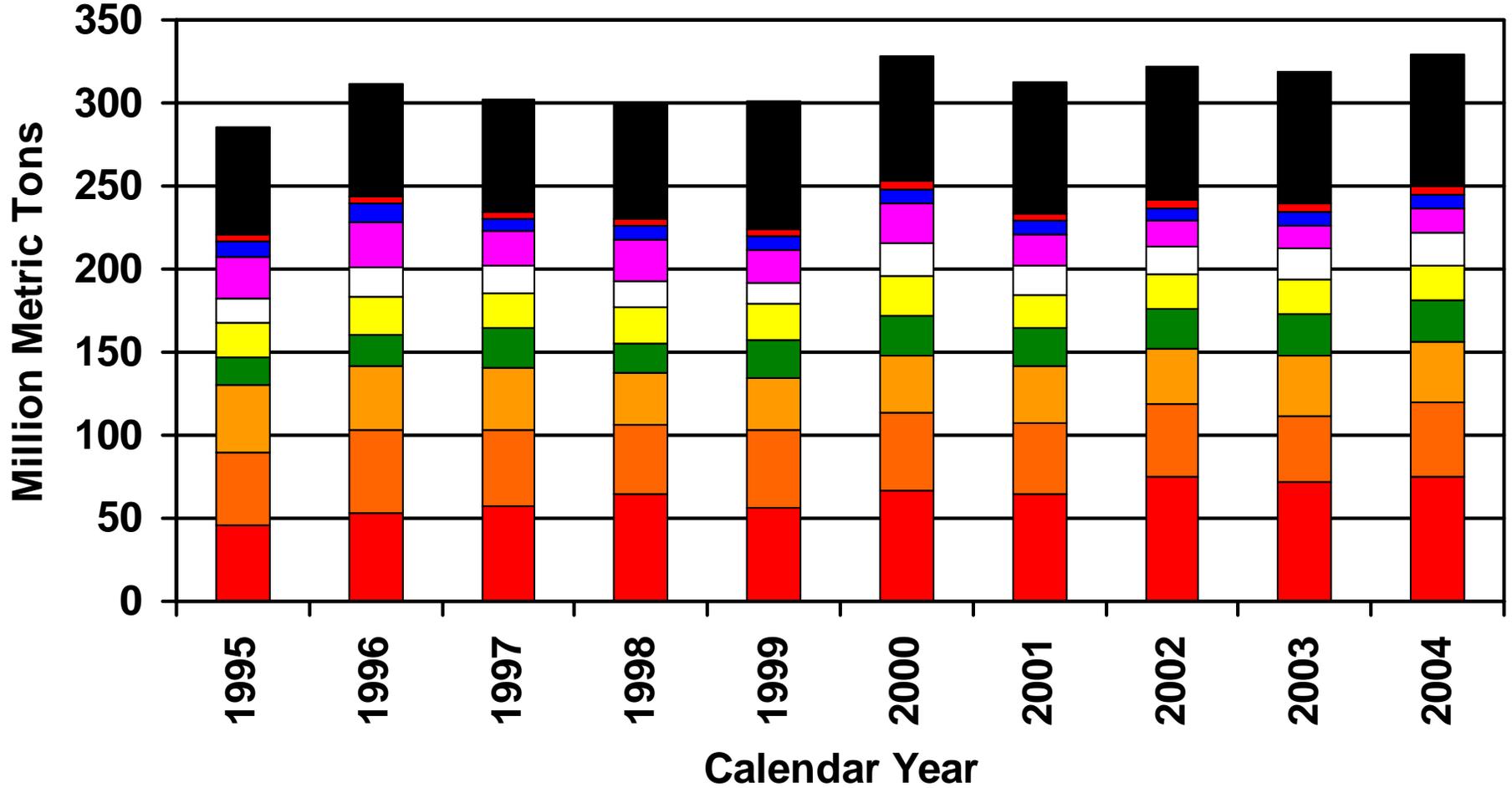


The U.S. and World Situation: Potatoes (Fresh and Processed)

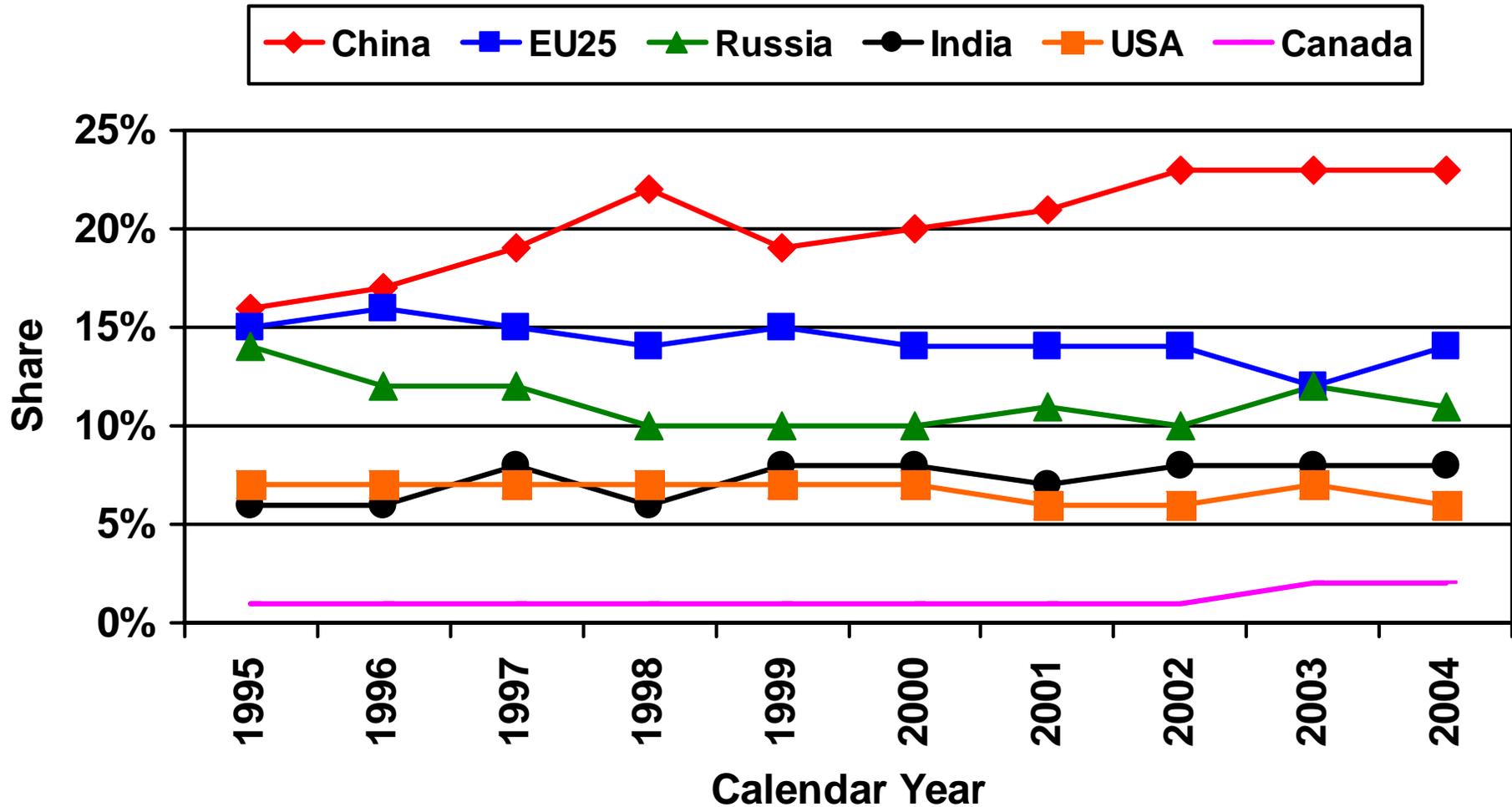
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

World Fresh Potato Production



Source: Food and Agriculture Organization (FAO) of the United Nations

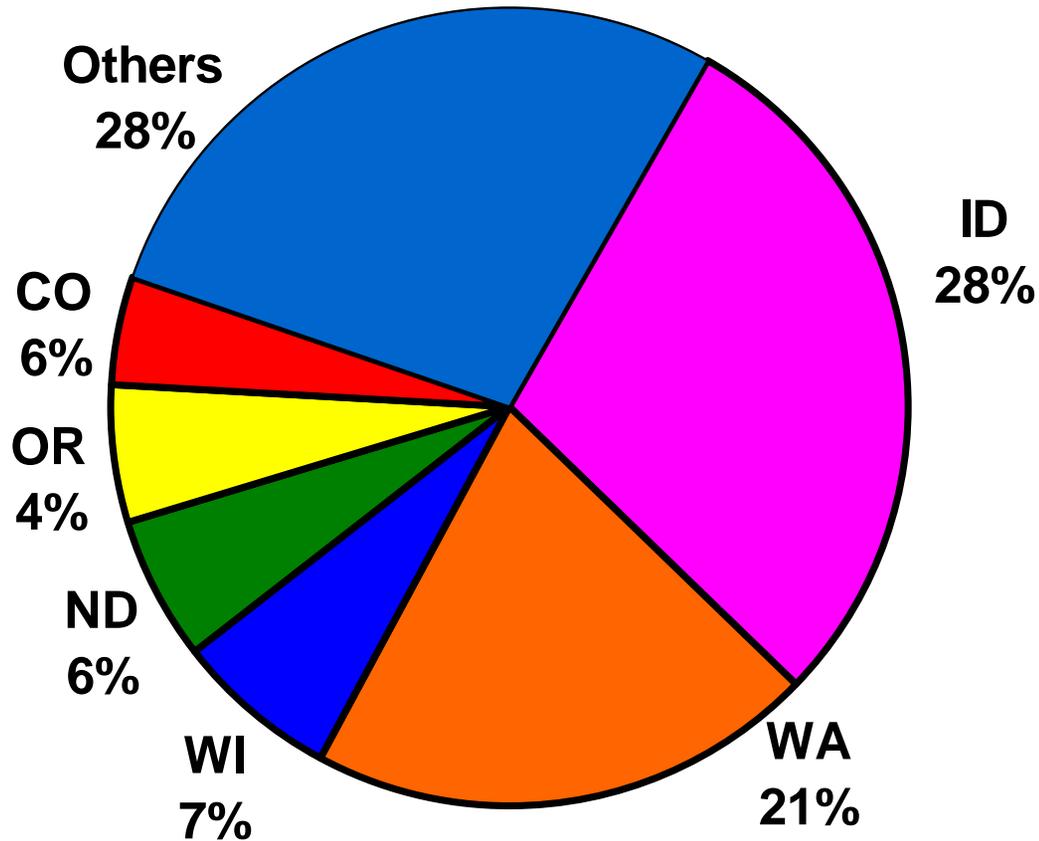
Key Producers' Shares of World Fresh Potato Production by Quantity



Source: Food and Agriculture Organization (FAO) of the United Nations

U.S. Potato Production by State

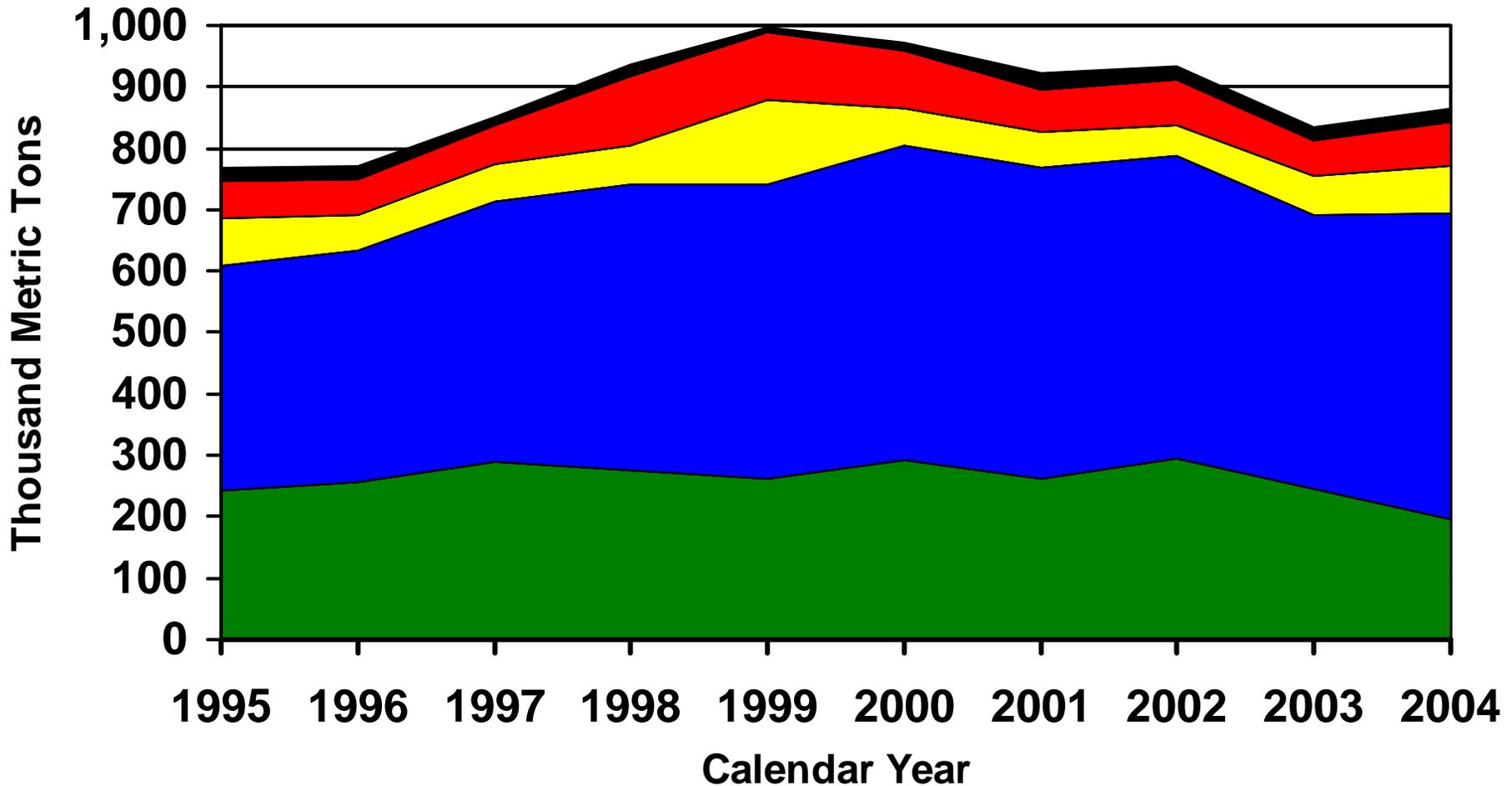
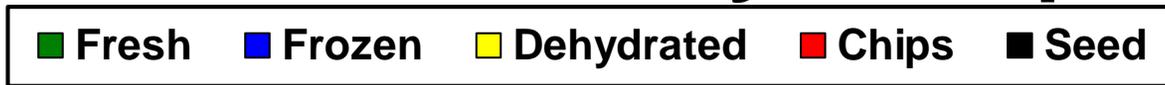
Crop Year 2004 Production Reached 20.4 Million MT



Note: Includes fresh and seed. Crop year is associated with the calendar year in which harvest is accomplished.

Source: National Agricultural Statistics Service, USDA

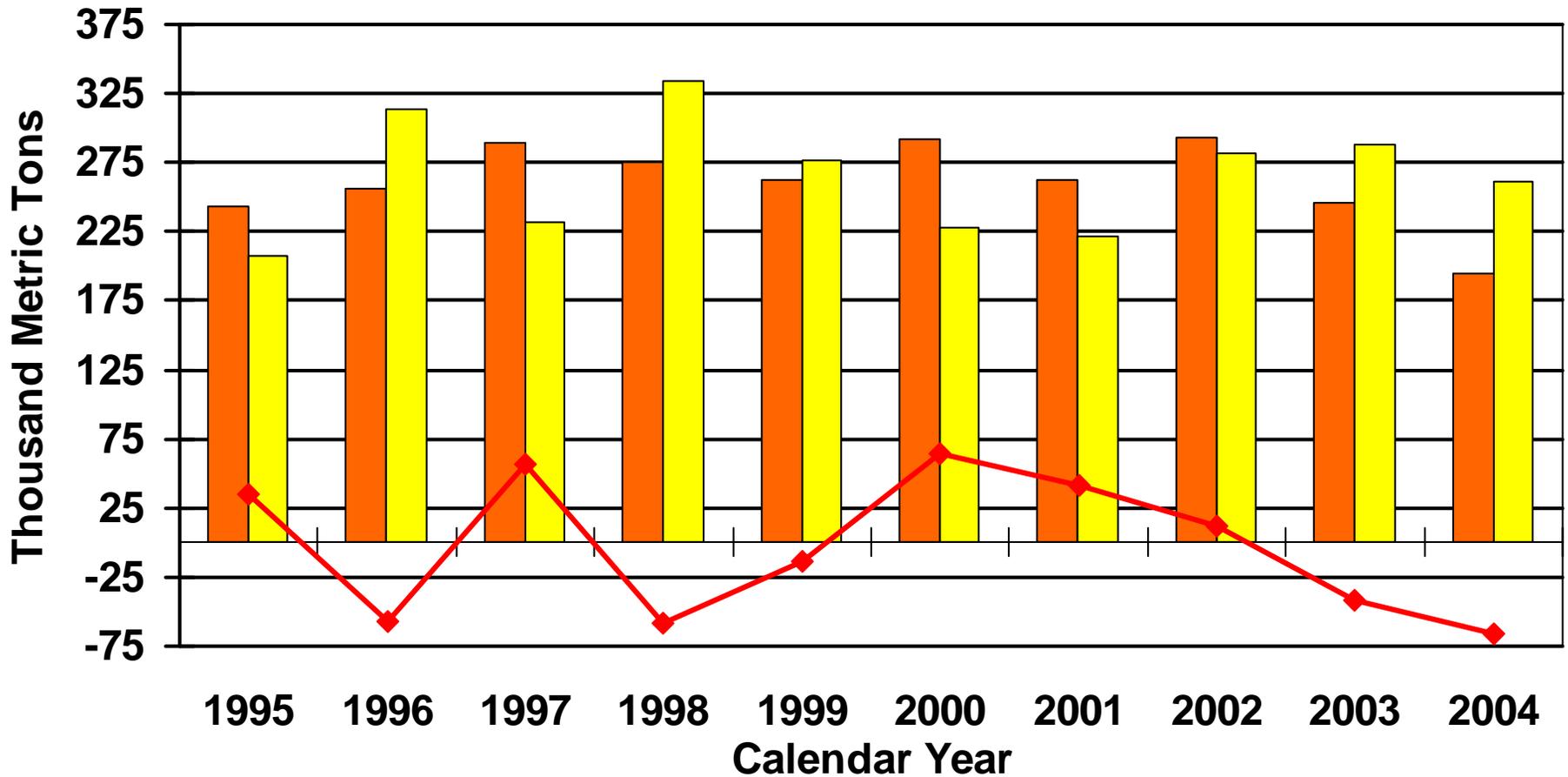
U.S. Exports of Potatoes and Potato Products by Group



Note: Does not include flour and starch

Source: Bureau of the Census, DOC

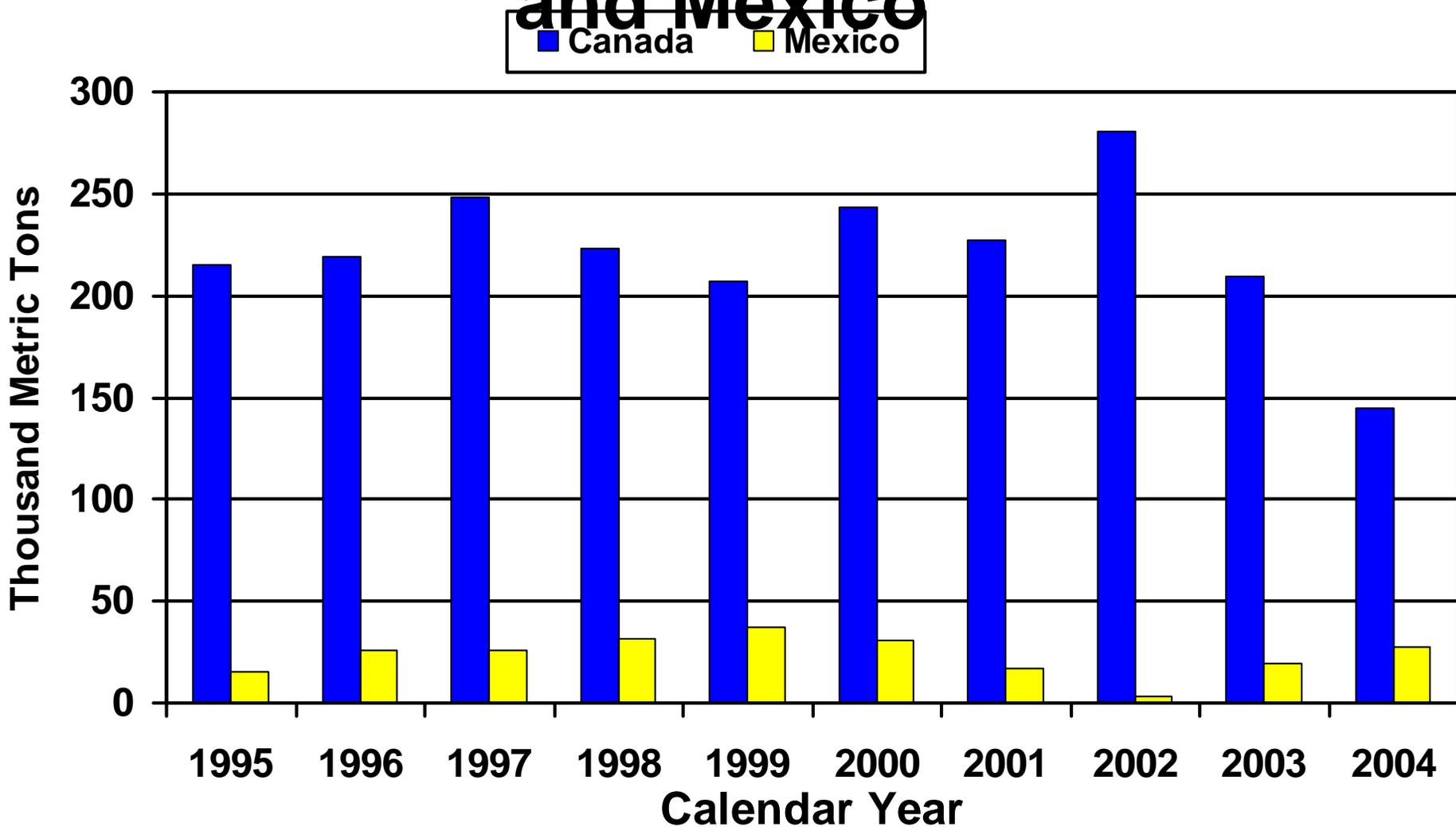
U.S. Net Trade in Fresh Potatoes



Note: HS070190. Does not include seed potatoes.

Source: Bureau of the Census, DOC

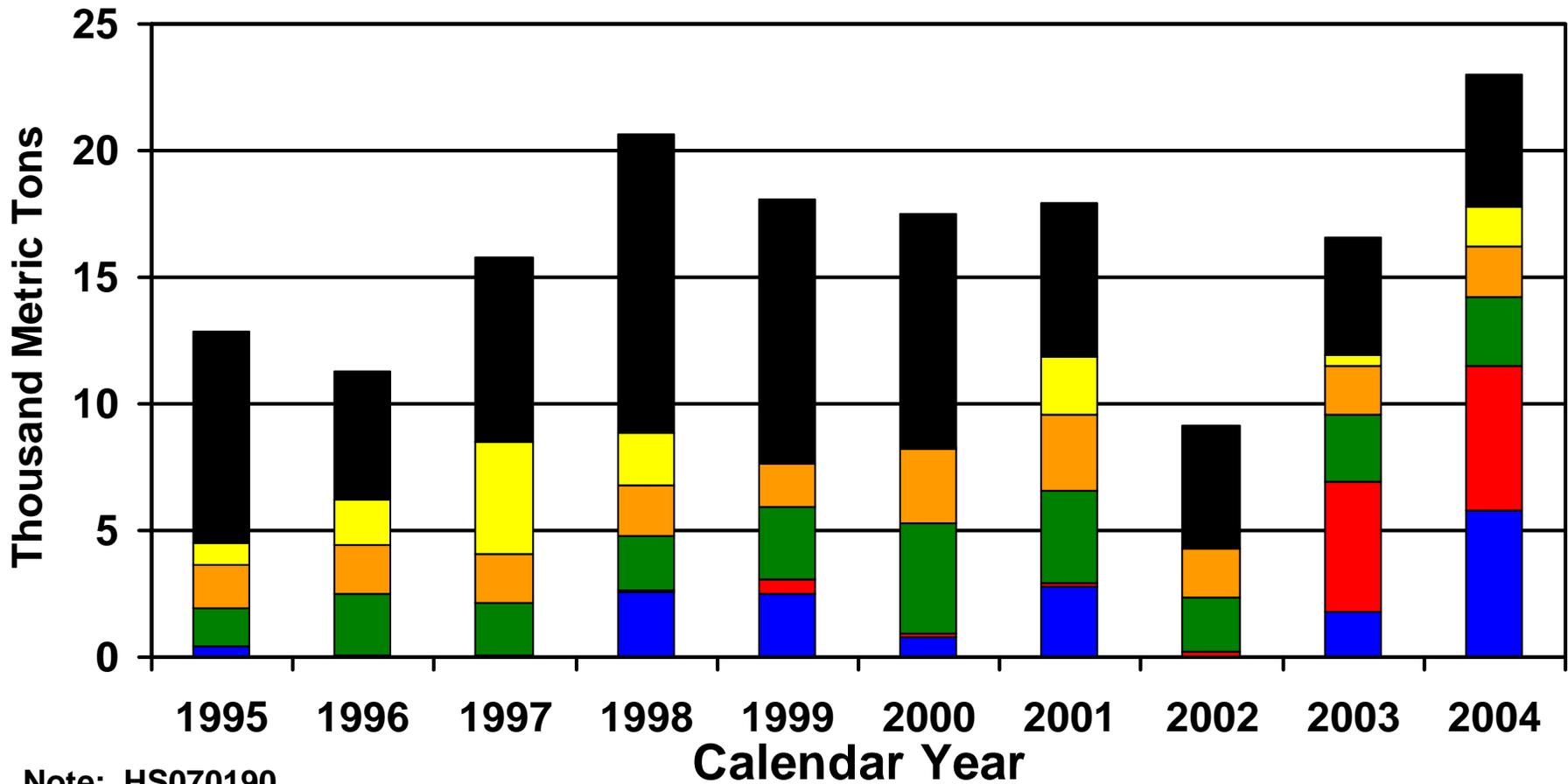
U.S. Fresh Potato Exports to Canada and Mexico



Note: HS070190. Does not include seed.

Source: Bureau of the Census, DOC

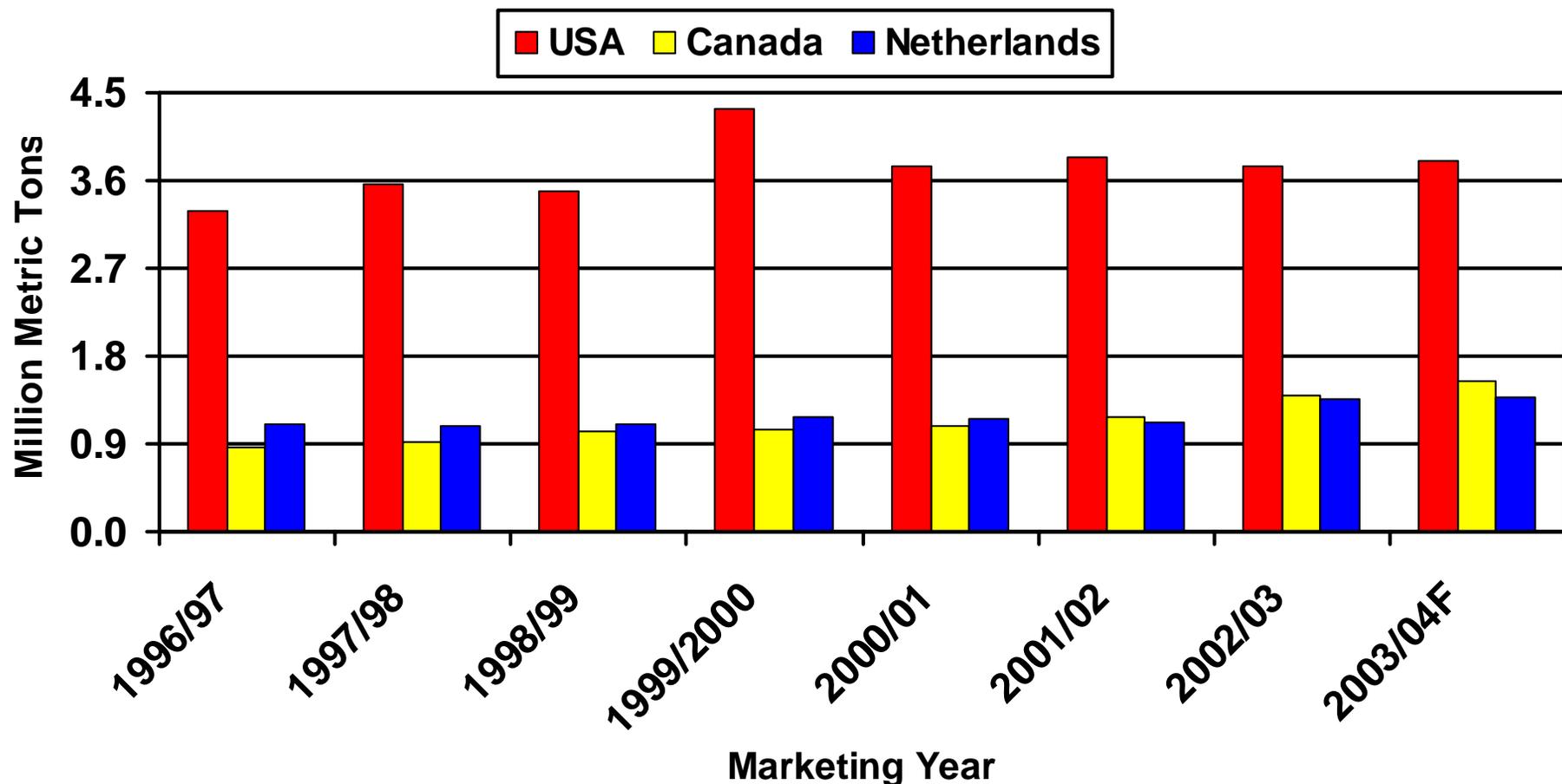
U.S. Fresh Potato Exports to Countries Other than Canada and Mexico



Note: HS070190

Source: Bureau of the Census, DOC

Key Producers' Frozen Potato Products Production

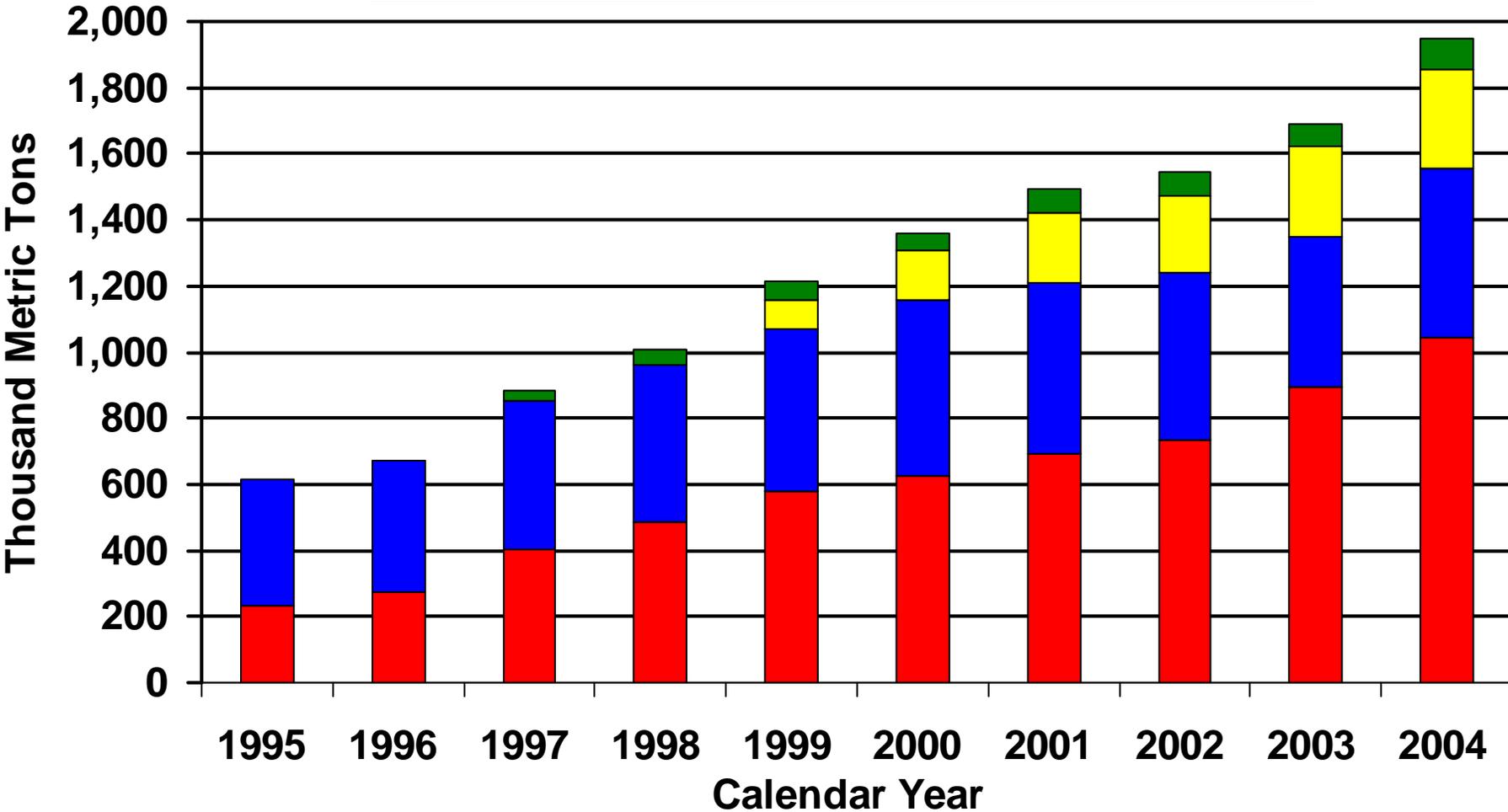


Note: F=Forecast. For most countries, marketing year (MY) is July-June. U.S. production data are derived from USDA/National Agricultural Statistics Service Potatoes Summary reports. A conversion factor of 0.55 is used to estimate frozen potato products production based on the potatoes utilized for processing.

Source: USDA FAS Attaché Reports and National Agricultural Statistics Service, USDA

Key Exporters of Frozen Potato Products

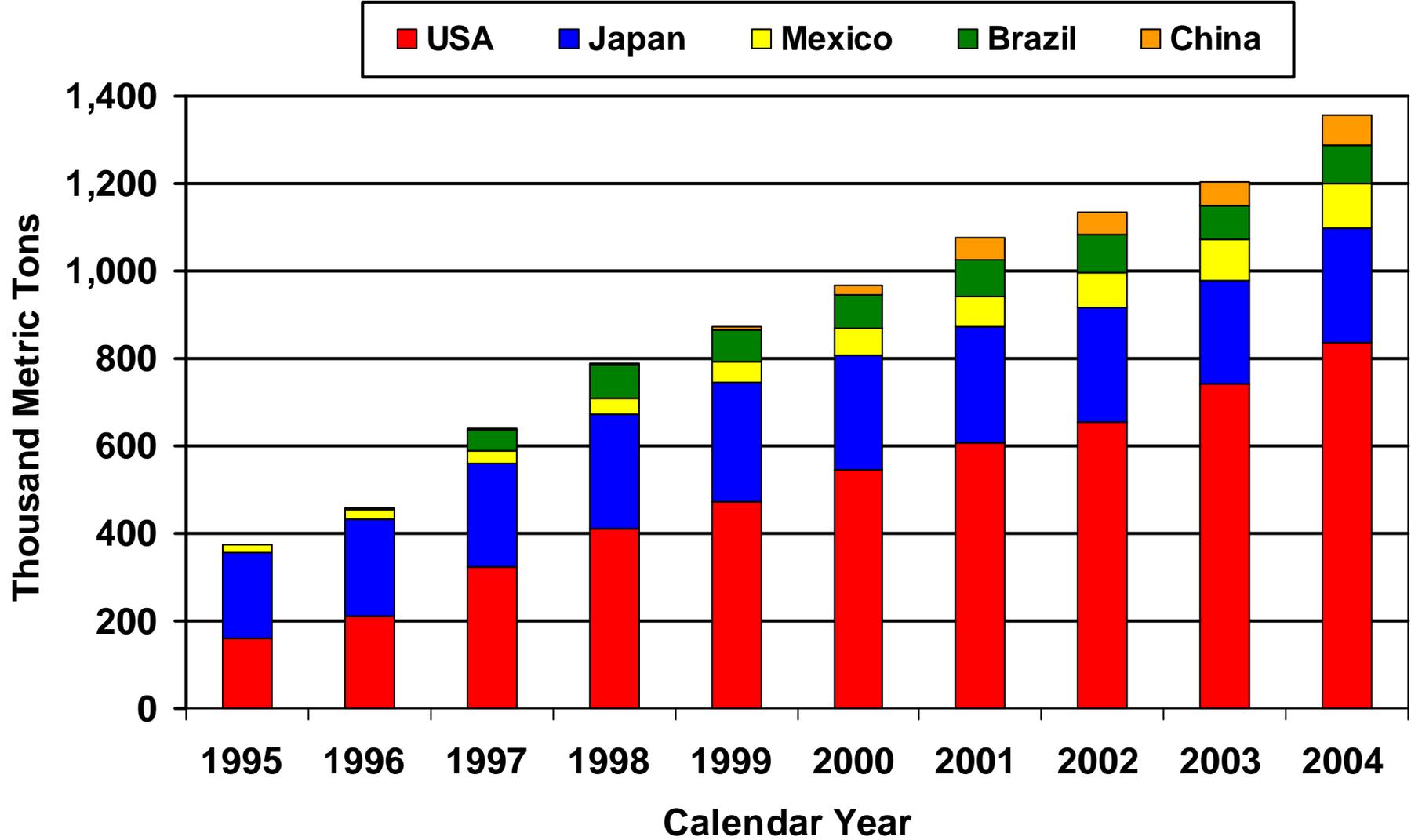
Canada USA EU25 (External Trade) Argentina



Note: Under HS #200410 & 071010. EU25 external data not available before 1999. Argentina data not available before 1997.

Source: Global Trade Atlas and Bureau of the Census, DOC

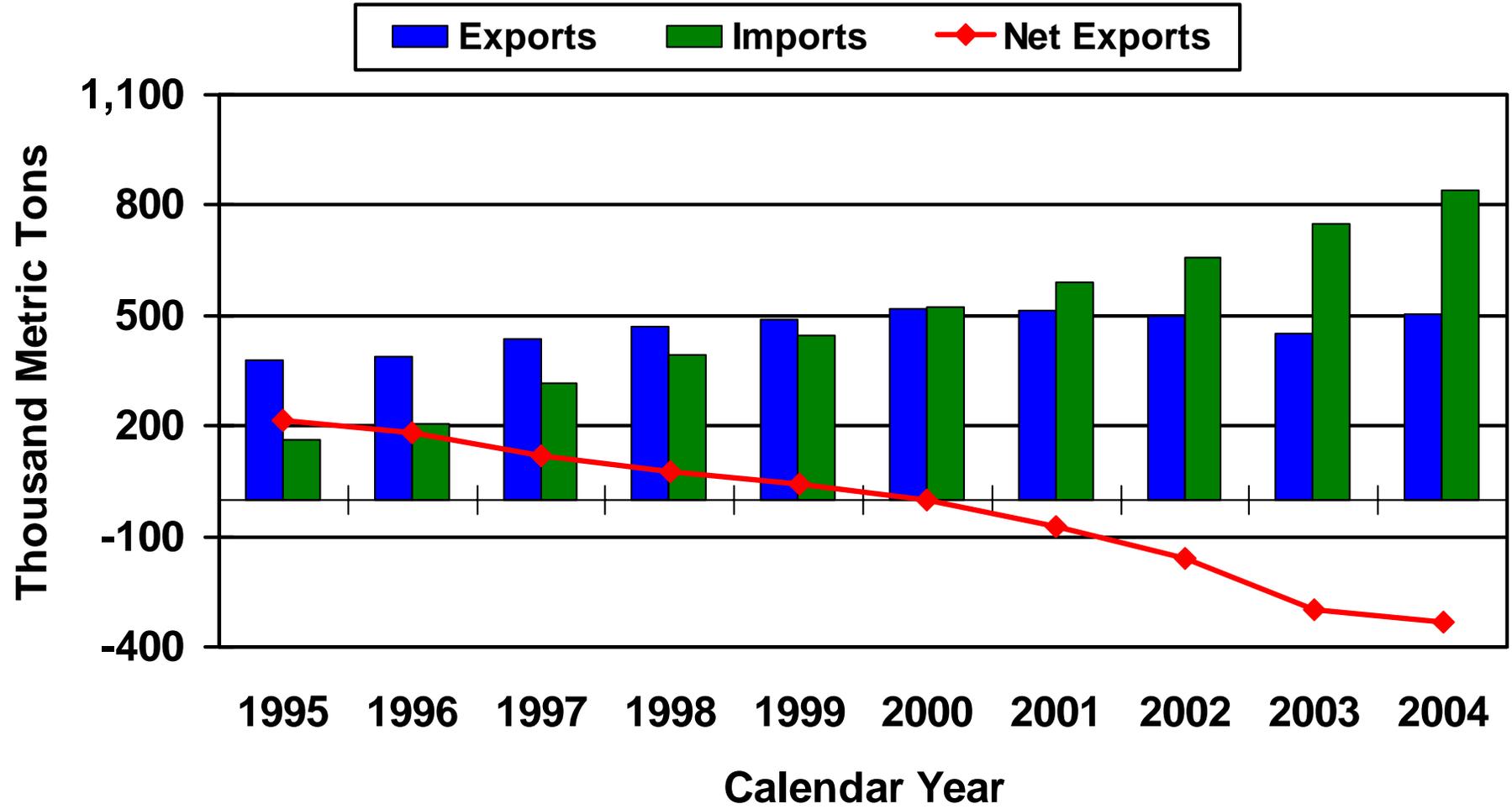
Key Importers of Frozen Potato Products



Note: Under HS #200410 & 071010. EU25 external data not available before 1999. Brazil data not available before 1997.

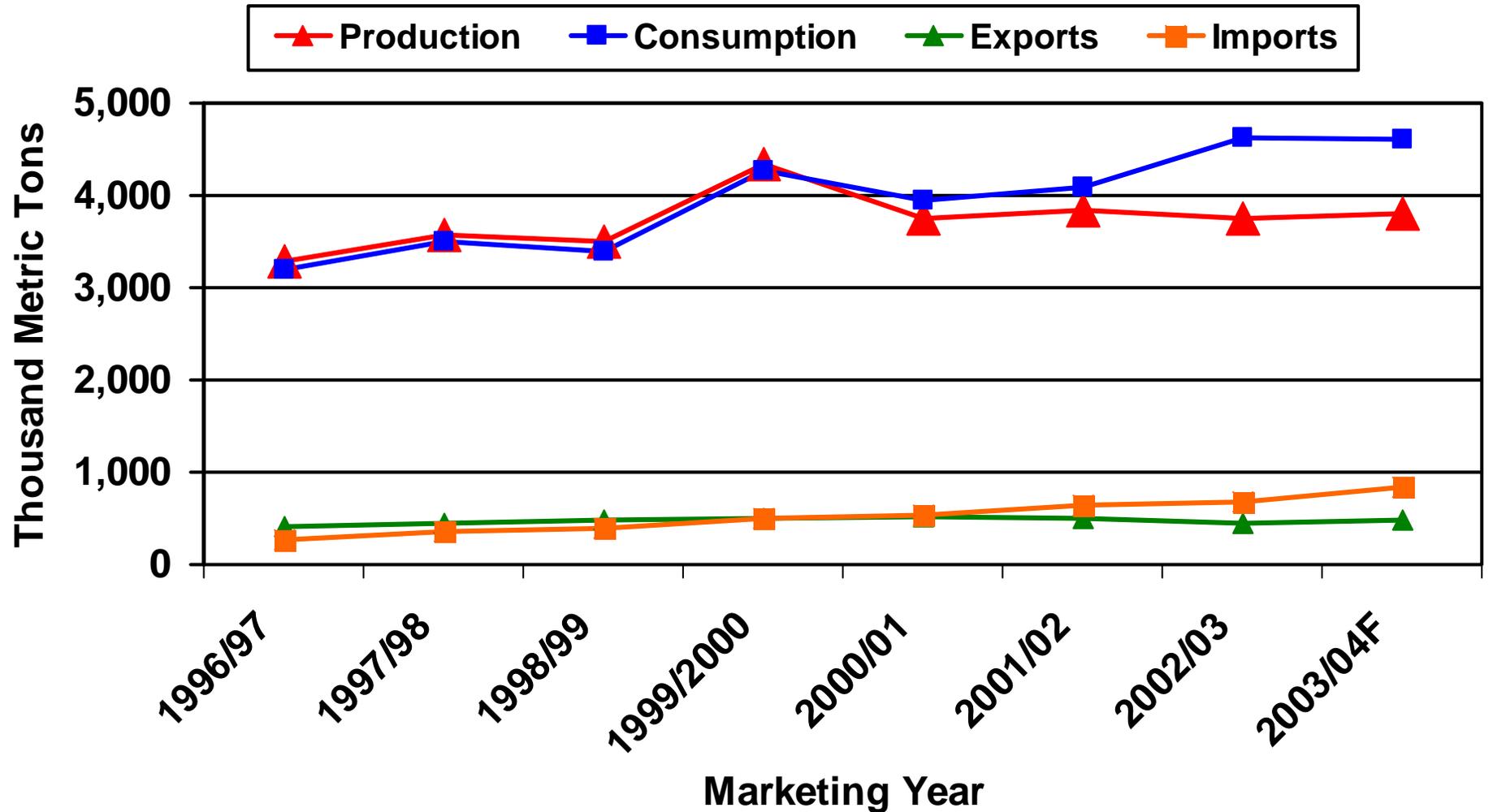
Source: Global Trade Atlas and Bureau of the Census, DOC

U.S. Net Trade in Frozen Potato Products



Note: HS200410, 071010. Frozen fries account for over 90 percent of this category.
Source: Bureau of the Census, DOC

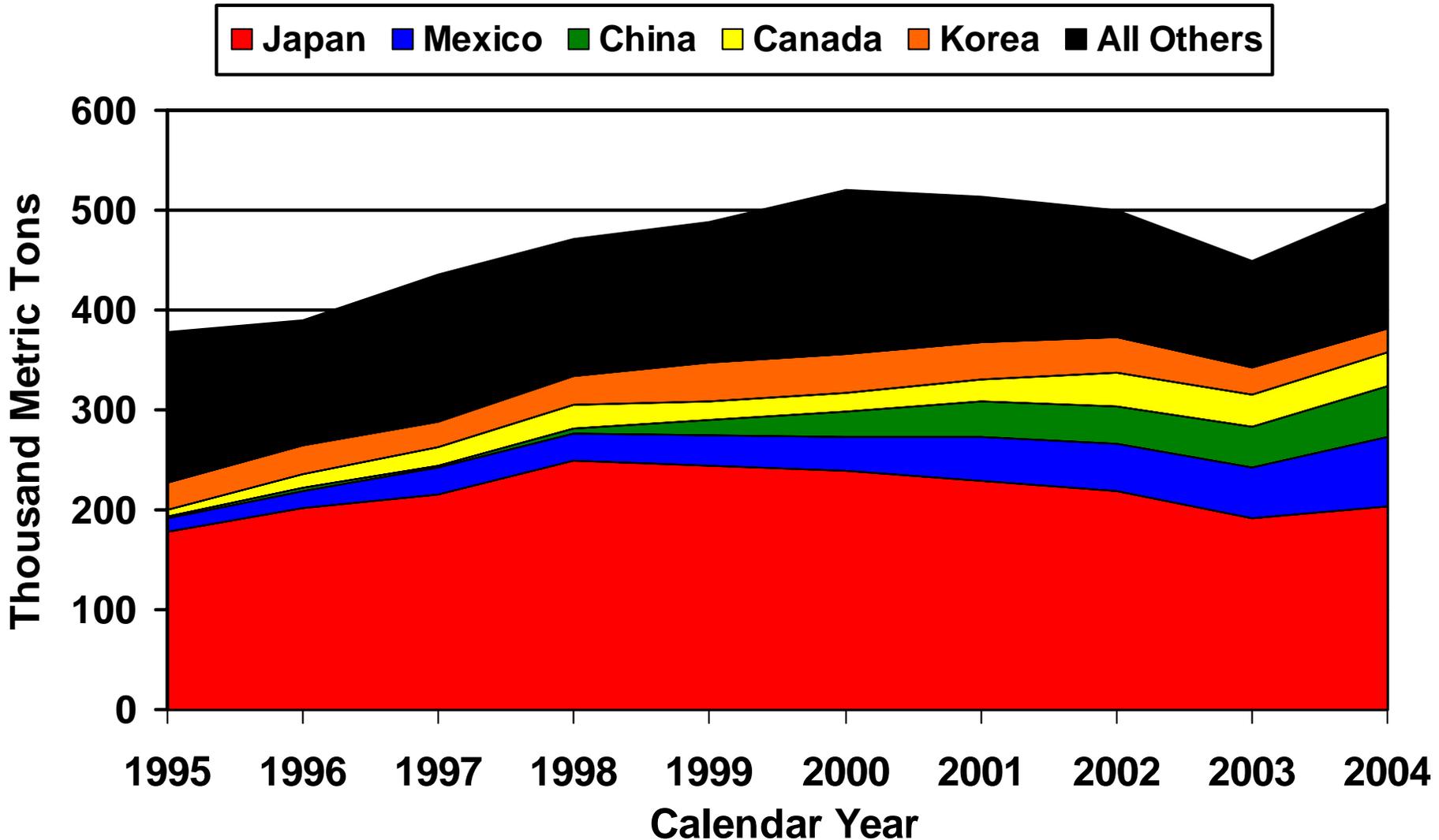
U.S. Market for Frozen Potato Products



Note: F=Forecast. Marketing year is July-June. Production and consumption figures are arithmetically derived. A conversion factor of 0.55 is used to estimate frozen potato products production based on the potatoes utilized for processing.

Source: USDA, Foreign Agricultural Service; USDA, National Agricultural Statistics Service; Bureau of the Census, DOC

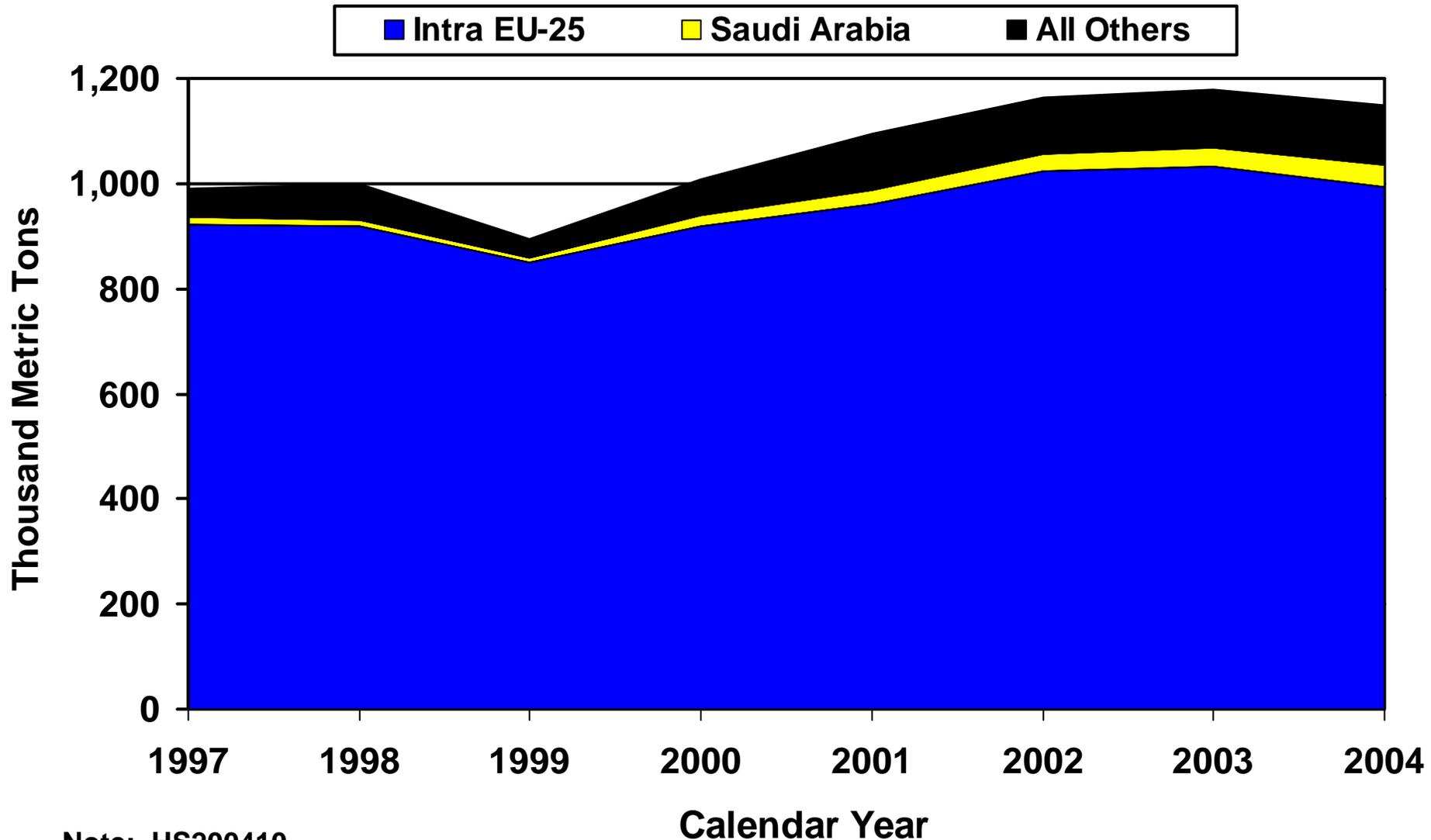
U.S. Frozen Potato Products Exports



Note: HS071010, 200410. Frozen fries accounts for about 95 percent of the category.

Source: Bureau of the Census, DOC

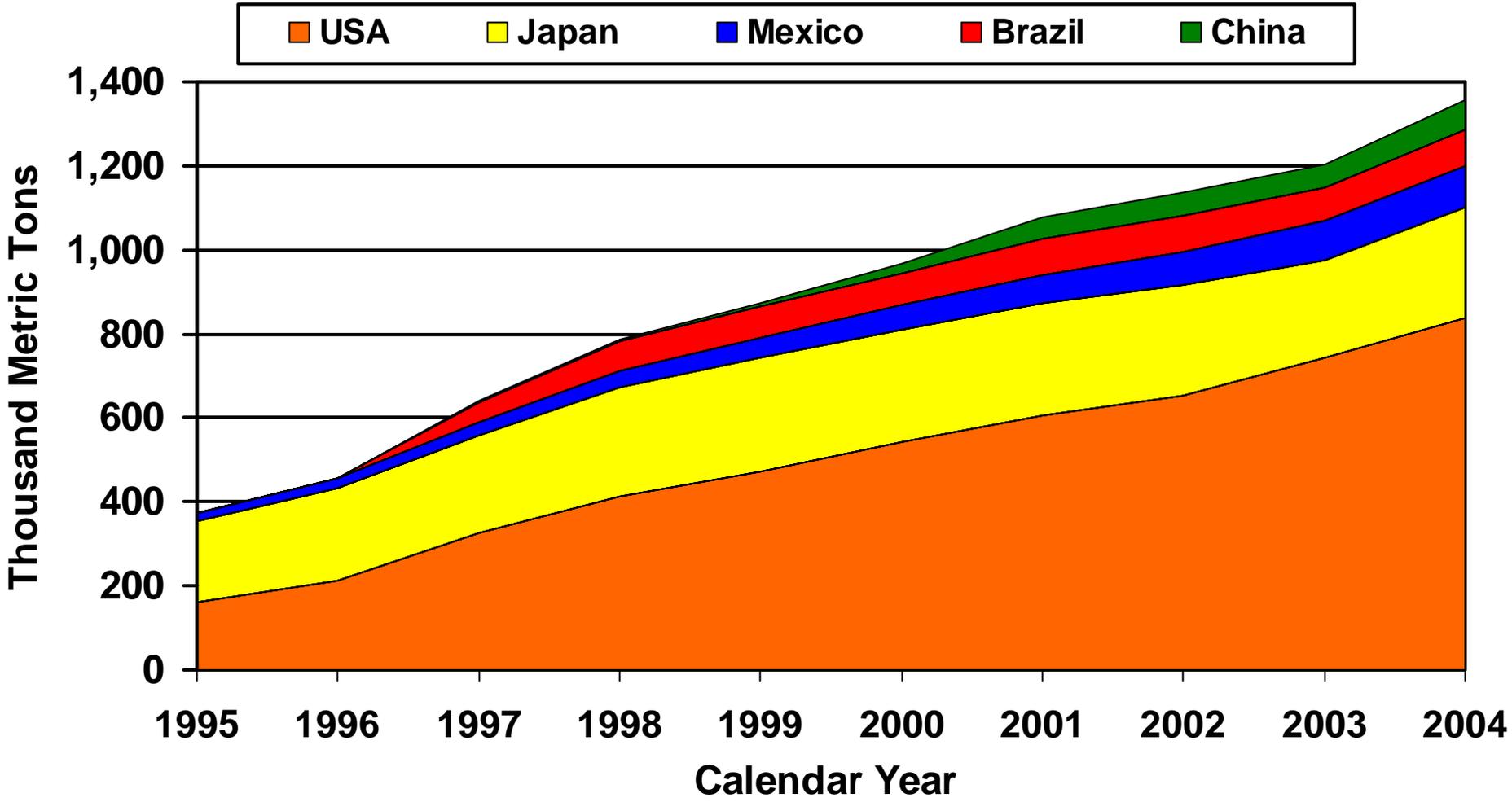
Netherlands' Frozen Potato Products Exports



Note: HS200410

Source: Global Trade Atlas

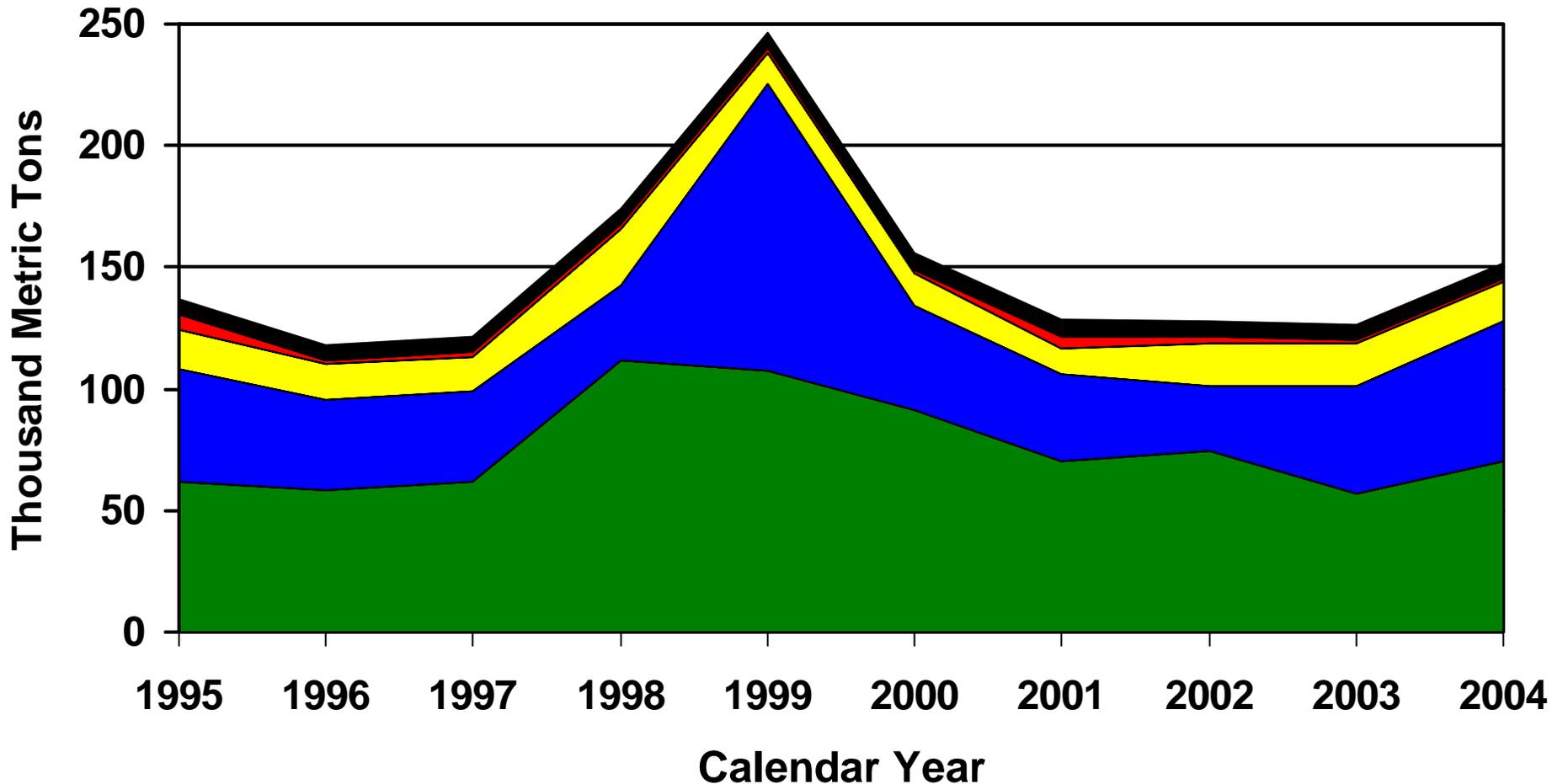
Key Importers of Frozen Potato Products



Note: HS200410

Source: Global Trade Atlas, Bureau of the Census, DOC, and Food and Agriculture Organization (FAO) of the United Nations

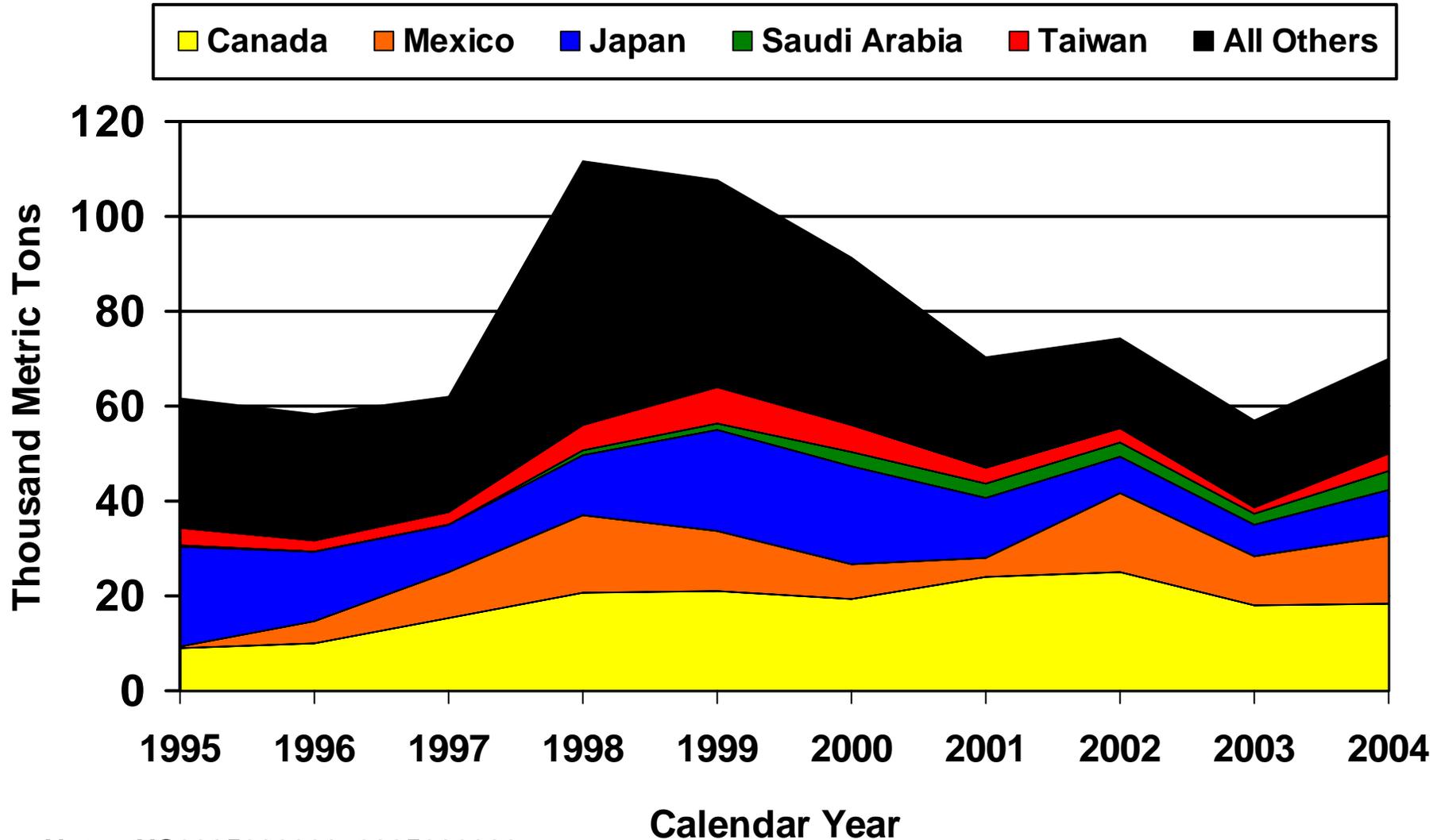
U.S. Exports of Dehydrated Potato Products by Group



Note: HS071210, 0712903000, 110520, 200520. Does not include flour or starch.

Source: Bureau of the Census, DOC

U.S. Potato Chip Exports



Note: HS2005200020, 2005202000
Source: Bureau of the Census, DOC