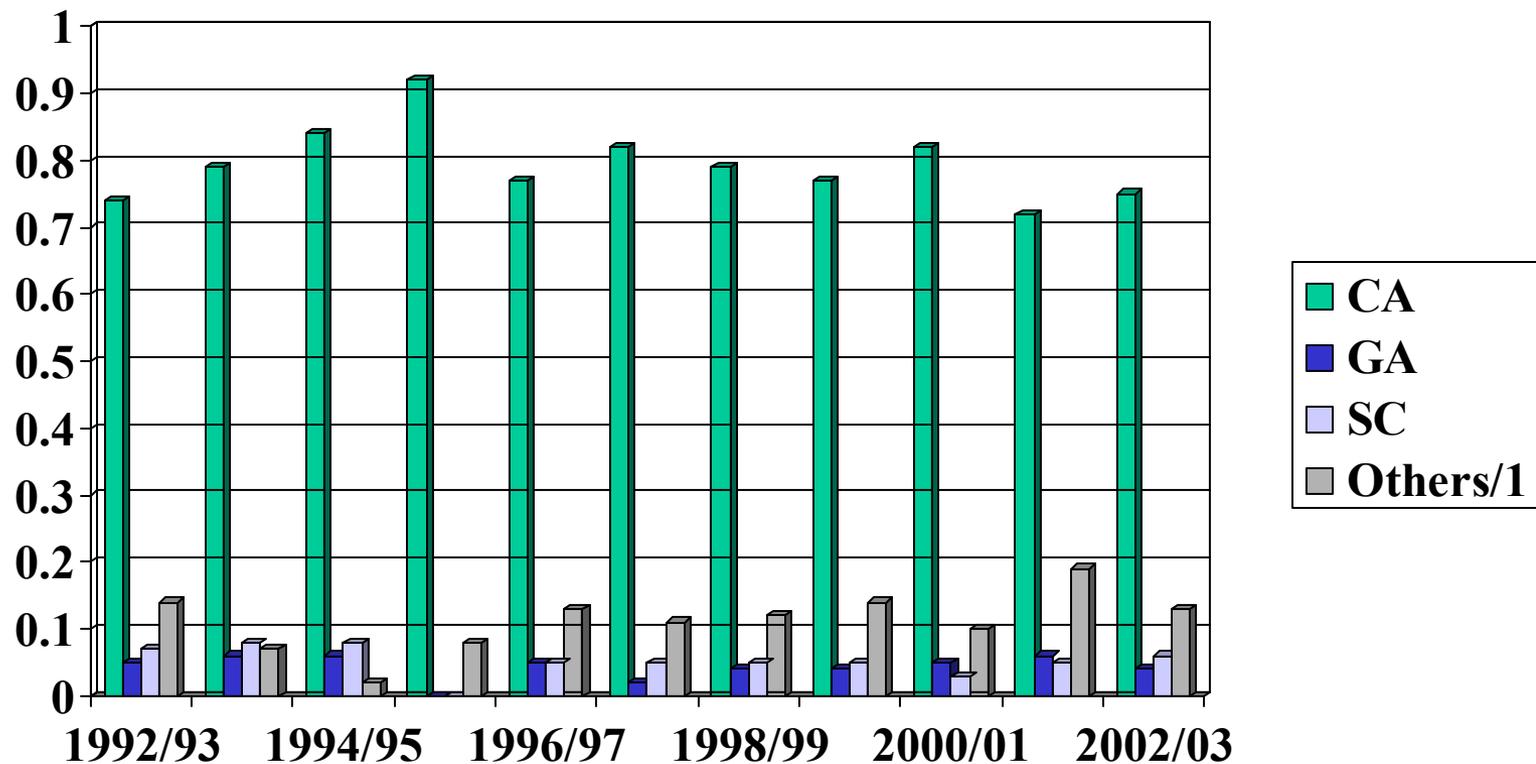


# **The U.S. Peach & Nectarine Industry Situation and Outlook**

**USDA  
Foreign Agricultural Service  
Horticultural & Tropical Products Division  
April 2003**

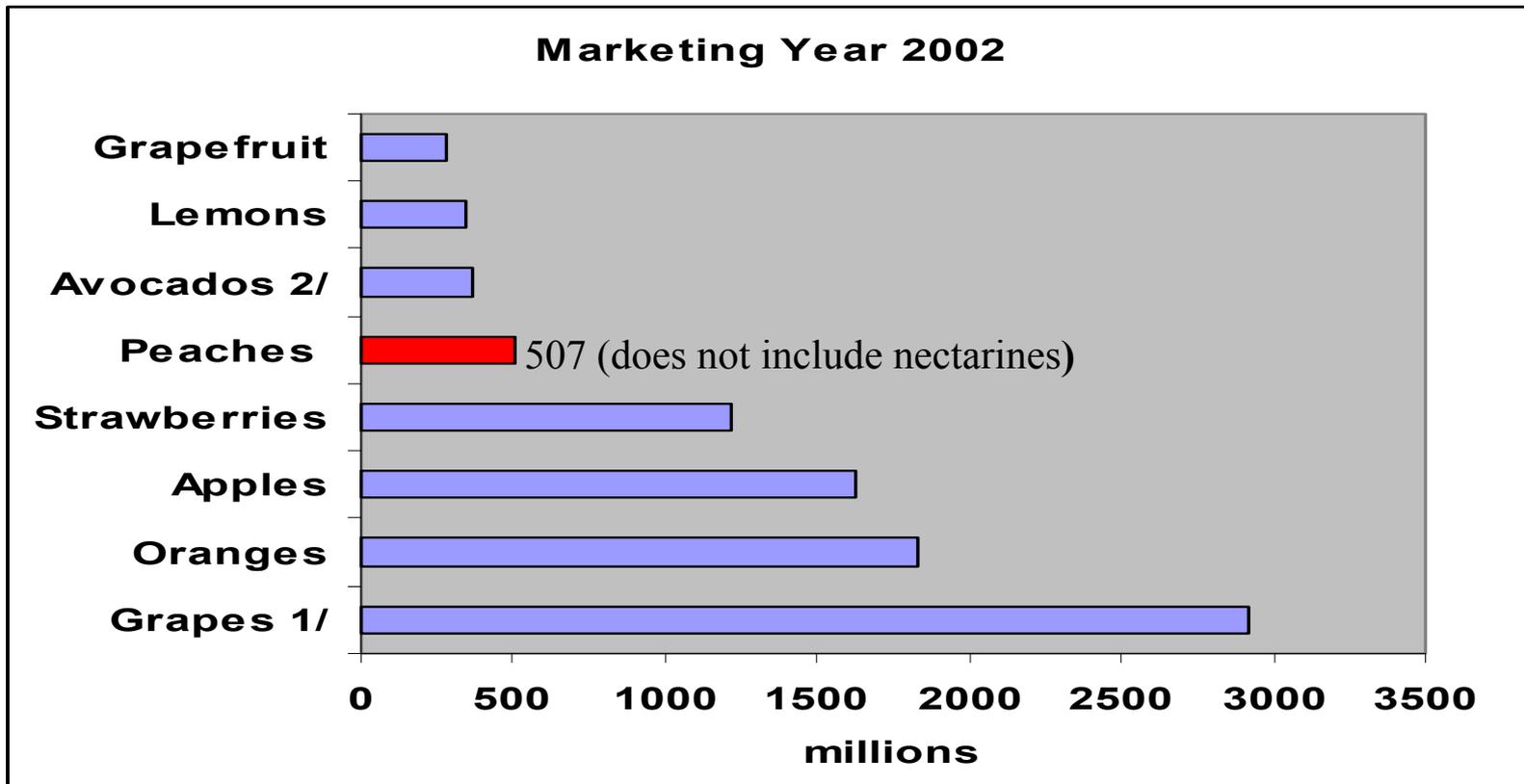
# California Produces Approximately 80 percent of the U.S. Peach & Nectarine Crop



1/ Significant contributors to this category include NJ, MI, PA, WA

Source: USDA National Agricultural Statistics Service

# The 2002 Value of Peach Production Ranks Among the Top Five U.S. Fruits



1/ Includes grapes for fresh table, dried, and wine use.

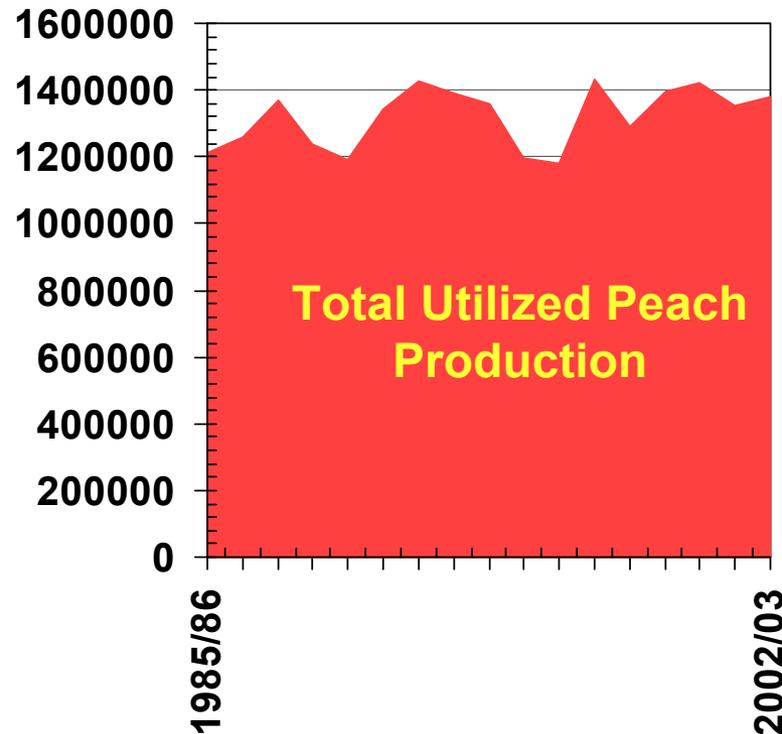
2/ 2000 value

Source: National Agricultural Statistics Services

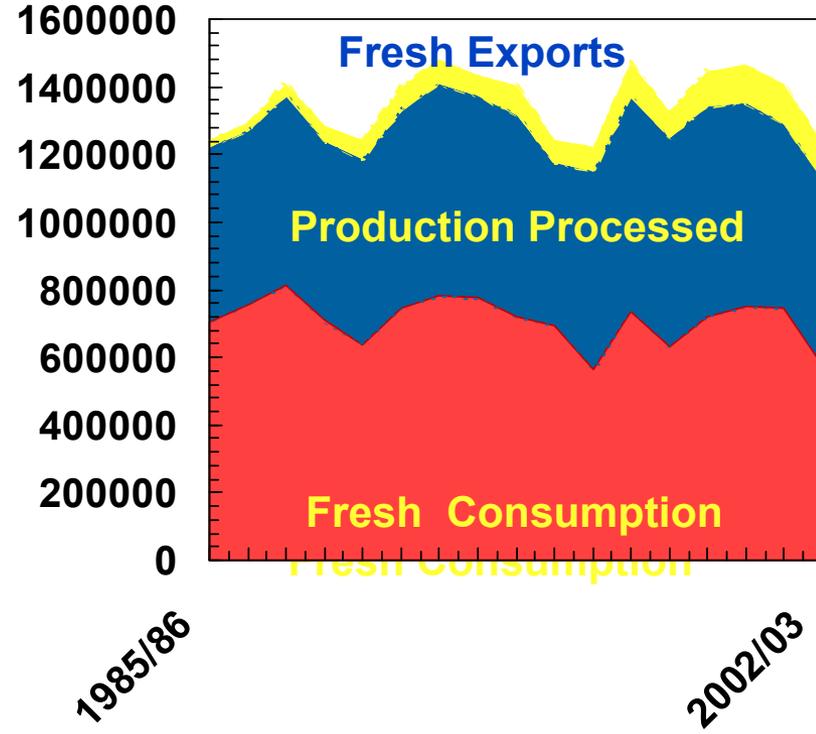
# U.S. Peach & Nectarine Production Climbs; While Fresh Consumption & Exports Expand, Processing Slows

Marketing Years June-May

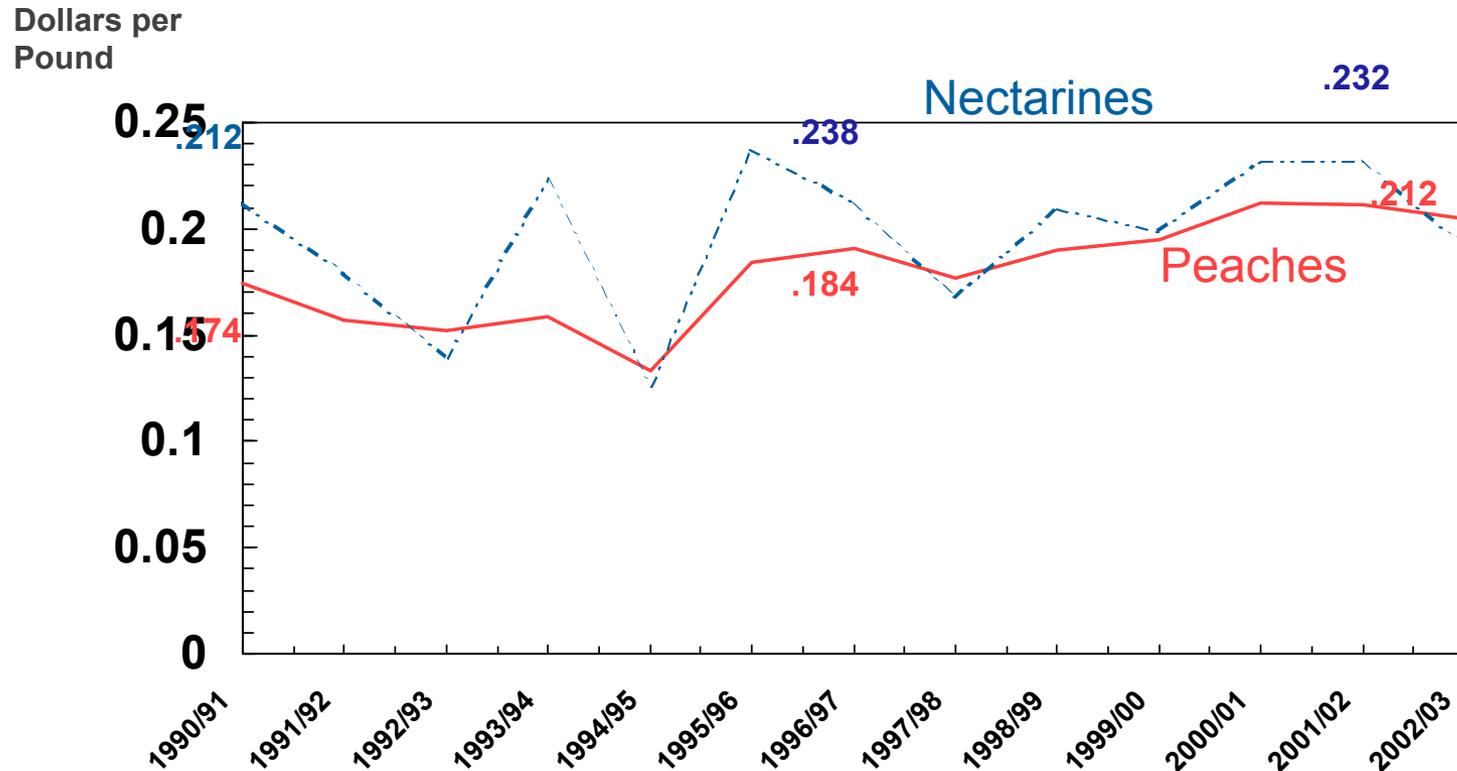
Metric Tons



Metric Tons

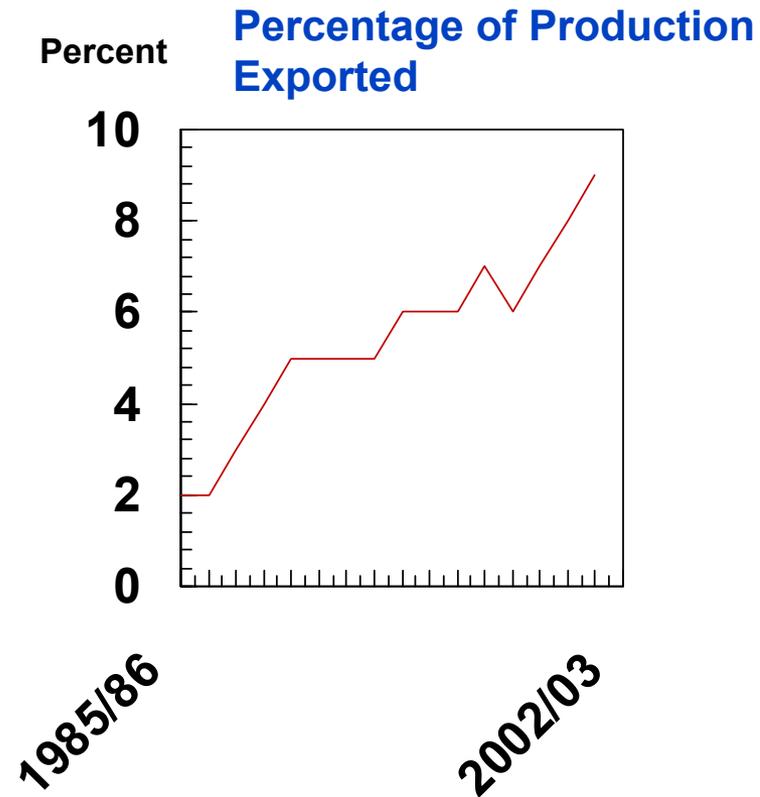
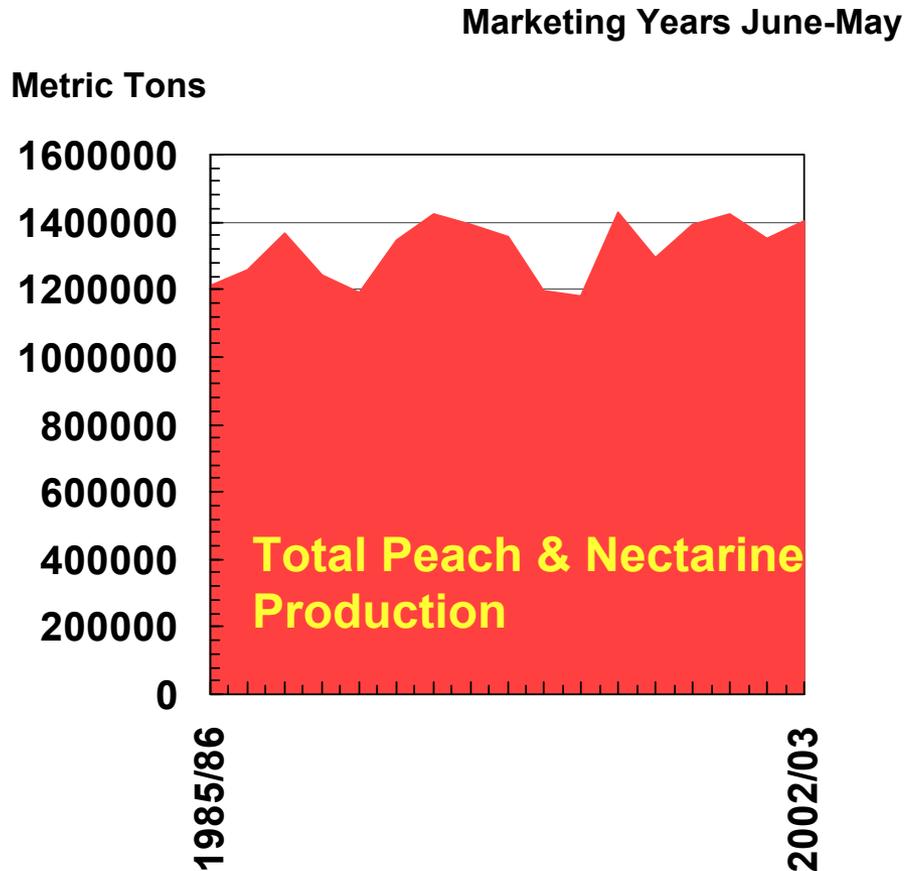


# U.S. Peach and Nectarine Prices 1/

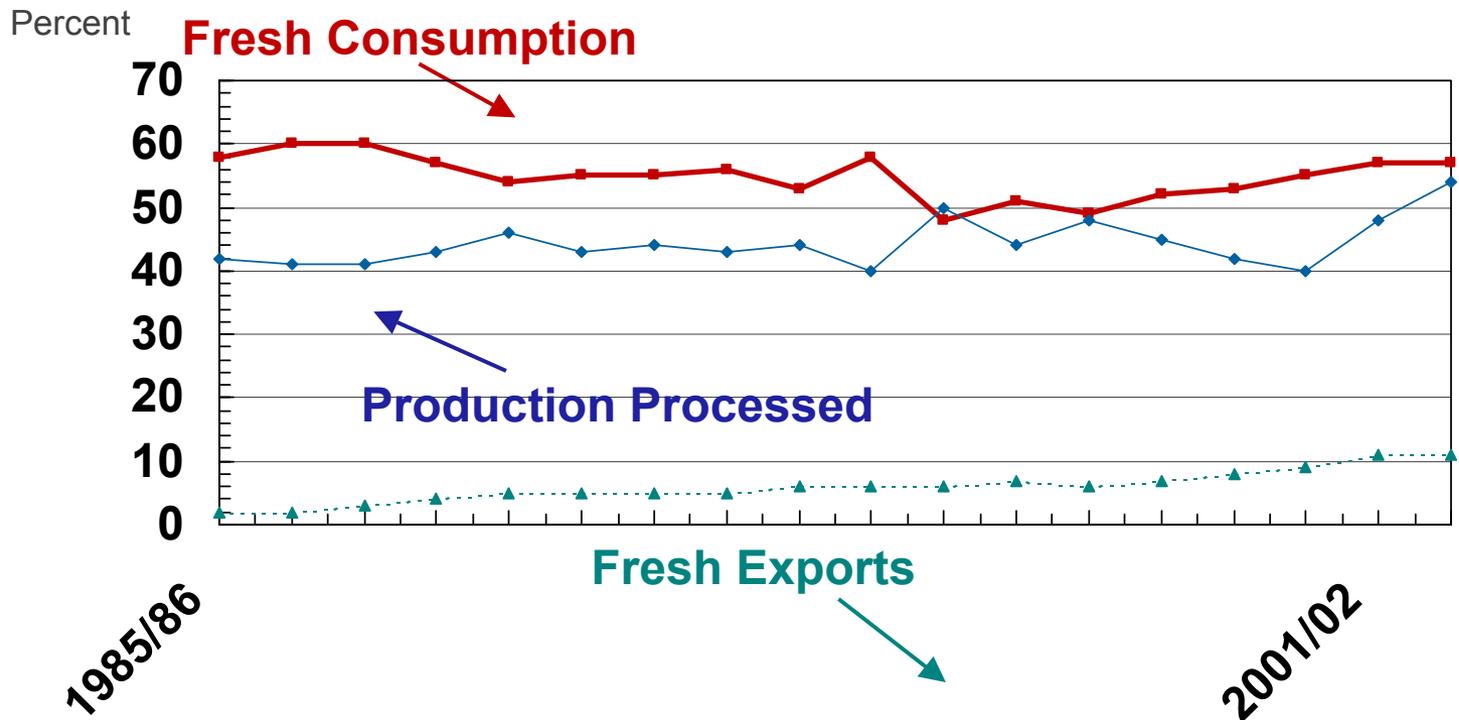


1/ Average dollars by pound received by states, marketing years June-May. Fresh fruit prices are equivalent packinghouse-door returns for the states of CA and WA except for bulk fruit at the first delivery point for CA Clingstone, and the average price as sold for other states.

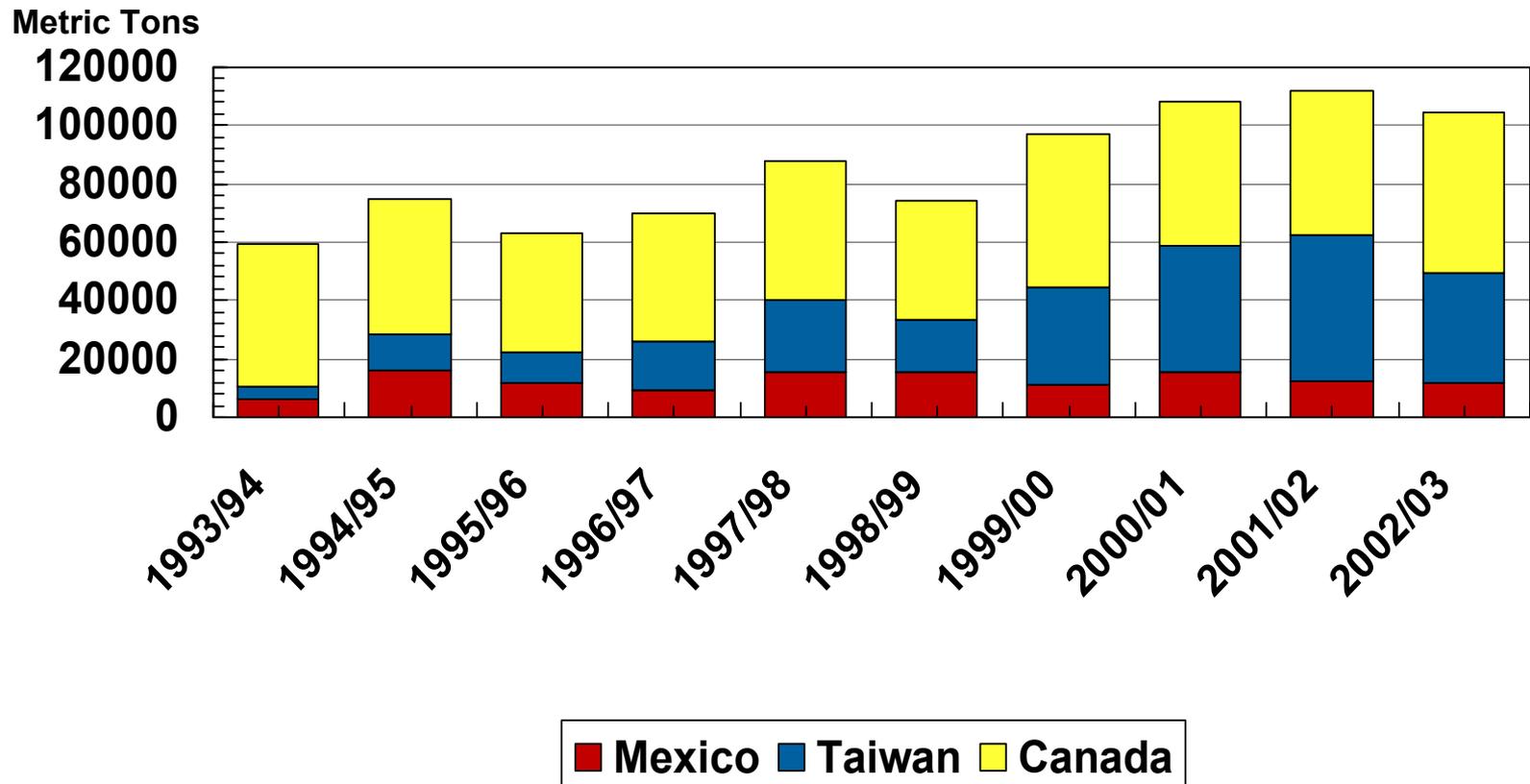
# Exports of Peaches & Nectarines Continue to Show Slow But Steady Growth



# Exports Have Become Increasingly Important To The U.S. Peach & Nectarine Industries

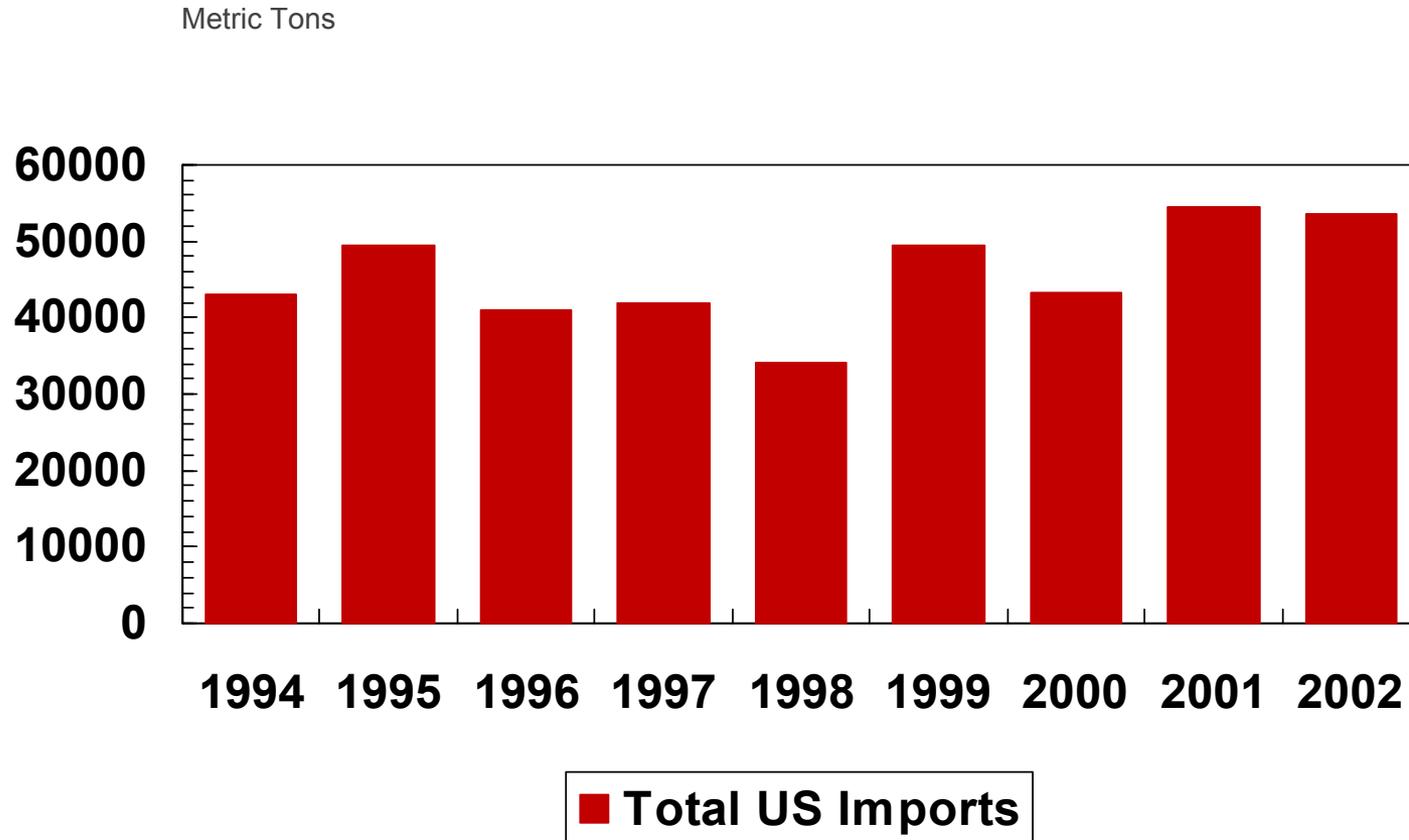


# Taiwan has become a Critical market for U.S. Peach & Nectarine Exports



Source: U.S. Department of Commerce, Bureau of the Census

# Chile Remains the Dominant Supplier of Peaches & Nectarines to the U.S. Market



*Note: 99% of U.S. Peach and Nectarine imports are of Chilean origin.*

# 2001 Applied Peach & Nectarine Tariff Rates for Selected Countries

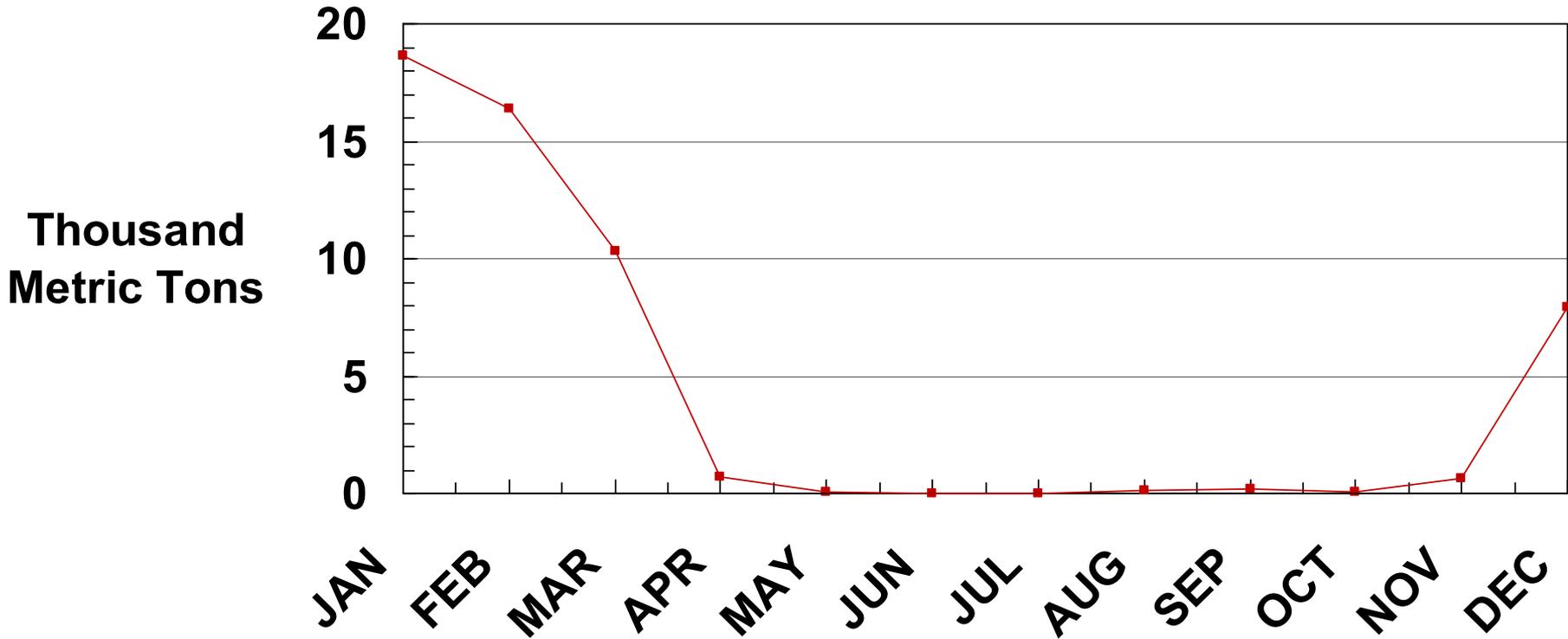
Country	Applied Rate
Canada	0 - 8%
Mexico	0
Argentina	11.5%
Chile	6%
EU	17.6% 1/
Poland	25%
Isreal	OQ 45%
Turkey	55%
Egypt	40
China	14 + 13 VAT
India	35.2%
Korea, Republic	48%
Taiwan	40%
Thailand	42 CIF or 35.5B/kg

**1/ Plus entry price during the period 6/11-9/30: max 130 EUR/ton**

VAT= Value Added Tax B= Baht, which is the Thai currency.

# Monthly Imports of Peaches and Nectarines

US Marketing Season Peaks  
May 20 - September 30



# U.S. Peach & Nectarine Imports and Market Share of Domestic Consumption

## Fresh Consumption

