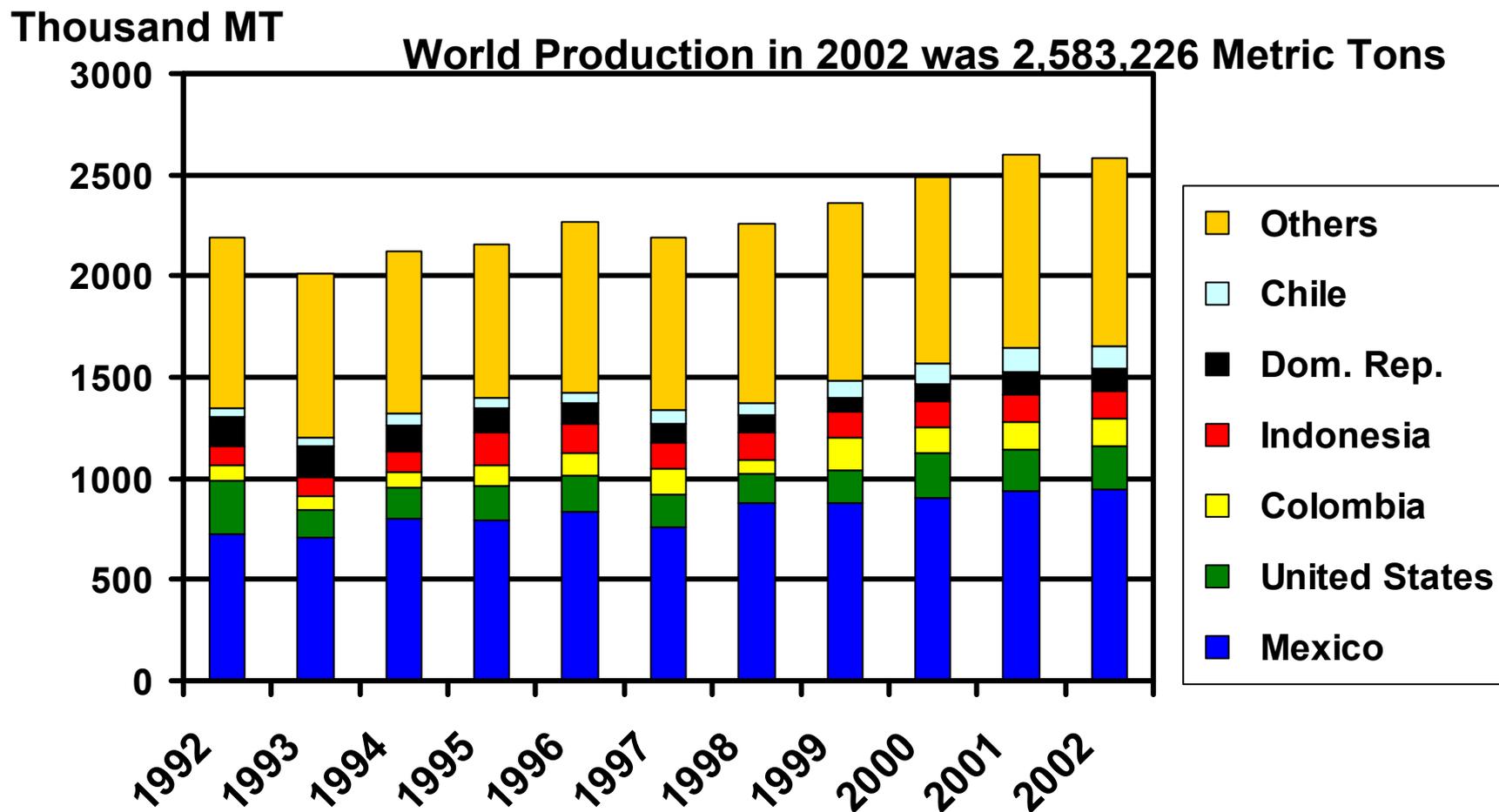


The U.S. Avocado Industry Situation and Outlook

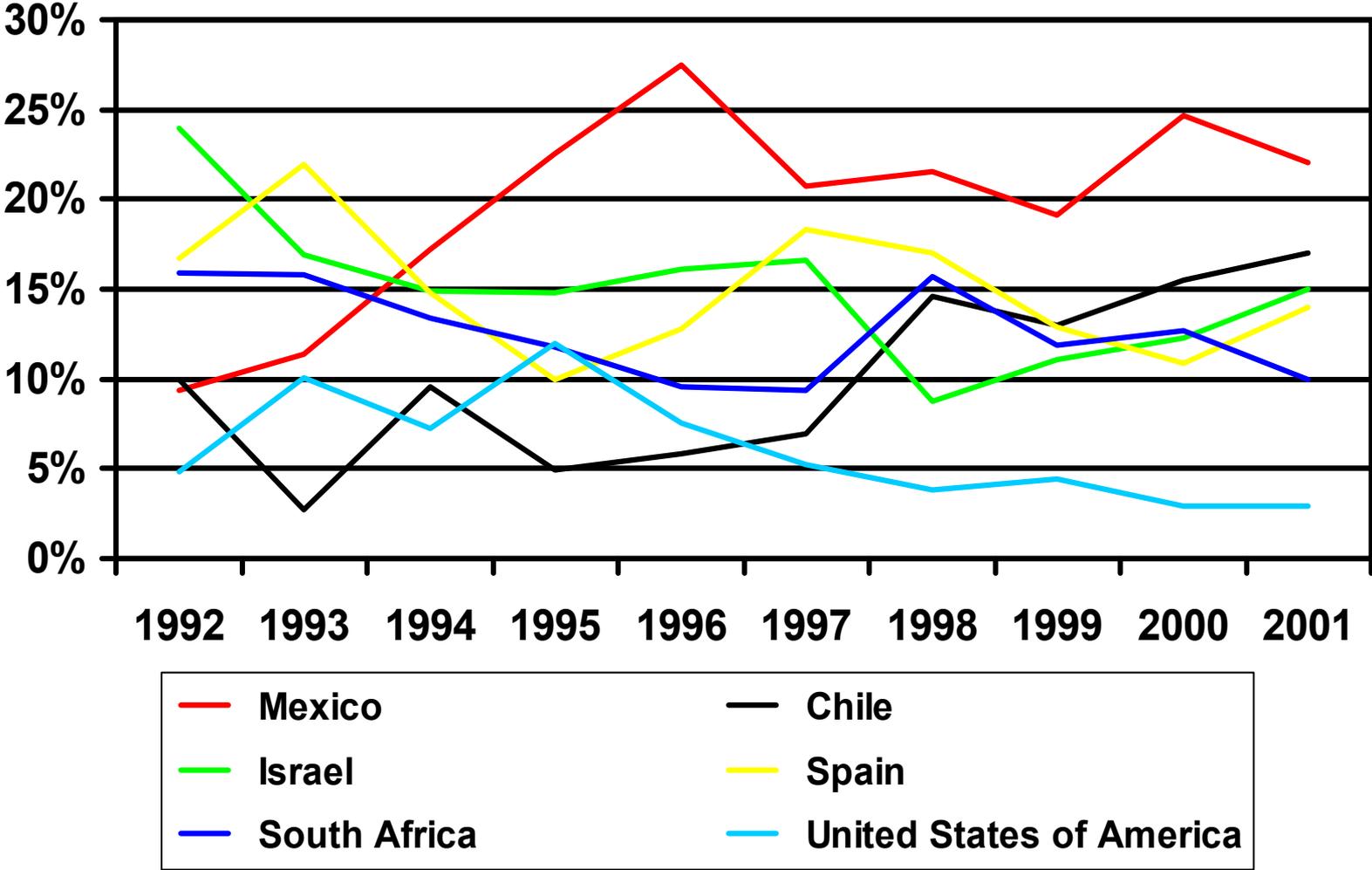
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
April 2003**

The World's Top Avocado Producers



Source: FAO Database

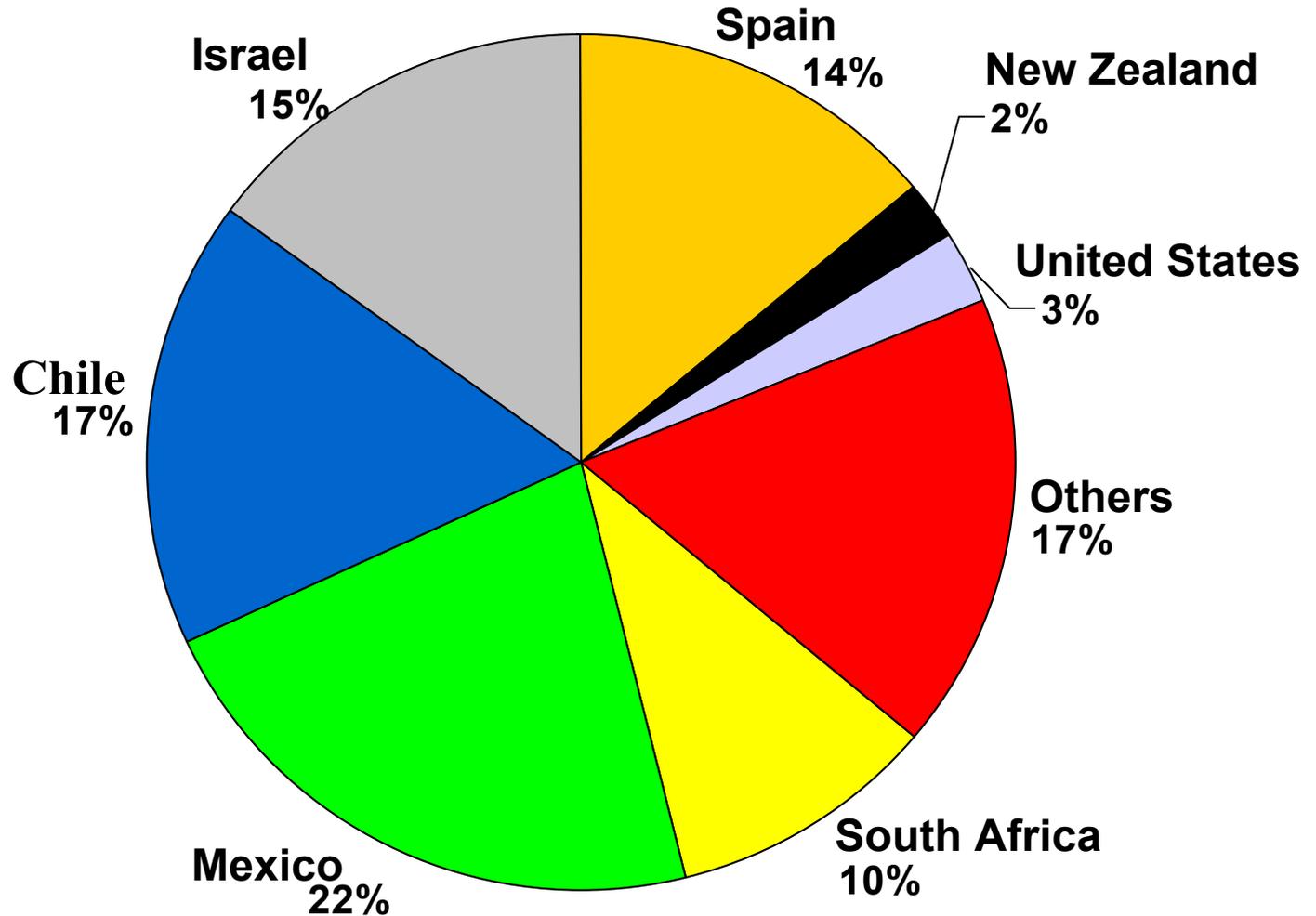
Changing Market Shares of Top Exporters



Source: Global Trade Atlas, FAS Attaché Reports

2001 Avocado Export Market Share

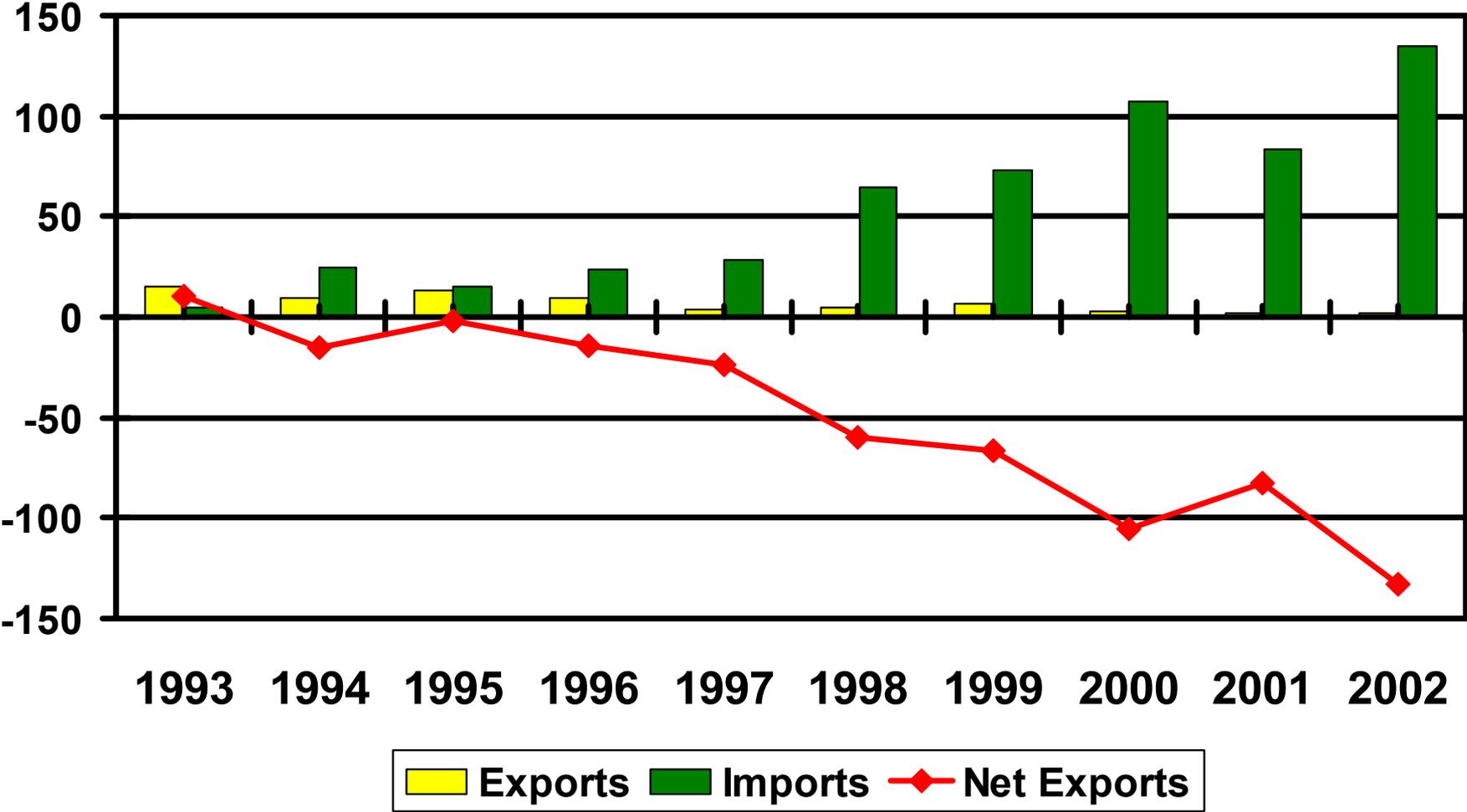
(Quantity, Fresh or Dried)



Source: Global Trade Atlas, FAS Attaché Reports

U.S. Net Trade In Avocados

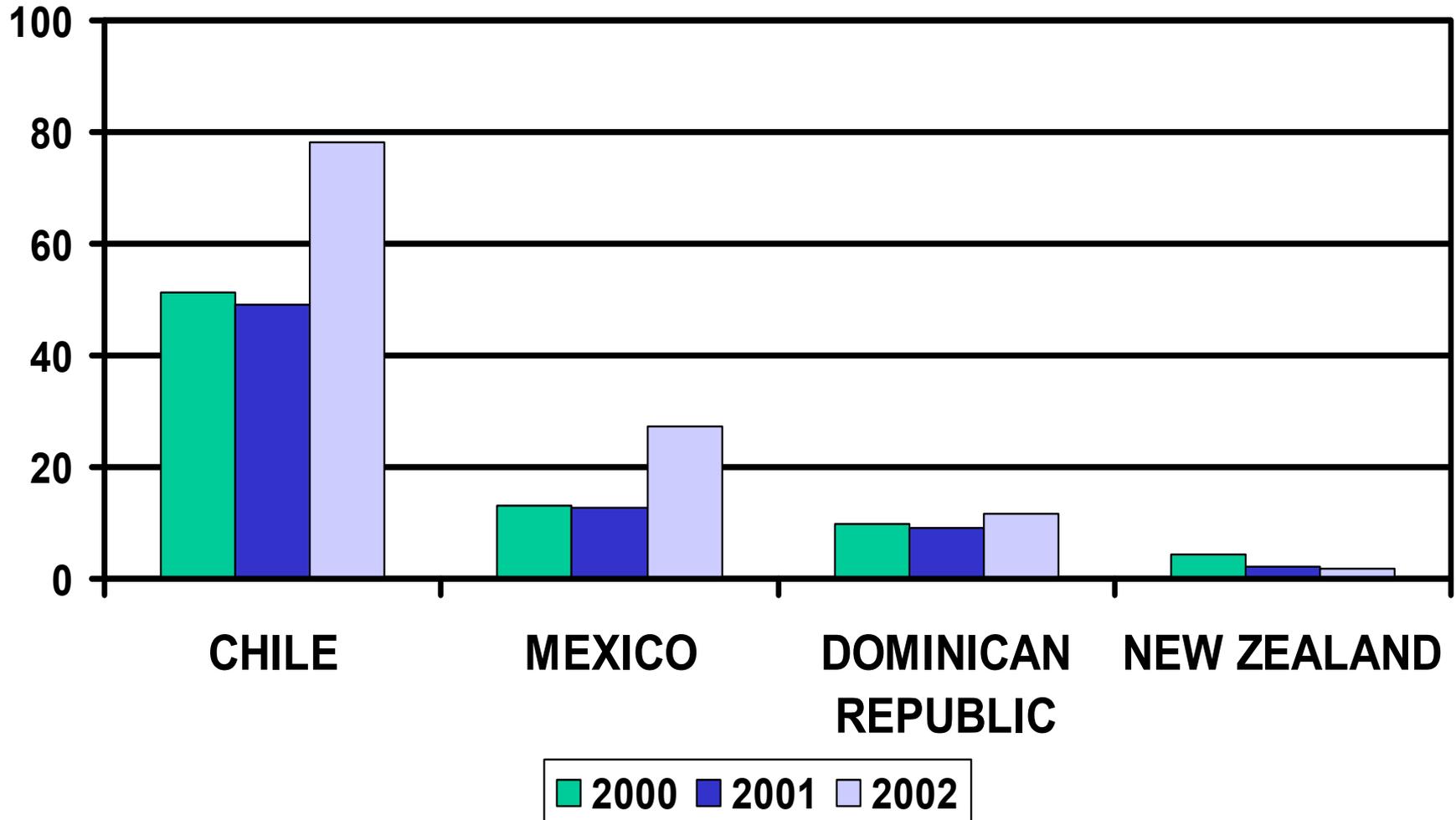
Thousand MT



Source: U.S. Department of Commerce, Bureau of the Census

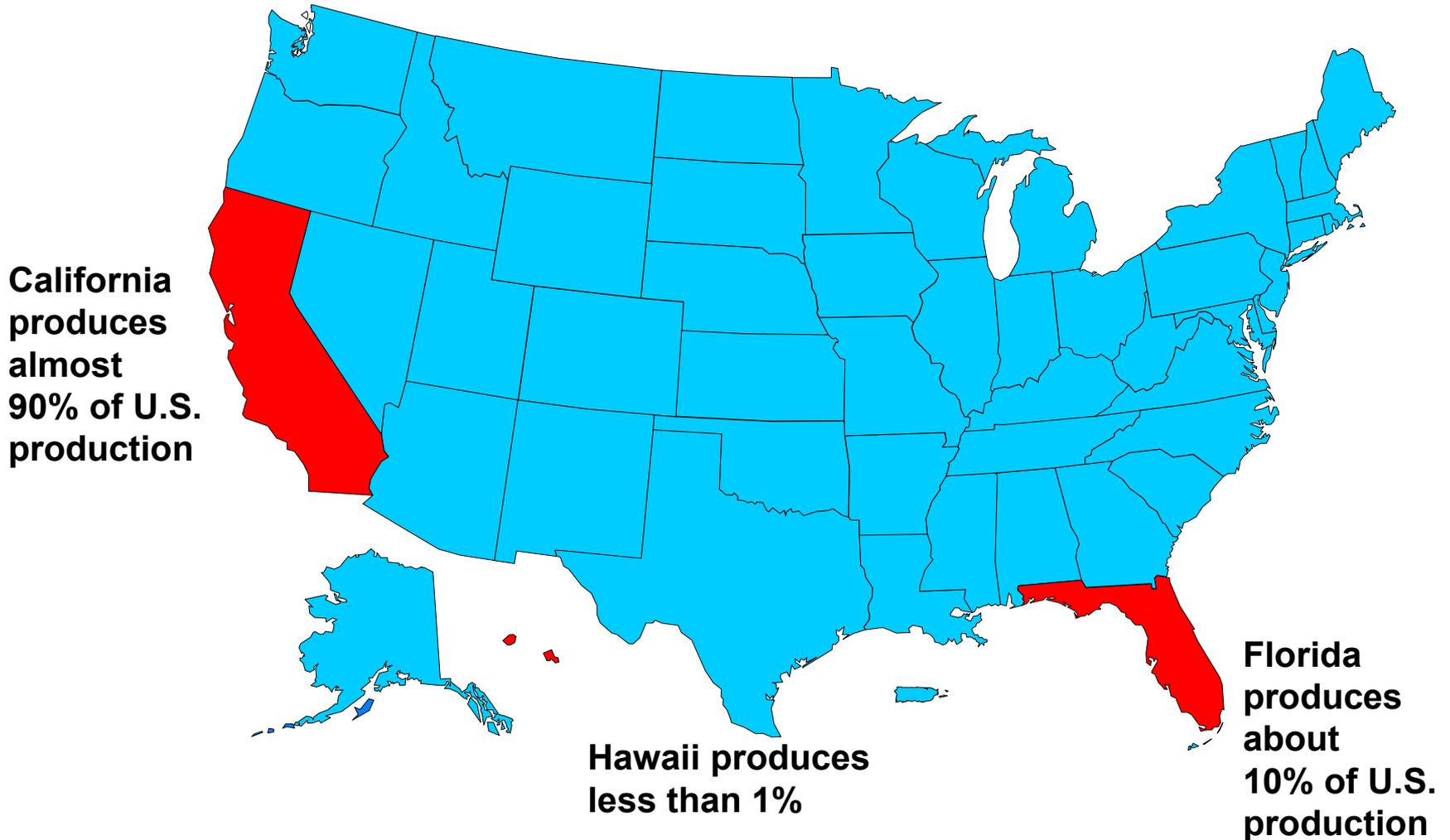
U.S. Avocado Imports from Top Suppliers

Thousand MT



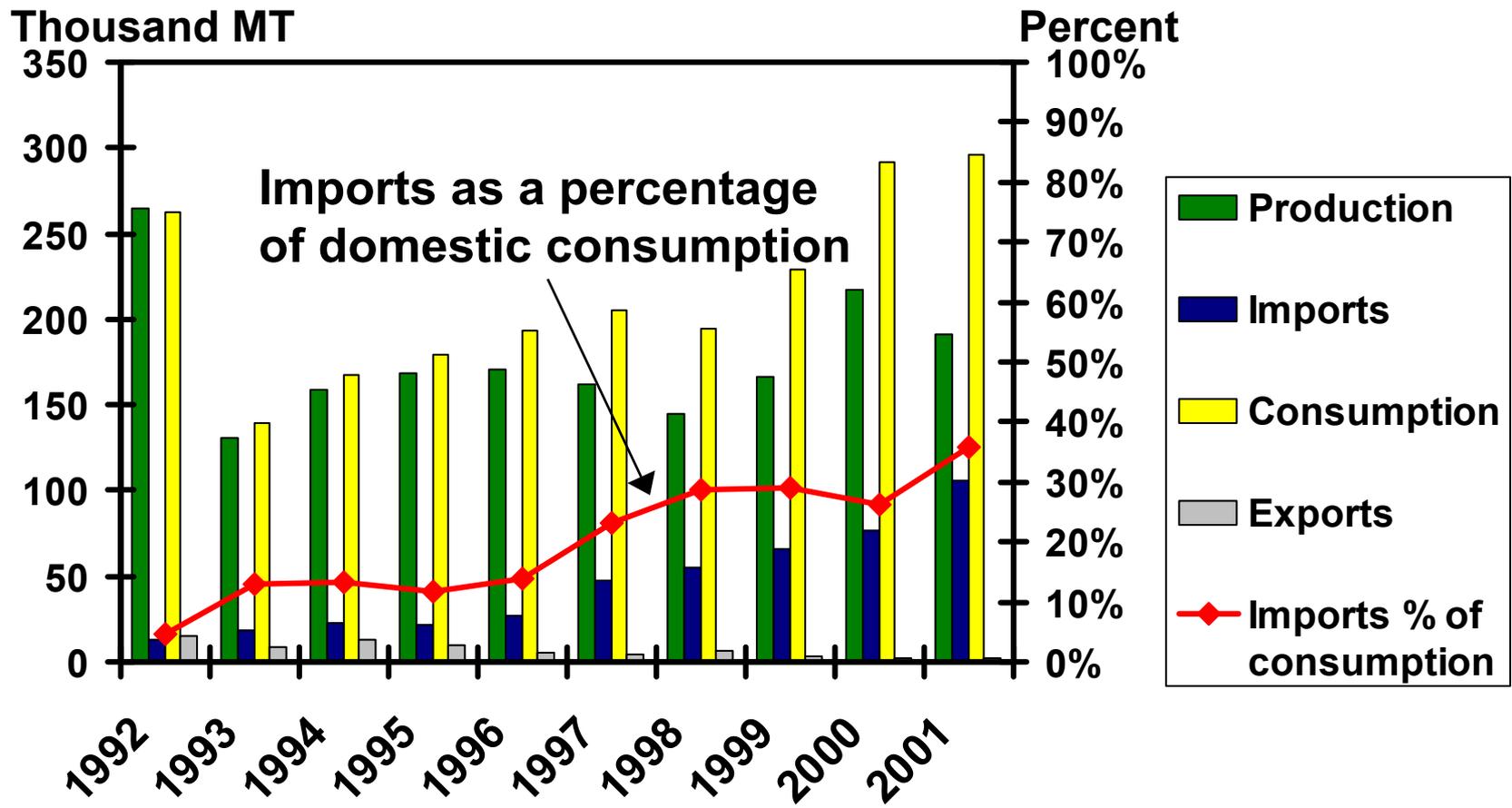
Source: U.S. Department of Commerce, Bureau of the Census

U.S. Avocado Producing States



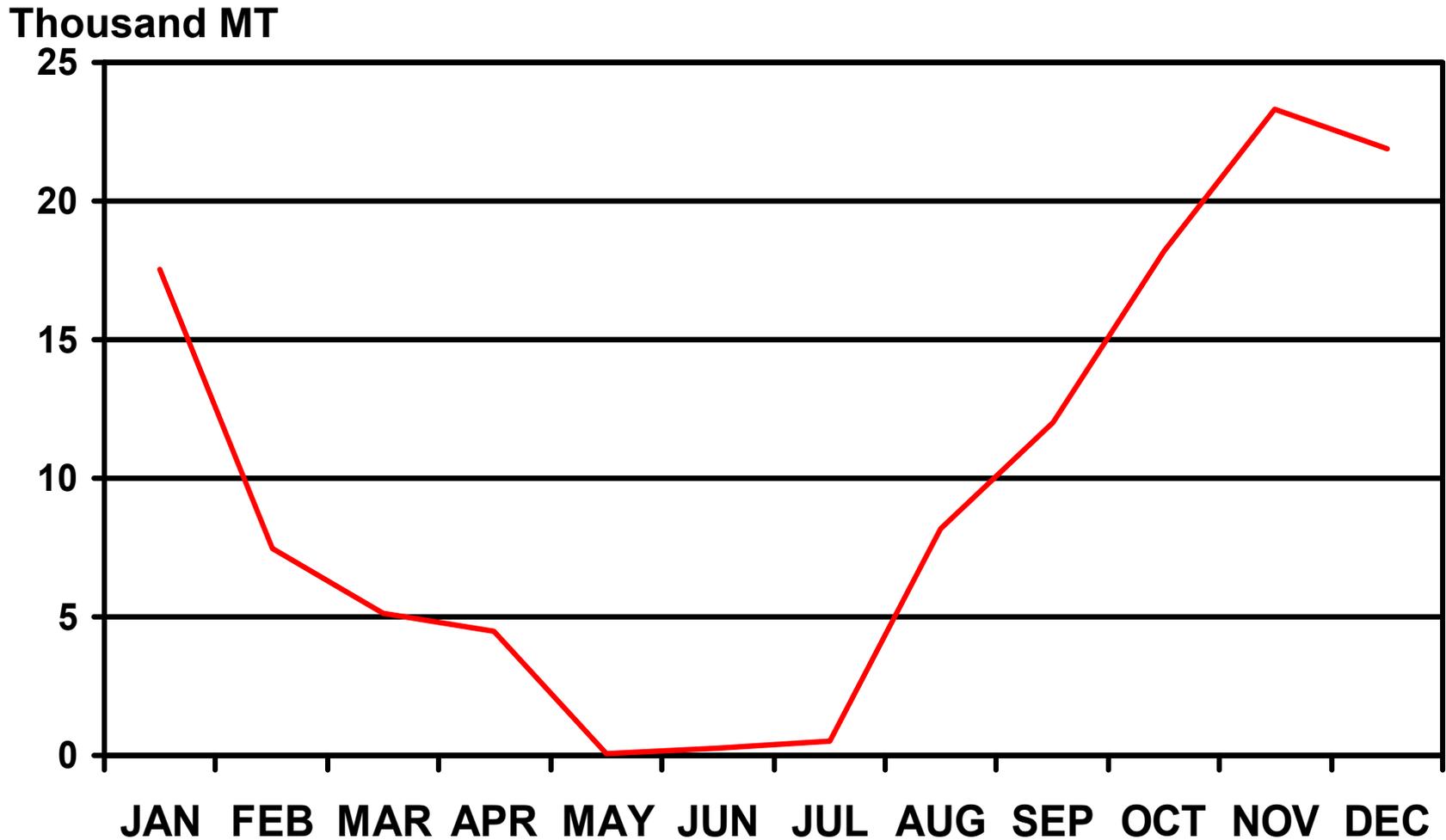
Source: USDA National Agricultural Statistics Service (NASS)

U.S. Production, Consumption and Trade



Source: FAS Production, Supply, and Distribution data

U.S. Monthly Imports of Avocados in 2002



Source: FAS, Production, Supply and Distribution data