



United States
Department of
Agriculture

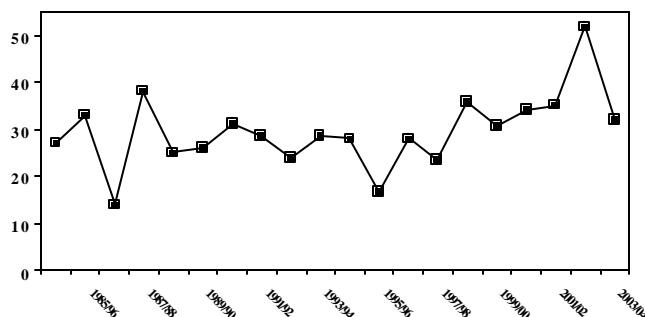
Foreign
Agricultural
Service

Circular Series
FTROP 4-03
December 2003

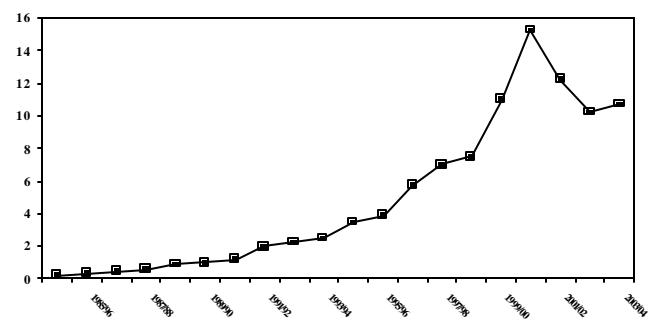
Tropical Products: World Markets and Trade

Brazil's Coffee Crop in 2003/04 Lowered to 32.0 Million Bags

Brazil's Coffee Production
(Million 60-kilogram bags)



Vietnam's Coffee Production
(Million 60-kilogram bags)



World coffee production in 2003/04 is forecast at 105.3 million bags (60 kilograms or 132.276 pounds), down nearly 2 percent from the first forecast made in June, and down 15 percent from the previous year. Most of the reduction is attributed to the substantial decline in Brazil's 2003/04 coffee production level. Brazil's production of coffee during 2003/04 is revised downward to 32.0 million bags, from 51.6 million bags in 2002/03. Mainly as the result of the lower production in Brazil, total coffee supplies in 2003/04 are forecast at 134.9 million bags, down nearly 8 percent from the previous year.

As a result of the decreased supplies, total coffee exports in 2003/04 are forecast at 85.9 million bags, down 5.0 million bags from 2002/03. In order to maintain even this level of exports during 2003/04, ending stocks for 2003/04 are forecast to decline to 21.4 million bags, down 6.8 million bags from the previous year.

This circular was prepared or estimated on the basis of official statistics of foreign governments, other foreign source material, and in particular, reports of Agricultural Attachés, office research, and related information.

For further information, please contact Debra A. Pumphrey at 202-720-8899 (Debra.Pumphrey@usda.gov), or send an email to htp@fas.usda.gov

Coffee Updates

Summary

World coffee production in 2003/04 is forecast at 105.3 million bags (60 kilograms or 132.276 pounds), down nearly 2 percent from the first forecast made in June, and down 15 percent from the 2002/03 season. The major downward adjustment from the June forecast comes from the Brazil crop. Brazil's coffee production in 2003/04 is now estimated at 32.0 million bags. Other major downward revisions since June, in 60-kilogram bags: Cote d'Ivoire, 1.1 million bags; Indonesia, 350,000 bags; Dominican Republic, 225,000 bags; India, 73,000 bags; and Angola, 45,000 bags. A major upward revision since June, in 60-kilogram bags, occurred in Vietnam, up 1.1 million bags.

Total coffee supply in producing countries in 2003/04 is forecast at 134.9 million bags, down nearly 8 percent from the revised 2002/03 level.

Mainly as a result of lower supply, world coffee exports in 2003/04 are forecast to decrease by 5.0 million bags from last year's revised level. Brazil's total exports of coffee in 2003/04 are forecast at 24.5 million bags, a decrease of 4.9 million bags from the 2002/03 level. In order to maintain even this level of world coffee exports, stocks in producing countries are forecast to decline to 21.4 million bags, down 24 percent, or 6.8 million bags of coffee from last year.

World coffee consumption in 2002/03 is estimated at 114.0 million bags, up less than 1 percent from the preliminary 2001/02 level—86.9 million bags in importing countries and 27.1 million bags in exporting countries. Although USDA does not maintain an official database for importing and consuming countries, world consumption is calculated using the information that is available. World consumption can be estimated based on net exports from producing countries, the change in major importers' stock levels, plus consumption in producer countries. Exports from producing countries are assumed to be consumed in the importing countries, after adjusting for changes in the stocks levels in the importing countries.

Brazil

Brazil's coffee production estimate for marketing year (MY) 2003/04 (July-June) is revised downward to 32.0 million bags, a nearly 5-percent decrease compared to the June estimate. Arabica coffee production should account for 22.6 million bags, while Robusta production should contribute 9.4 million bags. Major revisions for southern Minas Gerais and Espirito Santo reflect lower than expected crop yields. As reported by traders, the harvest season is over and the quality of the beans is reported to be uniform and good to better-than-good. No changes have been made with regard to coffee area and tree population. The table below shows the coffee production estimate by state and variety of coffee from MY 1998/99 to MY 2003/04.

Brazil's Coffee Production

State/Variety	1998/99	1999/00	2000/01	2001/02	2002/03	2003/04
(Million 60-kilogram bags)						
Minas Gerais	18.95	15.40	16.00	16.20	25.35	13.70
Southwest 1/	10.75	8.40	9.00	8.50	14.20	7.00
Central-western 1/	4.10	3.50	3.00	3.20	4.65	3.00
Southeast 1/	4.10	3.50	4.00	4.50	6.50	3.70
Espirito Santo	5.35	4.70	7.40	9.70	11.35	7.70
Arabica	2.15	2.00	2.60	2.20	2.85	1.70
Robusta	3.20	2.70	4.80	7.50	8.50	6.00
Sao Paulo 1/	4.20	3.70	3.60	3.20	5.75	3.00
Parana 1/	3.20	2.80	2.20	0.50	2.50	2.20
Others	3.90	4.20	4.90	5.50	6.65	5.40
Arabica	2.10	1.90	2.20	2.30	3.15	2.00
Robusta	1.80	2.30	2.70	3.20	3.50	3.40
Total	35.60	30.80	34.10	35.10	51.60	32.00
Arabica	30.60	25.80	26.60	24.40	39.60	22.60
Robusta	5.00	5.00	7.50	10.70	12.00	9.40

1/ Arabica.

Brazil continues to offer government-owned stocks through its auction system. The remaining 2003 auction will be held on December 10.

Brazil: Auctions of Government-Owned Coffee Stocks

Date of Auction	Quantity Offered 60-kilogram bags	Quantity Sold	Price Range
			Brazil reais/bag
2003			
March 12	20,000	19,850	135.40-150.20
April 16	20,000	16,825	140.10-145.50
May 14	20,000	19,520	126.50-132.80
June 11	20,000	19,151	124.00-136.50
July 16	20,000	NA	NA
August 13	20,000	19,370	141.50-146.50
September 17	20,000	19,874	142.70-142.80
October 16	20,000	19,701	131.00-149.70
November 12	20,000	20,000	130.00-133.00

NA=Not available.

Vietnam

Vietnam's 2003/04 coffee area (for the crop harvested in October 2003 and marketed in the period to September 2004) continues to decline, as some of the low-productive and over-aged coffee areas are being converted to more profitable crops. The 2003/04 planted coffee area is estimated at about 510,000 hectares, down about 10,000 hectares from last year. The area reduction was mainly in the robusta growing areas in the Tay Nguyen (Central) Highland provinces. In Dak Lak province--the largest coffee-producing area in the country--corn, cocoa, cotton, and cashews replaced several thousand hectares of coffee. In some areas, arabica coffee is one of the alternative crops chosen to replace low-profit (or no-profit) robusta coffee. The 2003/04 coffee production estimate is revised upward to 11.8 million bags due to better crop yields from better nursery care, higher input use, and better weather conditions.

As the robusta coffee area continues to slowly shrink, the arabica coffee area is slowly expanding. However, arabica area is only about 5-6 percent of the total coffee area. At present, the arabica area is estimated to be about 25,000 hectares. The key arabica growing provinces are Son La (3,000 hectares), Thanh Hoa (4,000 hectares), Quang Tri (3,000 hectares), and Nghe An (2,000 hectares). Son La province plans to significantly expand its arabica area to 6,000-10,000 hectares by 2010. Dak Lak's provincial agricultural department plans to expand arabica area to 10,000 hectares over the next 3-5 years from the current area of 4,000 hectares. Similarly, Lam Dong and Kon Tum provinces also plan to replace low-productive robusta with arabica.

United States

U.S. coffee stocks at the end of October totaled 5.98 million bags, down 106,388 bags from the September 30, 2003, level. Details follow in 60-kilogram bags.

U.S. Coffee Stocks

Location	September 30	October 31	Difference
			-----60-kilogram bags-----
New York	2,066,323	2,011,746	(54,577)
New Orleans	1,685,703	1,650,728	(34,975)
Jacksonville	211,000	180,000	(31,000)
Miami	1,317,066	1,280,514	(36,552)
Houston	283,889	336,226	52,337
Laredo	113,839	108,452	(5,387)
Port Everglades	2,000	2,000	0
San Francisco	325,046	304,955	(20,091)
Los Angeles	7,957	6,625	(1,332)
Seattle	0	0	0
Norfolk	70,076	96,545	26,469
Philadelphia	7,192	5,912	(1,280)
Baltimore	0	0	0
Total	6,090,091	5,983,703	(106,388)

Coffee: World Supply and Distribution for Producing Countries

Crop Year	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Bean Exports	Rst/Grn Exports	Soluble Exports	Domestic Use	Ending Stocks
-----Thousand 60-kilogram bags 1/-----										
1981/82	30,979	98,023	755	129,757	65,359	61,056	235	4,068	20,556	43,842
1982/83	43,842	81,904	733	126,479	66,059	63,344	220	2,495	20,221	40,199
1983/84	40,199	88,801	606	129,606	68,191	65,069	351	2,771	20,577	40,838
1984/85	40,838	90,362	456	131,656	72,322	68,675	306	3,341	21,968	37,366
1985/86	37,366	95,750	397	133,513	70,478	67,724	248	2,506	21,220	41,815
1986/87	41,815	79,394	262	121,471	66,982	64,351	298	2,333	21,202	33,287
1987/88	33,287	103,170	296	136,753	67,504	64,838	337	2,329	21,075	48,174
1988/89	48,174	94,165	415	142,754	71,371	68,108	162	3,101	21,190	50,193
1989/90	50,193	96,958	258	147,409	83,402	80,034	129	3,239	20,995	43,012
1990/91	43,012	100,181	331	143,524	76,163	73,278	83	2,802	22,265	45,096
1991/92	45,096	104,064	291	149,451	80,887	77,844	53	2,990	22,266	46,298
1992/93	46,298	92,959	713	139,970	77,869	73,881	117	3,871	21,579	40,522
1993/94	40,522	92,406	585	133,513	76,284	71,779	108	4,397	22,928	34,301
1994/95	34,301	97,042	1,070	132,413	68,672	64,432	230	4,010	22,526	41,215
1995/96	41,215	88,946	1,079	131,240	74,103	69,021	231	4,851	24,049	33,088
1996/97	33,088	103,786	1,091	137,965	84,509	79,918	196	4,395	24,361	29,095
1997/98	29,095	97,687	1,220	128,002	77,939	73,249	193	4,497	25,180	24,883
1998/99	24,883	108,453	1,435	134,771	84,759	80,491	259	4,009	25,613	24,399
1999/00	24,399	113,433	1,274	139,106	92,400	87,250	275	4,875	25,444	21,262
2000/01	21,262	116,896	1,484	139,642	90,663	84,598	268	5,797	26,091	22,888
2001/02	22,888	110,756	1,617	135,261	87,388	80,846	324	6,218	27,452	20,421
2002/03	20,421	124,179	1,566	146,166	90,860	84,070	328	6,462	27,087	28,219
2003/04 F	28,219	105,262	1,444	134,925	85,873	79,199	361	6,313	27,673	21,379

1/ One bag = 132.276 pounds. Green Bean Equivalent.
F--Forecast.

December 2003

Horticultural and Tropical Products Division, FAS/USDA

Green Coffee: Total Production in Selected Countries 1/

Region and Country	Year Beg.	1998/99	1999/00	2000/01	2001/02	2002/03	2003/04 Forecast
----- Thousand 60-kilogram bags 2/ -----							
North America:							
Costa Rica	October	2,459	2,688	2,502	2,338	2,188	2,220
Cuba	July	280	328	313	285	239	250
Dominican Republic	July	422	694	437	385	375	375
El Salvador	October	1,860	2,612	1,624	1,610	1,302	1,300
Guatemala	October	4,300	4,364	4,564	3,530	3,802	3,802
Haiti	July	442	402	422	402	410	425
Honduras	October	2,494	3,067	2,821	3,098	2,600	2,800
Jamaica	October	29	39	37	30	44	40
Mexico	October	5,010	6,193	4,800	4,200	4,350	4,650
Nicaragua	October	1,079	1,514	1,610	895	830	623
Panama	October	192	167	170	160	150	150
Trinidad & Tobago	October	17	16	14	14	15	15
United States 3/	October	163	185	183	163	163	168
Total		18,747	22,269	19,497	17,110	16,468	16,818
South America:							
Bolivia	April	150	184	173	124	149	160
Brazil	July	35,600	30,800	34,100	35,100	51,600	32,000
Colombia	October	10,868	9,512	10,500	11,950	11,712	11,800
Ecuador	April	1,322	1,295	1,005	910	780	880
Guyana	October	10	10	10	10	10	10
Paraguay	April	34	28	31	31	31	35
Peru	April	1,980	2,571	2,824	2,550	2,750	2,850
Venezuela	October	1,250	880	1,027	1,065	920	897
Total		51,214	45,280	49,670	51,740	67,952	48,632
Africa:							
Angola	April	85	55	50	21	56	55
Benin	October	0	0	0	0	1	1
Burundi	April	356	501	337	257	433	335
Cameroon	October	1,114	1,370	1,113	1,200	1,100	1,195
Central African Republic	October	214	241	122	75	117	125
Congo	July	3	3	3	3	3	3
Congo, Dem. Rep. of the	October	644	457	433	430	735	700
Cote d'Ivoire	October	2,217	5,700	4,333	3,033	1,817	1,300
Equatorial Guinea	October	1	0	0	0	2	2
Ethiopia	October	3,867	3,833	3,683	3,756	3,750	3,250
Gabon	October	4	2	0	1	2	2
Ghana	October	45	44	38	17	45	40
Guinea	October	140	112	114	101	125	125
Kenya	October	1,148	1,685	864	869	920	1,052
Liberia	October	5	5	5	5	5	5
Madagascar	April	992	427	366	147	417	470
Malawi	April	64	59	63	60	44	50
Nigeria	October	46	43	45	41	45	45
Rwanda	April	222	308	273	307	280	325
Sierra Leone	October	24	76	28	15	45	35
Tanzania	July	739	837	821	624	824	850
Togo	October	321	263	197	116	300	300
Uganda	October	3,640	3,097	3,205	3,166	2,800	3,200
Zambia	July	56	58	90	96	114	90
Zimbabwe	April	147	122	97	118	83	115
Total		16,094	19,298	16,280	14,458	14,063	13,670
Asia and Oceania:							
India	October	4,415	4,870	5,020	5,010	4,588	4,587
Indonesia	April	6,950	6,660	6,495	6,160	6,140	5,700
Laos	October	230	260	300	230	170	180
Malaysia	October	217	250	700	800	800	800
New Caledonia	October	10	10	10	10	10	10
Papua New Guinea	April	1,351	1,387	1,041	1,041	1,108	1,160
Philippines	July	684	740	745	735	726	732
Sri Lanka	October	35	38	43	31	40	40
Thailand	October	916	1,271	1,692	548	907	1,050
Vietnam	October	7,500	11,010	15,333	12,833	11,167	11,833
Yemen	October	90	90	70	50	40	50
Total		22,398	26,586	31,449	27,448	25,696	26,142
Grand Total		108,453	113,433	116,896	110,756	124,179	105,262

1/ Coffee marketing year begins October in some countries and April or July in others. Attaché reports were the basis for 85 percent of the forecast total. 2/ One bag = 132.276 pounds. Green Bean Equivalent. 3/ Includes Puerto Rico and Hawaii.

Note: Production estimates for some countries include cross-border movements.

Green Coffee: Exportable Production in Specified Countries 1/

Region and Country	1998/99	1999/00	2000/01	2001/02	2002/03	Forecast 2003/04
-----Thousand 60-kilogram bags 2/-----						
North America:						
Costa Rica	2,154	2,347	2,157	1,988	1,883	1,895
Cuba	80	128	100	65	15	25
Dominican Republic	97	369	119	64	55	35
El Salvador	1,633	2,445	1,473	1,466	1,164	1,162
Guatemala	3,900	3,964	4,139	3,110	3,382	3,382
Haiti	112	62	82	62	70	85
Honduras	2,237	2,803	2,550	2,712	2,314	2,499
Jamaica	14	25	17	20	34	30
Mexico	4,050	5,138	3,822	3,200	3,400	3,700
Nicaragua	924	1,359	1,419	759	694	487
Panama	135	100	103	98	85	85
Trinidad & Tobago	4	2	0	0	0	1
United States 3/	0	0	0	0	0	0
Total	15,340	18,742	15,981	13,544	13,096	13,386
South America:						
Bolivia	105	134	113	64	89	100
Brazil	23,100	18,000	21,000	21,400	38,100	18,000
Colombia	9,418	7,982	8,970	10,360	10,222	10,295
Ecuador	1,012	979	695	600	480	580
Guyana	10	10	10	10	10	10
Paraguay	14	8	9	9	8	12
Peru	1,780	2,341	2,560	2,360	2,565	2,665
Venezuela	395	170	292	320	200	197
Total	35,834	29,624	33,649	35,123	51,674	31,859
Africa:						
Angola	60	35	30	1	36	35
Benin	0	0	0	0	0	0
Burundi	354	499	335	255	431	333
Cameroon	1,014	1,270	1,098	1,095	995	1,090
Central African Republic	195	222	103	56	98	106
Congo	0	0	0	0	0	0
Congo, Dem. Rep. of the	444	257	233	230	535	500
Cote d'Ivoire	2,159	5,640	4,271	2,969	1,752	1,300
Equatorial Guinea	1	0	0	0	2	2
Ethiopia	2,234	2,200	2,016	1,906	1,900	1,400
Gabon	3	1	0	1	1	2
Ghana	44	42	36	15	43	38
Guinea	90	62	64	54	75	75
Kenya	1,125	1,662	841	846	897	1,029
Liberia	0	0	0	0	0	0
Madagascar	825	371	276	19	287	340
Malawi	62	58	61	58	42	48
Nigeria	0	0	0	0	0	0
Rwanda	219	306	271	305	278	323
Sierra Leone	19	71	23	10	40	30
Tanzania	722	823	806	607	807	833
Togo	319	261	195	114	298	298
Uganda	3,580	3,017	3,124	3,086	2,720	3,120
Zambia	55	57	89	95	113	89
Zimbabwe	143	118	93	114	79	111
Total	13,667	16,972	13,965	11,836	11,429	11,102
Asia and Oceania:						
India	3,615	4,070	4,045	3,910	3,417	3,387
Indonesia	5,350	5,305	5,160	4,695	4,660	4,205
Laos	229	259	299	229	169	179
Malaysia	0	168	635	729	715	715
New Caledonia	10	10	10	10	10	10
Papua New Guinea	1,349	1,385	1,040	1,040	1,107	1,159
Philippines	0	0	0	0	0	0
Sri Lanka	5	8	13	1	10	10
Thailand	483	838	1,192	38	387	530
Vietnam	7,200	10,660	14,916	12,333	10,667	11,300
Yemen	80	80	60	40	30	40
Total	18,321	22,783	27,370	23,025	21,172	21,535
Grand Total	83,162	88,121	90,965	83,528	97,371	77,882

1/ Coffee marketing year begins in October in some countries and April or July in others. Exportable production represents total harvested production minus estimated domestic consumption. Countries with the result of "0" may indicate domestic consumption equal to production or a country that imports more coffee than they export, in which case they are not regarded as having exportable production.

2/ One bag = 132.276 pounds. Green Bean Equivalent.

3/ Includes Puerto Rico and Hawaii.

World Coffee Supply and Distribution for Producing Countries, 2000/01

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
----- Thousand 60-kilogram bags 1/ -----							
North America:							
Costa Rica	1,424	2,502	0	3,926	345	2,136	1,445
Cuba	247	313	0	560	213	96	251
Dominican Republic	360	437	0	797	318	121	358
El Salvador	5	1,624	25	1,654	151	1,501	2
Guatemala	50	4,564	300	4,914	425	4,414	75
Haiti	172	422	0	594	340	82	172
Honduras	87	2,821	0	2,908	271	2,470	167
Jamaica	22	37	0	59	20	29	10
Mexico	0	4,800	0	4,800	978	3,822	0
Nicaragua	284	1,610	0	1,894	191	1,445	258
Panama	35	170	0	205	67	70	68
Trinidad & Tobago	0	14	0	14	14	0	0
United States 2/	0	183	0	183	183	0	0
Total	2,686	19,497	325	22,508	3,516	16,186	2,806
South America:							
Bolivia	186	173	0	359	60	113	186
Brazil	9,306	34,100	0	43,406	13,100	19,676	10,630
Colombia	2,092	10,500	16	12,608	1,530	9,460	1,618
Ecuador	20	1,005	0	1,025	310	701	14
Guyana	0	10	0	10	0	10	0
Paraguay	107	31	0	138	22	11	105
Peru	89	2,824	35	2,948	264	2,664	20
Venezuela	194	1,027	100	1,321	735	179	407
Total	11,994	49,670	151	61,815	16,021	32,814	12,980
Africa:							
Angola	5	50	0	55	20	20	15
Benin	0	0	0	0	0	0	0
Burundi	308	337	0	645	2	407	236
Cameroon	67	1,113	0	1,180	15	1,145	20
Central African Republic	264	122	0	386	19	104	263
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	212	433	0	645	200	222	223
Cote d'Ivoire	1,347	4,333	0	5,680	62	4,045	1,573
Equatorial Guinea	2	0	0	2	0	0	2
Ethiopia	1,511	3,683	0	5,194	1,667	1,833	1,694
Gabon	2	0	0	2	0	2	0
Ghana	7	38	0	45	2	34	9
Guinea	113	114	0	227	50	64	113
Kenya	600	864	3	1,467	23	1,207	237
Liberia	0	5	0	5	5	0	0
Madagascar	268	366	0	634	90	201	343
Malawi	10	63	0	73	2	68	3
Nigeria	16	45	13	74	50	5	19
Rwanda	86	273	0	359	2	272	85
Sierra Leone	20	28	0	48	5	13	30
Tanzania	288	821	0	1,109	15	828	266
Togo	65	197	0	262	2	195	65
Uganda	171	3,205	0	3,376	81	3,075	220
Zambia	0	90	0	90	1	89	0
Zimbabwe	37	97	0	134	4	93	37
Total	5,399	16,280	16	21,695	2,320	13,922	5,453
Asia and Oceania:							
India	20	5,020	0	5,040	975	3,702	363
Indonesia	287	6,495	175	6,957	1,335	5,536	86
Laos	0	300	0	300	1	299	0
Malaysia	0	700	591	1,291	65	1,226	0
New Caledonia	0	10	0	10	0	10	0
Papua New Guinea	402	1,041	0	1,443	1	1,051	391
Philippines	76	745	226	1,047	900	3	144
Sri Lanka	14	43	0	57	30	3	24
Thailand	124	1,692	0	1,816	500	1,184	132
Vietnam	260	15,333	0	15,593	417	14,667	509
Yemen	0	70	0	70	10	60	0
Total	1,183	31,449	992	33,624	4,234	27,741	1,649
Grand Total	21,262	116,896	1,484	139,642	26,091	90,663	22,888

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

World Coffee Supply and Distribution for Producing Countries, 2001/02

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
----- Thousand 60-kilogram bags 1/ -----							
North America:							
Costa Rica	1,445	2,338	0	3,783	350	2,017	1,416
Cuba	251	285	0	536	220	92	224
Dominican Republic	358	385	0	743	321	62	360
El Salvador	2	1,610	70	1,682	144	1,536	2
Guatemala	75	3,530	150	3,755	420	3,330	5
Haiti	172	402	0	574	340	62	172
Honduras	167	3,098	0	3,265	386	2,617	262
Jamaica	10	30	0	40	10	28	2
Mexico	0	4,200	0	4,200	1,000	3,200	0
Nicaragua	258	895	0	1,153	136	917	100
Panama	68	160	0	228	62	78	88
Trinidad & Tobago	0	14	0	14	14	0	0
United States 2/	0	163	0	163	163	0	0
Total	2,806	17,110	220	20,136	3,566	13,939	2,631
South America:							
Bolivia	186	124	0	310	60	64	186
Brazil	10,630	35,100	0	45,730	13,700	24,795	7,235
Colombia	1,618	11,950	80	13,648	1,590	10,665	1,393
Ecuador	14	910	108	1,032	310	713	9
Guyana	0	10	0	10	0	10	0
Paraguay	105	31	0	136	22	11	103
Peru	20	2,550	0	2,570	190	2,360	20
Venezuela	407	1,065	40	1,512	745	164	603
Total	12,980	51,740	228	64,948	16,617	38,782	9,549
Africa:							
Angola	15	21	0	36	20	11	5
Benin	0	0	0	0	0	0	0
Burundi	236	257	0	493	2	215	276
Cameroon	20	1,200	0	1,220	105	617	498
Central African Republic	263	75	0	338	19	100	219
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	223	430	0	653	200	171	282
Cote d'Ivoire	1,573	3,033	0	4,606	64	3,058	1,484
Equatorial Guinea	2	0	0	2	0	0	2
Ethiopia	1,694	3,756	0	5,450	1,850	1,939	1,661
Gabon	0	1	0	1	0	1	0
Ghana	9	17	0	26	2	16	8
Guinea	113	101	0	214	47	48	119
Kenya	237	869	3	1,109	23	832	254
Liberia	0	5	0	5	5	0	0
Madagascar	343	147	0	490	128	74	288
Malawi	3	60	0	63	2	59	2
Nigeria	19	41	13	73	50	1	22
Rwanda	85	307	0	392	2	305	85
Sierra Leone	30	15	0	45	5	10	30
Tanzania	266	624	0	890	17	657	216
Togo	65	116	0	181	2	114	65
Uganda	220	3,166	0	3,386	80	3,153	153
Zambia	0	96	0	96	1	95	0
Zimbabwe	37	118	0	155	4	114	37
Total	5,453	14,458	16	19,927	2,631	11,590	5,706
Asia and Oceania:							
India	363	5,010	0	5,373	1,100	3,442	831
Indonesia	86	6,160	136	6,382	1,465	4,729	188
Laos	0	230	0	230	1	229	0
Malaysia	0	800	725	1,525	71	1,454	0
New Caledonia	0	10	0	10	0	10	0
Papua New Guinea	391	1,041	0	1,432	1	1,073	358
Philippines	144	735	292	1,171	950	6	215
Sri Lanka	24	31	0	55	30	1	24
Thailand	132	548	0	680	510	93	77
Vietnam	509	12,833	0	13,342	500	12,000	842
Yemen	0	50	0	50	10	40	0
Total	1,649	27,448	1,153	30,250	4,638	23,077	2,535
Grand Total	22,888	110,756	1,617	135,261	27,452	87,388	20,421

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

World Coffee Supply and Distribution for Producing Countries, Preliminary 2002/03

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
-----Thousand 60-kilogram bags 1/-----							
North America:							
Costa Rica	1,416	2,188	0	3,604	305	1,925	1,374
Cuba	224	239	0	463	224	58	181
Dominican Republic	360	375	0	735	320	54	361
El Salvador	2	1,302	61	1,365	138	1,225	2
Guatemala	5	3,802	150	3,957	420	3,500	37
Haiti	172	410	0	582	340	63	179
Honduras	262	2,600	0	2,862	286	2,392	184
Jamaica	2	44	0	46	10	25	11
Mexico	0	4,350	0	4,350	950	3,400	0
Nicaragua	100	830	0	930	136	736	58
Panama	88	150	0	238	65	84	89
Trinidad & Tobago	0	15	0	15	15	0	0
United States 2/	0	163	0	163	163	0	0
Total	2,631	16,468	211	19,310	3,372	13,462	2,476
South America:							
Bolivia	186	149	0	335	60	89	186
Brazil	7,235	51,600	0	58,835	13,500	29,396	15,939
Colombia	1,393	11,712	70	13,175	1,490	10,478	1,207
Ecuador	9	780	130	919	300	600	19
Guyana	0	10	0	10	0	10	0
Paraguay	103	31	0	134	23	11	100
Peru	20	2,750	0	2,770	185	2,575	10
Venezuela	603	920	20	1,543	720	290	533
Total	9,549	67,952	220	77,721	16,278	43,449	17,994
Africa:							
Angola	5	56	0	61	20	11	30
Benin	0	1	0	1	1	0	0
Burundi	276	433	0	709	2	431	276
Cameroon	498	1,100	0	1,598	105	826	667
Central African Republic	219	117	0	336	19	40	277
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	282	735	0	1,017	200	192	625
Cote d'Ivoire	1,484	1,817	0	3,301	65	2,457	779
Equatorial Guinea	2	2	0	4	0	0	4
Ethiopia	1,661	3,750	0	5,411	1,850	2,277	1,284
Gabon	0	2	0	2	1	1	0
Ghana	8	45	0	53	2	21	30
Guinea	119	125	0	244	50	42	152
Kenya	254	920	3	1,177	23	880	274
Liberia	0	5	0	5	5	0	0
Madagascar	288	417	0	705	130	194	381
Malawi	2	44	0	46	2	43	1
Nigeria	22	45	13	80	50	2	28
Rwanda	85	280	0	365	2	280	83
Sierra Leone	30	45	0	75	5	5	65
Tanzania	216	824	0	1,040	17	830	193
Togo	65	300	0	365	2	85	278
Uganda	153	2,800	0	2,953	80	2,684	189
Zambia	0	114	0	114	1	113	0
Zimbabwe	37	83	0	120	4	79	37
Total	5,706	14,063	16	19,785	2,639	11,493	5,653
Asia and Oceania:							
India	831	4,588	0	5,419	1,171	3,553	695
Indonesia	188	6,140	84	6,412	1,480	4,801	131
Laos	0	170	0	170	1	169	0
Malaysia	0	800	743	1,543	85	1,458	0
New Caledonia	0	10	0	10	0	10	0
Papua New Guinea	358	1,108	0	1,466	1	1,076	389
Philippines	215	726	292	1,233	1,000	6	227
Sri Lanka	24	40	0	64	30	1	33
Thailand	77	907	0	984	520	176	288
Vietnam	842	11,167	0	12,009	500	11,176	333
Yemen	0	40	0	40	10	30	0
Total	2,535	25,696	1,119	29,350	4,798	22,456	2,096
Grand Total	20,421	124,179	1,566	146,166	27,087	90,860	28,219

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

World Coffee Supply and Distribution for Producing Countries, Forecast 2003/04

Region and Country	Beginning Stocks	Production	Imports	Total Supply	Domestic Use	Exports	Ending Stocks
----- Thousand 60-kilogram bags 1/ -----							
North America:							
Costa Rica	1,374	2,220	0	3,594	325	1,950	1,319
Cuba	181	250	0	431	225	80	126
Dominican Republic	361	375	0	736	340	56	340
El Salvador	2	1,300	62	1,364	138	1,224	2
Guatemala	37	3,802	50	3,889	420	3,450	19
Haiti	179	425	0	604	340	70	194
Honduras	184	2,800	0	2,984	301	2,484	199
Jamaica	11	40	0	51	10	25	16
Mexico	0	4,650	0	4,650	950	3,700	0
Nicaragua	58	623	0	681	136	485	60
Panama	89	150	0	239	65	100	74
Trinidad & Tobago	0	15	0	15	14	1	0
United States 2/	0	168	0	168	168	0	0
Total	2,476	16,818	112	19,406	3,432	13,625	2,349
South America:							
Bolivia	186	160	0	346	60	100	186
Brazil	15,939	32,000	0	47,939	14,000	24,500	9,439
Colombia	1,207	11,800	80	13,087	1,505	10,510	1,072
Ecuador	19	880	100	999	300	686	13
Guyana	0	10	0	10	0	10	0
Paraguay	100	35	0	135	23	11	101
Peru	10	2,850	0	2,860	185	2,665	10
Venezuela	533	897	20	1,450	700	295	455
Total	17,994	48,632	200	66,826	16,773	38,777	11,276
Africa:							
Angola	30	55	0	85	20	40	25
Benin	0	1	0	1	1	0	0
Burundi	276	335	0	611	2	400	209
Cameroon	667	1,195	0	1,862	105	900	857
Central African Republic	277	125	0	402	19	125	258
Congo	0	3	0	3	3	0	0
Congo, Dem. Rep. of the	625	700	0	1,325	200	400	725
Cote d'Ivoire	779	1,300	0	2,079	0	2,034	45
Equatorial Guinea	4	2	0	6	0	0	6
Ethiopia	1,284	3,250	0	4,534	1,850	1,700	984
Gabon	0	2	0	2	0	2	0
Ghana	30	40	0	70	2	40	28
Guinea	152	125	0	277	50	65	162
Kenya	274	1,052	3	1,329	23	1,000	306
Liberia	0	5	0	5	5	0	0
Madagascar	381	470	0	851	130	300	421
Malawi	1	50	0	51	2	45	4
Nigeria	28	45	13	86	50	1	35
Rwanda	83	325	0	408	2	310	96
Sierra Leone	65	35	0	100	5	30	65
Tanzania	193	850	0	1,043	17	835	191
Togo	278	300	0	578	2	150	426
Uganda	189	3,200	0	3,389	80	3,000	309
Zambia	0	90	0	90	1	89	0
Zimbabwe	37	115	0	152	4	115	33
Total	5,653	13,670	16	19,339	2,573	11,581	5,185
Asia and Oceania:							
India	695	4,587	0	5,282	1,200	3,333	749
Indonesia	131	5,700	75	5,906	1,495	4,069	342
Laos	0	180	0	180	1	179	0
Malaysia	0	800	743	1,543	85	1,458	0
New Caledonia	0	10	0	10	0	10	0
Papua New Guinea	389	1,160	0	1,549	1	1,101	447
Philippines	227	732	298	1,257	1,020	6	231
Sri Lanka	33	40	0	73	30	1	42
Thailand	288	1,050	0	1,338	520	360	458
Vietnam	333	11,833	0	12,166	533	11,333	300
Yemen	0	50	0	50	10	40	0
Total	2,096	26,142	1,116	29,354	4,895	21,890	2,569
Grand Total	28,219	105,262	1,444	134,925	27,673	85,873	21,379

1/ One bag = 132.276 pounds. Green Bean Equivalent. 2/ Refers to Puerto Rico and Hawaii only.

Coffee: Exports By ICO Exporting Members To All Destinations
October-September

	1998/99	1999/00	2000/01	2001/02	2002/03 1/
----- Thousand 60-kilogram bags 2/ -----					
Colombian Milds:	12,071	10,978	11,531	11,998	12,144
Colombia	10,292	9,035	9,437	10,625	10,477
Kenya	1,096	1,196	1,220	794	826
Tanzania	683	747	874	579	841
Other Milds:	25,705	29,083	25,162	22,178	22,667
Bolivia	109	115	73	67	85
Burundi	391	463	314	250	562
Costa Rica	2,092	1,984	2,111	1,881	1,683
Cuba	80	127	90	87	58
Dominican Republic	161	189	102	114	141
Ecuador	901	834	763	567	672
El Salvador	1,812	2,490	1,714	1,473	1,311
Guatemala	4,593	4,901	4,414	3,330	3,965
Haiti	98	62	194	49	69
Honduras	2,086	2,857	2,470	2,617	2,439
India	3,426	4,500	3,715	3,441	3,449
Jamaica	21	30	29	28	25
Malawi	52	55	70	53	41
Mexico	4,136	5,164	3,637	2,893	2,561
Nicaragua	955	1,302	1,445	920	978
Panama	147	78	70	78	84
Papua New Guinea	1,374	1,050	1,060	1,026	1,144
Peru	2,204	2,311	2,418	2,689	2,664
Rwanda	282	304	267	274	275
Venezuela	582	96	26	131	271
Zambia	57	59	88	98	111
Zimbabwe	146	112	92	112	79
Brazil/Other Arabicas:	24,701	20,830	23,041	27,927	29,793
Brazil	22,934	18,816	21,612	25,977	27,505
Ethiopia	1,757	2,005	1,418	1,939	2,277
Paraguay	10	9	11	11	11
Robustas:	21,365	28,204	30,104	23,816	22,736
Angola	58	30	17	10	15
Benin	0	0	0	0	0
Cameroon	1,027	1,272	1,145	617	826
Central African Rep.	194	188	104	100	40
Congo	0	0	0	0	0
Congo, Dem. Rep. of	448	333	222	171	192
Cote d'Ivoire	2,264	5,834	4,270	3,284	2,363
Equatorial Guinea	1	0	0	0	0
Gabon	3	0	2	1	1
Ghana	78	35	34	16	21
Guinea	74	28	64	48	42
Indonesia	5,430	5,063	5,149	4,118	4,531
Liberia	0	0	0	0	0
Madagascar	670	277	177	107	188
Nigeria	6	3	5	1	2
Philippines	9	4	3	6	9
Sierra Leone	19	64	13	10	5
Sri Lanka	16	1	3	1	1
Thailand	417	960	1,184	93	176
Togo	310	279	195	114	85
Trinidad and Tobago	4	2	0	0	0
Uganda	3,648	2,917	3,075	3,153	2,684
Vietnam	6,689	10,914	14,442	11,966	11,555
Grand Total	83,842	89,095	89,838	85,919	87,340

1/ Preliminary. 2/ One bag = 132.276 pounds. Green Bean Equivalent.

Source: International Coffee Organization (ICO).

December 2003

Horticultural and Tropical Products Division, FAS/USDA

World Coffee Consumption By Importing Country

Importing Country	1997	1998	1999	2000	2001	2002 1/
-----Thousand 60-kilogram bags 2/-----						
Europe:						
EU:						
Austria	1,099	1,104	1,138	888	1,049	952
Belgium-Luxembourg	1,006	1,336	940	1,304	987	1,614
Denmark	789	845	858	784	863	818
Finland	942	1,005	985	972	952	974
France	5,550	5,345	5,570	5,400	5,241	5,492
Germany	9,870	9,583	10,200	9,183	9,468	9,064
Greece	754	679	648	783	579	865
Ireland	97	92	135	83	147	136
Italy	4,866	4,952	4,936	5,163	5,252	5,180
Netherlands	2,390	1,979	1,504	1,911	1,732	1,720
Portugal	622	715	798	682	768	732
Spain	3,035	3,070	3,385	3,058	2,869	2,908
Sweden	1,248	1,249	1,284	1,182	1,259	1,235
United Kingdom	2,419	2,586	2,255	2,363	2,185	2,166
Total EU	34,687	34,540	34,636	33,756	33,351	33,856
Other:						
Bosnia & Herzegovina	20	314	84	63	112	
Bulgaria	275	294	357	271	349	
Croatia	361	320	337	327	337	
Cyprus	40	49	54	68	55	53
Czech Republic	485	523	623	550	655	646
Estonia	99	90	97	99	110	
Hungary	602	652	730	733	740	
Latvia	116	133	121	112	158	
Lithuania	108	146	157	172	203	
Norway	675	703	785	658	711	692
Poland	2,192	1,797	1,768	1,765	1,958	
Romania	630	584	506	551	631	
Russia	1,781	1,523	1,228	1,729	2,789	
Serbia & Montenegro	307	460	451	644	671	
Switzerland	713	811	863	826	819	824
Slovakia	234	240	266	262	308	
Slovenia	161	162	174	177	193	
Others	196	153	170	192	261	
Total Europe	43,682	43,494	43,407	42,955	44,411	
Other:						
Algeria	1,460	1,407	1,518	1,778	1,456	
Argentina	615	640	642	623	635	
Armenia	59	104	115	135	180	
Australia	800	856	906	832	765	
Canada	2,229	2,317	2,303	2,377	2,535	
Chile	141	127	155	218	214	
China	-50	95	83	105	32	
Egypt	214	116	140	95	79	112
Fiji	2	2	3	2	7	4
Israel	367	457	395	287	358	
Japan	6,095	6,122	6,343	6,693	7,009	6,942
Jordan	75	110	101	157	126	191
Korea, Republic of	1,065	988	1,087	1,246	1,258	1,306
Lebanon	251	337	315	310	462	
Malaysia	254	101	-9	-244	-489	-508
Morocco	374	445	373	503	490	
New Zealand	162	183	168	186	193	
Puerto Rico	6	95	165	131	66	
Saudi Arabia	211	338	358	404	373	
Singapore	0	0	0	0	0	0
South Africa, Republic of	254	236	289	366	298	
Syria	209	268	277	221	641	
Taiwan	216	260	303	376	417	
Tunisia	165	147	164	174	233	
Turkey	236	286	265	291	299	
United Arab Emirates	89	139	136	95	151	
United States	17,771	18,549	19,204	18,560	19,329	18,873
Other Africa	178	263	314	289	286	
Other Asia	151	231	230	275	312	
Other Latin America	74	100	87	109	128	
Other North America	19	15	12	18	14	
Other Oceania	0	-1	1	2	2	
Other Producing Non-Members	-181	-178	-251	-305	-272	
Total	33,511	35,155	36,192	36,309	37,587	
Grand Total	77,193	78,649	79,599	79,264	81,998	81,745

1/ Preliminary. 2/ One bag = 132.276 pounds. Green Bean Equivalent.

Note: Disappearance is derived on the basis of the data on net imports of all forms of coffee adjusted for changes in visible inventories. U.S. data are derived from roastings and net imports of processed coffee. Data for some countries refer to net imports

Source: International Coffee Organization.

Coffee: Specified Country Imports

Country	Full Year 1999	Full Year 2000	Full Year 2001	Full Year 2002	Cumulative January Through Month Indicated	Year to Date 2002	Year to Date 2003	Percent Change from Year Ago
-----60-kilogram bags 1/-----								
Austria	1,548,000	1,301,000	1,495,000	1,486,000	April	442,400	-7.0	
Australia	970,545	924,164	891,400	1,114,000	May	416,200	-13.8	
Belgium-Luxembourg	2,997,000	3,273,000	3,203,000	3,788,000	May	1,580,000	-3.1	
Canada	3,170,000	3,140,000	3,134,000	2,923,000	April	985,900	7.7	
China					February	30,433	0.2	
Cyprus	48,600		52,400	54,100	April	13,900	-35.0	
Czech Republic	799,015	865,500	937,500	918,800	July	575,400	7.9	
Denmark	1,083,000	1,028,000	1,079,000	1,078,000	April	304,700	-11.8	
Estonia	123,700	105,569	103,900	118,600	May	47,700	1.5	
Finland	1,215,000	1,078,000	1,093,000	1,083,000	April	351,100	4.6	
France	6,659,000	6,506,000	6,709,000	6,908,000	May	2,965,000	3.7	
Germany	14,496,000	12,910,000	15,256,000	15,935,000	July	8,963,000	-1.2	
Greece	692,000	812,400	860,500	893,700	May	409,700	12.0	
Hong Kong	197,916	187,013	175,500	153,900	May	73,300	14.7	
Hungary	835,376	895,300	936,400	925,600	August	599,600	-0.4	
Ireland	145,600	155,700	182,200	177,400	May	86,400	43.1	
Italy	5,973,000	6,335,000	6,569,000	6,556,000	May	3,041,000	6.5	
Japan	6,574,000	7,360,000	7,493,000	7,750,400	April	2,270,400	-13.4	
Korea, Rep. of	1,138,000	1,316,000	1,331,000	1,395,000	September	995,300	-1.3	
Lithuania								
Morocco	442,300	584,200	590,000	620,000	April	183,300	-6.8%	
Netherlands	2,559,000	2,824,000	2,785,000	2,709,000	March	642,200	811,800	
New Zealand	152,404	186,428	200,300	204,200	May	85,500	5.9	
Norway	797,200	668,437	723,400	704,800	April	231,600	-3.9	
Philippines	124,674	94,150						
Poland	2,304,000	2,439,000	2,732,000	2,630,000	April	836,900	-2.8	
Portugal	810,200	804,600	818,300	820,100	April	269,300	2.8	
Romania								
Russia		1,563,000	2,354,000	2,810,000	September	2,117,000	-2.3	
Singapore								
Slovakia	282,975	307,800	341,900	325,800	August	216,000	7.5	
Spain	4,028,000	3,819,000	4,126,000	4,080,000	August	2,831,000	2.5	
Sweden	1,806,000	1,677,000	2,068,000	1,849,000	August	1,103,000	-7.6	
Switzerland	1,165,000	1,200,000	1,276,000	1,239,000	May	659,800	23.4	
Taiwan	128,909	131,408	174,265	184,500	May	190,500	150.7	
Turkey	159,500							
United Kingdom	2,886,000	3,000,000	3,075,000	3,120,000	May	1,226,000	-3.4	

1/ One bag = 132.276 pounds. Green Bean Equivalent.

Source: Individual Country Statistics. All forms of coffee, GBE.

New York Spot Prices for Brazil's Arabica Coffee 1/

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Cents per pound-----													
1967	38.59	38.15	37.84	38.30	39.26	39.04	38.14	37.86	37.34	36.36	36.52	36.67	37.84
1968	37.32	37.05	37.01	37.43	37.50	37.48	37.46	37.14	37.27	37.35	37.08	37.46	37.30
1969	38.48	38.47	37.50	37.27	37.13	37.23	37.06	N/A	42.93	47.00	48.11	48.58	40.89
1970	52.54	52.75	52.63	53.08	53.50	54.05	55.93	57.73	58.74	58.09	58.45	56.11	55.30
1971	55.49	51.21	44.10	42.92	42.59	43.44	41.70	41.74	42.07	42.27	42.20	43.87	44.47
1972	44.27	44.45	45.52	46.01	47.43	48.07	55.38	59.88	57.08	55.83	56.22	56.29	51.37
1973	57.58	61.81	64.58	65.67	66.80	68.70	71.71	71.99	71.21	71.78	72.02	72.39	68.02
1974	69.14	72.61	75.88	75.98	76.75	74.58	69.51	67.50	63.85	67.58	68.53	69.77	70.97
1975	71.22	73.01	71.80	70.43	75.16	75.19	68.50	96.04	95.50	95.36	94.06	98.15	82.04
1976	109.05	118.83	116.13	133.90	148.60	150.63	151.08	150.45	154.59	162.28	182.82	212.53	149.24
1977	247.26	262.55	359.09	369.00	326.89	319.95	316.84	315.00	315.00	315.00	317.50	227.86	307.66
1978	216.36	200.44	166.56	168.95	161.26	167.09	147.46	144.63	152.99	153.33	150.21	143.15	164.37
1979	135.43	128.82	138.44	145.01	154.38	192.33	201.98	197.86	208.95	211.26	214.14	213.52	178.51
1980	213.04	197.25	204.21	208.12	215.13	181.33	207.26	208.95	211.14	210.39	208.15	212.93	206.49
1981	221.72	N/A	218.58	218.50	N/A	224.76	169.43	143.05	137.50	149.18	158.56	154.21	181.54
1982	148.95	153.11	143.70	143.86	141.33	144.42	138.17	142.05	142.92	141.31	141.63	142.69	143.68
1983	140.73	142.29	142.02	140.86	141.51	142.81	142.51	138.70	136.65	145.31	146.88	152.76	142.75
1984	155.15	155.38	152.82	149.80	145.91	149.45	146.99	150.62	151.55	147.63	144.93	145.59	149.65
1985	152.10	157.25	155.56	146.33	143.84	136.71	130.81	133.25	139.03	150.27	174.28	201.70	151.76
1986	303.42	276.26	286.68	288.55	280.24	229.10	183.40	190.43	210.36	187.99	175.58	162.40	231.20
1987	119.75	114.42	97.41	101.68	111.96	98.34	89.95	91.40	100.67	111.68	122.05	117.09	106.37
1988	117.35	130.40	126.21	123.30	121.02	122.81	120.01	111.89	118.79	115.65	118.53	136.11	121.84
1989	145.29	128.72	128.06	131.45	128.94	115.02	78.75	67.32	67.75	60.32	65.53	67.93	98.76
1990	70.36	77.59	86.17	87.45	86.31	82.94	78.94	90.25	92.20	85.78	77.46	80.17	82.97
1991	75.59	79.39	83.83	81.58	75.56	72.44	69.24	68.15	75.08	65.91	66.03	62.14	72.91
1992	62.03	58.05	59.60	54.94	51.11	49.08	48.53	46.40	49.43	59.64	64.64	74.39	56.49
1993	67.13	66.34	62.60	54.92	57.26	55.70	65.76	73.25	75.58	71.65	74.20	74.51	66.58
1994	71.42	80.14	84.72	87.14	118.37	136.43	211.81	192.38	212.73	191.21	172.83	159.73	143.24
1995	162.81	161.07	171.48	166.54	161.72	145.22	139.68	149.54	130.26	127.23	125.33	110.46	145.95
1996	127.54	144.05	140.99	132.92	134.76	125.44	106.93	108.28	103.10	105.77	103.76	103.71	119.77
1997	127.28	160.21	179.75	183.73	209.62	184.21	158.52	158.25	167.77	152.12	149.07	171.12	166.80
1998	179.83	177.78	154.84	141.11	124.89	104.09	96.22	101.92	92.76	91.32	96.67	100.28	121.81
1999	99.43	91.72	88.90	86.14	96.29	91.69	78.13	76.67	70.43	78.74	98.41	109.47	88.84
2000	97.68	91.51	89.93	86.46	87.23	78.32	79.89	70.57	71.14	72.28	68.95	64.39	79.86
2001	62.38	62.50	60.35	55.11	57.19	51.86	46.43	46.49	42.42	37.67	42.28	41.6	50.52
2002	42.56	42.79	48.79	49.90	45.19	42.96	43.58	40.55	44.46	45.28	48.37	46.7	45.09
2003	49.14	48.54	42.99	48.71	51.06	47.11	49.64	52.88	55.19	53.51			49.88

1/ Prices through 1980 New York spot Santos #4. Prices from 1981 are International Coffee Organization's quotes for New York spot market prices for Brazilian and Other Arabicas.

Note: N/A = not available.

Note: Cumulative for current year is cumulative through latest available month.

December 2003

Horticultural and Tropical Products Division, FAS/USDA

Average Monthly U.S. Retail Coffee Prices for Roasted Coffee 1/

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
1985	2.685	2.705	2.709	2.701	2.693	2.698	2.701	2.649	2.637	2.648	2.637	2.559	2.669
1986	2.762	3.601	3.805	3.737	3.698	3.666	3.593	3.458	3.262	3.245	3.281	3.275	3.449
1987	3.244	3.165	3.109	3.015	2.917	2.904	2.874	2.777	2.816	2.880	2.760	2.729	2.933
1988	2.830	2.833	2.768	2.845	2.827	2.812	2.874	2.831	2.840	2.855	2.892	2.925	2.844
1989	2.964	3.052	3.039	3.115	3.163	3.167	3.225	3.171	3.098	3.038	2.903	2.937	3.073
1990	2.917	2.965	2.891	2.885	2.938	2.977	3.054	3.027	3.025	3.030	2.945	2.941	2.966
1991	2.945	2.971	2.894	2.924	2.879	2.866	2.805	2.724	2.692	2.706	2.673	2.625	2.809
1992	2.668	2.688	2.631	2.612	2.660	2.625	2.652	2.613	2.537	2.492	2.391	2.364	2.578
1993	2.352	2.452	2.462	2.477	2.514	2.533	2.548	2.500	2.493	2.415	2.433	2.480	2.472
1994	2.530	2.529	2.515	2.516	2.535	2.598	3.341	4.480	4.458	4.450	4.482	4.382	3.401
1995	4.398	4.234	4.108	4.084	4.067	4.059	4.027	4.051	3.996	3.865	3.814	3.752	4.038
1996	3.577	3.590	3.550	3.527	3.444	3.438	3.380	3.390	3.333	3.344	3.283	3.307	3.430
1997	3.300	3.316	3.512	3.894	4.109	4.428	4.628	4.669	4.617	4.392	4.303	4.161	4.111
1998	4.025	3.973	4.033	3.959	3.878	3.786	3.771	3.704	3.620	3.503	3.482	3.446	3.765
1999	3.435	3.428	3.476	3.466	3.495	3.421	3.420	3.428	3.393	3.482	3.337	3.347	3.427
2000	3.540	3.677	3.633	3.584	3.531	3.431	3.446	3.444	3.339	3.317	3.243	3.212	3.450
2001	3.224	3.217	3.205	3.128	3.097	3.156	3.097	3.046	3.025	3.015	2.988	2.913	3.093
2002	2.936	2.946	2.859	2.976	3.011	2.938	2.977	2.929	2.921	2.872	2.882	2.838	2.924
2003	2.999	2.924	2.933	3.008	2.937	2.931	2.944	2.921	2.919	2.825		2.934	2/

1/ Roasted coffee in 13.1- to 20-ounce cans. Any size packs beginning September 1988.

2/ Cumulative through the latest month.

Source: Bureau of Labor Statistics, U.S. Department of Labor.

Average Monthly U.S. Retail Coffee Prices for Instant Coffee 1/

Year	Jan.	Feb.	Mar.	Apr.	May	June	July	Aug.	Sept.	Oct.	Nov.	Dec.	Annual
-----Dollars per pound-----													
1995						10.691	10.765	10.616	10.569	10.415	10.299	10.559	
1996	10.313	10.318	10.233	10.147	10.066	9.972	9.790	9.846	9.721	9.693	9.696	9.711	9.959
1997	9.695	9.907	10.110	10.263	10.365	10.602	10.686	10.619	10.511	10.581	10.465	10.346	10.346
1998	10.607	10.516	10.436	10.447	10.416	10.445	10.444	10.413	10.451	10.547	10.530	10.544	10.483
1999	10.446	10.493	10.395	10.328	10.400	10.342	10.354	10.445	10.430	10.428	10.280	10.285	10.386
2000	10.497	10.445	10.516	10.512	10.918	11.375	11.314	11.338	11.271	11.253	11.242	11.379	11.005
2001	11.450	11.466	11.545	11.549	11.522	11.586	11.570	11.590	11.995	12.089	12.104	11.964	11.703
2002	11.970	11.909	11.925	11.900	12.129	12.113	12.111	12.155	12.087	12.155	12.166	12.332	12.079
2003	12.302	12.264	12.327	12.261	11.923	11.823	12.049	12.140	12.169			12.140	2/

1/ Instant coffee refers to soluble coffee that is neither flavored nor decaffeinated. Calculation of average retail prices for instant coffee began in July 1995.

2/ Cumulative through the latest month.

Source: Bureau of Labor Statistics, U.S. Department of Labor.

U.S. Coffee Stocks 1/

Month End	1996	1997	1998	1999	2000	2001	2002	2003
-----Thousand 60-kilogram bags-----								
January	2,151	1,342	1,421	1,751	3,136	5,603	5,381	5,866
February	2,221	1,546	1,712	1,936	3,501	5,778	5,361	6,063
March	2,372	1,657	1,827	2,410	4,056	5,958	5,283	6,269
April	2,296	1,855	1,862	2,534	4,618	5,894	5,315	6,373
May	2,271	1,977	1,997	2,672	5,012	5,973	5,061	6,458
June	2,161	2,116	1,907	2,750	5,443	6,054	5,137	6,326
July	1,909	2,335	1,811	2,880	6,133	5,996	5,285	6,365
August	1,816	2,583	1,821	2,883	6,245	5,910	5,343	6,227
September	1,611	2,294	1,680	2,824	6,259	5,793	5,488	6,090
October	1,260	1,911	1,477	2,713	6,023	5,566	5,513	5,984
November	1,264	1,515	1,268	2,397	5,758	5,356	5,545	
December	1,327	1,428	1,408	2,627	5,593	5,398	5,720	

1/ In bags of original weight. Includes Exchange and non-Exchange stocks.

Source: Green Coffee Association of New York City, Inc.

December 2003

Horticultural and Tropical Products Division, FAS/USDA

**Coffee: Supply and Distribution
In Producing Countries**

	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Total Domestic Use	Ending Stocks
Thousand 60-kilogram bags 1/							
Angola							
1999/2000	10	55	0	65	40	20	5
2000/2001	5	50	0	55	20	20	15
2001/2002	15	21	0	36	11	20	5
2002/2003	5	56	0	61	11	20	30
2003/2004	30	55	0	85	40	20	25
Benin							
1999/2000	0	0	0	0	0	0	0
2000/2001	0	0	0	0	0	0	0
2001/2002	0	0	0	0	0	0	0
2002/2003	0	1	0	1	0	1	0
2003/2004	0	1	0	1	0	1	0
Bolivia							
1999/2000	175	184	0	359	123	50	186
2000/2001	186	173	0	359	113	60	186
2001/2002	186	124	0	310	64	60	186
2002/2003	186	149	0	335	89	60	186
2003/2004	186	160	0	346	100	60	186
Brazil							
1999/2000	11,470	30,800	0	42,270	20,164	12,800	9,306
2000/2001	9,306	34,100	0	43,406	19,676	13,100	10,630
2001/2002	10,630	35,100	0	45,730	24,795	13,700	7,235
2002/2003	7,235	51,600	0	58,835	29,396	13,500	15,939
2003/2004	15,939	32,000	0	47,939	24,500	14,000	9,439
Burundi							
1999/2000	241	501	0	742	432	2	308
2000/2001	308	337	0	645	407	2	236
2001/2002	236	257	0	493	215	2	276
2002/2003	276	433	0	709	431	2	276
2003/2004	276	335	0	611	400	2	209
Cameroon							
1999/2000	69	1,370	0	1,439	1,272	100	67
2000/2001	67	1,113	0	1,180	1,145	15	20
2001/2002	20	1,200	0	1,220	617	105	498
2002/2003	498	1,100	0	1,598	826	105	667
2003/2004	667	1,195	0	1,862	900	105	857
Central African Republic							
1999/2000	230	241	0	471	188	19	264
2000/2001	264	122	0	386	104	19	263
2001/2002	263	75	0	338	100	19	219
2002/2003	219	117	0	336	40	19	277
2003/2004	277	125	0	402	125	19	258
Colombia							
1999/2000	3,154	9,512	16	12,682	9,060	1,530	2,092
2000/2001	2,092	10,500	16	12,608	9,460	1,530	1,618
2001/2002	1,618	11,950	80	13,648	10,665	1,590	1,393
2002/2003	1,393	11,712	70	13,175	10,478	1,490	1,207
2003/2004	1,207	11,800	80	13,087	10,510	1,505	1,072
Congo (Brazzaville)							
1999/2000	0	3	0	3	0	3	0
2000/2001	0	3	0	3	0	3	0
2001/2002	0	3	0	3	0	3	0
2002/2003	0	3	0	3	0	3	0
2003/2004	0	3	0	3	0	3	0
Congo; Democratic Rep of the							
1999/2000	288	457	0	745	333	200	212
2000/2001	212	433	0	645	222	200	223
2001/2002	223	430	0	653	171	200	282
2002/2003	282	735	0	1,017	192	200	625

**Coffee: Supply and Distribution
In Producing Countries**

	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Total Domestic Use	Ending Stocks
2003/2004	625	700	0	1,325	400	200	725
Costa Rica							
1999/2000	1,251	2,688	0	3,939	2,174	341	1,424
2000/2001	1,424	2,502	0	3,926	2,136	345	1,445
2001/2002	1,445	2,338	0	3,783	2,017	350	1,416
2002/2003	1,416	2,188	0	3,604	1,925	305	1,374
2003/2004	1,374	2,220	0	3,594	1,950	325	1,319
Cote d'Ivoire							
1999/2000	1,504	5,700	0	7,204	5,797	60	1,347
2000/2001	1,347	4,333	0	5,680	4,045	62	1,573
2001/2002	1,573	3,033	0	4,606	3,058	64	1,484
2002/2003	1,484	1,817	0	3,301	2,457	65	779
2003/2004	779	1,300	0	2,079	2,034	0	45
Cuba							
1999/2000	237	328	0	565	118	200	247
2000/2001	247	313	0	560	96	213	251
2001/2002	251	285	0	536	92	220	224
2002/2003	224	239	0	463	58	224	181
2003/2004	181	250	0	431	80	225	126
Dominican Republic							
1999/2000	190	694	0	884	199	325	360
2000/2001	360	437	0	797	121	318	358
2001/2002	358	385	0	743	62	321	360
2002/2003	360	375	0	735	54	320	361
2003/2004	361	375	0	736	56	340	340
Ecuador							
1999/2000	31	1,295	0	1,326	990	316	20
2000/2001	20	1,005	0	1,025	701	310	14
2001/2002	14	910	108	1,032	713	310	9
2002/2003	9	780	130	919	600	300	19
2003/2004	19	880	100	999	686	300	13
El Salvador							
1999/2000	30	2,612	25	2,667	2,495	167	5
2000/2001	5	1,624	25	1,654	1,501	151	2
2001/2002	2	1,610	70	1,682	1,536	144	2
2002/2003	2	1,302	61	1,365	1,225	138	2
2003/2004	2	1,300	62	1,364	1,224	138	2
Equatorial Guinea							
1999/2000	2	0	0	2	0	0	2
2000/2001	2	0	0	2	0	0	2
2001/2002	2	0	0	2	0	0	2
2002/2003	2	2	0	4	0	0	4
2003/2004	4	2	0	6	0	0	6
Ethiopia							
1999/2000	1,311	3,833	0	5,144	2,000	1,633	1,511
2000/2001	1,511	3,683	0	5,194	1,833	1,667	1,694
2001/2002	1,694	3,756	0	5,450	1,939	1,850	1,661
2002/2003	1,661	3,750	0	5,411	2,277	1,850	1,284
2003/2004	1,284	3,250	0	4,534	1,700	1,850	984
Gabon							
1999/2000	1	2	0	3	0	1	2
2000/2001	2	0	0	2	2	0	0
2001/2002	0	1	0	1	1	0	0
2002/2003	0	2	0	2	1	1	0
2003/2004	0	2	0	2	2	0	0
Ghana							
1999/2000	0	44	0	44	35	2	7
2000/2001	7	38	0	45	34	2	9
2001/2002	9	17	0	26	16	2	8
2002/2003	8	45	0	53	21	2	30
2003/2004	30	40	0	70	40	2	28

Coffee: Supply and Distribution In Producing Countries

**Coffee: Supply and Distribution
In Producing Countries**

	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Total Domestic Use	Ending Stocks
1999/2000	0	5	0	5	0	5	0
2000/2001	0	5	0	5	0	5	0
2001/2002	0	5	0	5	0	5	0
2002/2003	0	5	0	5	0	5	0
2003/2004	0	5	0	5	0	5	0
Madagascar							
1999/2000	301	427	0	728	404	56	268
2000/2001	268	366	0	634	201	90	343
2001/2002	343	147	0	490	74	128	288
2002/2003	288	417	0	705	194	130	381
2003/2004	381	470	0	851	300	130	421
Malawi							
1999/2000	4	59	0	63	52	1	10
2000/2001	10	63	0	73	68	2	3
2001/2002	3	60	0	63	59	2	2
2002/2003	2	44	0	46	43	2	1
2003/2004	1	50	0	51	45	2	4
Malaysia							
1999/2000	0	250	489	739	657	82	0
2000/2001	0	700	591	1,291	1,226	65	0
2001/2002	0	800	725	1,525	1,454	71	0
2002/2003	0	800	743	1,543	1,458	85	0
2003/2004	0	800	743	1,543	1,458	85	0
Mexico							
1999/2000	0	6,193	0	6,193	5,138	1,055	0
2000/2001	0	4,800	0	4,800	3,822	978	0
2001/2002	0	4,200	0	4,200	3,200	1,000	0
2002/2003	0	4,350	0	4,350	3,400	950	0
2003/2004	0	4,650	0	4,650	3,700	950	0
New Caledonia							
1999/2000	0	10	0	10	10	0	0
2000/2001	0	10	0	10	10	0	0
2001/2002	0	10	0	10	10	0	0
2002/2003	0	10	0	10	10	0	0
2003/2004	0	10	0	10	10	0	0
Nicaragua							
1999/2000	205	1,514	0	1,719	1,280	155	284
2000/2001	284	1,610	0	1,894	1,445	191	258
2001/2002	258	895	0	1,153	917	136	100
2002/2003	100	830	0	930	736	136	58
2003/2004	58	623	0	681	485	136	60
Nigeria							
1999/2000	13	43	13	69	3	50	16
2000/2001	16	45	13	74	5	50	19
2001/2002	19	41	13	73	1	50	22
2002/2003	22	45	13	80	2	50	28
2003/2004	28	45	13	86	1	50	35
Panama							
1999/2000	13	167	0	180	78	67	35
2000/2001	35	170	0	205	70	67	68
2001/2002	68	160	0	228	78	62	88
2002/2003	88	150	0	238	84	65	89
2003/2004	89	150	0	239	100	65	74
Papua New Guinea							
1999/2000	335	1,387	10	1,732	1,328	2	402
2000/2001	402	1,041	0	1,443	1,051	1	391
2001/2002	391	1,041	0	1,432	1,073	1	358
2002/2003	358	1,108	0	1,466	1,076	1	389
2003/2004	389	1,160	0	1,549	1,101	1	447
Paraguay							
1999/2000	107	28	0	135	8	20	107

**Coffee: Supply and Distribution
In Producing Countries**

	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Total Domestic Use	Ending Stocks
2000/2001	107	31	0	138	11	22	105
2001/2002	105	31	0	136	11	22	103
2002/2003	103	31	0	134	11	23	100
2003/2004	100	35	0	135	11	23	101
Peru							
1999/2000	88	2,571	40	2,699	2,380	230	89
2000/2001	89	2,824	35	2,948	2,664	264	20
2001/2002	20	2,550	0	2,570	2,360	190	20
2002/2003	20	2,750	0	2,770	2,575	185	10
2003/2004	10	2,850	0	2,860	2,665	185	10
Philippines							
1999/2000	25	740	180	945	4	865	76
2000/2001	76	745	226	1,047	3	900	144
2001/2002	144	735	292	1,171	6	950	215
2002/2003	215	726	292	1,233	6	1,000	227
2003/2004	227	732	298	1,257	6	1,020	231
Rwanda							
1999/2000	87	308	0	395	307	2	86
2000/2001	86	273	0	359	272	2	85
2001/2002	85	307	0	392	305	2	85
2002/2003	85	280	0	365	280	2	83
2003/2004	83	325	0	408	310	2	96
Sierra Leone							
1999/2000	13	76	0	89	64	5	20
2000/2001	20	28	0	48	13	5	30
2001/2002	30	15	0	45	10	5	30
2002/2003	30	45	0	75	5	5	65
2003/2004	65	35	0	100	30	5	65
Sri Lanka							
1999/2000	7	38	0	45	1	30	14
2000/2001	14	43	0	57	3	30	24
2001/2002	24	31	0	55	1	30	24
2002/2003	24	40	0	64	1	30	33
2003/2004	33	40	0	73	1	30	42
Tanzania							
1999/2000	219	837	0	1,056	754	14	288
2000/2001	288	821	0	1,109	828	15	266
2001/2002	266	624	0	890	657	17	216
2002/2003	216	824	0	1,040	830	17	193
2003/2004	193	850	0	1,043	835	17	191
Thailand							
1999/2000	246	1,271	0	1,517	960	433	124
2000/2001	124	1,692	0	1,816	1,184	500	132
2001/2002	132	548	0	680	93	510	77
2002/2003	77	907	0	984	176	520	288
2003/2004	288	1,050	0	1,338	360	520	458
Togo							
1999/2000	83	263	0	346	279	2	65
2000/2001	65	197	0	262	195	2	65
2001/2002	65	116	0	181	114	2	65
2002/2003	65	300	0	365	85	2	278
2003/2004	278	300	0	578	150	2	426
Trinidad and Tobago							
1999/2000	0	16	0	16	2	14	0
2000/2001	0	14	0	14	0	14	0
2001/2002	0	14	0	14	0	14	0
2002/2003	0	15	0	15	0	15	0
2003/2004	0	15	0	15	1	14	0
Uganda							
1999/2000	71	3,097	0	3,168	2,917	80	171
2000/2001	171	3,205	0	3,376	3,075	81	220

**Coffee: Supply and Distribution
In Producing Countries**

	Beginning Stocks	Total Production	Total Imports	Total Supply	Total Exports	Total Domestic Use	Ending Stocks
2001/2002	220	3,166	0	3,386	3,153	80	153
2002/2003	153	2,800	0	2,953	2,684	80	189
2003/2004	189	3,200	0	3,389	3,000	80	309
United States							
1999/2000	0	185	0	185	0	185	0
2000/2001	0	183	0	183	0	183	0
2001/2002	0	163	0	163	0	163	0
2002/2003	0	163	0	163	0	163	0
2003/2004	0	168	0	168	0	168	0
Venezuela							
1999/2000	70	880	70	1,020	116	710	194
2000/2001	194	1,027	100	1,321	179	735	407
2001/2002	407	1,065	40	1,512	164	745	603
2002/2003	603	920	20	1,543	290	720	533
2003/2004	533	897	20	1,450	295	700	455
Vietnam							
1999/2000	1,033	11,010	0	12,043	11,433	350	260
2000/2001	260	15,333	0	15,593	14,667	417	509
2001/2002	509	12,833	0	13,342	12,000	500	842
2002/2003	842	11,167	0	12,009	11,176	500	333
2003/2004	333	11,833	0	12,166	11,333	533	300
Yemen							
1999/2000	0	90	0	90	80	10	0
2000/2001	0	70	0	70	60	10	0
2001/2002	0	50	0	50	40	10	0
2002/2003	0	40	0	40	30	10	0
2003/2004	0	50	0	50	40	10	0
Zambia							
1999/2000	0	58	0	58	57	1	0
2000/2001	0	90	0	90	89	1	0
2001/2002	0	96	0	96	95	1	0
2002/2003	0	114	0	114	113	1	0
2003/2004	0	90	0	90	89	1	0
Zimbabwe							
1999/2000	37	122	0	159	118	4	37
2000/2001	37	97	0	134	93	4	37
2001/2002	37	118	0	155	114	4	37
2002/2003	37	83	0	120	79	4	37
2003/2004	37	115	0	152	115	4	33

1/ One bag = 132.276 pounds. Green Bean Equivalent.

Note: 2003/04 is a forecast.

December 2003

Horticultural and Tropical Products Division, FAS/USDA