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# Tobacco: World Markets and Trade

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## WORLD DEVELOPMENTS

### RECENT REPORTS:

**Turkey:** The Government of Turkey announced plans to reduce oriental tobacco production by nearly 21 percent in 2001 in order to keep stocks at manageable levels and to conform to budgetary targets which are included in Turkey's agreement with the IMF. Oriental tobacco production dropped by 22 percent in 2000. [TU0051](#)

### AUCTIONS:

**Canadian Flue-Cured Auction Update:** Through the 36<sup>th</sup> sale day of the 2000/01 Canadian flue-cured tobacco marketing season, the Ontario Flue-Cured Tobacco Growers Marketing Board reports that 22,851 metric tons of flue-cured tobacco have been sold. This represents a 6-percent decrease in volume when compared to the same period of last years' marketing season. Prices in Canadian currency so far this year are averaging \$3.71 (US\$2.41) per kilogram, up from \$3.43 (US\$2.23) per kilogram last year. So far this year, sales of grade "A" leaves account for almost 74 percent of purchases, up 10 percent from last year.

**Zimbabwe Tobacco Auction Update:** Zimbabwe's flue-cured auction season closed November 8th. Total flue-cured sales reached 234 million kilograms after 28 weeks for an average price of U.S. \$1.82 per kilogram, up nearly 22 percent in volume and down 2 percent in value from the previous marketing year. Demand was reported down due to a decline in leaf quality and an increased number of bales declared defective during the auction season.

## U.S. DEVELOPMENTS

### RECENT REPORTS:

**Lease and Transfer of Burley Tobacco Quota Across County Lines-Final Referenda Results:** The U.S. Department of Agriculture announced final results from the mail referenda held in October 2000 in the states of Indiana, Kentucky, Ohio and Tennessee. Results show burley tobacco growers voted in these states to approve lease and transfer of burley quota across county lines within these respective states beginning with the 2001 crop year. For complete report go to [FSA PR#1622.htm](#)

**USDA Issues 2000 Price Support Grade Loan Rates for Dark Air-Cured and Fire-Cured Tobaccos:** USDA's Commodity Credit Corporation issued price support grade loan rates for the 2000-crop Kentucky and Tennessee dark air-cured tobacco, types 35 and 36 and fire-cured tobacco, types 22 and 23. The loan rate for dark air-cured tobacco was issued at \$1.481 per pound and \$1.716 per pound for fire-cured tobacco. Grade loan rates for dark air-cured tobacco will range from 58 cents

to \$2.30 per pound, while grade loan rate for fire-cured will range from 63 cents to \$2.42 per pound. For complete report go to [FSA PR#1639.htm](http://FSA.PR#1639.htm)

**AUCTIONS:**

**U.S. Flue-Cured Auction Update:** The flue-cured auction season ended November 2nd. Total flue-cured gross sales this year were 260,362 metric tons at an average price of \$3.95 per kilogram. This represents a 20-percent decrease in volume and a 3-percent increase in price when compared to the previous year as a result a 18-percent decrease in the effective quota. Loan receipts reached nearly 5 percent of the gross sales compared to 19.3 percent gross sales of the 1999/2000 marketing year. For complete report go to [AMS.MNCS/index.htm](http://AMS.MNCS/index.htm)

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**Table 1**  
**World's Leading Unmanufactured Tobacco Producing, Trading**  
**and Consuming Countries**  
**(Metric Tons Dry Weight, Calendar Years)**

	1996	1997	1998	1999	2000*
<b>Production</b>					
World Total	6,565,532	7,722,327	5,848,455	5,925,467	5,712,292
China; Peoples Republic of	2,910,600	3,613,350	2,010,250	2,083,200	2,021,040
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	493,100
United States	619,432	729,139	604,131	527,720	408,200
Zimbabwe	178,605	165,271	192,384	170,864	178,253
Turkey	190,391	250,836	217,570	207,830	163,660
<b>Exports</b>					
World Total	1,984,082	2,010,038	1,920,389	2,042,627	1,934,658
Brazil	282,500	319,000	300,500	343,000	350,000
Zimbabwe	195,958	159,941	168,804	205,500	185,600
United States	222,316	221,512	211,917	189,379	182,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,480
Malawi	95,555	111,449	135,300	107,600	101,250
Greece	130,250	103,000	98,328	100,000	100,600
<b>Imports</b>					
World Total	1,949,148	1,992,939	1,907,849	2,011,303	1,997,640
Russian Federation	148,000	184,900	200,900	264,670	275,000
Germany 2/	235,855	222,080	222,591	260,510	246,000
United States 1/	326,454	306,838	246,762	241,065	220,000
United Kingdom	166,027	157,689	149,756	137,183	135,500
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,860	84,974
<b>Consumption</b>					
World Total	6,469,040	6,511,187	6,279,228	6,428,463	6,180,309
China; Peoples Republic of	2,313,705	2,289,834	2,342,220	2,481,981	2,392,300
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	276,600
Japan	197,250	184,100	172,700	184,112	183,000
Germany 2/	161,357	158,000	142,651	164,854	163,500
<b>Ending Stocks</b>					
World Total	5,945,179	7,139,220	6,713,230	6,177,910	5,790,520
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	2,285,919	1,812,379
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	329,499	365,859
Brazil	210,700	231,500	162,950	214,850	252,450
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	152,772	157,302

\* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

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**Table 2**  
**U.S. TOBACCO TRADE**  
**1999-00**

	September		January - September		January - December	
	1999	2000	1999	2000	1999	2000 1/
<b>Exports:</b>						
<b>Unmanufactured Tobacco</b>						
MT	7,032	8,080	149,052	139,911	191,975	185,000
\$1,000	51,347	60,441	992,069	925,901	1,311,643	1,258,000
\$/MT	7,302	7,480	6,656	6,618	6,832	6,800
<b>Bulk Smoking Tobacco</b>						
MT	8,993	6,563	52,393	46,816	68,524	66,000
\$1,000	58,659	60,785	406,551	385,719	533,100	501,600
\$/MT	6,523	9,262	7,760	8,239	7,780	7,600
<b>Cigarettes</b>						
Pieces (mil.)	13,253	13,214	115,836	110,993	151,223	145,000
\$1,000	275,385	299,266	2,442,317	2,458,598	3,226,126	3,200,000
<b>Unmanufactured Tobacco Imports:</b>						
<b>For Consumption</b>						
MT	19,695	16,725	174,287	172,235	221,602	220,000
\$1,000	67,150	50,305	565,018	504,934	711,214	638,000
\$/MT	3,409	3,008	3,242	2,932	3,209	2,900
<b>General Imports</b>						
MT	25,797	19,918	173,397	148,925	238,887	215,000
\$1,000	82,688	56,542	551,980	428,650	753,383	623,500
\$/MT	3,205	2,839	3,183	2,878	3,154	2,900
<b>Unmanufactured Imports from CBI Countries/2</b>						
Metric Tons						
Consump.	1,020	2,196	6,950	8,678	16,294	11,000
General	1,220	1,772	8,622	8,480	15,076	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 3**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(METRIC TONS)**

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	9,882	14,940	12,471	1,391	580	1,148	20,671	19,394	16,885
February	7,472	12,393	13,165	4,076	4,492	2,606	16,944	23,592	22,577
March	9,988	10,297	12,752	7,766	5,255	3,976	22,725	23,849	24,659
April	15,121	6,577	5,614	9,769	10,692	6,745	29,730	21,520	16,793
May	8,099	6,557	2,603	7,761	13,756	8,709	20,232	23,487	16,185
June	6,467	2,327	2,542	4,518	4,086	4,980	14,364	10,423	12,823
July	4,497	4,177	2,926	1,784	2,440	1,626	8,925	11,950	8,249
August	6,093	3,868	5,829	3,981	800	3,390	12,893	7,805	13,660
September	3,194	2,992	3,591	3,454	925	1,002	9,711	7,032	8,080
October	3,579	5,427		2,488	3,263		8,486	13,805	
November	16,678	10,764		2,334	1,963		22,901	17,979	
December	19,365	6,519		845	1,146		24,348	11,139	
<b>SUB-TOTAL</b>	<b>70,813</b>	<b>64,128</b>	<b>61,493</b>	<b>44,500</b>	<b>43,026</b>	<b>34,182</b>	<b>156,195</b>	<b>149,052</b>	<b>139,911</b>
<b>YEAR TOTAL</b>	<b>110,435</b>	<b>86,838</b>	<b>61,493</b>	<b>50,167</b>	<b>49,398</b>	<b>34,182</b>	<b>211,930</b>	<b>191,975</b>	<b>139,911</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 4**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(THOUSAND DOLLARS)**

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	71,103	91,757	91,504	10,053	4,979	9,704	113,953	113,504	114,798
February	55,353	94,211	95,449	32,939	36,418	20,899	110,613	149,078	136,101
March	73,216	73,706	93,910	64,397	40,871	31,869	158,415	146,025	149,433
April	101,629	45,623	43,276	72,277	89,274	56,996	198,886	153,516	123,434
May	59,748	47,942	19,322	65,580	114,508	71,914	148,825	177,506	113,873
June	50,957	16,444	19,977	38,300	34,047	40,831	108,663	73,147	87,971
July	33,409	29,821	23,302	16,154	17,627	14,476	61,089	64,182	55,848
August	43,212	28,390	40,719	33,175	6,257	29,275	97,943	63,764	84,002
September	22,904	21,933	27,247	28,683	6,781	7,664	76,124	51,347	60,441
October	25,335	40,345		21,043	27,843		81,149	117,867	
November	109,733	74,812		19,875	16,270		149,255	125,519	
December	130,041	46,070		7,297	9,689		153,962	76,188	
<b>SUB-TOTAL</b>	<b>511,531</b>	<b>449,827</b>	<b>454,706</b>	<b>361,558</b>	<b>350,762</b>	<b>283,628</b>	<b>1,074,511</b>	<b>992,069</b>	<b>925,901</b>
<b>YEAR TOTAL</b>	<b>776,640</b>	<b>611,054</b>	<b>454,706</b>	<b>409,773</b>	<b>404,564</b>	<b>283,628</b>	<b>1,458,877</b>	<b>1,311,643</b>	<b>925,901</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 5**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(METRIC TONS)**

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	29,952	25,402	14,617	20,487	19,434	18,863
February	22,449	14,339	22,665	18,787	14,370	15,597
March	14,983	16,183	23,358	18,394	21,805	13,603
April	19,363	15,404	7,684	29,968	15,811	9,165
May	12,583	8,392	20,177	23,264	15,145	15,482
June	10,551	46,863	34,331	25,360	14,677	20,825
July	25,320	9,625	12,417	23,319	20,322	14,683
August	23,132	18,384	20,261	21,418	26,036	20,789
September	22,730	19,695	16,725	22,596	25,797	19,918
October	18,226	10,559		16,362	21,029	
November	6,909	7,791		14,659	21,439	
December	17,305	28,965		11,489	23,022	
<b>SUB-TOTAL</b>	<b>181,063</b>	<b>174,287</b>	<b>172,235</b>	<b>203,593</b>	<b>173,397</b>	<b>148,925</b>
<b>YEAR TOTAL</b>	<b>223,503</b>	<b>221,602</b>	<b>172,235</b>	<b>246,103</b>	<b>238,887</b>	<b>148,925</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 6**  
**UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS**  
**CALENDAR YEARS 1998, 1999, AND 2000**  
**(THOUSAND DOLLARS)**

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	117,810	89,843	46,618	72,926	68,625	56,095
February	80,590	54,452	74,590	54,435	52,536	46,935
March	51,891	65,634	45,849	64,652	66,033	36,755
April	67,429	55,430	24,672	123,266	54,842	33,798
May	27,608	25,119	55,784	67,292	50,827	39,536
June	17,593	128,795	98,963	77,718	51,413	61,250
July	89,664	24,047	34,986	67,449	58,727	35,904
August	76,450	54,548	73,167	63,770	66,289	61,835
September	65,005	67,150	50,305	65,041	82,688	56,542
October	78,221	25,352		55,342	44,643	
November	24,654	24,964		38,065	63,874	
March	73,950	95,880		29,721	92,886	
<b>SUB-TOTAL</b>	<b>594,040</b>	<b>565,018</b>	<b>504,934</b>	<b>656,549</b>	<b>551,980</b>	<b>428,650</b>
<b>YEAR TOTAL</b>	<b>770,865</b>	<b>711,214</b>	<b>504,934</b>	<b>779,677</b>	<b>753,383</b>	<b>428,650</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 7**  
**U.S. EXPORTS OF UNMANUFACTURED TOBACCO**  
**BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	815	447	3,644	2,221	306	100	1,403	575
Stemmed	63,313	61,046	446,182	452,486	2,686	3,491	20,530	26,672
Total Flue-cured	64,128	61,493	449,826	454,708	2,992	3,591	21,933	27,247
Burley								
Unstemmed	44	34	217	170	0	0	0	0
Stemmed	42,983	34,148	350,544	283,459	925	1,002	6,781	7,664
Total Burley	43,027	34,182	350,761	283,629	925	1,002	6,781	7,664
Other Tobacco								
Dark Fire KY & TN	4,575	5,407	26,362	26,752	286	506	1,165	1,969
VA Fire and Sun	613	197	3,818	1,207	75	0	544	0
Maryland	1,783	1,161	11,973	8,505	82	247	497	1,945
Blackfat	3	13	20	130	0	5	0	42
Cigar Wrapper	1,383	1,296	56,869	52,652	287	190	14,256	8,348
Cigar Binder	314	105	3,503	716	3	13	17	80
Stems	23,561	24,230	14,030	16,149	1,785	716	1,142	968
Other Leaf Tobacco	9,664	11,828	74,904	81,454	597	1,810	5,012	12,177
<b>Total Unmanufactured</b>	<b>149,051</b>	<b>139,912</b>	<b>992,066</b>	<b>925,902</b>	<b>7,032</b>	<b>8,080</b>	<b>51,347</b>	<b>60,440</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

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**TABLE 8**  
**U.S. EXPORTS OF LEAF TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	24,026	33,076	152,561	212,956	1,731	3,152	8,408	22,221
Netherlands	27,218	8,444	200,167	55,294	504	133	3,158	777
Italy	5,452	5,572	36,738	33,312	0	111	0	763
Denmark	4,408	4,967	28,870	32,483	594	398	3,613	2,713
Belgium-Luxembourg	6,706	4,105	46,874	24,830	36	148	295	1,092
Spain	6,053	4,057	39,645	26,370	309	215	1,960	1,360
United Kingdom	3,632	2,885	23,035	17,694	515	270	2,795	2,102
Portugal	487	1,694	2,817	10,027	0	0	0	0
France	1,523	1,687	8,662	7,879	4	0	27	0
Sweden	1,264	1,219	6,055	7,581	20	134	108	846
Austria	0	613	0	3,905	0	0	0	0
Greece	192	98	1,621	749	0	0	0	0
Finland	679	72	502	229	0	16	0	128
Ireland	1	8	3	36	0	0	0	0
<b>Total EU</b>	<b>81,642</b>	<b>68,496</b>	<b>547,549</b>	<b>433,344</b>	<b>3,714</b>	<b>4,578</b>	<b>20,365</b>	<b>32,003</b>
<b>Other Markets</b>								
Japan	24,610	21,515	136,667	143,918	0	0	0	0
Turkey	5,163	10,216	24,210	68,930	16	0	105	0
Russian Federation	6,738	6,431	7,874	11,720	655	318	867	1,247
Malaysia	4,430	5,320	32,370	41,690	209	777	1,582	6,028
Dominican Republic	2,710	4,382	71,496	67,049	588	475	15,740	9,531
Korea; Republic of	4,337	4,065	37,284	33,455	806	249	6,686	2,115
Switzerland	6,008	3,870	42,476	27,971	55	162	201	624
Thailand	2,609	2,613	19,576	18,342	0	237	0	1,386
Nigeria	1,370	2,122	5,338	8,473	277	389	911	1,080
Philippines	2,037	1,826	17,030	16,253	92	139	444	1,346
Australia	1,239	1,312	9,683	8,534	0	77	0	593
Indonesia	862	1,283	6,240	9,048	76	60	673	395
Honduras	416	801	4,339	7,090	50	4	641	39
South Africa; Republic of	669	758	4,004	4,546	0	194	3	1,166
Norway	709	733	4,260	4,667	135	207	780	1,318
Brazil	1	642	13	1,463	0	8	0	31
Egypt	324	424	2,148	1,538	0	0	0	0
Other	3,177	3,103	19,511	17,871	359	206	2,349	1,539
<b>Total Other Markets</b>	<b>67,409</b>	<b>71,416</b>	<b>444,519</b>	<b>492,558</b>	<b>3,318</b>	<b>3,502</b>	<b>30,982</b>	<b>28,438</b>
<b>World Total</b>	<b>149,051</b>	<b>139,912</b>	<b>992,068</b>	<b>925,902</b>	<b>7,032</b>	<b>8,080</b>	<b>51,347</b>	<b>60,441</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 9**  
**U.S. EXPORTS OF FLUE-CURED TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	11,749	15,297	82,907	115,926	612	1,298	4,722	9,819
Netherlands	9,998	3,017	71,825	21,943	373	0	2,470	0
Italy	1,910	2,880	13,834	20,088	0	96	0	746
Denmark	2,397	2,312	18,081	17,586	221	154	1,464	1,162
United Kingdom	2,513	2,206	19,292	17,104	297	265	2,277	2,087
Belgium-Luxembourg	1,740	954	12,776	6,454	0	139	0	1,051
Portugal	296	568	1,372	4,096	0	0	0	0
Austria	0	496	0	3,782	0	0	0	0
Sweden	268	301	2,038	2,299	0	71	0	535
Greece	192	77	1,621	580	0	0	0	0
France	101	53	796	447	0	0	0	0
Finland	8	16	63	128	0	16	0	128
Ireland	0	0	0	0	0	0	0	0
Spain	144	0	1,047	0	0	0	0	0
<b>Total EU</b>	<b>31,316</b>	<b>28,177</b>	<b>225,651</b>	<b>210,431</b>	<b>1,503</b>	<b>2,038</b>	<b>10,932</b>	<b>15,528</b>
<b>Other Markets</b>								
Japan	14,187	12,473	83,987	91,608	0	0	0	0
Turkey	1,527	5,653	10,850	39,430	0	0	0	0
Korea; Republic of	4,333	3,940	37,256	32,708	806	249	6,686	2,115
Switzerland	3,523	2,723	25,625	20,370	55	0	201	0
Malaysia	3,118	2,714	22,782	20,456	172	675	1,430	5,185
Australia	1,147	1,081	8,867	8,418	0	76	0	590
Thailand	977	909	6,789	5,963	0	206	0	1,267
Indonesia	624	874	5,457	7,065	73	53	648	350
Brazil	0	632	0	1,421	0	0	0	0
Norway	549	385	3,356	2,699	135	106	780	685
Philippines	506	340	3,631	2,942	0	0	0	0
Bangladesh	153	233	1,330	1,950	29	19	247	161
New Zealand	124	196	975	1,542	0	0	0	0
Cambodia	65	192	276	817	0	0	0	0
Pakistan	336	182	2,705	1,578	48	67	385	589
Hungary	38	125	338	1,074	0	0	0	0
Singapore	168	118	1,271	941	0	55	0	426
Other	1,437	546	8,680	3,294	170	47	624	351
<b>Total Other Markets</b>	<b>32,812</b>	<b>33,316</b>	<b>224,175</b>	<b>244,276</b>	<b>1,488</b>	<b>1,553</b>	<b>11,001</b>	<b>11,719</b>
<b>World Total</b>	<b>64,128</b>	<b>61,493</b>	<b>449,826</b>	<b>454,707</b>	<b>2,991</b>	<b>3,591</b>	<b>21,933</b>	<b>27,247</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 10**  
**U.S. EXPORTS OF BURLEY TOBACCO**  
**BY COUNTRY OF DESTINATION**  
**(METRIC TONS AND \$1000)**

COUNTRY	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Germany	8,539	9,466	64,850	77,907	472	568	3,389	4,011
Netherlands	13,738	2,142	111,137	17,672	0	0	0	0
Belgium-Luxembourg	3,189	2,117	26,762	17,232	36	0	295	0
Denmark	1,029	1,424	8,744	12,376	211	164	1,811	1,385
Italy	1,564	1,069	12,476	8,719	0	0	0	0
Spain	225	879	1,868	7,105	0	0	0	0
Portugal	123	691	970	5,671	0	0	0	0
France	558	484	4,774	4,056	0	0	0	0
Sweden	54	135	444	947	0	57	0	285
United Kingdom	322	38	2,737	320	56	0	470	0
Greece	0	19	0	158	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
<b>Total EU</b>	<b>29,341</b>	<b>18,463</b>	<b>234,763</b>	<b>152,165</b>	<b>776</b>	<b>789</b>	<b>5,964</b>	<b>5,681</b>
<b>Other Markets</b>								
Japan	5,849	6,267	50,613	51,402	0	0	0	0
Turkey	1,340	3,125	11,591	27,654	0	0	0	0
Malaysia	1,050	2,309	8,985	19,880	15	55	147	474
Thailand	1,596	1,636	12,567	12,120	0	0	0	0
Philippines	1,531	1,416	13,399	12,614	92	139	444	1,346
Switzerland	1,718	625	15,019	5,392	0	0	0	0
Hungary	45	129	353	1,108	0	0	0	0
Indonesia	91	71	621	484	4	7	25	45
Norway	37	47	184	285	0	13	0	118
Lebanon	38	35	201	180	38	0	201	0
Israel	50	33	488	223	0	0	0	0
Malawi	0	18	0	70	0	0	0	0
Singapore	1	4	5	30	0	0	0	0
Morocco	0	2	0	15	0	0	0	0
Jamaica & Dep	0	1	0	7	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Other	340	1	1,972	0	0	0	(1)	0
<b>Total Other Markets</b>	<b>13,686</b>	<b>15,719</b>	<b>115,998</b>	<b>131,464</b>	<b>149</b>	<b>214</b>	<b>816</b>	<b>1,983</b>
<b>World Total</b>	<b>43,027</b>	<b>34,182</b>	<b>350,761</b>	<b>283,629</b>	<b>925</b>	<b>1,003</b>	<b>6,780</b>	<b>7,664</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 11**  
**U.S. EXPORTS OF MANUFACTURED TOBACCO**  
**BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Product Type	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (million pcs.)	115,836	110,993	2,442,317	2,458,596	13,253	13,214	275,385	299,266
Small Cigars (1000 pcs.)	23,930	35,800	2,267	3,262	2,369	2,454	231	208
Other Cigars (1000 pcs.)	176,914	268,531	13,776	20,584	13,103	27,914	1,498	2,390
Chewing and Snuff (MT)	519	563	6,746	6,898	63	58	837	746
Smoking in Packages (MT)	243	152	3,527	1,855	11	13	144	144
Smoking in Bulk (MT)	52,395	46,817	406,552	385,718	8,993	6,563	58,659	60,785
Other Mfg. Products (MT)	27,879	27,616	66,195	67,961	1,959	3,332	6,842	9,252
<b>Total Manufactured</b>	--	--	2,941,380	2,944,874	--	--	343,596	372,791

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 12**  
**U.S. EXPORTS OF CIGARETTES**  
**BY COUNTRY OF DESTINATION**  
**(THOUSAND PIECES AND THOUSANDS OF DOLLARS)**

COUNTRY	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
<b>European Union/1</b>								
Belgium-Luxembourg	15,565,740	5,229,318	347,341	91,391	454,640	438,370	13,059	10,040
Germany	1,917,826	4,043,141	20,168	43,156	239,600	414,067	2,471	4,364
Greece	44,768	16,258	891	307	0	0	0	0
Netherlands	74,001	16,024	1,458	346	100	0	5	0
Spain	25,200	14,900	417	146	8,400	0	229	0
United Kingdom	12,528	5,731	280	105	0	2,500	0	28
France	788	5,601	43	107	0	0	0	0
Denmark	3,124	357	120	9	184	0	3	0
Ireland	0	184	0	3	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Italy	2,537	0	48	0	156	0	3	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
<b>Total EU</b>	<b>17,646,512</b>	<b>9,331,514</b>	<b>370,765</b>	<b>135,571</b>	<b>703,080</b>	<b>854,937</b>	<b>15,771</b>	<b>14,432</b>
<b>Other Markets</b>								
Japan	54,308,813	57,887,272	1,268,856	1,439,149	7,247,231	6,843,927	163,760	174,036
Saudi Arabia	7,278,990	8,209,265	163,879	207,461	785,050	1,079,050	16,885	27,358
Cyprus	5,124,932	5,015,083	53,784	54,014	556,220	793,220	5,841	9,083
Lebanon	4,835,251	3,555,262	68,583	70,677	826,547	688,351	11,859	12,840
Israel	3,514,621	3,449,648	78,669	77,005	418,328	342,221	8,464	7,582
Korea; Republic of	1,785,495	3,334,237	34,974	74,793	257,726	534,557	5,796	11,970
Hong Kong	2,263,191	2,334,210	45,840	52,727	66,420	213,340	863	4,526
Singapore	2,468,058	2,272,945	42,895	46,495	241,529	293,952	5,117	6,185
Azerbaijan; Republic of	1,453,540	1,514,721	11,828	13,494	153,700	190,800	1,136	1,612
Kuwait	1,452,360	1,305,370	33,469	33,048	176,080	157,830	3,661	4,003
Taiwan	1,467,918	1,273,853	32,392	30,292	205,808	141,673	4,655	3,443
Russian Federation	298,350	1,253,881	4,009	24,915	84,000	284,880	851	6,546
United Arab Emirates	1,568,390	958,014	35,956	24,125	11,170	21,030	139	384
Australia	474,818	950,899	10,354	22,940	21,080	133,296	299	3,394
Turkey	67,800	849,364	717	6,934	0	36,400	0	298
Slovenia	27,120	834,700	345	8,426	0	56,160	0	567
Paraguay	731,730	515,570	17,015	12,510	84,780	61,334	1,936	1,198
Other	9,067,850	6,146,794	167,987	124,020	1,414,370	487,200	28,353	9,808
<b>Total Other Markets</b>	<b>98,189,227</b>	<b>101,661,088</b>	<b>2,071,552</b>	<b>2,323,025</b>	<b>12,550,039</b>	<b>12,359,221</b>	<b>259,615</b>	<b>284,833</b>
<b>World Total</b>	<b>115,835,739</b>	<b>110,992,602</b>	<b>2,442,317</b>	<b>2,458,596</b>	<b>13,253,119</b>	<b>13,214,158</b>	<b>275,386</b>	<b>299,265</b>

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 13**  
**U.S. IMPORTS OF UNMANUFACTURED TOBACCO**  
**FOR CONSUMPTION BY TOBACCO TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,232	1,984	7,009	3,943	2	0	6	0
Stemmed	47,345	33,980	163,027	96,803	2,958	1,135	8,335	3,378
<b>Total Flue-cured</b>	<b>50,577</b>	<b>35,964</b>	<b>170,036</b>	<b>100,746</b>	<b>2,960</b>	<b>1,135</b>	<b>8,341</b>	<b>3,378</b>
Burley								
Unstemmed	300	2,143	579	4,691	18	3	36	5
Stemmed	32,940	39,236	115,645	135,741	10,301	6,638	39,541	25,294
<b>Total Burley</b>	<b>33,240</b>	<b>41,379</b>	<b>116,224</b>	<b>140,432</b>	<b>10,319</b>	<b>6,641</b>	<b>39,577</b>	<b>25,299</b>
Turkish, Unst	40,655	42,212	187,013	189,518	2,991	2,605	13,896	9,240
Other Tobacco								
Unstemmed	12,127	11,746	28,892	21,710	1,239	664	2,407	1,258
Stemmed	7,601	10,074	32,234	18,956	818	1,405	1,187	2,114
<b>Total Cigarette Leaf</b>	<b>144,200</b>	<b>141,375</b>	<b>534,399</b>	<b>471,362</b>	<b>18,327</b>	<b>12,450</b>	<b>65,408</b>	<b>41,289</b>
Cigar Wrapper								
Unstemmed	2,511	562	11,214	14,582	9	138	153	6,953
Stemmed	291	232	7,973	6,640	35	11	1,144	533
<b>Total Wrapper</b>	<b>2,802</b>	<b>794</b>	<b>19,187</b>	<b>21,222</b>	<b>44</b>	<b>149</b>	<b>1,297</b>	<b>7,486</b>
Stems	22,613	23,542	8,348	7,460	522	2,935	192	789
Scraps	4,761	7,260	3,243	6,226	802	1,431	252	1,023
<b>Total Unmanufactured</b>	<b>174,287</b>	<b>172,236</b>	<b>565,018</b>	<b>504,936</b>	<b>19,695</b>	<b>16,725</b>	<b>67,150</b>	<b>50,305</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 14**  
**U.S. IMPORTS OF UNMANUFACTURED TOBACCO**  
**GENERAL IMPORTS BY TYPE**  
**(METRIC TONS AND \$1000)**

Tobacco Type	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,232	2,170	7,009	4,694	2	0	6	0
Stemmed	42,113	35,943	128,929	111,568	5,003	4,256	17,546	12,636
Total Flue-cured	45,345	38,113	135,938	116,262	5,005	4,256	17,552	12,636
Burley								
Unstemmed	2,050	2,259	4,764	5,230	137	0	274	0
Stemmed	35,929	33,186	125,616	106,288	10,257	8,661	41,594	29,737
Total Burley	37,979	35,445	130,380	111,518	10,394	8,661	41,868	29,737
Turkish, Unst	42,157	30,291	194,780	130,793	3,931	1,092	17,464	1,668
Other Tobacco								
Unstemmed	11,837	11,796	27,728	20,934	1,315	794	2,555	1,598
Stemmed	8,996	9,430	33,788	17,534	932	1,302	1,171	2,133
Total Cigarette Leaf	146,314	125,075	522,614	397,041	21,577	16,105	80,610	47,772
Cigar Wrapper								
Unstemmed	540	562	11,285	14,582	9	138	153	6,953
Stemmed	285	232	7,830	6,640	21	11	761	533
Total Wrapper	826	794	19,115	21,222	30	149	914	7,486
Stems	21,476	16,292	7,076	5,339	3,620	3,224	994	922
Scraps	4,869	7,461	3,336	6,369	571	645	171	631
Total Unmanufactured	173,396	148,925	551,981	428,649	25,797	19,918	82,688	56,542

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 15**  
**U.S. IMPORTS OF MANUFACTURED TOBACCO**  
**FOR CONSUMPTION BY TOBACCO TYPE**  
**(PIECES, METRIC TONS AND \$1000)**

Manufactured Products	January - September				September			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (1000 pcs.)	5,671,632	7,636,419	67,019	140,641	849,983	821,868	9,861	14,598
Cigars & Cheroots (MT)	3,596	3,553	195,848	197,737	490	416	25,463	24,470
Other Mfg. Products (MT)	2,786	2,272	16,754	13,520	372	728	1,471	2,790
<b>Total Manufactured</b>	--	--	279,622	351,898	--	--	36,795	41,857

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**TABLE 16**  
**U.S. TOBACCO TRADE BALANCE**  
**UNMANUFACTURED AND MANUFACTURED**  
**(\$1,000)**

Tobacco Type	January - September					
	1999			2000		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
<b>Unmanufactured Tobacco</b>						
Flue-cured	170,036	449,826	279,790	100,746	454,707	353,961
Burley	116,224	350,761	234,537	140,432	283,629	143,197
Oriental	187,013	0	(187,013)	189,518	0	(189,518)
Other	91,745	191,481	99,736	74,240	187,566	113,326
<b>Total Unman.</b>	<b>565,018</b>	<b>992,068</b>	<b>427,050</b>	<b>504,936</b>	<b>925,902</b>	<b>420,966</b>
<b>Manufactured Tobacco</b>						
Cigarettes	67,019	2,442,317	2,375,298	140,641	2,458,596	2,317,955
Other	212,602	499,063	286,461	211,257	486,278	275,021
<b>Total Manuf.</b>	<b>279,621</b>	<b>2,941,380</b>	<b>2,661,759</b>	<b>351,898</b>	<b>2,944,874</b>	<b>2,592,976</b>
<b>Total</b>	<b>844,639</b>	<b>3,933,448</b>	<b>3,088,809</b>	<b>856,834</b>	<b>3,870,776</b>	<b>3,013,942</b>

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

November 2000

**Table 17**

**TARIFF-RATE-QUOTA UPDATE**  
**September 13, 2000 through November 27,2000**  
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>2000/2001 Quota, Metric Tons</i>	<i>2000/2001 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	1,316	12.2%
Brazil	80,200	8,030	10.0%
Chile	2,750	0	0.0%
European Union	10,000	138	1.4%
Guatemala	10,000	669	6.7%
Malawi	12,000	2,807	23.4%
Philippines	3,000	207	6.9%
Thailand	7,000	202	2.9%
Zimbabwe	12,000	7	0.1%
Residual 2/	3,000	2,228	74.3%
<b>Total</b>	<b>150,700</b>	<b>15,604</b>	<b>10.4%</b>

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

November 2000