



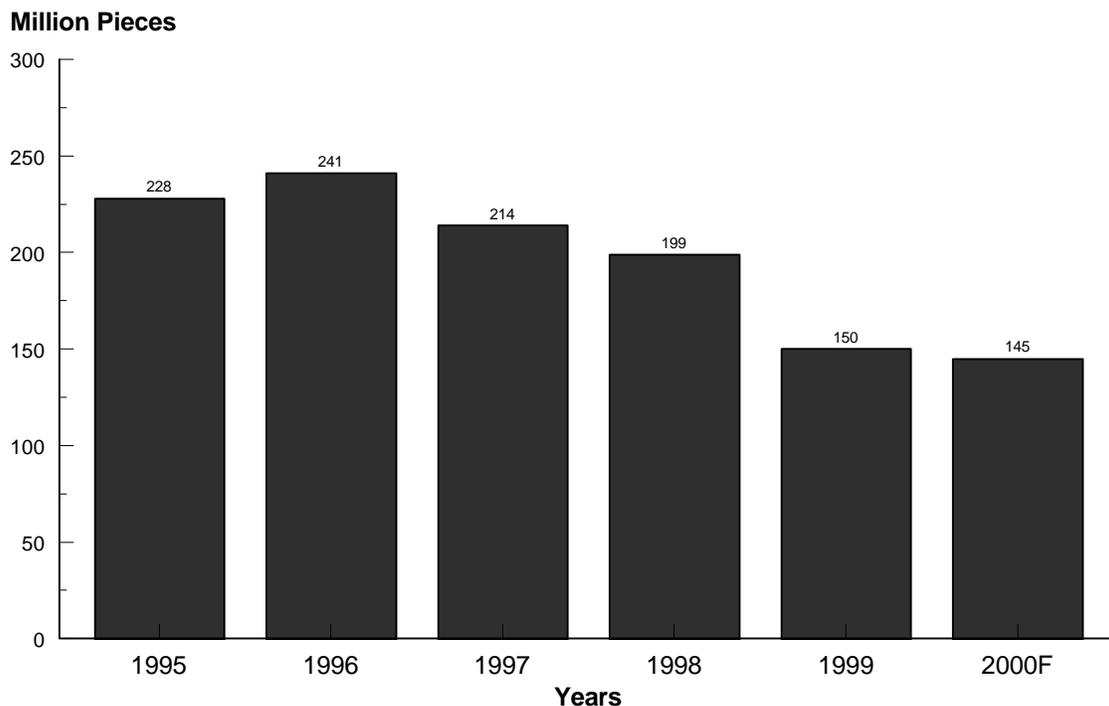
United States
Department of
Agriculture

Foreign
Agricultural
Service

Circular Series
FT-3-00
September 2000

Tobacco: World Markets and Trade

U.S. CIGARETTE EXPORTS IN 2000 EXPECTED TO REACH LOWEST LEVEL IN 12 YEARS



U.S. cigarette exports are forecast to reach about 145 million pieces in 2000, down 4 percent from 1999 and 27 percent lower than 1998. Much of this decline can be attributed to increased cigarette production by U.S. manufacturers overseas and a growing health awareness which has dampened cigarette consumption in many markets.

For Further Information Contact:

U.S. Department of Agriculture
Foreign Agricultural Service
Tobacco, Cotton, and Seeds Division
Room 5932-South Agriculture Building
Washington, D.C. 20250-1000
Telephone (202) 720-9516
FAX (202) 690-1171

J. Lawrence Blum, Director

Patrick Packnett, Deputy Director for Analysis

Priscilla Joseph, Group Leader

Peter W. Burr Senior Tobacco Analyst
Burr@fas.usda.gov

Virgis Brown Tobacco Analyst for the European Union, Asia
BrownVT@fas.usda.gov and the Middle East

Arnella Trent Tobacco Analyst for the Western
TrentA@fas.usda.gov Hemisphere, Africa, Eastern Europe and the
Former Soviet Union

This circular, and other information, can be found at the FAS/COTS Division Internet site:
<http://www.fas.usda.gov/cots/tobacco.html>

The United States Department of Agriculture (USDA) prohibits discrimination in all its programs and activities on the basis of race, color, national origin, gender, religion, age, disability, political beliefs, sexual orientation, and marital or familial status. (Not all prohibited bases apply to all programs). Persons with disabilities who require alternative means for communication of program information (Braille, large print, audiotape, etc.) should contact USDA's TARGET Center at (202) 720-2600 (voice and TDD).

To file a complaint of discrimination, write USDA, Director, Office of Civil Rights, Room 326-W, Whitten Building, 14th and Independence Avenue, SW, Washington, D.C., 20250-9410, or call (202) 720-5964 (voice or TDD). USDA is an equal opportunity provider and employer.

World Developments

Auctions:

Zimbabwe Tobacco Auction

U.S. Developments

Highlights:

USDA Announces 2000-Crop Burley Tobacco Importer Assessment Rate

Auctions:

U.S. Flue-Cured Update

Conversion Factors

Special Report

World Cigarette Section

List of Tables

Table 1. World's Top Unmanufactured Tobacco Producing, Trading and Consuming Countries.

Table 2. U.S. Tobacco Trade: 1999-2000.

Table 3. Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 1998, 1999, 2000, Metric Tons.

Table 4. Unmanufactured Tobacco, U.S. Monthly Exports, Calendar Years 1998, 1999, 2000, Thousand Dollars

Table 5. Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 1998, 1999, 2000, Metric Tons

Table 6. Unmanufactured Tobacco, U.S. Monthly Imports, Calendar Years 1998, 1999, 2000, Thousand Dollars

Table 7. U.S. Exports of Unmanufactured Tobacco by Type

Table 8. U.S. Exports of Unmanufactured Tobacco by Destination

Table 9. U.S. Exports of Flue-Cured Tobacco by Destination

Table 10. U.S. Exports of Burley Tobacco by Destination

Table 11. U.S. Exports of Manufactured Tobacco by Type

Table 12. U.S. Exports of Cigarettes by Destination

Table 13. U.S. Imports for Consumption of Unmanufactured Tobacco by Type

Table 14. U.S. General Imports of Unmanufactured Tobacco by Type

Table 15. U.S. Imports for Consumption of Manufactured Tobacco by Type

Table 16. U.S. Tobacco Trade Balance: Unmanufactured and Manufactured Tobacco

Table 17. U.S. Tariff-Rate Quota Update

WORLD DEVELOPMENTS

WORLD AUCTION UPDATE:

Zimbabwe Tobacco Auction Update: Zimbabwe's Tobacco Marketing Board reported that 148 million kg of flue-cured tobacco was sold after twenty weeks of the auction season for an average price of U.S.\$1.51 per kilogram, down nearly 9 percent in volume and 15 percent in value for the same period a year ago. Leaf quality is described as good.

U.S. DEVELOPMENTS

RECENT REPORTS:

USDA Announces 2000-Crop Burley Tobacco Importer Assessment Rate: USDA's Commodity Credit Corporation announced the no-net-cost assessment rate on unmanufactured burley tobacco imported for consumption. The burley tobacco importer assessment rate is 6.0 cents per pound or 13.2 cents per kilogram. For complete report go to <http://www.fsa.usda.gov/pas/news/releases/2000/09/1600.htm>

U.S. AUCTION UPDATE:

U.S. Flue-cured Auction Update: Through the seventh week of the 2000 auction season, total flue-cured gross sales reached 178,386 metric tons at an average price of \$3.88 per kg. This represents a slight increase in price when compared to the same period a year ago. Loan receipts so far this season reached nearly 4 percent compared to nearly 16 percent a year ago. Based on the effective quota, about 68 percent of the 2000 flue-cured crop has been sold at auction. For complete report go to <http://www.ams.usda.gov/tob/mncs/index.htm>.

CONVERSION FACTORS

1 Metric Ton	=	2,204.622 Pounds
1 Pound	=	0.0004536 Metric Tons
1 Kilogram	=	2.2046 Pounds
1 Pound	=	0.4535924 Kilograms
1 Hectare	=	2.471 Acres
1 Acre	=	0.4047 Hectares
Dry Weight (DW)	=	88 to 92 percent of Farm Sales Weight (FSW) ^{1/}

^{1/} Unmanufactured tobacco's conversion from dry weight to farm sales weight varies depending on a country's cultivation and processing conditions and practices. The average conversion factor ranges from 88 to 92 percent, but it can be as low as 60 percent.

Special Report

WORLD CIGARETTE SITUATION

NORTH AMERICA

Mexico - Domestic cigarette production in 2000 is forecast to total 47 billion pieces, unchanged from 1999 due to increased retail prices and health concerns. Cigarette exports are expected to remain the same at 20 million pieces. The Government of Mexico (GOM) approved retail price increases well above the domestic inflation rate. As a result, smokers have shifted from higher priced cigarettes made of high quality flue-cured, burley, and oriental tobaccos to mid and low-priced cigarettes made of lower quality flue-cured, light air-cured, and dark air-cured tobaccos. Cigarette imports are dampened because they are more expensive than domestic brands. Processors report exports of both low priced domestic brands and non-branded cigarettes mostly to Eastern European, Asian, and African countries.

United States - Smokers consumed an estimated 435 billion cigarettes in 1999, down 6.5 percent from the previous year. Price increases, higher taxes, and expanding regulations are the main factors in declining cigarette use. Exports dropped from 201 billion pieces in 1998 to 151 billion pieces in 1999. Cigarette output fell 7 percent to an estimated 635 billion pieces, the lowest since 1974. For calendar year 2000, the Federal cigarette excise tax increased by 10 cents per pack making the current per-pack tax 34 cents. Another increase of 5 cents per pack is scheduled for 2002. U.S. cigarette imports for consumption doubled in 1999 due to the gray market, and were estimated at 3 to 4.5 billion pieces, less than 1 percent of total consumption. Legislation prohibiting gray market sales became effective in January 2000 and gray market sales are expected to cease.

Per capita consumption continued to decline, sliding to 2,146 pieces compared with 2,320 pieces in 1998. Premium brand cigarettes gained market share as discount brands' share of the market slipped from 27.8 percent in 1998 to 26.6 percent in 1999. Prices have been partially offset by aggressive promotions and discounts, mitigating consumption declines in the premium segment of the market.

SOUTH AMERICA

Brazil - Cigarette production for 2000 is estimated at 110 billion pieces, up 2 billion pieces from the previous season. Cigarette consumption for 2000 is estimated at 104 billion pieces, up 2.3 billion pieces from last season. Contraband cigarettes, especially from Paraguay, which are marketed locally at significantly lower prices, represent a major concern and source of competition for Brazilian cigarette companies' local sales. According to the tobacco industry, approximately 35 percent of actual domestic consumption results from contraband cigarettes. Total cigarette exports for 1999 were estimated at 6.3 billion pieces, down 1.2 billion from the previous estimate. Exports are likely to remain stable at 6 billion pieces for 2000. The sharp decrease in cigarette exports during 1999 and 2000 is a result of a 150 percent tax imposed on

cigarette exports. A main reason for this tax is to inhibit cigarette exports to Paraguay from being smuggled back into Brazil.

EUROPEAN UNION

Austria - Cigarette production is forecast to increase slightly due to the expected rise in exports. Domestic consumption is forecast to decrease slightly to 15 billion pieces. Domestic sales are expected to remain the same in 1999 or rise marginally as the tax advantages of duty-free shops within the EU were abolished on June 1, 1999. Exports are forecast to rise marginally to nearly 13 billion pieces.

France - Cigarette production is forecast to decrease slightly from 42.4 billion pieces in 1999 to 41.1 billion in 2000, due to increased imports. In 2000, burley production is expected to grow as demand for blended cigarettes grows. Cigarette imports are expected to increase slightly to 63 billion pieces from 62 billion pieces in 1999. France is a net importer of manufactured tobacco products and imports American brand cigarettes from the Netherlands, where Philip Morris plants are located. In 1999, Philip Morris and SEITA were the leaders in the French market for cigarettes, with 35.9 percent and 33.1 percent market share respectively. Cigarette exports are forecast to remain the same in 2000 at 21 billion pieces.

Germany - Cigarette production is forecast to drop slightly to 203 billion pieces from 205 billion in 1999. Domestic consumption is expected to remain the same at 145 billion in 2000. In 1999, the per capita consumption of cigarettes was 1,770 cigarettes, growing steadily since 1993. A general reversal of this trend is currently not expected. The increase in cigarette consumption is likely attributed to the immigration of about two million people in the last 10 years from Central Europe and FSU countries. German consumers are becoming more price sensitive as a result of high unemployment and slow economic growth. Sales of big packs that contain 25 cigarettes are constantly increasing.

Netherlands - Cigarette production is expected to increase to 124 billion pieces in 2000 from 120 billion in 1999, because of increased exports. Domestic consumption is expected to increase slightly to 31.6 billion pieces in 2000 from 30.7 billion in 1999. It is expected that over the long term, Dutch consumption of cigarettes will show a decrease due to a number of factors such as price increases through taxation, growing health concerns and limitations on advertising. Exports are expected to increase marginally to 106 billion pieces. Of the total cigarette production, more than 98 percent was exported to countries in the European Union, of which Italy and France are the most important markets.

EASTERN EUROPE

Poland - An expected decline in tobacco area will be tempered to some extent by Polish farmers efforts to switch from dark to the preferred light tobacco varieties used to produce Western brand cigarettes. Efforts to switch to light tobacco varieties have been supported with technical assistance from some cigarette manufacturers. Increased production of Western brand cigarettes has led to a decline in cigarette imports from 549 million pieces in 1998 to 450 million pieces in

TABLE A

WORLD CIGARETTE PRODUCTION BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
United States	746,270	758,000	719,600	680,000	646,000	646,000
Canada	51,490	50,185	48,085	50,000	50,000	50,000
Mexico	46,298	46,760	47,000	47,200	47,200	47,200
Total	844,058	854,945	814,685	777,200	743,200	743,200
<i>CENTRAL AMERICA</i>						
Guatemala	2,083	2,150	2,195	2,865	3,300	3,600
Nicaragua	2,400	2,400	2,400	2,400	2,400	2,400
Honduras	2,247	2,247	2,247	2,247	2,247	2,247
Costa Rica	2,025	2,025	2,025	2,025	2,025	2,025
El Salvador	1,620	1,620	1,620	1,620	1,620	1,620
Panama	730	750	760	760	760	760
Belize	100	100	100	100	100	100
Total	11,205	11,292	11,347	12,017	12,452	12,752
<i>CARRIBEAN</i>						
Cuba	16,000	16,000	16,000	16,000	16,000	16,000
Dominican Republic	4,145	4,148	3,931	4,097	4,016	4,035
Trinidad and Tobago	1,250	1,300	1,300	1,300	1,300	1,300
Jamaica & Dep	1,273	1,280	1,280	1,280	1,280	1,280
Haiti	870	880	880	880	880	880
Barbados	260	265	265	265	270	270
Total	23,798	23,873	23,656	23,822	23,746	23,765
<i>SOUTH AMERICA</i>						
Brazil	173,694	182,300	182,800	170,000	108,000	110,000
Argentina	41,400	41,300	42,100	41,700	42,500	42,500
Venezuela	27,806	22,522	23,270	27,000	27,000	27,000
Chile	12,245	12,695	14,035	14,195	12,640	12,640
Colombia	12,040	12,040	12,040	12,040	12,040	12,040
Ecuador	4,600	4,700	4,700	4,700	4,700	4,700
Peru	4,200	4,200	4,200	4,200	4,200	4,200
Uruguay	3,900	3,900	3,900	3,900	3,900	3,900
Paraguay	1,900	1,900	1,950	1,950	1,950	1,950
Bolivia	1,200	1,300	1,300	1,300	1,300	1,300
Guyana	600	650	650	650	650	650
Surinam	380	380	380	380	380	380
Total	242,900	246,122	248,170	238,700	177,500	179,500

(CONTINUED ON NEXT PAGE)

TABLE B

**FILTER-TIPPED CIGARETTE PRODUCTION AS A PERCENT OF TOTAL
(SELECTED COUNTRIES, CALENDAR YEARS)**

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
United States	98%	98%	98%	98%	98%	98%
Canada	98%	98%	98%	98%	98%	98%
Mexico	70%	68%	68%	68%	68%	68%
<i>CENTRAL AMERICA</i>						
Guatemala	100%	100%	100%	100%	100%	100%
Nicaragua	96%	96%	96%	96%	96%	96%
Honduras	100%	100%	100%	100%	100%	100%
Costa Rica	99%	99%	99%	99%	99%	99%
El Salvador	100%	100%	100%	100%	100%	100%
Panama	100%	100%	100%	100%	100%	100%
Belize	100%	100%	100%	100%	100%	100%
<i>CARRIBEAN</i>						
Cuba	50%	50%	50%	50%	50%	50%
Dominican Republic	99%	99%	99%	99%	99%	99%
Trinidad and Tobago	100%	100%	100%	100%	100%	100%
Jamaica & Dep	100%	100%	100%	100%	100%	100%
Haiti	97%	97%	97%	97%	97%	97%
Barbados	52%	53%	53%	53%	54%	54%
<i>SOUTH AMERICA</i>						
Brazil	100%	100%	100%	100%	100%	100%
Argentina	100%	100%	100%	100%	100%	100%
Venezuela	100%	100%	100%	100%	100%	100%
Chile	100%	100%	100%	100%	100%	100%
Colombia	83%	83%	83%	83%	83%	83%
Ecuador	93%	94%	94%	94%	94%	94%
Peru	93%	93%	93%	93%	93%	93%
Uruguay	92%	92%	92%	92%	92%	92%
Paraguay	79%	79%	79%	79%	79%	79%
Bolivia	92%	92%	92%	92%	92%	92%
Guyana	50%	54%	54%	54%	54%	54%
Surinam	53%	53%	53%	53%	53%	53%
<i>EUROPEAN UNION</i>						
Germany	97%	97%	97%	97%	98%	98%
United Kingdom	100%	100%	100%	100%	100%	100%
Netherlands	89%	89%	86%	86%	86%	86%
Spain	98%	98%	98%	98%	98%	98%

(CONTINUED ON NEXT PAGE)

TABLE C

WORLD CIGARETTE EXPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
United States	231,100	243,897	217,004	201,000	200,000	200,000
Canada	4,247	1,949	1,445	1,600	1,600	1,600
Mexico	5	7	10	20	20	20
Total	235,352	245,853	218,459	202,620	201,620	201,620
<i>CENTRAL AMERICA</i>						
Guatemala	610	489	575	1,215	1,613	1,900
Honduras	236	236	236	236	236	236
Belize	20	20	20	20	20	20
Total	866	745	831	1,471	1,869	2,156
<i>CARRIBEAN</i>						
Cuba	100	100	100	100	100	100
Barbados	55	55	55	55	55	55
Dominican Republic	50	50	47	45	38	40
Jamaica & Dep	40	40	40	40	40	40
Total	245	245	242	240	233	235
<i>SOUTH AMERICA</i>						
Brazil	54,294	63,300	72,500	73,000	63,000	60,000
Venezuela	18,166	14,874	16,289	22,950	22,950	22,950
Colombia	5,500	5,500	5,500	5,500	5,500	5,500
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Argentina	2,000	2,000	3,000	2,400	2,400	2,400
Chile	118	146	162	219	230	230
Ecuador	100	100	100	100	100	100
Uruguay	2	2	2	2	2	2
Total	72,460	78,174	88,789	95,950	85,950	82,950
<i>EUROPEAN UNION</i>						
United Kingdom	84,826	136,709	108,061	125,454	115,372	115,500
Netherlands	82,180	116,035	118,003	103,722	105,113	106,164
Germany	85,000	81,600	69,700	69,395	85,187	85,000
France	8,839	11,815	15,226	20,152	20,705	20,900
Greece	9,200	10,300	15,000	16,500	16,500	17,000
Belgium-Luxembourg	11,555	14,894	14,130	14,000	14,000	14,000
Austria	4,200	7,300	7,870	8,400	9,200	12,700
Denmark	4,402	3,879	4,329	5,523	6,000	6,000
Spain	3,150	3,271	4,640	3,360	4,515	5,000
Ireland	2,100	2,000	2,000	2,000	2,000	2,000
Sweden	607	1,266	1,701	1,310	1,400	1,400

(CONTINUED ON NEXT PAGE)

TABLE D

WORLD CIGARETTE IMPORTS BY COUNTRY
(MILLION PIECES, CALENDAR YEARS)

COUNTRY BY REGION	1995	1996	1997	1998	1999	(est.) 2000
<i>NORTH AMERICA</i>						
United States	3,212	4,202	4,408	6,432	10,828	11,500
Canada	366	326	354	396	396	396
Mexico	5	5	5	5	5	5
Total	3,583	4,533	4,767	6,833	11,229	11,901
<i>CENTRAL AMERICA</i>						
Guatemala	537	483	550	550	563	600
Panama	140	150	155	155	155	155
Belize	95	100	100	100	100	100
Total	772	733	805	805	818	855
<i>CARRIBEAN</i>						
Netherlands Antilles	1,600	1,700	1,700	1,700	1,700	1,700
Haiti	30	40	40	40	40	40
Barbados	15	20	20	20	20	20
Trinidad and Tobago	20	20	20	20	20	20
Jamaica & Dep	2	2	2	2	2	2
Total	1,667	1,782	1,782	1,782	1,782	1,782
<i>SOUTH AMERICA</i>						
Colombia	13,260	13,260	13,260	13,260	13,260	13,260
Paraguay	2,500	2,500	2,500	2,500	2,500	2,500
Argentina	2,000	2,000	2,100	2,400	2,400	2,400
Chile	434	126	117	164	135	135
Venezuela	13	10	10	50	50	50
Uruguay	40	40	40	40	40	40
Surinam	10	20	20	20	20	20
Peru	10	10	10	10	10	10
Total	18,267	17,966	18,057	18,444	18,415	18,415
<i>EUROPEAN UNION</i>						
France	50,814	51,047	53,189	60,684	61,974	63,250
Italy	38,555	39,305	41,512	43,164	50,492	49,000
United Kingdom	19,796	55,709	25,863	44,847	43,872	47,500
Germany	15,846	15,303	25,343	28,121	26,221	27,000
Spain	4,640	7,270	10,920	15,465	21,294	25,000
Netherlands	17,468	20,221	18,418	17,583	15,833	14,250
Greece	12,152	11,000	10,400	10,600	10,300	11,000
Belgium-Luxembourg	8,910	12,156	8,246	8,200	8,200	8,200

(CONTINUED ON NEXT PAGE)

*TABLE E***TOP CIGARETTE EXPORTING COUNTRIES**
(MILLION PIECES, CALENDAR YEARS)

COUNTRY	1995	1996	1997	1998	1999	(est.) 2000
United States	231,100	243,897	217,004	201,358	151,223	145,000
United Kingdom	84,826	136,709	108,061	125,454	115,372	115,500
Netherlands	82,180	116,035	118,003	103,722	105,113	106,164
Germany	85,000	81,600	69,700	69,395	85,187	85,000
Singapore	50,226	59,282	70,124	53,280	58,745	58,745
Hong Kong	74,292	79,570	45,873	35,228	25,253	26,485
China; Peoples Republic of	62,592	58,802	24,728	24,728	22,832	23,500
Switzerland	26,642	27,052	23,319	23,400	23,400	23,400
Venezuela	18,166	14,874	16,289	22,950	22,950	22,950
France	8,839	11,815	15,226	20,152	20,705	20,900
Bulgaria	60,913	40,124	25,700	15,400	20,000	20,000
Indonesia	21,175	19,225	23,090	17,080	16,999	17,500
Greece	9,200	10,300	15,000	16,500	16,500	17,000
Czech Republic	7,000	7,400	6,500	14,700	18,500	16,500
Japan	17,471	11,780	12,468	11,010	13,497	14,500

*TABLE F***TOP CIGARETTE IMPORTING COUNTRIES**
(MILLION PIECES, CALENDAR YEARS)

COUNTRY	1995	1996	1997	1998	1999	(est.) 2000
Japan	71,912	77,293	77,516	80,560	82,587	83,000
France	50,814	51,047	53,189	60,684	61,974	63,250
Singapore	38,396	46,848	57,611	45,263	49,350	49,350
Italy	38,555	39,305	41,512	43,164	50,492	49,000
United Kingdom	19,796	55,709	25,863	44,847	43,872	47,500
Germany	15,846	15,303	25,343	28,121	26,221	27,000
Hong Kong	59,010	64,308	31,309	28,011	24,205	25,415
Spain	4,640	7,270	10,920	15,465	21,294	25,000
Saudi Arabia	20,000	20,000	20,000	20,000	20,000	20,000
Taiwan	10,191	10,911	12,934	15,159	17,618	19,672
Russian Federation	78,000	60,000	59,000	65,000	22,450	15,000
Netherlands	17,468	20,221	18,418	17,583	15,833	14,250
Colombia	13,260	13,260	13,260	13,260	13,260	13,260
United States	3,212	4,202	4,408	6,432	10,828	11,500
Greece	12,152	11,000	10,400	10,600	10,300	11,000

TABLE G
WORLD CIGARETTE PRODUCTION TRENDS FOR SPECIFIED COUNTRIES
(BILLIONS OF PIECES)

COUNTRY	STATISTICAL MEASURES				1999			2000 ESTIMATES			2001 ESTIMATES			2002 ESTIMATES			2005 ESTIMATES		
	1/	2/	3/	4/	ACTUAL	TREND	DEV.	EST.	TREND	DEV.	POINT	CONF. INT. 5/	POINT	CONF. INT. 5/	POINT	CONF. INT. 5/	POINT	CONF. INT. 5/	
CANADA	51.7	-0.19	-0.26	3.15	50.0	49.0	1.0	50.0	48.8	1.2	48.6	41.0	56.2	48.4	40.6	56.2	47.6	39.2	56.0
MEXICO	50.5	-0.24	-0.51	1.76	47.3	47.1	0.2	47.2	46.9	0.3	46.7	42.4	51.0	46.4	42.0	50.8	45.5	40.8	50.2
UNITED STATES	694.0	0.10	0.01	33.70	646.0	695.4	-49.4	646.0	695.5	-49.5	695.6	613.9	777.3	695.7	612.1	779.3	696.1	605.8	786.4
ARGENTINA	34.8	0.54	0.75	2.02	42.5	42.3	0.2	42.5	42.8	-0.3	43.4	38.5	48.3	43.9	38.9	48.9	46.1	40.7	51.5
BRAZIL	168.1	-0.61	-0.15	16.89	170.0	159.6	10.4	110.0	158.9	-48.9	158.3	117.3	199.3	157.7	115.8	199.6	155.3	110.0	200.6
COLOMBIA	20.1	-0.72	-0.79	2.39	12.0	10.1	1.9	12.0	9.3	2.7	8.6	2.8	14.4	7.9	2.0	13.8	5.0	-1.4	11.4
VENEZUELA	18.5	0.61	0.83	1.75	27.0	27.0	0.0	27.0	27.6	-0.6	28.3	24.1	32.5	28.9	24.6	33.2	31.3	26.6	36.0
BELGIUM/LUXEMBOURG	29.4	-0.84	-0.90	1.78	18.1	17.7	0.4	18.1	16.9	1.2	16.0	11.7	20.3	15.2	10.8	19.6	11.8	7.0	16.6
FRANCE	58.6	-1.15	-0.96	1.45	42.5	42.5	0.0	41.1	41.4	-0.3	40.2	36.7	43.7	39.1	35.5	42.7	34.5	30.6	38.4
GERMANY	204.4	-0.53	-0.15	15.03	180.0	196.9	-16.9	203.0	196.4	6.6	195.9	159.4	232.4	195.4	158.1	232.7	193.2	152.9	233.5
GREECE	26.3	0.55	0.75	2.07	36.4	34.0	2.4	36.5	34.5	2.0	35.1	30.1	40.1	35.6	30.5	40.7	37.8	32.3	43.3
ITALY	72.0	-1.79	-0.93	3.11	51.9	47.0	4.9	46.5	45.2	1.3	43.4	35.8	51.0	41.6	33.9	49.3	34.5	26.2	42.8
NETHERLANDS	46.4	5.33	0.98	4.50	116.3	121.1	-4.8	123.6	126.4	-2.8	131.7	120.8	142.6	137.1	125.9	148.3	158.4	146.3	170.5
UNITED KINGDOM	102.2	4.15	0.82	12.49	155.0	160.3	-5.3	150.0	164.4	-14.4	168.6	138.3	198.9	172.7	141.7	203.7	189.3	155.8	222.8
SPAIN	83.1	-0.56	-0.47	4.48	76.5	75.3	1.2	70.0	74.7	-4.7	74.2	63.3	85.1	73.6	62.5	84.7	71.4	59.4	83.4
EU-15	689.7	5.15	0.79	17.31	744.3	761.8	-17.5	758.5	767.0	-8.5	772.1	730.1	814.1	777.3	734.3	820.3	797.9	751.5	844.3
SWITZERLAND	24.9	1.14	0.86	2.99	37.6	40.9	-3.3	37.6	42.1	-4.5	43.2	36.0	50.4	44.4	37.0	51.8	49.0	41.0	57.0
BULGARIA	94.0	-4.10	-0.85	11.21	38.0	36.6	1.4	38.0	32.4	5.6	28.3	1.1	55.5	24.2	-3.6	52.0	7.8	-22.2	37.8
POLAND	90.6	0.41	0.34	4.88	97.5	96.3	1.2	92.0	96.7	-4.7	97.2	85.4	109.0	97.6	85.5	109.7	99.2	86.1	112.3
EGYPT	41.2	0.29	0.40	2.83	47.5	45.2	2.3	47.5	45.5	2.0	45.8	38.9	52.7	46.1	39.1	53.1	47.3	39.7	54.9
SOUTH AFRICA	37.0	-0.17	-0.17	3.01	29.5	34.6	-5.1	26.5	34.4	-7.9	34.2	23.2	45.2	34.1	22.8	45.4	33.4	21.2	45.6
CHINA	1461.3	19.81	0.76	72.37	1674.7	1738.6	-63.9	1674.7	1758.4	-83.7	1778.2	1602.7	1953.7	1798.0	1618.4	1977.6	1877.2	1683.3	2071.1
INDIA	77.3	1.55	0.90	3.32	97.0	99.0	-2.0	96.0	100.5	-4.5	102.1	94.0	110.2	103.6	95.4	111.8	109.8	100.9	118.7
INDONESIA	104.2	8.68	0.98	8.46	219.2	225.7	-6.5	228.6	234.4	-5.8	243.1	222.6	263.6	251.8	230.8	272.8	286.5	263.8	309.2
JAPAN	298.4	-4.44	-0.61	25.14	188.1	236.3	-48.2	265.3	231.8	33.5	227.4	166.4	288.4	223.0	160.6	285.4	205.2	137.8	272.6
REP OF KOREA	83.6	0.91	0.72	3.83	96.2	96.3	-0.1	94.0	97.2	-3.2	98.1	88.8	107.4	99.0	89.5	108.5	102.7	92.5	112.9
PHILIPPINES	65.0	0.45	0.37	4.84	68.6	71.2	-2.6	71.3	71.7	-0.4	72.1	60.4	83.8	72.6	60.6	84.6	74.4	61.4	87.4
TAIWAN	31.4	-0.47	-0.78	1.59	25.0	24.9	0.1	20.7	24.4	-3.7	24.0	20.1	27.9	23.5	19.5	27.5	21.6	17.3	25.9
THAILAND	34.8	0.46	0.34	5.37	30.5	41.2	-10.7	32.8	41.7	-8.9	42.1	29.1	55.1	42.6	29.3	55.9	44.4	30.0	58.8
TURKEY	41.9	5.59	0.97	6.09	120.0	120.2	-0.2	128.0	125.8	2.2	131.4	116.6	146.2	137.0	121.9	152.1	159.4	143.1	175.7
AUSTRALIA	35.2	-0.36	-0.76	1.34	29.5	30.2	-0.7	29.5	29.8	-0.3	29.5	26.3	32.7	29.1	25.8	32.4	27.7	24.1	31.3
WORLD TOTAL	5106.2	36.82	0.85	97.45	5485.5	5621.7	-136.2	5574.2	5658.5	-84.3	5695.3	5459	5931.6	5732.1	5490.3	5973.9	5879.4	5618.3	6140.5

1/ INTERCEPT - TREND VALUE OF PRODUCTION WHEN X IS ZERO (i.e. 1984)

2/ SLOPE- CHANGE IN THE TREND VALUE OF PRODUCTION FOR A ONE UNIT CHANGE IN TIME (i.e annual change)

3/ CORRELATION COEFFICIENT- DEGREE OF LINEAR ASSOCIATION BETWEEN TIME AND PRODUCTION

4/ MEASURE OF AMOUNT OF VARIATION BETWEEN ACTUAL PRODUCTION AND TREND ESTIMATE

5/ 95 PERCENT CONFIDENCE INTERVAL- WITH 95 PERCENT CERTAINTY, ACTUAL CIGARETTE PRODUCTION WILL FALL WITHIN THE INTERVAL

PREPARED BY: COTTON, OILSEEDS, TOBACCO & SEEDS DIVISION, FAS, USDA

Table 1
World's Leading Unmanufactured Tobacco Producing, Trading
and Consuming Countries
(Metric Tons Dry Weight, Calendar Years)

	1996	1997	1998	1999	2000*
Production					
World Total	2,910,600	3,613,350	2,010,250	2,083,200	2,021,040
India	506,475	561,330	572,200	587,600	599,400
Brazil	365,900	485,100	373,150	498,400	493,100
United States	619,432	729,139	604,131	527,720	408,200
Turkey	190,391	250,836	217,570	215,640	197,260
Indonesia	150,450	148,775	123,653	133,350	157,353
Greece	126,754	127,900	127,000	126,000	126,450
Exports					
World Total	1,949,148	1,992,939	1,907,849	2,008,304	1,979,640
Brazil	282,500	319,000	300,500	343,000	350,000
United States	222,316	221,512	211,917	189,379	182,000
Turkey	170,098	160,360	128,808	125,500	125,000
China; Peoples Republic of	60,156	77,796	92,173	113,259	113,480
Malawi	95,555	111,449	135,300	107,600	101,250
Greece	130,250	103,000	98,328	100,000	100,600
Imports					
World Total	148,000	184,900	200,900	264,670	275,000
Germany 2/	235,855	222,080	222,591	260,510	246,000
United States 2/	326,454	306,838	246,762	241,065	220,000
United Kingdom	166,027	157,689	149,756	137,183	135,500
Japan	85,634	90,469	101,442	98,920	104,000
Netherlands	97,368	105,358	84,813	84,860	84,974
Egypt	21,165	29,174	55,462	55,000	55,000
Consumption					
World Total	2,313,705	2,289,834	2,342,220	2,481,981	2,392,300
SUBTOTAL World	1,984,082	2,010,038	1,920,389	2,052,287	1,984,158
India	471,826	476,850	483,360	478,350	470,310
United States	720,962	772,932	616,835	575,296	436,200
Russian Federation	150,055	175,100	180,460	265,700	276,600
Zimbabwe	195,958	159,941	168,804	205,500	185,600
Japan	197,250	184,100	172,700	184,112	183,000
Ending Stocks					
World Total	6,469,040	6,511,187	6,279,228	6,418,963	6,178,759
China; Peoples Republic of	1,941,310	3,201,864	2,787,478	2,285,919	1,812,379
United States	1,542,216	1,583,749	1,605,890	1,610,000	1,620,000
Turkey	269,172	293,898	311,010	335,150	339,160
Brazil	210,700	231,500	162,950	214,850	252,450
Japan	318,049	280,235	267,117	241,917	221,767
Italy	140,634	141,900	140,922	152,772	157,302

* Estimate

1/ Unified Germany

2/ General Imports (Actual Arrivals)

PREPARED BY USDA/FAS/COTS

September 2000

Table 2
U.S. TOBACCO TRADE
1999-00

	July		January - July		January - December	
	1999	2000	1999	2000	1999	2000 1/
Exports:						
Unmanufactured Tobacco						
MT	11,950	8,249	134,215	118,171	191,975	185,000
\$1,000	64,182	55,848	876,958	781,458	1,311,643	1,258,000
\$/MT	5,371	6,770	6,534	6,613	6,832	6,800
Bulk Smoking Tobacco						
MT	5,540	2,994	36,089	32,669	68,524	66,000
\$1,000	34,036	24,206	295,580	255,866	533,100	501,600
\$/MT	6,144	8,085	8,190	7,832	7,780	7,600
Cigarettes						
Pieces (mil.)	11,542	11,848	91,959	83,759	151,223	145,000
\$1,000	235,901	251,760	1,945,723	1,847,371	3,226,126	3,200,000
Unmanufactured Tobacco Imports:						
For Consumption						
MT	9,625	12,417	136,208	135,249	221,602	220,000
\$1,000	24,047	34,986	443,320	381,462	711,214	638,000
\$/MT	2,498	2,818	3,255	2,820	3,209	2,900
General Imports						
MT	20,322	14,683	121,564	108,218	238,887	215,000
\$1,000	58,727	35,904	403,003	310,269	753,383	623,500
\$/MT	2,890	2,445	3,315	2,867	3,154	2,900
Unmanufactured Imports from CBI Countries/2						
Metric Tons						
Consump.	5,930	6,482	914	2,130	16,294	11,000
General	1,430	1,207	6,709	7,402	15,076	12,000

1/ Forecast.

2/ Caribbean Basin Initiative (CBI) countries include: Antigua and Barbuda, Bahamas, Barbados, Belize, British Virgin Islands, Costa Rica, Dominica, Dominican Republic, El Salvador, Grenada, Guatemala, Haiti, Honduras, Jamaica, Montserrat, Netherland Antilles, St. Christopher-Nevis, St. Lucia, St. Vincent, Grenadines, Trinidad and Tobago, Panama and Guyana.

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 3
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	9,882	14,940	12,471	1,391	580	1,148	20,671	19,394	16,885
February	7,472	12,393	13,165	4,076	4,492	2,606	16,944	23,592	22,577
March	9,988	10,297	12,752	7,766	5,255	3,976	22,725	23,849	24,659
April	15,121	6,577	5,614	9,769	10,692	6,745	29,730	21,520	16,793
May	8,099	6,557	2,603	7,761	13,756	8,709	20,232	23,487	16,185
June	6,467	2,327	2,542	4,518	4,086	4,980	14,364	10,423	12,823
July	4,497	4,177	2,926	1,784	2,440	1,626	8,925	11,950	8,249
August	6,093	3,868		3,981	800		12,893	7,805	
September	3,194	2,992		3,454	925		9,711	7,032	
October	3,579	5,427		2,488	3,263		8,486	13,805	
November	16,678	10,764		2,334	1,963		22,901	17,979	
December	19,365	6,519		845	1,146		24,348	11,139	
SUB-TOTAL	61,526	57,268	52,073	37,065	41,301	29,790	133,591	134,215	118,171
YEAR TOTAL	110,435	86,838	52,073	50,167	49,398	29,790	211,930	191,975	118,171

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 4
UNMANUFACTURED TOBACCO: U.S. MONTHLY EXPORTS BY TYPE
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Flue-Cured			Burley			Total Unmanufactured		
	1998	1999	2000	1998	1999	2000	1998	1999	2000
January	71,103	91,757	91,504	10,053	4,979	9,704	113,953	113,504	114,798
February	55,353	94,211	95,449	32,939	36,418	20,899	110,613	149,078	136,101
March	73,216	73,706	93,910	64,397	40,871	31,869	158,415	146,025	149,433
April	101,629	45,623	43,276	72,277	89,274	56,996	198,886	153,516	123,434
May	59,748	47,942	19,322	65,580	114,508	71,914	148,825	177,506	113,873
June	50,957	16,444	19,977	38,300	34,047	40,831	108,663	73,147	87,971
July	33,409	29,821	23,302	16,154	17,627	14,476	61,089	64,182	55,848
August	43,212	28,390		33,175	6,257		97,943	63,764	
September	22,904	21,933		28,683	6,781		76,124	51,347	
October	25,335	40,345		21,043	27,843		81,149	117,867	
November	109,733	74,812		19,875	16,270		149,255	125,519	
December	130,041	46,070		7,297	9,689		153,962	76,188	
SUB-TOTAL	445,415	399,504	386,740	299,700	337,724	246,689	900,444	876,958	781,458
YEAR TOTAL	776,640	611,054	386,740	409,773	404,564	246,689	1,458,877	1,311,643	781,458

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 5
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(METRIC TONS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	29,952	25,402	14,617	20,487	19,434	18,863
February	22,449	14,339	22,665	18,787	14,370	15,597
March	14,983	16,183	23,358	18,394	21,805	13,603
April	19,363	15,404	7,684	29,968	15,811	9,165
May	12,583	8,392	20,177	23,264	15,145	15,482
June	10,551	46,863	34,331	25,360	14,677	20,825
July	25,320	9,625	12,417	23,319	20,322	14,683
August	23,132	18,384		21,418	26,036	
September	22,730	19,695		22,596	25,797	
October	18,226	10,559		16,362	21,029	
November	6,909	7,791		14,659	21,439	
December	17,305	28,965		11,489	23,022	
SUB-TOTAL	135,201	136,208	135,249	159,579	121,564	108,218
YEAR TOTAL	223,503	221,602	135,249	246,103	238,887	108,218

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 6
UNMANUFACTURED TOBACCO: U.S. MONTHLY IMPORTS
CALENDAR YEARS 1998, 1999, AND 2000
(THOUSAND DOLLARS)

Month	Consumption			General		
	1998	1999	2000	1998	1999	2000
January	117,810	89,843	46,618	72,926	68,625	56,094
February	80,590	54,452	74,590	54,435	52,536	46,934
March	51,891	65,634	45,849	64,652	66,033	36,755
April	67,429	55,430	24,672	123,266	54,842	33,797
May	27,608	25,119	55,784	67,292	50,827	39,535
June	17,593	128,795	98,963	77,718	51,413	61,250
July	89,664	24,047	34,986	67,449	58,727	35,904
August	76,450	54,548		63,770	66,289	
September	65,005	67,150		65,041	82,688	
October	78,221	25,352		55,342	44,643	
November	24,654	24,964		38,065	63,874	
March	73,950	95,880		29,721	92,886	
SUB-TOTAL	452,585	443,320	381,462	527,738	403,003	310,269
YEAR TOTAL	770,865	711,214	381,462	779,677	753,383	310,269

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 7
U.S. EXPORTS OF UNMANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	480	344	2,114	1,631	22	8	92	37
Stemmed	56,788	51,729	397,389	385,110	4,155	2,918	29,729	23,265
Total Flue-cured	57,268	52,073	399,503	386,741	4,177	2,926	29,821	23,302
Burley								
Unstemmed	44	21	217	105	1	0	5	0
Stemmed	41,258	29,769	337,506	246,584	2,440	1,626	17,622	14,476
Total Burley	41,302	29,790	337,723	246,690	2,440	1,626	17,627	14,476
Other Tobacco								
Dark Fire KY & TN	3,707	4,520	22,347	22,952	414	320	2,759	1,505
VA Fire and Sun	538	36	3,274	233	0	0	0	0
Maryland	1,498	914	9,976	6,560	663	67	4,228	542
Blackfat	3	0	20	0	0	0	0	0
Cigar Wrapper	886	1,074	31,747	42,611	82	143	1,474	4,165
Cigar Binder	310	89	3,481	568	2	47	26	226
Stems	21,154	20,690	12,041	12,361	3,232	1,322	1,238	529
Other Leaf Tobacco	7,549	8,985	56,844	62,744	939	1,798	7,010	11,103
Total Unmanufactured	134,215	118,171	876,956	781,460	11,949	8,249	64,183	55,848

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 8
U.S. EXPORTS OF LEAF TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	21,016	25,031	135,582	162,902	2,854	995	17,347	6,554
Netherlands	25,855	8,144	191,214	53,578	943	149	6,757	887
Italy	5,186	5,461	35,262	32,548	538	0	3,247	0
Belgium-Luxembourg	6,536	3,926	45,493	23,574	46	10	207	42
Spain	4,502	3,707	27,905	24,159	710	470	5,234	2,726
Denmark	3,337	3,483	21,658	22,580	19	191	151	1,241
United Kingdom	3,039	2,317	19,635	13,240	97	330	774	2,423
Portugal	219	1,694	1,608	10,027	134	0	904	0
France	1,336	1,422	7,487	7,759	29	0	186	0
Sweden	1,225	1,061	5,799	6,592	584	0	2,855	0
Austria	0	612	0	3,901	0	0	0	0
Greece	192	98	1,621	749	0	2	0	11
Finland	449	37	352	67	19	0	34	0
Ireland	1	8	3	36	0	8	0	36
Total EU	72,894	57,002	493,619	361,712	5,973	2,156	37,695	13,920
Other Markets								
Japan	24,610	21,515	136,667	143,918	76	0	594	3
Turkey	4,954	7,718	23,371	48,649	2,215	2,467	9,002	18,568
Russian Federation	5,896	5,285	5,814	8,927	1,638	1,168	1,330	2,826
Malaysia	3,406	3,718	24,562	29,249	828	386	6,667	2,802
Switzerland	5,888	3,613	42,023	26,969	15	0	5	0
Dominican Republic	1,854	3,494	43,900	53,876	372	212	2,748	4,274
Korea; Republic of	3,127	3,432	27,287	28,123	0	191	0	1,605
Thailand	2,609	2,376	19,576	16,956	0	0	0	0
Nigeria	1,093	1,733	4,428	7,392	0	308	0	1,176
Philippines	1,682	1,521	14,637	13,317	204	333	1,923	3,184
Australia	1,201	1,158	9,383	7,334	58	193	467	1,514
Indonesia	707	1,097	4,884	7,497	68	244	577	1,654
Honduras	335	764	3,024	6,910	35	108	636	1,049
South Africa; Republic of	669	435	4,000	2,615	291	65	1,727	385
Egypt	324	366	2,148	1,309	0	41	0	134
Norway	440	359	2,590	2,336	0	0	0	0
Israel	204	340	1,330	1,134	1	103	19	867
Other	2,322	2,245	13,713	13,237	176	274	791	1,887
Total Other Markets	61,321	61,169	383,337	419,748	5,977	6,093	26,486	41,928
World Total	134,215	118,171	876,956	781,460	11,950	8,249	64,181	55,848

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 9
U.S. EXPORTS OF FLUE-CURED TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	10,212	12,042	71,347	91,265	1,401	482	9,549	4,170
Netherlands	9,438	3,017	68,149	21,943	749	0	5,523	0
Italy	1,698	2,784	12,389	19,342	0	0	0	0
Denmark	1,715	1,702	13,160	12,945	19	96	151	730
United Kingdom	2,157	1,680	16,557	12,987	59	309	462	2,419
Belgium-Luxembourg	1,740	815	12,776	5,403	0	0	0	0
Portugal	96	568	638	4,096	77	0	485	0
Austria	0	495	0	3,778	0	0	0	0
Sweden	253	230	1,923	1,764	169	0	1,285	0
Greece	192	77	1,621	580	0	0	0	0
France	39	53	308	447	0	0	0	0
Finland	8	0	63	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Spain	144	0	1,047	0	144	0	1,047	0
Total EU	27,691	23,464	199,977	174,548	2,618	888	18,503	7,318
Other Markets								
Japan	14,187	12,473	83,987	91,608	0	0	0	0
Turkey	1,527	4,205	10,850	28,619	1,064	995	7,548	7,379
Korea; Republic of	3,124	3,307	27,258	27,376	0	191	0	1,605
Switzerland	3,468	2,723	25,424	20,370	0	0	0	0
Malaysia	2,146	1,697	15,226	12,891	258	325	1,897	2,607
Australia	1,109	928	8,566	7,224	58	192	458	1,504
Indonesia	480	708	4,175	5,648	54	111	485	1,022
Thailand	977	703	6,789	4,695	0	0	0	0
Philippines	444	340	3,133	2,942	47	0	377	0
Norway	289	279	1,690	2,014	0	0	0	0
New Zealand	124	196	975	1,542	0	49	0	414
Bangladesh	105	194	915	1,631	19	19	168	159
Cambodia	44	192	184	817	22	0	92	0
Hungary	38	115	338	1,001	0	0	0	0
Pakistan	240	115	1,936	989	0	67	0	580
Singapore	168	63	1,271	514	0	0	0	0
Lebanon	0	59	0	278	0	0	0	0
Other	1,106	312	6,808	2,034	36	89	293	713
Total Other Markets	29,576	28,609	199,525	212,193	1,558	2,038	11,318	15,983
World Total	57,267	52,073	399,502	386,741	4,176	2,926	29,821	23,301

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 10
U.S. EXPORTS OF BURLEY TOBACCO
BY COUNTRY OF DESTINATION
(METRIC TONS AND \$1000)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Germany	7,872	7,671	59,846	63,930	1,162	0	6,863	0
Netherlands	13,395	2,142	108,452	17,672	0	0	0	0
Belgium-Luxembourg	3,152	2,117	26,468	17,232	0	0	0	0
Italy	1,564	1,069	12,476	8,719	0	0	0	0
Denmark	801	938	6,792	7,993	0	57	0	453
Spain	225	879	1,868	7,105	225	0	1,868	0
Portugal	123	691	970	5,671	58	0	419	0
France	532	484	4,554	4,056	0	0	0	0
Sweden	50	78	411	662	0	0	0	0
Greece	0	19	0	158	0	0	0	0
United Kingdom	266	0	2,267	3	38	0	312	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Ireland	0	0	0	0	0	0	0	0
Total EU	27,980	16,088	224,105	133,203	1,482	57	9,462	453
Other Markets								
Japan	5,849	6,267	50,613	51,402	76	0	594	0
Turkey	1,340	2,075	11,591	18,184	150	1,250	1,226	11,133
Malaysia	1,031	1,801	8,806	15,586	557	15	4,673	132
Thailand	1,596	1,636	12,567	12,120	0	0	0	0
Philippines	1,238	1,111	11,504	9,678	158	264	1,545	2,487
Switzerland	1,718	625	15,019	5,392	0	0	0	0
Hungary	45	54	353	370	0	0	0	0
Indonesia	80	51	547	350	13	40	91	272
Lebanon	0	35	0	180	0	0	0	0
Norway	37	21	184	102	0	0	0	0
Malawi	0	18	0	70	0	0	0	0
Singapore	1	4	5	30	1	0	5	0
Morocco	0	2	0	15	0	0	0	0
Jamaica & Dep	0	1	0	7	0	0	0	0
Afghanistan	0	0	0	0	0	0	0	0
Albania	0	0	0	0	0	0	0	0
Algeria	0	0	0	0	0	0	0	0
Other	387	0	2,429	1	4	0	31	(1)
Total Other Markets	13,322	13,701	113,618	113,487	959	1,569	8,165	14,023
World Total	41,302	29,789	337,723	246,690	2,441	1,626	17,627	14,476

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 11
U.S. EXPORTS OF MANUFACTURED TOBACCO
BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Product Type	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (million pcs.)	91,959	83,759	1,945,723	1,847,370	11,542	11,848	235,901	251,760
Small Cigars (1000 pcs.)	18,569	31,416	1,773	2,876	2,160	2,826	200	251
Other Cigars (1000 pcs.)	138,589	187,347	10,147	15,528	9,178	72,426	1,747	4,083
Chewing and Snuff (MT)	407	445	5,297	5,363	58	91	760	791
Smoking in Packages (MT)	222	121	3,197	1,475	53	23	822	210
Smoking in Bulk (MT)	36,091	32,670	295,581	255,865	5,540	2,994	34,036	24,206
Other Mfg. Products (MT)	23,440	19,208	53,337	46,712	3,618	2,831	8,120	7,188
Total Manufactured	--	--	2,315,055	2,175,189	--	--	281,586	288,489

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 12
U.S. EXPORTS OF CIGARETTES
BY COUNTRY OF DESTINATION
(THOUSAND PIECES AND THOUSANDS OF DOLLARS)

COUNTRY	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
European Union/1								
Belgium-Luxembourg	14,898,330	4,174,438	331,850	69,696	630,900	699,568	10,643	11,476
Germany	1,386,257	2,862,071	14,685	29,985	80,817	62,459	781	955
Greece	21,218	16,258	446	307	11,378	0	215	0
Netherlands	65,191	16,024	1,252	346	26,567	0	502	0
Spain	16,800	14,900	188	146	4,200	0	49	0
France	788	5,601	43	107	198	0	9	0
United Kingdom	12,528	3,196	280	70	1,628	0	30	0
Denmark	0	357	0	9	0	0	0	0
Ireland	0	184	0	3	0	0	0	0
Austria	0	0	0	0	0	0	0	0
Finland	0	0	0	0	0	0	0	0
Italy	2,381	0	45	0	0	0	0	0
Portugal	0	0	0	0	0	0	0	0
Sweden	0	0	0	0	0	0	0	0
Total EU	16,403,493	7,093,029	348,790	100,669	755,688	762,027	12,229	12,431
Other Markets								
Japan	41,399,996	43,670,536	973,342	1,086,458	6,128,725	6,399,065	143,228	151,346
Saudi Arabia	5,538,510	5,985,825	125,590	150,941	985,643	771,760	20,744	19,916
Cyprus	3,956,872	3,744,523	41,646	39,199	782,368	406,110	8,580	5,023
Israel	2,601,670	2,489,319	60,115	55,719	291,410	356,731	5,283	7,659
Lebanon	3,711,841	2,477,795	52,626	48,658	307,310	514,893	3,185	12,285
Korea; Republic of	1,370,353	2,386,991	26,172	52,674	207,269	293,475	4,408	6,449
Hong Kong	1,952,698	1,854,153	40,018	42,034	261,468	332,379	5,166	7,406
Singapore	2,123,304	1,695,796	35,896	34,903	128,442	253,689	3,383	5,363
Azerbaijan; Republic of	1,241,540	1,302,721	10,261	11,695	0	169,600	0	1,386
Kuwait	987,170	973,930	23,281	24,624	83,020	12,390	1,902	144
Taiwan	1,100,422	970,270	24,142	23,078	163,590	121,725	3,312	2,623
United Arab Emirates	1,548,390	924,814	35,696	23,460	4,780	16,112	58	242
Turkey	39,400	749,364	416	6,116	18,400	320,400	194	2,623
Australia	371,697	717,411	8,161	17,133	67,984	111,940	1,578	2,737
Russian Federation	102,530	710,749	1,162	13,826	30,000	108,780	304	2,092
Slovenia	27,120	656,860	345	6,631	9,210	205,920	117	2,078
Ukraine	223,930	440,470	5,687	11,307	0	0	0	0
Other	7,257,891	4,914,319	132,377	98,244	1,316,546	691,221	22,231	9,956
Total Other Markets	75,555,334	76,665,846	1,596,933	1,746,700	10,786,165	11,086,190	223,673	239,328
World Total	91,958,827	83,758,875	1,945,723	1,847,369	11,541,853	11,848,217	235,902	251,759

1/ EUROPEAN UNION (EU): GROUP OF 15 COUNTRIES FORMERLY KNOWN AS THE EUROPEAN COMMUNITY (EC).

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 13
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,230	1,984	7,003	3,943	0	0	0	0
Stemmed	39,666	30,890	142,004	85,934	1,773	1,642	5,614	5,248
Total Flue-cured	42,896	32,874	149,007	89,877	1,773	1,642	5,614	5,248
Burley								
Unstemmed	189	1,748	407	3,829	13	1,697	26	3,733
Stemmed	19,254	27,738	64,105	91,594	561	2,236	2,035	7,647
Total Burley	19,443	29,486	64,512	95,423	574	3,933	2,061	11,380
Turkish, Unst	31,979	32,440	150,690	142,742	2,680	2,616	7,808	10,301
Other Tobacco								
Unstemmed	9,119	9,654	23,288	18,093	1,391	1,424	2,901	3,723
Stemmed	6,008	7,912	28,907	14,897	1,276	1,026	3,033	2,216
Total Cigarette Leaf	109,445	112,366	416,404	361,032	7,694	10,641	21,417	32,868
Cigar Wrapper								
Unstemmed	2,469	352	10,702	6,317	64	44	1,439	387
Stemmed	229	163	5,914	4,798	13	44	575	1,085
Total Wrapper	2,698	515	16,616	11,115	77	88	2,013	1,472
Stems	20,441	18,321	7,686	6,070	1,632	1,521	384	511
Scraps	3,697	4,528	2,752	4,275	221	226	234	173
Total Unmanufactured	136,208	135,250	443,320	381,463	9,625	12,417	24,047	34,986

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 14
U.S. IMPORTS OF UNMANUFACTURED TOBACCO
GENERAL IMPORTS BY TYPE
(METRIC TONS AND \$1000)

Tobacco Type	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Flue-cured								
Unstemmed	3,230	2,170	7,003	4,694	0	0	0	0
Stemmed	27,110	26,378	81,800	81,440	5,046	4,158	13,486	12,578
Total Flue-cured	30,340	28,548	88,803	86,134	5,046	4,158	13,486	12,578
Burley								
Unstemmed	1,605	2,005	3,835	4,661	497	697	1,193	1,534
Stemmed	18,894	16,070	60,191	48,105	5,106	3,996	16,354	12,813
Total Burley	20,499	18,075	64,026	52,766	5,603	4,693	17,547	14,347
Turkish, Unst	36,394	26,938	172,784	120,788	4,430	358	18,561	491
Other Tobacco								
Unstemmed	8,952	9,887	22,660	17,644	1,295	1,772	2,656	3,842
Stemmed	7,234	7,450	30,467	13,701	1,139	917	2,985	1,977
Total Cigarette Leaf	103,419	90,898	378,740	291,033	17,513	11,898	55,235	33,235
Cigar Wrapper								
Unstemmed	499	352	10,772	6,317	64	44	1,439	387
Stemmed	238	163	6,263	4,798	28	44	1,066	1,085
Total Wrapper	736	515	17,035	11,115	91	88	2,505	1,472
Stems	15,005	10,931	5,273	3,852	2,420	1,654	757	535
Scraps	2,476	6,352	2,093	5,300	297	1,100	230	701
Total Unmanufactured	121,563	108,218	403,004	310,272	20,322	14,683	58,727	35,904

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 15
U.S. IMPORTS OF MANUFACTURED TOBACCO
FOR CONSUMPTION BY TOBACCO TYPE
(PIECES, METRIC TONS AND \$1000)

Manufactured Products	January - July				July			
	Quantity		Value		Quantity		Value	
	1999	2000	1999	2000	1999	2000	1999	2000
Cigarettes (1000 pcs.)	4,188,579	5,696,295	49,309	105,359	583,538	887,039	6,800	19,221
Cigars & Cheroots (MT)	2,555	2,666	143,147	146,326	409	453	24,093	25,216
Other Mfg. Products (MT)	1,981	1,234	12,947	8,817	320	57	2,647	805
Total Manufactured	--	--	205,403	260,502	--	--	33,540	45,243

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

TABLE 16
U.S. TOBACCO TRADE BALANCE
UNMANUFACTURED AND MANUFACTURED
(\$1,000)

Tobacco Type	January - July					
	1999			2000		
	Imports	Exports	Trade Balance	Imports	Exports	Trade Balance
Unmanufactured Tobacco						
Flue-cured	149,007	399,502	250,495	89,877	386,741	296,864
Burley	64,512	337,723	273,211	95,423	246,690	151,267
Oriental	150,690	0	(150,690)	142,742	0	(142,742)
Other	79,111	139,731	60,620	53,421	148,029	94,608
Total Unman.	443,320	876,956	433,636	381,463	781,460	399,997
Manufactured Tobacco						
Cigarettes	49,309	1,945,723	1,896,414	105,359	1,847,370	1,742,011
Other	156,094	369,332	213,238	155,143	327,819	172,676
Total Manuf.	205,403	2,315,055	2,109,652	260,502	2,175,189	1,914,687
Total	648,723	3,192,011	2,543,288	641,965	2,956,649	2,314,684

NOTE: DUE TO DATA AGGREGATION, ROUNDING ERRORS MAY OCCUR.

SOURCE: COMPILED FROM BUREAU OF CENSUS RECORDS.

PREPARED BY USDA/FAS/COTS

September 2000

Table 17

TARIFF-RATE-QUOTA UPDATE
September 13,1999 through September 11, 2000
 U.S. Tobacco Imports Subject to Tariff-Rate-Quota 1/

<i>Quota Recipients</i>	<i>1999/2000 Quota, Metric Tons</i>	<i>1999/2000 Imports, Metric Tons</i>	<i>Percent of TRQ Used</i>
Argentina	10,750	10,271	95.5%
Brazil	80,200	43,328	54.0%
Chile	2,750	0	0.0%
European Union	10,000	3,728	37.3%
Guatemala	10,000	3,039	30.4%
Malawi	12,000	8,016	66.8%
Philippines	3,000	142	4.7%
Thailand	7,000	5,381	76.9%
Zimbabwe	12,000	2,351	19.6%
Residual 2/	3,000	3,000	100.0%
Total	150,700	79,256	52.6%

1/ U.S. Tariff Schedule line items subject to the tariff-rate quota (TRQ) include flue-cured and light air-cured tobacco, including burley, which are used in the manufacture of cigarettes for consumption in the United States.

2/ A TRQ of 3,000 metric tons is available to all countries, other than the 9 designated quota recipient countries, and is allocated on a first- come/first- served basis.

NOTE: The TRQ is administered on a September 13 - September 12 trade year.

SOURCE: U.S. Customs Service.

September 2000