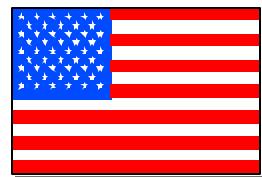


# **FTAA Market Analysis**

## **Situation and Outlook for Selected High Duty Fruits, Nuts, and Vegetables**

**Horticultural & Tropical Products Division  
Foreign Agricultural Service**



**November 2001**

## U.S. Tariffs on Selected Vegetables (fresh, dried, & frozen)

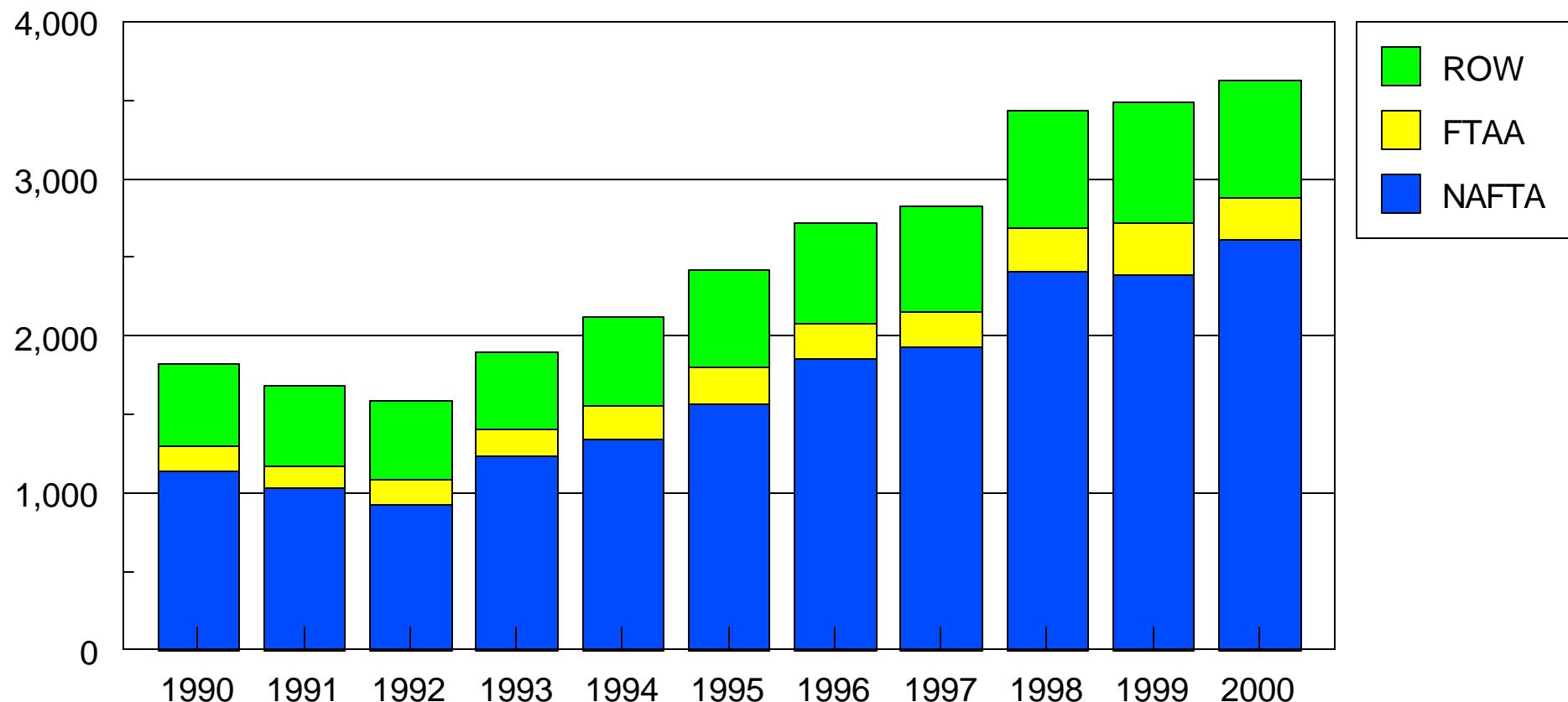
<u><b>U.S. Imports</b></u>	<u><b>Rates of Duty (ad valorem)</b></u>
Fresh leeks	20%
Fresh cauliflower & broccoli	14%
Fresh brussel sprouts	12.5%
Fresh carrots (reduced in size)	14.9%
Fresh globe artichokes	11.3%
Fresh asparagus	21.3%
Fresh spinach	20%
Fresh okra	20%
Fresh sweet corn	21.3%
Frozen potatoes	14%
Frozen spinach	14%
Frozen sweet corn	12.5%
Frozen brussel sprouts	14.9%
Frozen okra	14.9%
Onion powder	29.8%
Garlic powder	29.8%

Note: A country may be excluded from paying some or all of the above referenced duties if it falls under one of the following classifications: Generalized System of Preferences (GSP), North American Free Trade Agreement (NAFTA), Caribbean Basic Economic Recovery Act, United States-Israel Free Trade Area, Andean Trade Preference Act, or the African Growth Opportunity Act (AGOA)

# Total U.S. Imports of Vegetables (fresh, dried, frozen, prepared & processed)

## CY 1994 - 2000

\$ Millions

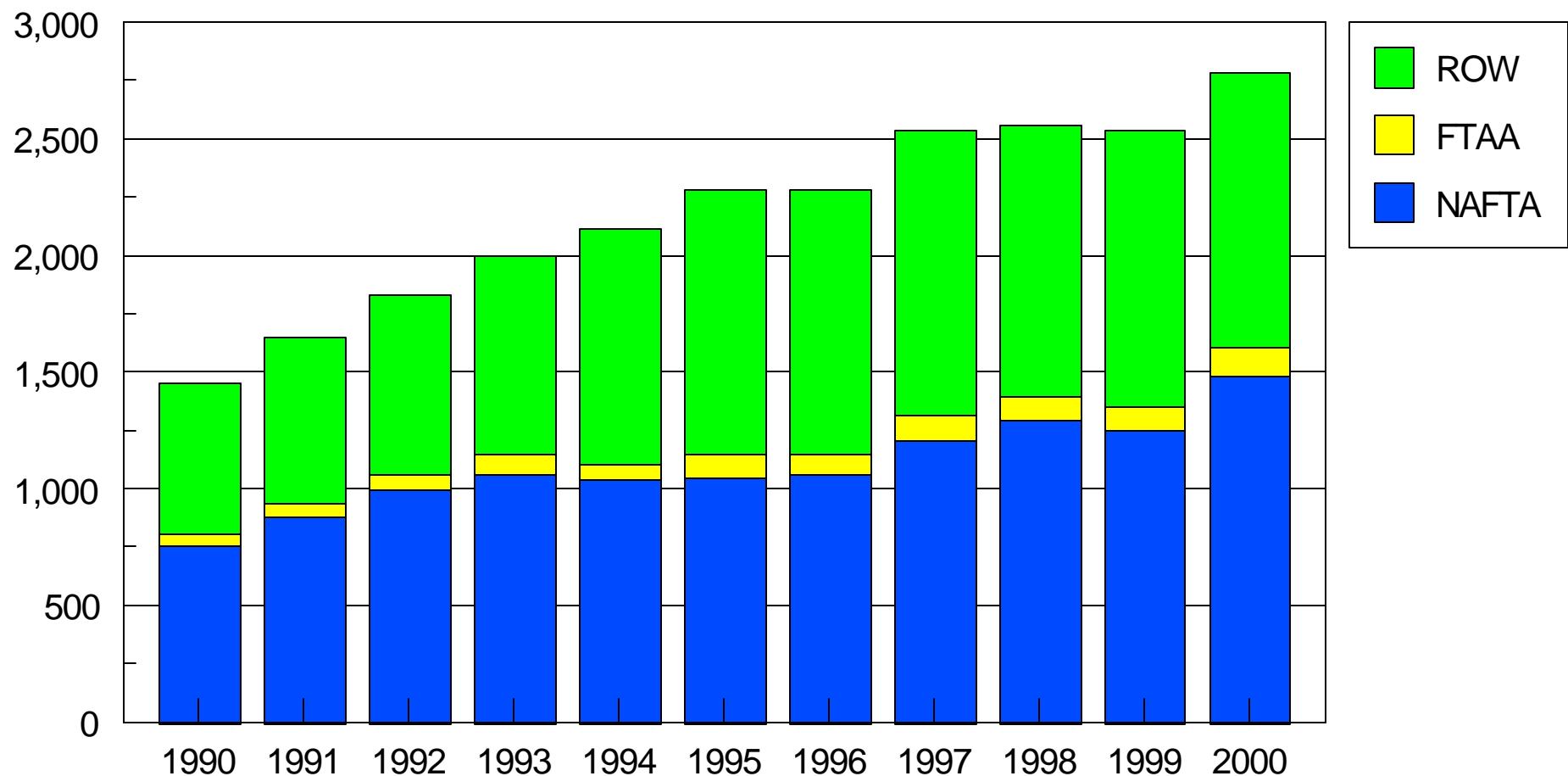


Source: U.S. Census Bureau

\* NAFTA includes Mexico & Canada. The FTAA is defined as western hemisphere countries minus Canada, Mexico, & Cuba. \* Excludes imports of vegetable juices.

# Total U.S. Exports of Vegetables (fresh, dried, frozen, prepared, and processed) CY 1994 - 2000

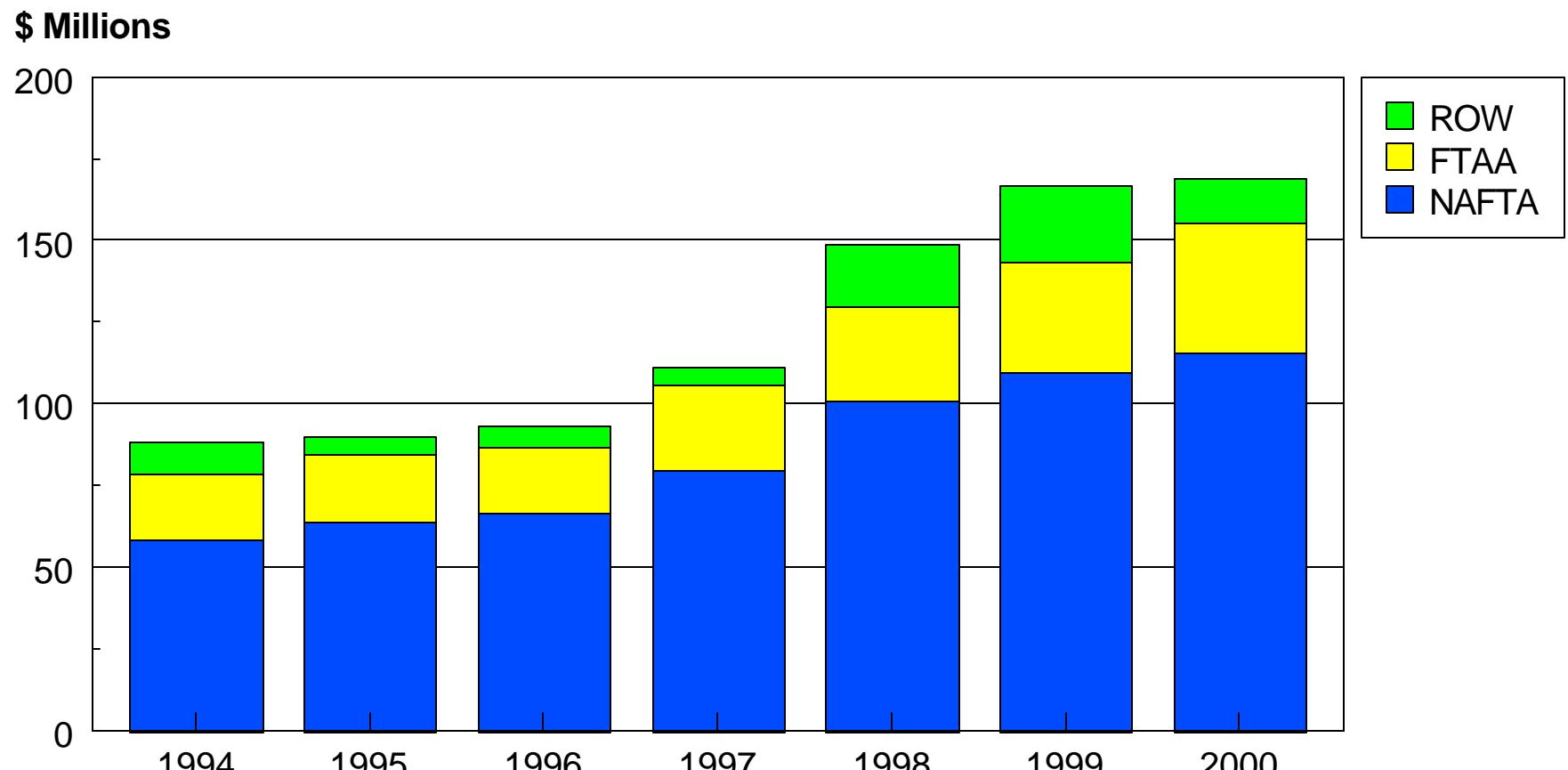
\$ Millions



Source: U.S. Census Bureau

Note: Data excludes exports of vegetable juices.

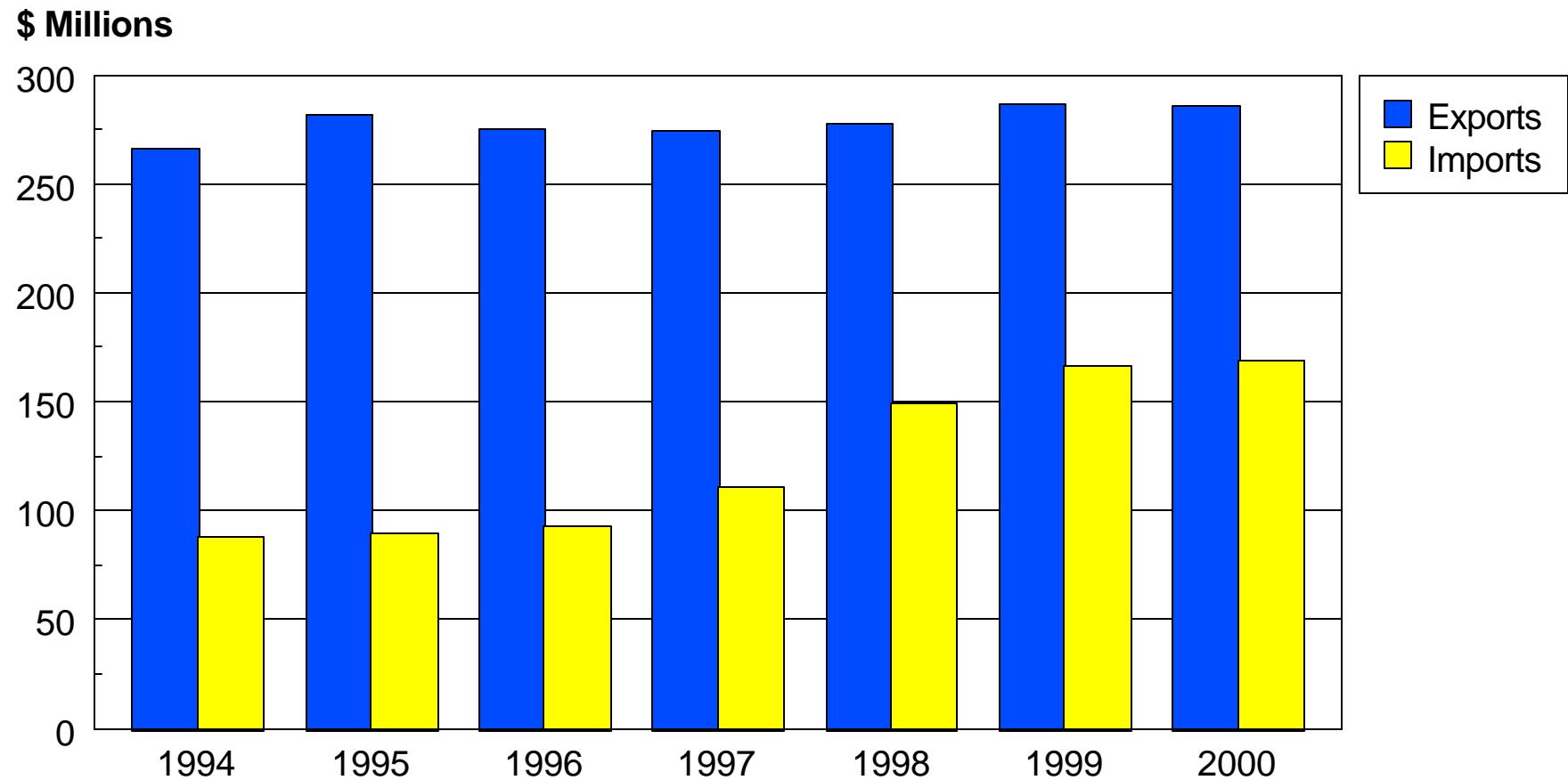
**U.S. Imports of Selected  
Vegetables (fresh, dried, & frozen)  
CY 1994 - 2000**



Source: Census Bureau

Note: Rest of the World (ROW) excludes FTAA and  
NAFTA countries

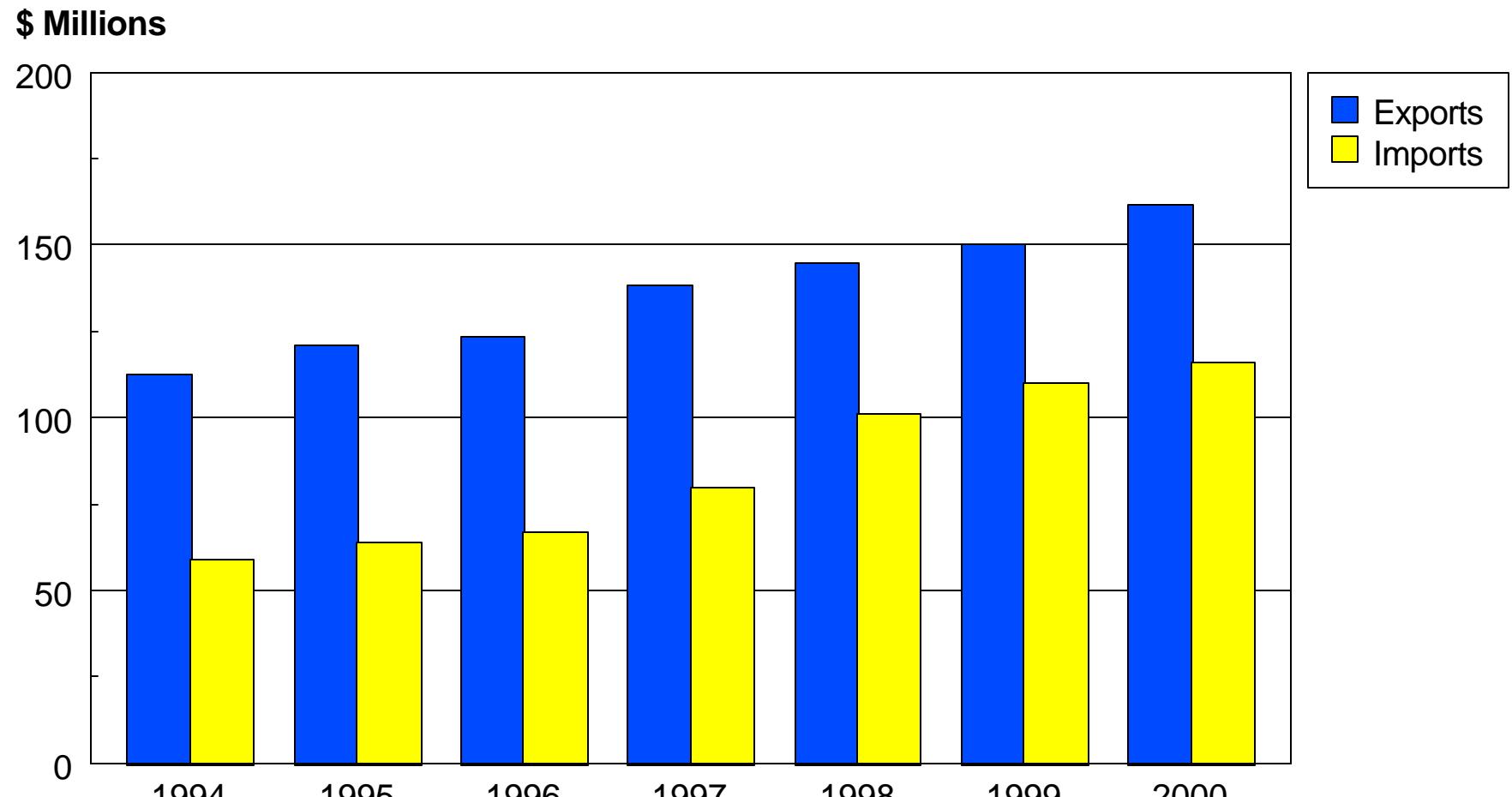
**Total U.S. Imports of Selected High Duty Vegetables  
(fresh, dried, & frozen) Compared to Similar U.S. Exports**  
**CY 1994 - 2000**



Source: Census Bureau

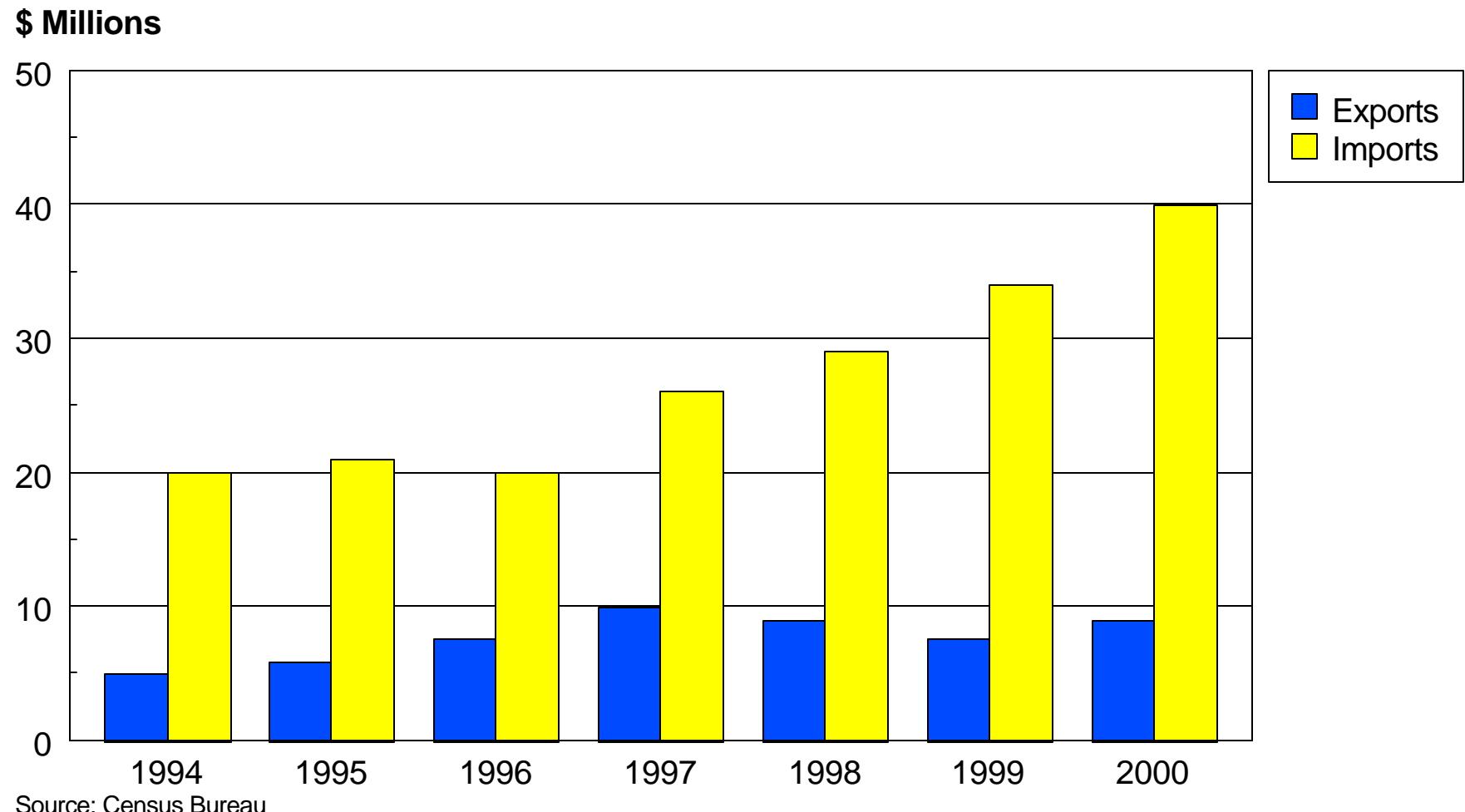
Note: Under existing HS classification codes, there are no comparable U.S. export codes for fresh okra, frozen okra, or frozen brussel sprouts

**U.S. Imports of Selected High Duty  
Vegetables (fresh, dried, & frozen) Compared to Similar  
Exports with NAFTA Trading Partners**  
**CY 1994 - 2000**

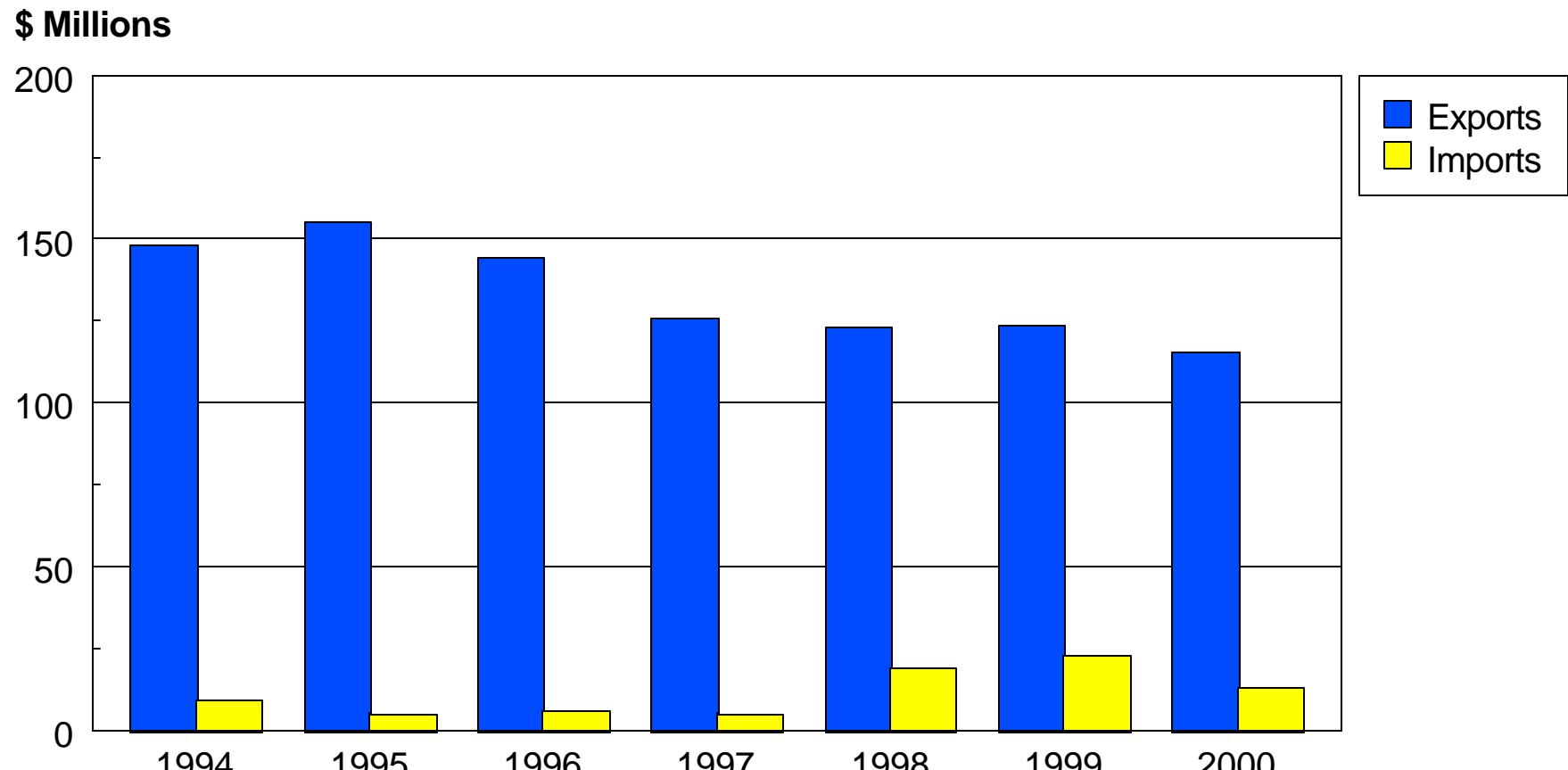


Source: Census Bureau

**U.S. Imports of Selected High Duty  
Vegetables (fresh, dried, & frozen) Compared to Similar  
Exports with FTAA Trading Partners**  
**CY 1994 - 2000**



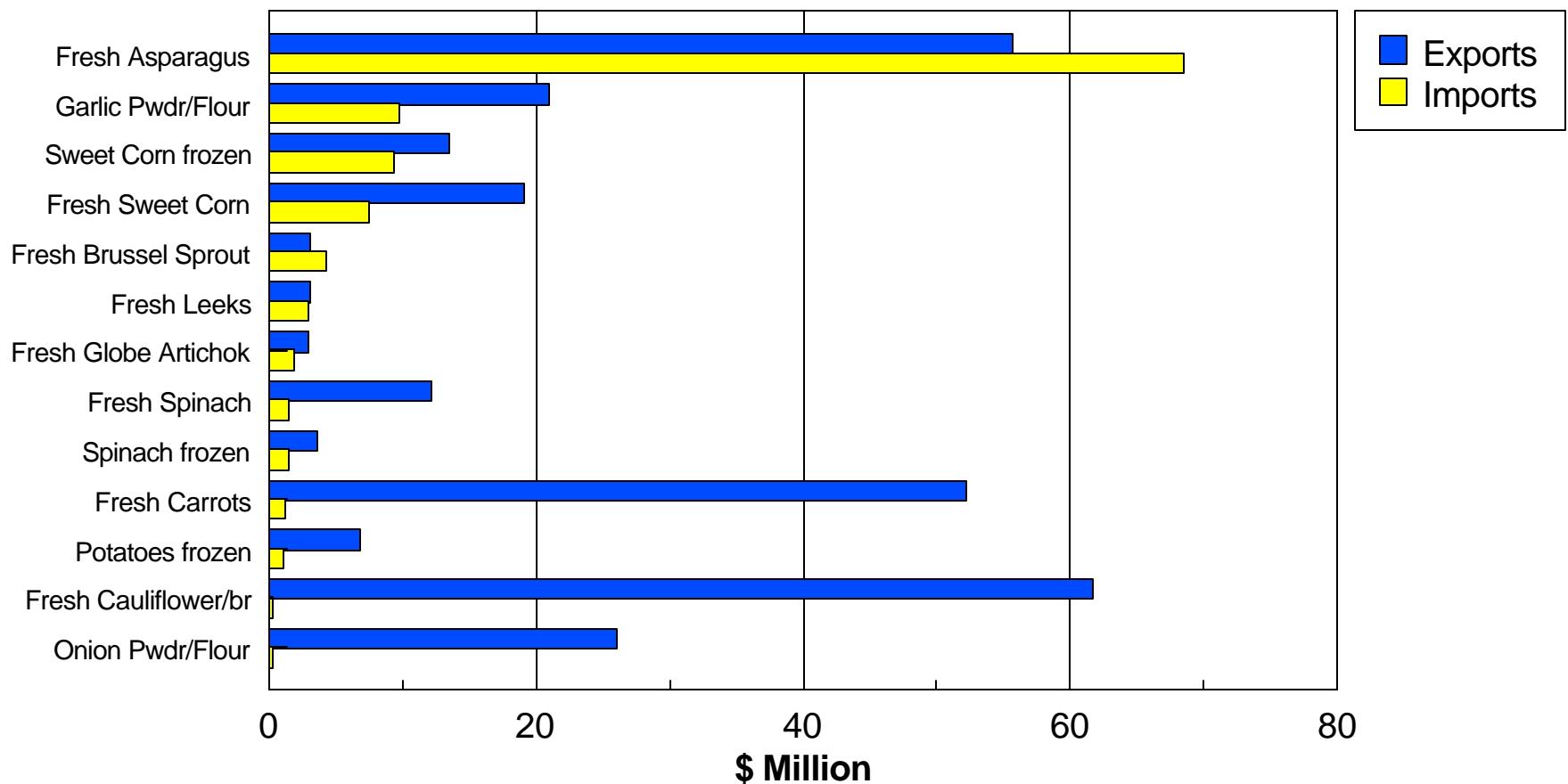
**U.S. Imports of Selected High Duty  
Vegetables (fresh, dried, & frozen) Compared to Similar  
Exports to the Rest of the World**  
**CY 1994 - 2000**



Source: Census Bureau

Note: Rest of the World (ROW) excludes FTAA and  
NAFTA countries

**U.S. Imports of Selected U.S. High Duty  
Vegetables (fresh, dried, & frozen)  
Compared to Similar U.S. Exports  
In Average Values  
CY 1994 - 2000**



Source: Census Bureau

\* Under existing HS classification codes, there are no comparable U.S. export codes for fresh okra, frozen okra, or frozen brussel sprouts

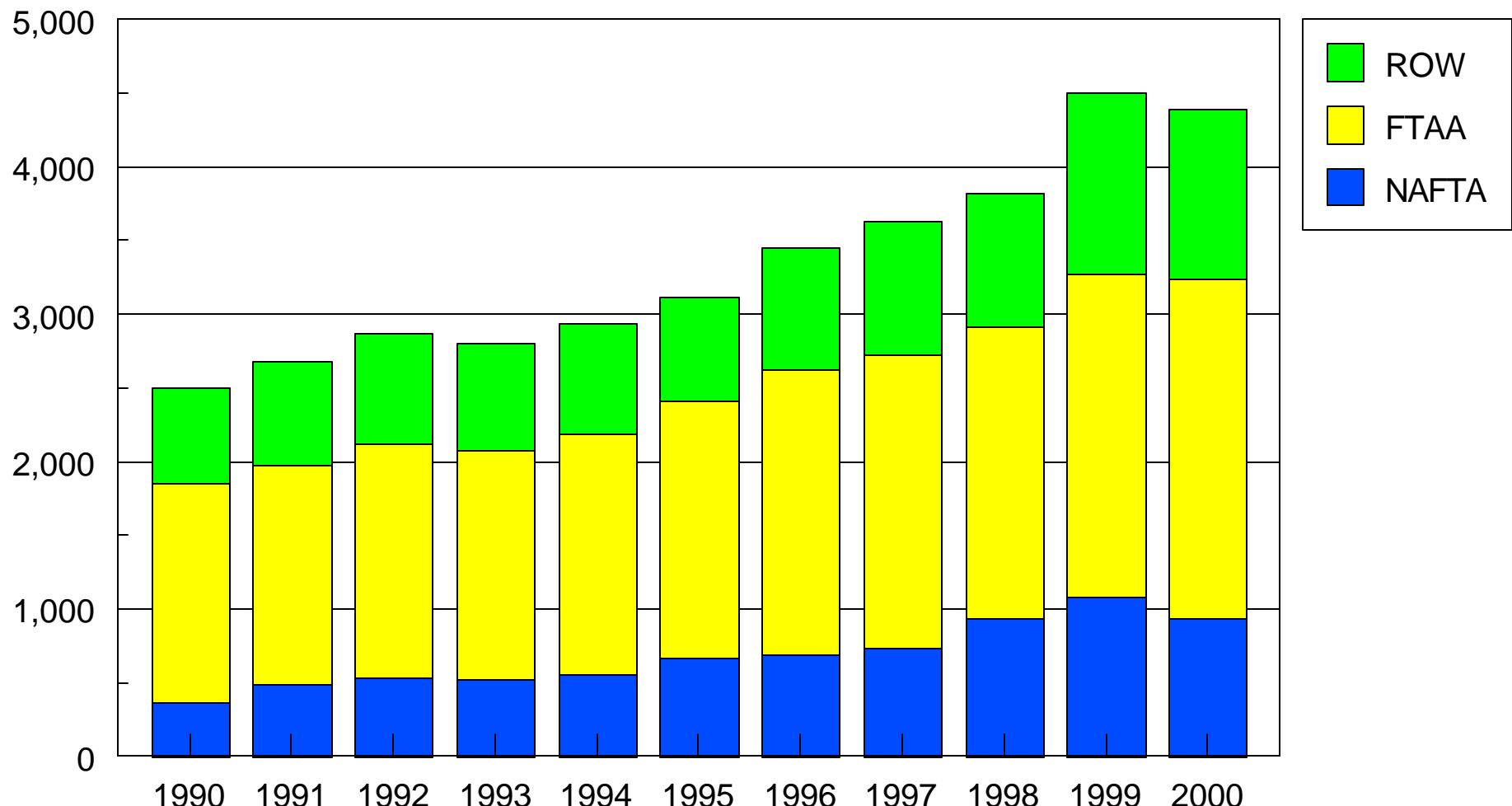
## U.S. Tariffs on Selected Fruits & Nuts (fresh, dried, & frozen)

<u><b>U.S. Imports</b></u>	<u><b>Rates of Duty (ad valorem unless otherwise noted)</b></u>
Almonds (fresh or dried, shelled)	\$0.24/jg
Hazelnut (fresh or dried, shelled)	\$0.141/kg
Walnut (fresh or dried, shelled)	\$0.265/kg
Pecans (fresh or dried, shelled)	\$0.176/kg
Dates (fresh or dried, except whole)	29.8%
Avocados (fresh or dried)	\$0.112/kg
Watermelon (entered 4/1 to 11/30)	17%
Fresh cantaloupes (entered 9/16 to following 7/31)	29.8%
Other melons (entered 6/1 to following 11/30)	28%
Frozen strawberries	11.2%
Fresh papaya	11.2%
Frozen mangoes	10.9%
Melons (frozen, w/nt sweetened)	11.2%
Mixed nuts & dried fruit	11.2%

Note: A country may be excluded from paying some or all of the above referenced duties if it falls under one of the following classifications: Generalized System of Preferences (GSP), North American Free Trade Agreement (NAFTA), Caribbean Basic Economic Recovery Act, United States-Israel Free Trade Area, Andean Trade Preference Act, or the African Growth Opportunity Act (AGOA)

# Total U.S. Imports of Fruits (fresh, dried, frozen, & processed) and Nuts CY 1994 - 2000

\$ Millions

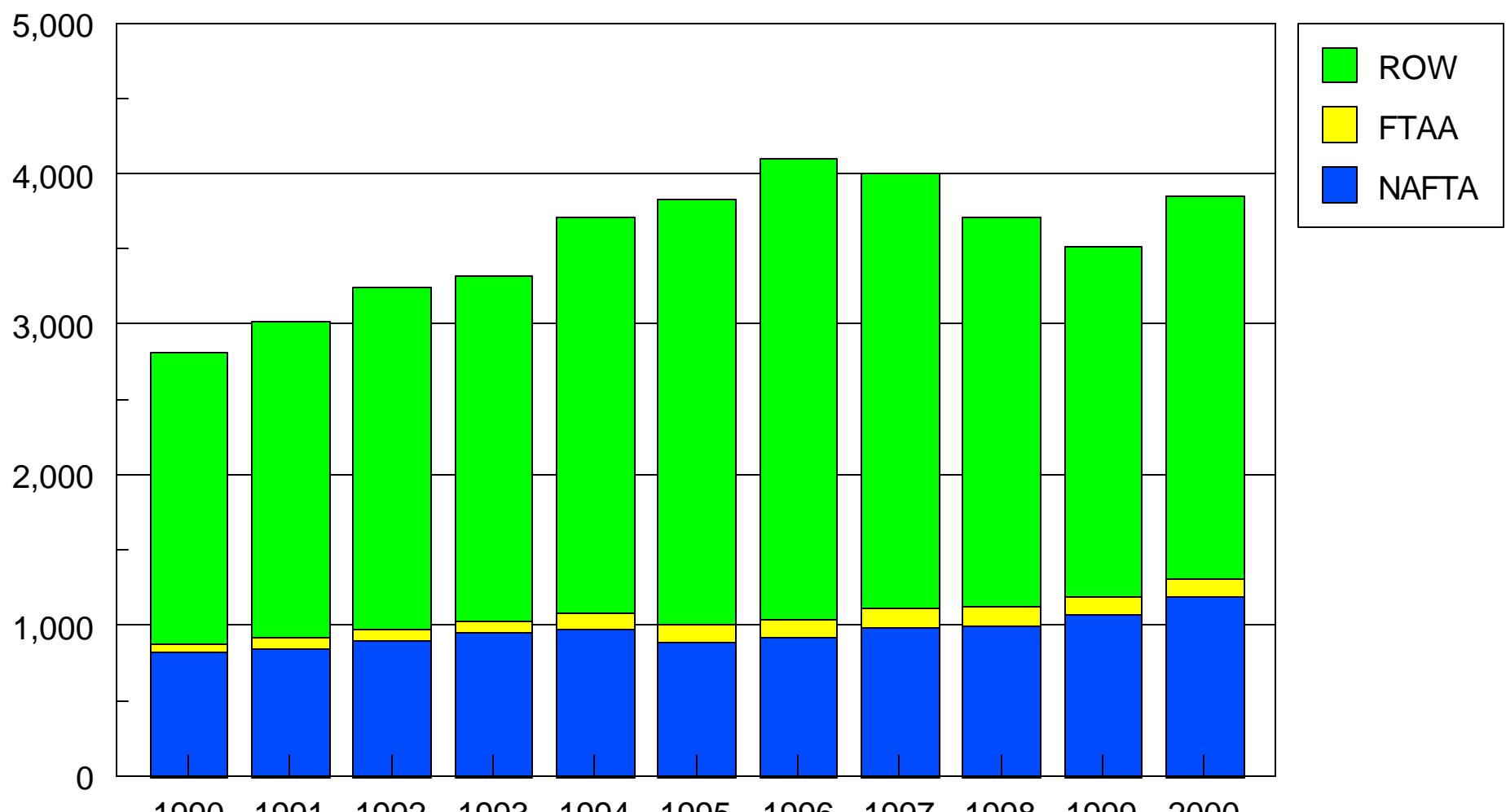


Source: U.S. Census Bureau

\* NAFTA includes Mexico & Canada. The FTAA is defined as western hemisphere countries minus Canada, Mexico, & Cuba. Data excludes imports of fruit juices.

# Total U.S. Exports of Fruits (fresh, dried, frozen, processed) and Nuts CY 1994 - 2000

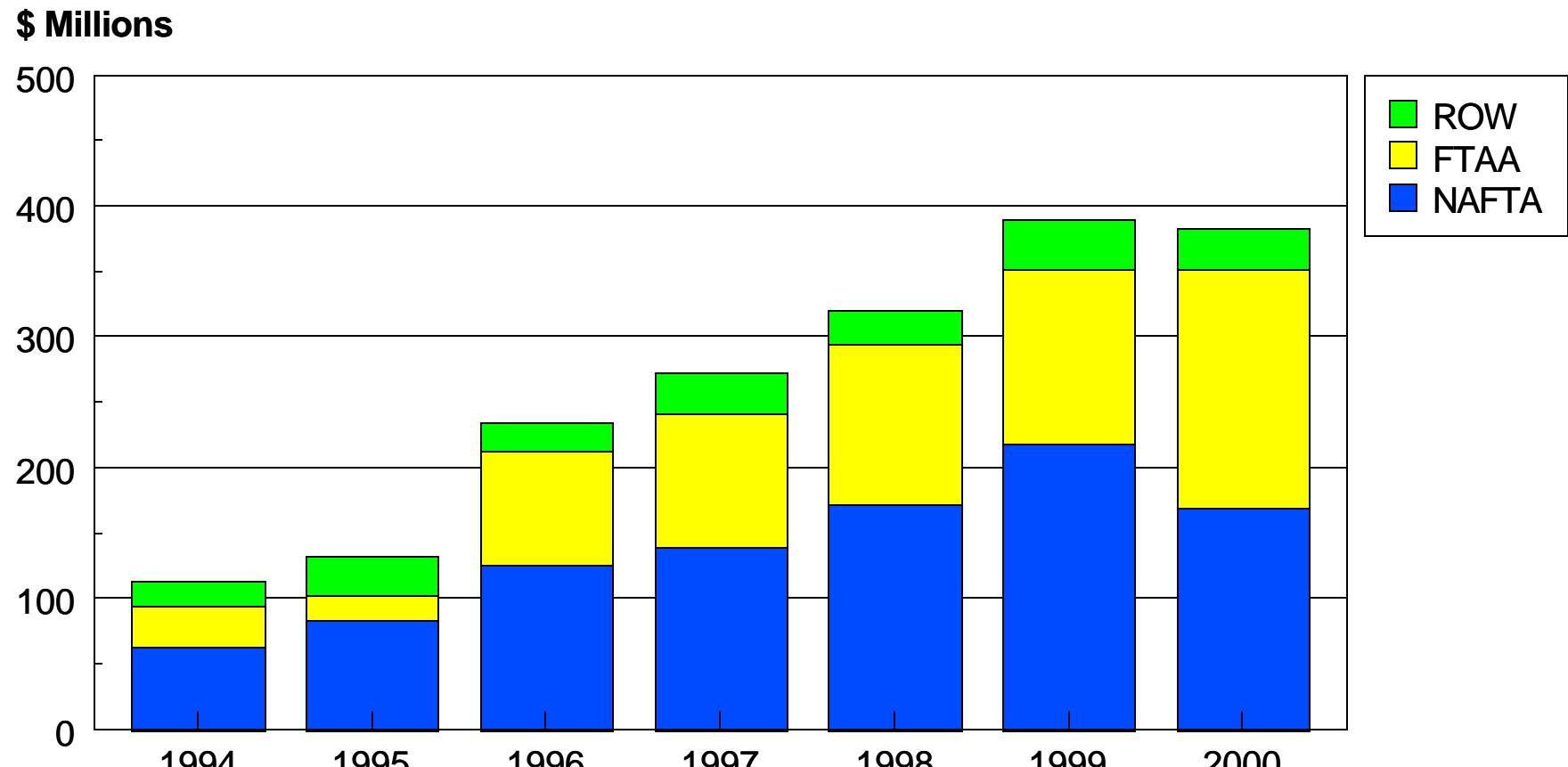
\$ Millions



Source: U.S. Census Bureau

Note: Data excludes exports of fruit juices.

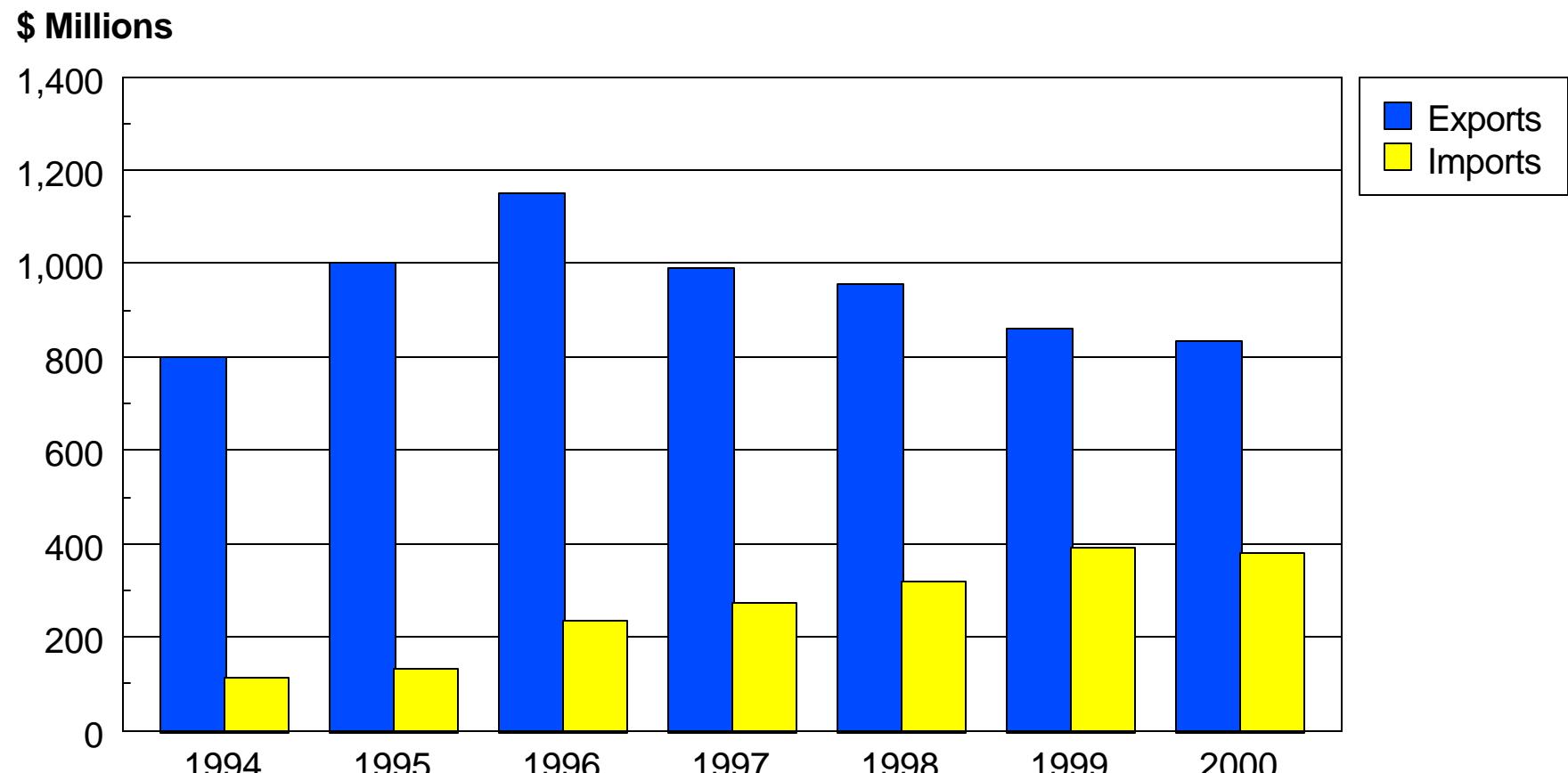
## U.S. Imports of Selected Fruits (fresh, dried, frozen) and Nuts CY 1994 - 2000



Source: Census Bureau

Note: Rest of the World (ROW) excludes FTAA and  
NAFTA countries

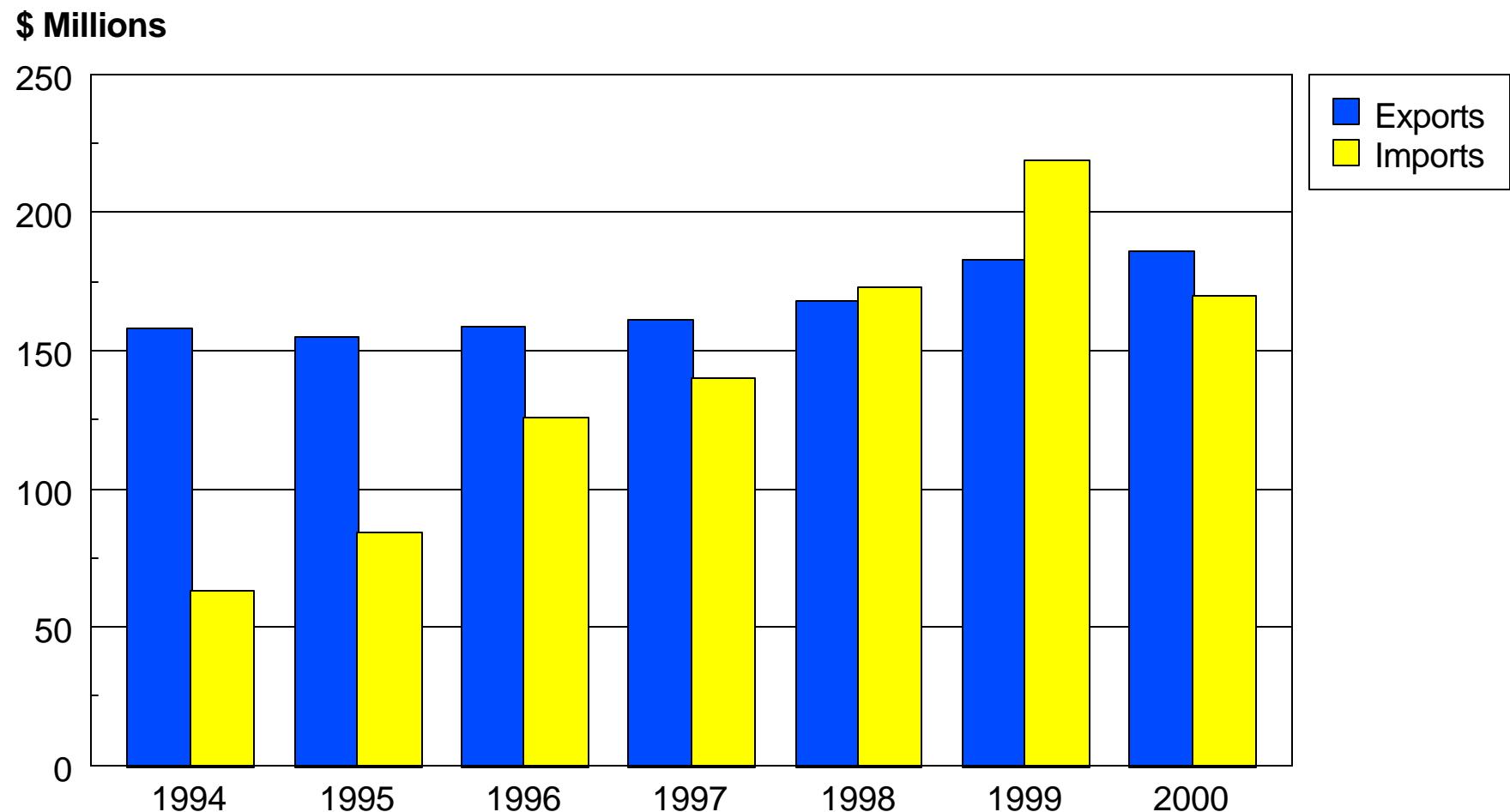
**Total U.S. Imports of Selected High Duty  
Fruits (Fresh, Dried, Frozen) and Nuts  
Compared to Similar U.S. Exports**  
**CY 1994 - 2000**



Source: Census Bureau

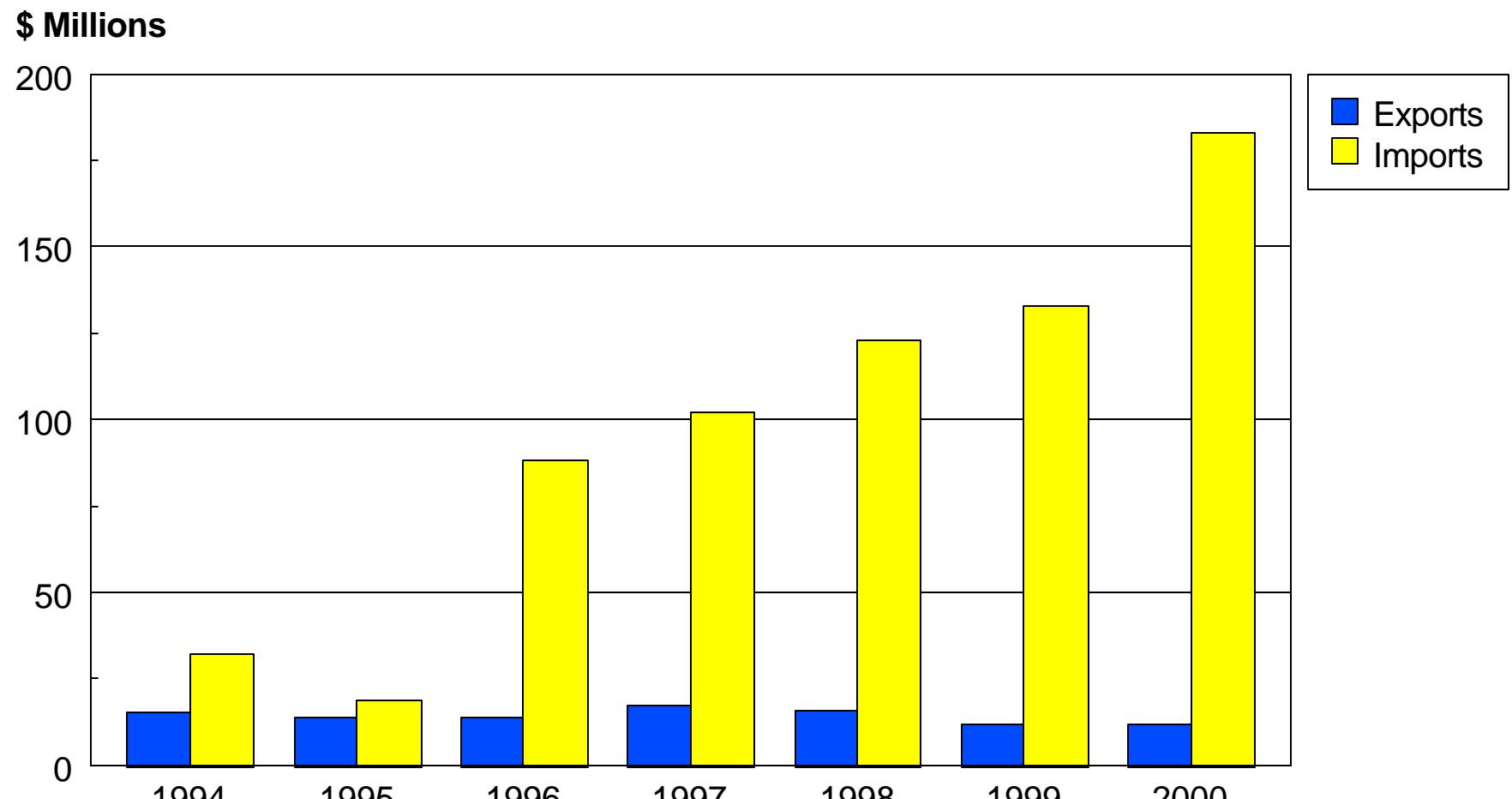
Note: Under existing HS classification codes, there is no comparable U.S.  
export code for frozen melons

**U.S. Imports of Selected High Duty  
Fruits (fresh, dried, & frozen) and Nuts Compared to Similar  
Exports with NAFTA Trading Partners**  
**CY 1994 - 2000**



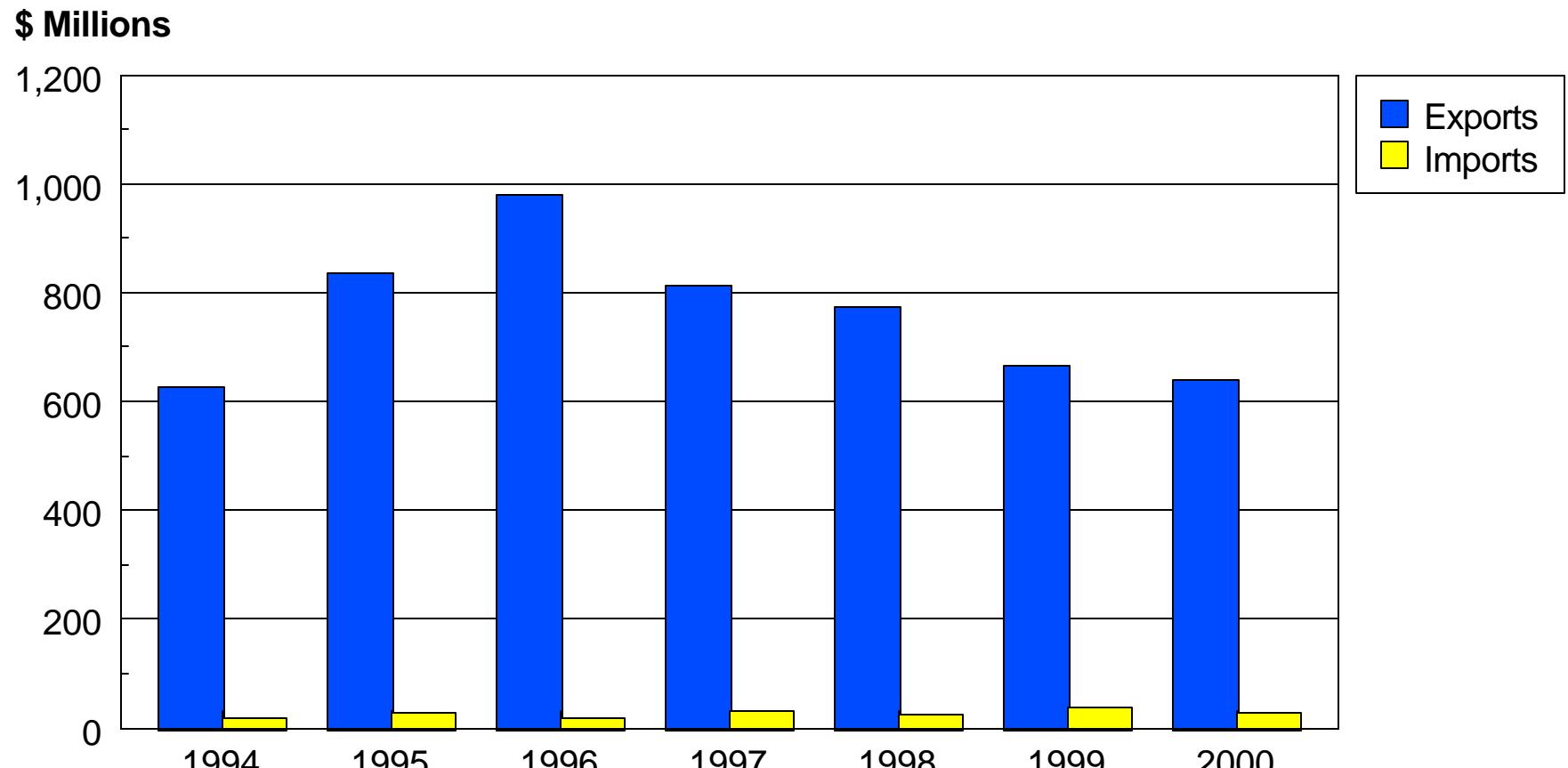
Source: Census Bureau

**U.S. Imports of Selected High Duty  
Fruits (fresh, dried, & frozen) and Nuts Compared to Similar  
Exports with FTAA Trading Partners**  
**CY 1994 - 2000**



Source: Census Bureau

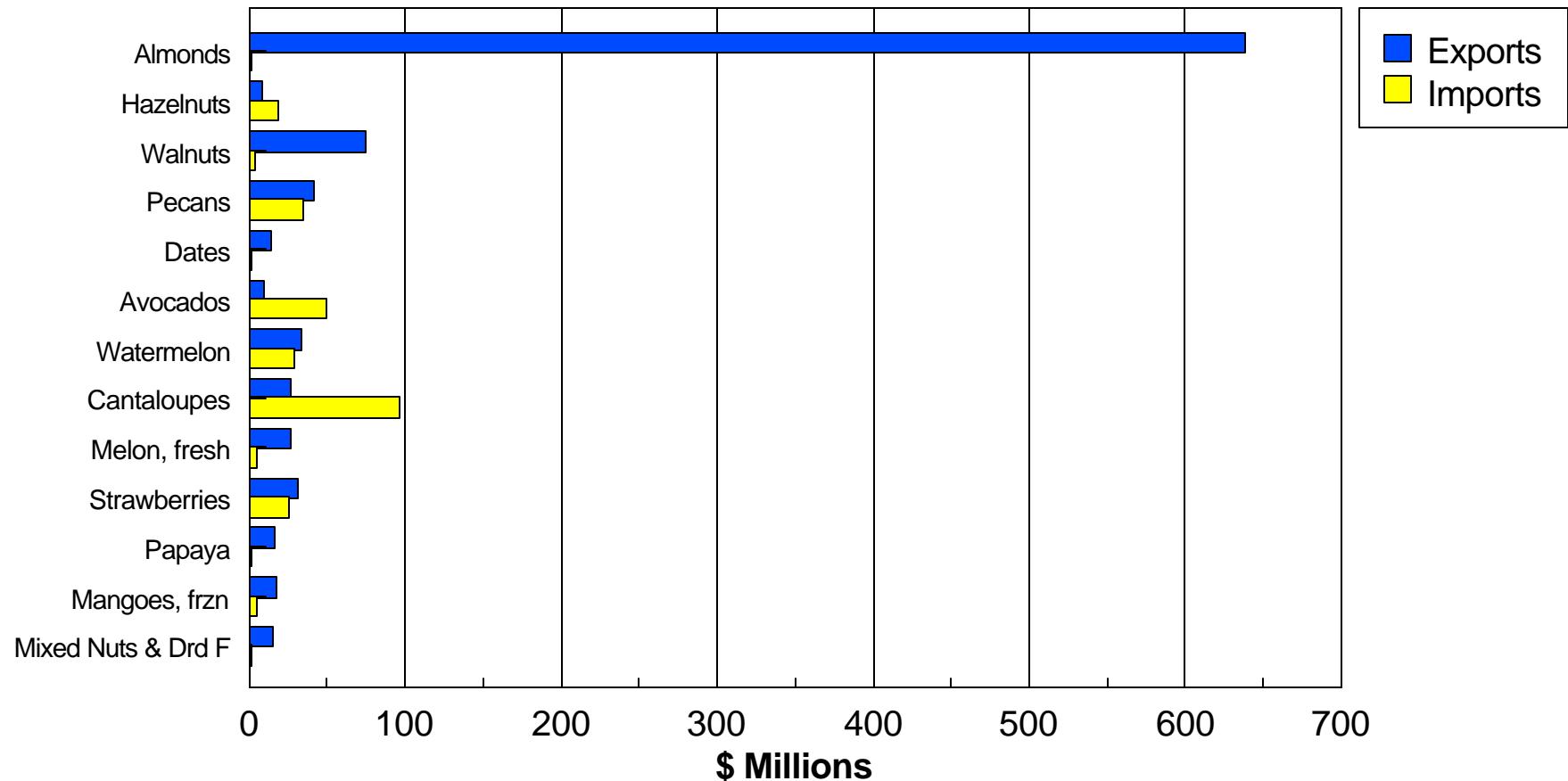
**U.S. Imports of Selected High Duty  
Fruits (fresh, dried, & frozen) and Nuts Compared to Similar  
Exports to the Rest of the World  
CY 1994 - 2000**



Source: Census Bureau

Note: Rest of the World (ROW) excludes FTAA and  
NAFTA countries

**U.S. Imports of Selected U.S. High Duty  
Fruits (Fresh, Dried, & Frozen) and Nuts  
Compared to Similar U.S. Exports**  
**In Average Values**  
**CY 1994 - 2000**



Source: Census Bureau

\* Under existing HS classification codes, there is no comparable U.S. export code for frozen melons