		Percent	MMT	Percent	
Million metric tons								
COPRA								
World	5.11	5.33	5.48	5.48	0.00	0.02	0.15	2.83
Philippines	2.20	2.30	2.40	2.40	0.00	0.00	0.10	4.35
Indonesia	1.30	1.36	1.40	1.40	0.00	0.00	0.04	2.94
India	0.70	0.73	0.74	0.74	0.00	0.00	0.01	1.38
Vietnam	0.24	0.24	0.24	0.24	0.00	0.00	0.00	0.00
Mexico	0.17	0.17	0.17	0.17	0.00	0.00	0.00	0.61
Papua New G	0.11	0.11	0.11	0.11	0.00	0.00	0.00	0.00
Sri Lanka	0.05	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Others	0.35	0.35	0.35	0.35	0.00	0.29	0.00	0.00
PALM KERNEL								
World	7.64	8.34	8.52	8.81	0.29	3.36	0.47	5.60
Malaysia	3.57	3.56	3.78	3.78	0.00	0.00	0.22	6.24
Indonesia	2.81	3.19	3.40	3.40	0.00	0.00	0.21	6.58
Nigeria	0.35	0.60	0.37	0.65	0.28	75.68	0.05	8.33
Thailand	0.13	0.17	0.16	0.16	0.00	0.00	-0.01	-7.14
Colombia	0.12	0.13	0.14	0.14	0.00	0.00	0.01	6.30
Papua New G	0.08	0.08	0.08	0.08	0.00	0.00	0.00	0.00
Ecuador	0.05	0.05	0.05	0.05	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.05	0.07	0.07	0.07	0.01	9.09	0.01	9.09
Others	0.47	0.50	0.48	0.48	0.00	0.00	-0.02	-3.43
PALM OIL								
World	27.28	29.17	31.01	31.08	0.07	0.22	1.92	6.57
Malaysia	13.18	13.42	14.50	14.50	0.00	0.00	1.08	8.08
Indonesia	9.80	11.00	11.80	11.80	0.00	0.00	0.80	7.27
Nigeria	0.77	0.78	0.80	0.79	-0.01	-1.25	0.01	1.28
Thailand	0.64	0.84	0.78	0.78	0.00	0.00	-0.06	-7.14
Colombia	0.54	0.61	0.61	0.65	0.05	7.93	0.04	6.35
Papua New G	0.38	0.38	0.38	0.38	0.00	0.00	0.00	0.00
Ecuador	0.32	0.34	0.34	0.34	0.00	0.00	0.00	0.00
Cote d'Ivoire	0.23	0.31	0.31	0.34	0.03	9.68	0.03	10.39
Others	1.42	1.49	1.50	1.50	0.00	0.00	0.01	0.67

TABLE 17
Cotton Area, Yield, and Production
World and Selected Countries and Regions

Country/Region	Area				Yield				Production				Change In Production				
	Prel.	2002/03	2004/05 Proj.	Feb.	Prel.	2002/03	2004/05 Proj.	Feb.	Prel.	2002/03	2004/05 Proj.	Feb.	From last month	MBales	Percent	MBales	Percent
	2003/04	Mar.			2003/04	Mar.			2003/04	Mar.			From last year				
	Million hectares				Kilograms per hectare				Million 480 lb. bales				Mbales	Percent	MBales	Percent	
World	30.52	32.47	35.85	35.91	630.06	637.52	708.83	713.66	88.31	95.08	116.72	117.71	0.99	0.85	22.64	23.81	
United States	5.03	4.86	5.28	5.28	745.64	818.16	947.96	947.96	17.21	18.26	23.01	23.01	0.00	0.00	4.75	26.03	
Total Foreign	25.49	27.61	30.57	30.63	607.27	605.74	667.50	673.23	71.10	76.82	93.71	94.71	0.99	1.06	17.89	23.28	
China	4.18	5.11	5.70	5.69	1,176.06	950.16	1,107.73	1,109.68	22.60	22.30	29.00	29.00	0.00	0.00	6.70	30.04	
India	7.67	7.79	9.00	9.00	301.02	385.95	387.07	396.75	10.60	13.80	16.00	16.40	0.40	2.50	2.60	18.84	
Pakistan	2.80	3.09	3.20	3.20	607.39	545.72	782.45	782.45	7.80	7.75	11.50	11.50	0.00	0.00	3.75	48.39	
Central Asia	2.18	2.17	2.26	2.26	602.13	585.30	651.73	656.56	6.02	5.82	6.75	6.80	0.05	0.74	0.98	16.84	
Uzbekistan	1.42	1.40	1.42	1.42	705.31	637.63	769.35	777.05	4.60	4.10	5.00	5.05	0.05	1.00	0.95	23.17	
Tajikistan	0.27	0.29	0.29	0.29	595.67	595.88	600.62	600.62	0.73	0.78	0.80	0.80	0.00	0.00	0.02	2.56	
Turkmenistan	0.49	0.48	0.55	0.55	306.59	426.38	376.07	376.07	0.69	0.94	0.95	0.95	0.00	0.00	0.01	1.06	
African Franc Zone	2.35	2.41	2.66	2.66	381.53	401.50	386.05	386.05	4.13	4.44	4.72	4.72	0.00	0.00	0.28	6.43	
Mali	0.45	0.55	0.54	0.33	399.17	475.04	443.52	736.92	0.83	1.20	1.10	1.10	0.00	0.00	-0.10	-8.33	
Burkina Faso	0.35	0.46	0.55	0.55	466.56	456.75	423.58	423.58	0.75	0.97	1.07	1.07	0.00	0.00	0.11	10.88	
Benin	0.35	0.38	0.39	0.39	419.90	397.71	390.21	390.21	0.68	0.69	0.69	0.69	0.00	0.00	0.00	0.73	
Cote d'Ivoire	0.32	0.23	0.26	0.26	473.32	378.65	439.64	439.64	0.70	0.40	0.53	0.53	0.00	0.00	0.13	31.25	
Turkey	0.70	0.71	0.72	0.72	1,299.83	1,257.29	1,294.18	1,294.18	4.18	4.10	4.25	4.25	0.00	0.00	0.15	3.66	
Brazil	0.74	1.10	1.07	1.15	1,152.32	1,190.57	1,190.37	1,192.76	3.89	6.02	5.85	6.30	0.45	7.69	0.29	4.74	
Greece	0.36	0.36	0.38	0.38	1,051.83	917.69	1,045.09	1,045.09	1.72	1.53	1.80	1.80	0.00	0.00	0.27	17.65	
Australia	0.22	0.20	0.33	0.33	1,662.64	1,888.44	1,741.81	1,741.81	1.68	1.70	2.60	2.60	0.00	0.00	0.90	52.94	
Egypt	0.30	0.22	0.31	0.31	944.44	918.85	904.24	904.24	1.31	0.92	1.28	1.28	0.00	0.00	0.36	38.59	
Syria	0.19	0.20	0.22	0.22	1,318.07	1,415.22	1,519.02	1,519.02	1.13	1.30	1.50	1.50	0.00	0.00	0.20	15.38	
Iran	0.16	0.15	0.18	0.18	625.96	780.81	777.59	777.59	0.46	0.52	0.63	0.63	0.00	0.00	0.11	20.19	
Argentina	0.15	0.25	0.39	0.39	426.63	448.52	418.70	418.70	0.29	0.52	0.75	0.75	0.00	0.00	0.24	45.63	
Spain	0.09	0.09	0.09	0.09	1,127.06	1,017.63	1,209.59	1,209.59	0.44	0.43	0.50	0.50	0.00	0.00	0.07	16.28	
Others	3.43	3.78	4.09	4.08	309.65	327.37	351.04	356.83	4.87	5.69	6.59	6.69	0.09	1.43	1.00	17.59	

March 2005

Production Estimates and Crop Assessment Division, FAS, USDA

TABLE 18

The table below presents a 23-year record of the differences between the March projection and the final estimate. Using world wheat production as an example, changes between the March projection and the final estimate have averaged 2.6 million tons (0.5 percent) and ranged from -8.0 to 6.9 million tons. The March projection has been below the final 15 times and above the final 8 times.

RELIABILITY OF PRODUCTION PROJECTIONS

COMMODITY AND REGION	PROJECTION AND FINAL ESTIMATES, 1981/82 - 2003/04 1/					
	Difference		Lowest Highest		Below Final	Above Final
	Average	Average	Difference			
WHEAT	Percent		---Million metric tons---		Number of years 2/	
World	0.5	2.6	-8.0	6.9	15	8
U.S.	0.1	0.1	-0.2	0.1	11	6
Foreign	0.6	2.5	-8.0	6.9	14	8
COARSE GRAINS 3/						
World	0.9	7.4	-17.3	10.9	18	5
U.S.	0.1	0.1	-0.2	1.3	11	6
Foreign	1.2	6.9	-17.3	10.9	17	5
RICE (Milled)						
World	1.1	3.8	-13.7	3.4	17	6
U.S.	1.0	0.1	-0.2	0.2	7	4
Foreign	1.0	3.2	-9.9	3.3	16	6
SOYBEANS						
World	1.6	2.1	-4.2	9.3	14	9
U.S.	1.0	0.6	-1.6	1.8	10	9
Foreign	2.6	1.9	-4.6	10.3	14	8
COTTON	---Million 480-lb. bales---					
World	1.1	1.0	-2.9	3.0	13	8
U.S.	0.6	0.1	-0.2	0.3	8	14
Foreign	1.4	1.0	-3.2	2.9	13	8
UNITED STATES	-----Million bushels-----					
CORN	0.0	2	-8	38	1	1
SORGHUM	0.0	0	0	4	0	2
BARLEY	0.4	2	-3	11	10	4
OATS	0.1	0	-2	1	4	3

1/ The final estimate for 1981/82-2003/04 is defined as the first November estimate following the marketing year.

2/ May not total 23 if projection was the same as the final.

3/ Includes corn, sorghum, barley, oats, rye, millet, and mixed grain.