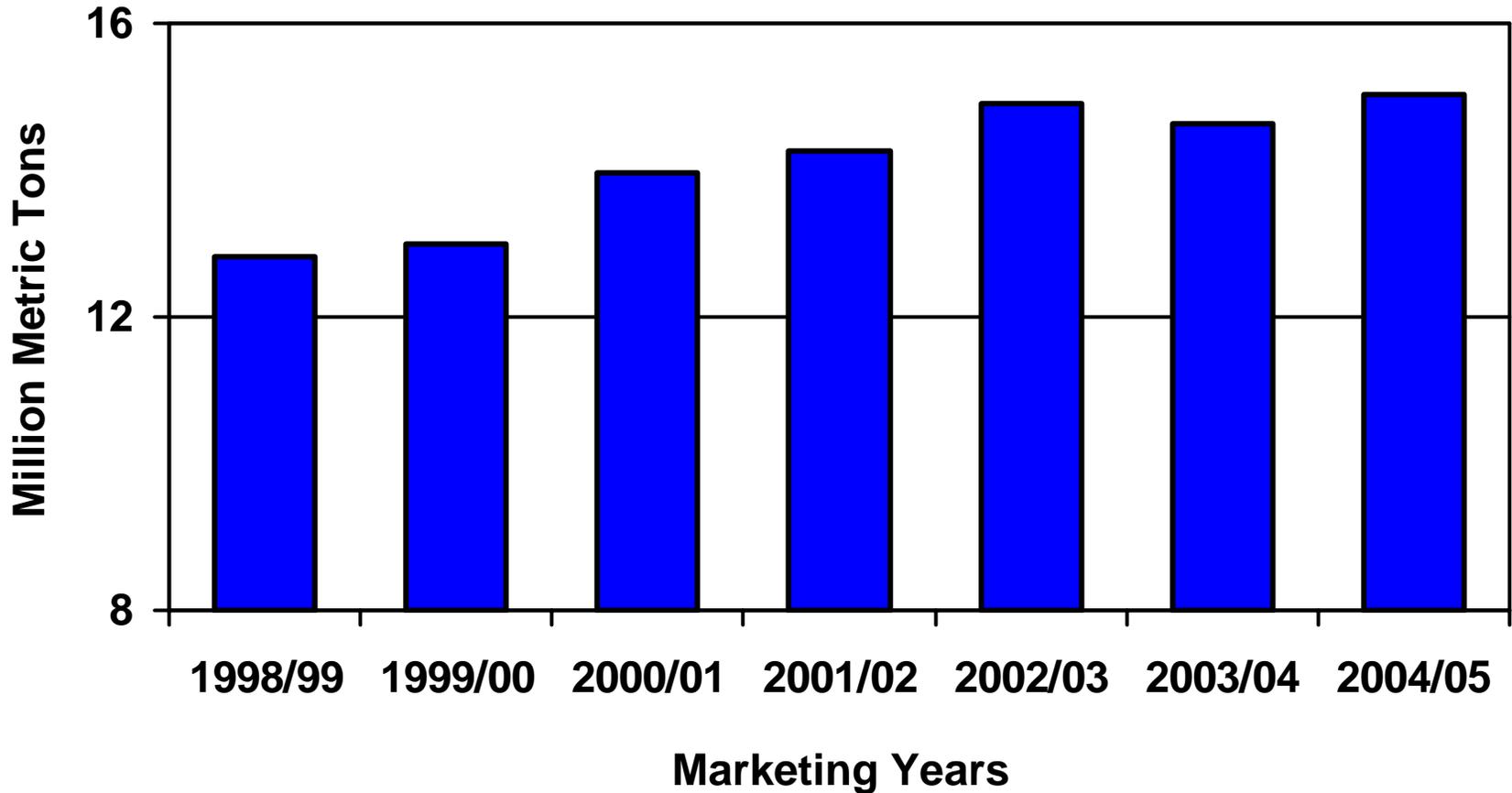


The U.S. and World Situation: Pears

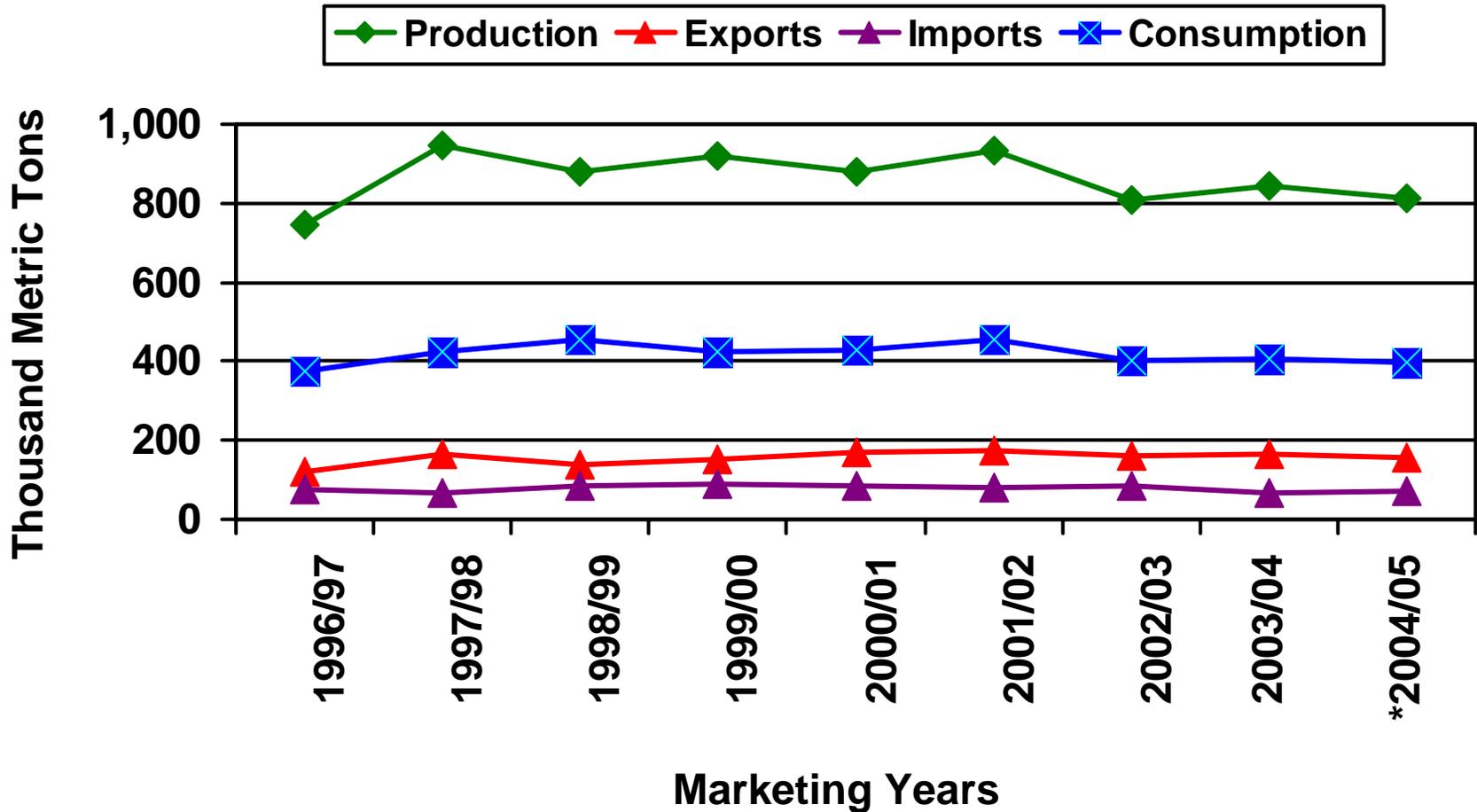
**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

World Pear Production



Source: FAS Agricultural Attaché reports and the U.S. National Agricultural Statistics Service, USDA. Data for MY 2004/05 is a forecast.

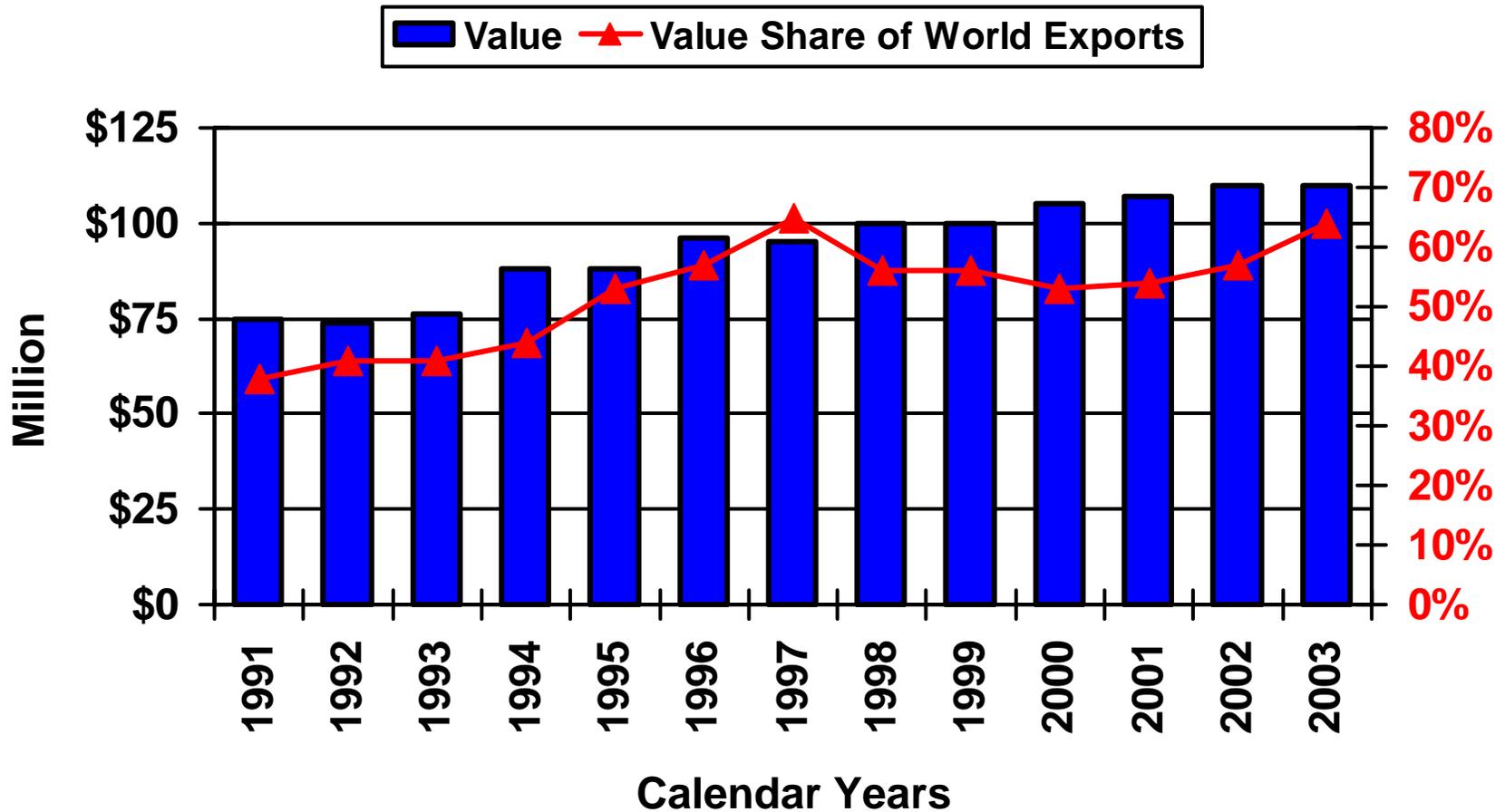
The U.S. Pear Market



Source: National Agricultural Statistics Service, USDA
Bureau of the Census, DOC

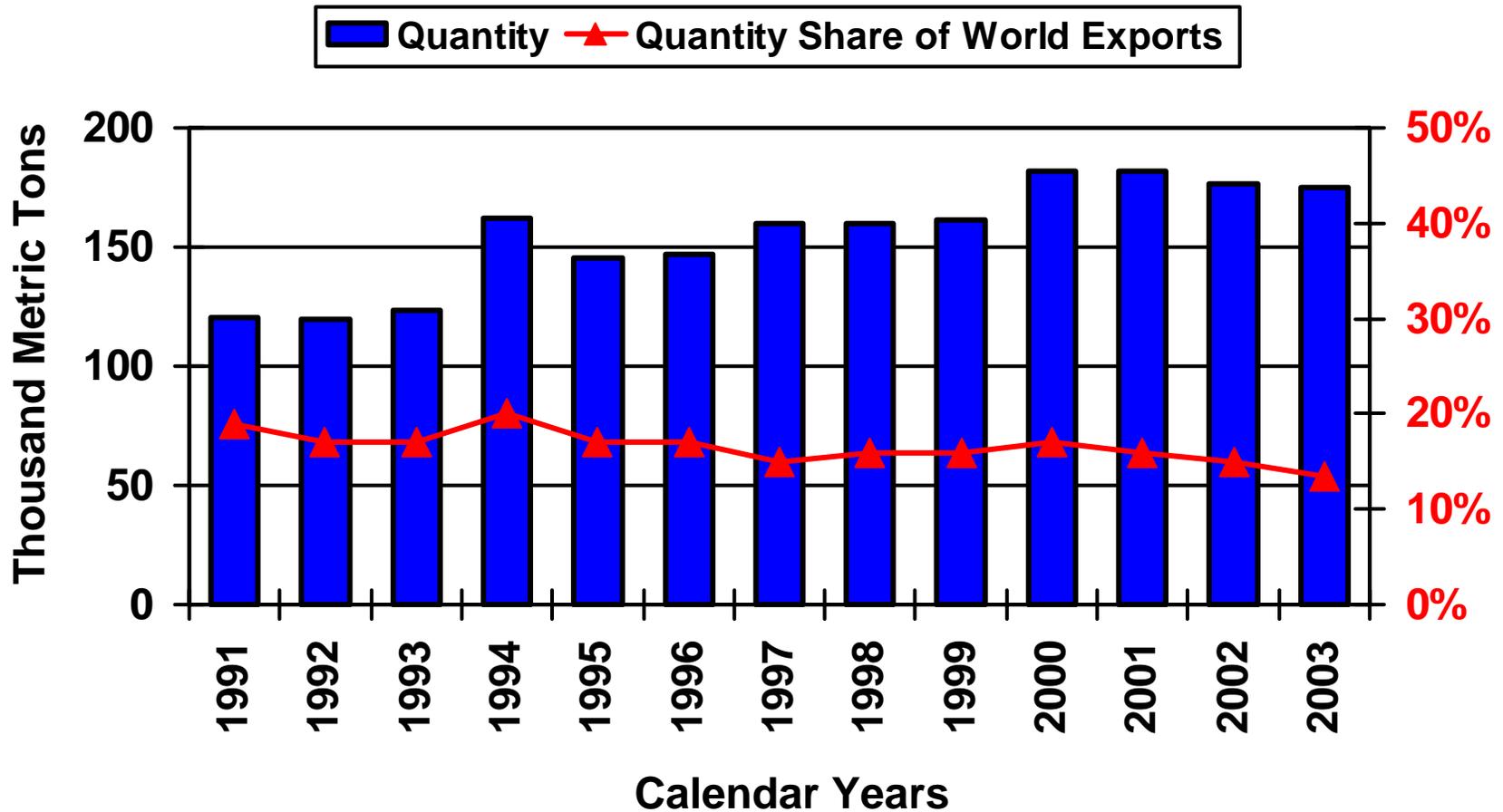
Note- Marketing year is July - June. *Data for MY 2004/05 is a forecast.

U.S. Pear Exports: Value and Export Value Share



Source: Food and Agriculture Organization (FAO) of the United Nations

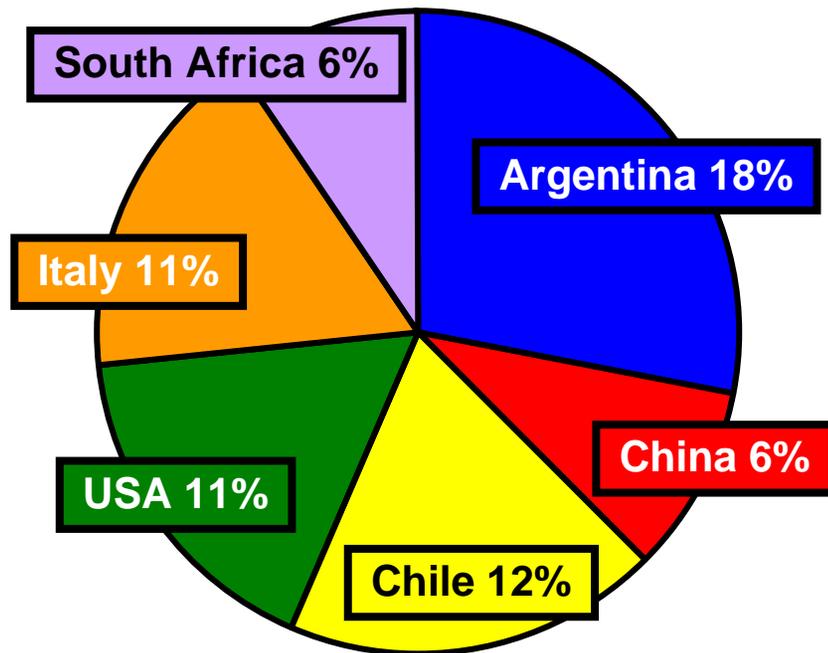
U.S. Pear Exports: Quantity and Export Quantity Share



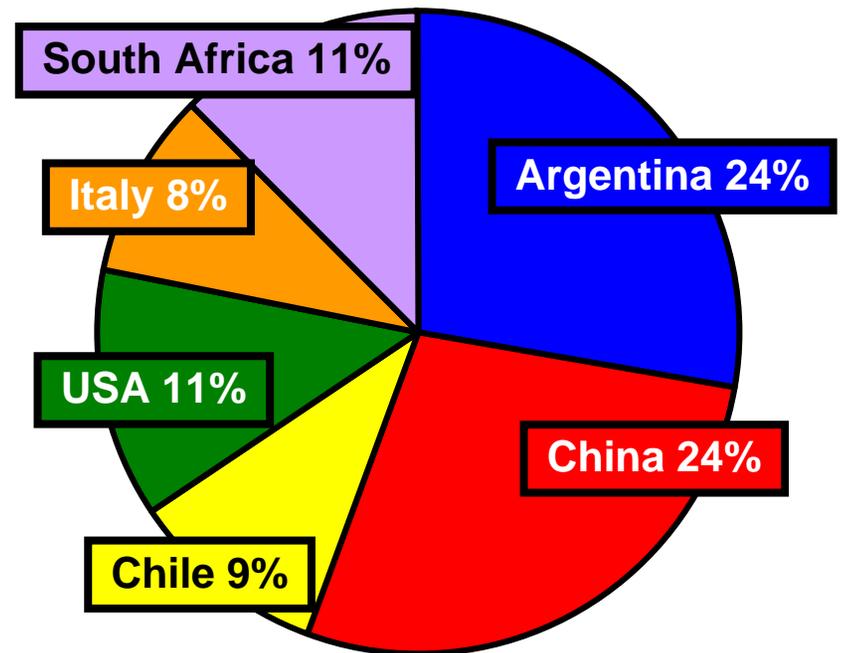
Source: Food and Agriculture Organization (FAO) of the United Nations

Top Producers' Share of World Pear Exports

Marketing Year 1995/96
Total Value



Marketing Year 2004/05
Total Value



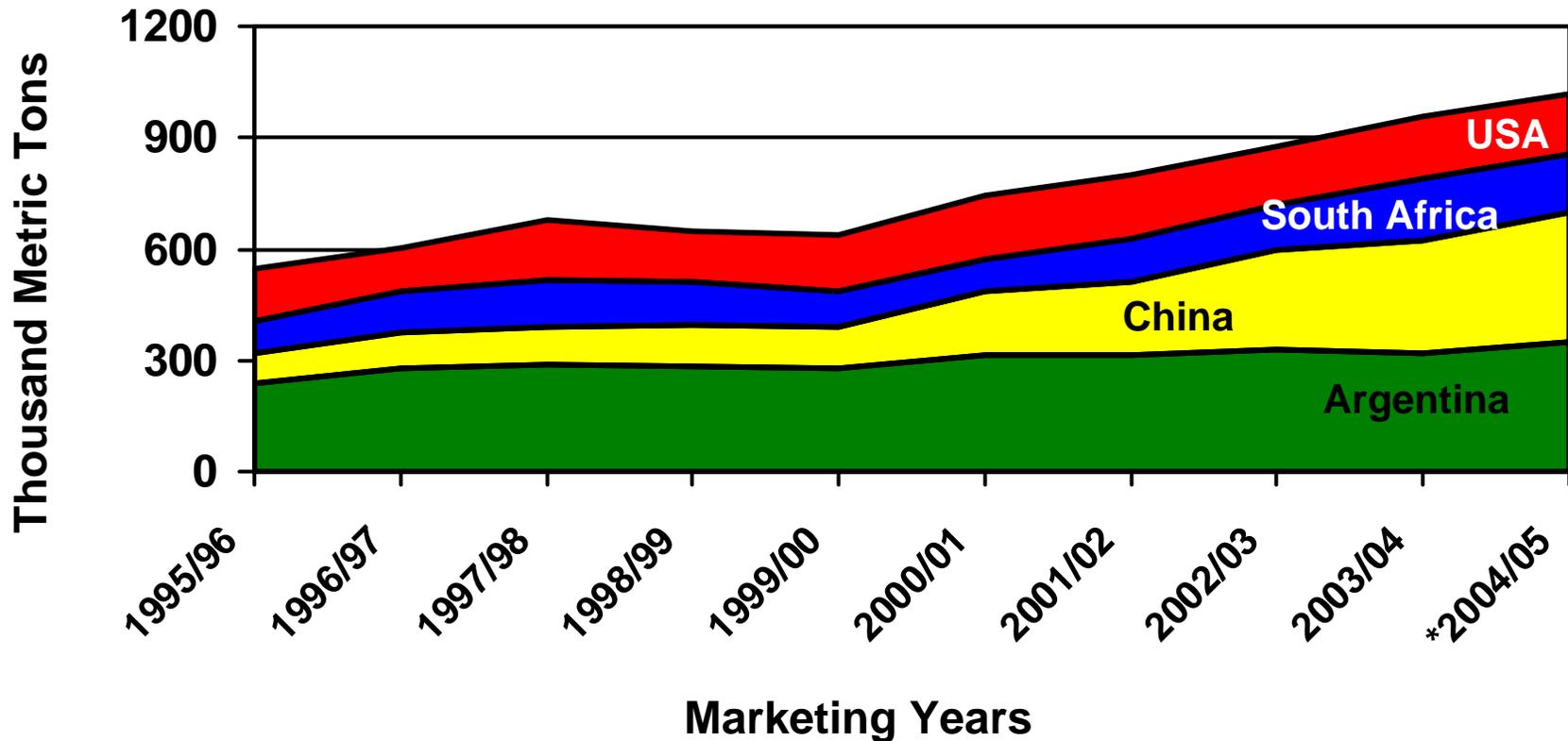
Source: U.S. Agricultural Attaché Reports, FAS/USDA

Note- Marketing year is July - June for Northern Hemisphere countries, January – December for Southern Hemisphere countries.

Data for MY 2004/05 is a forecast. Includes EU Intra-trade.

World's Key Pear Exporters

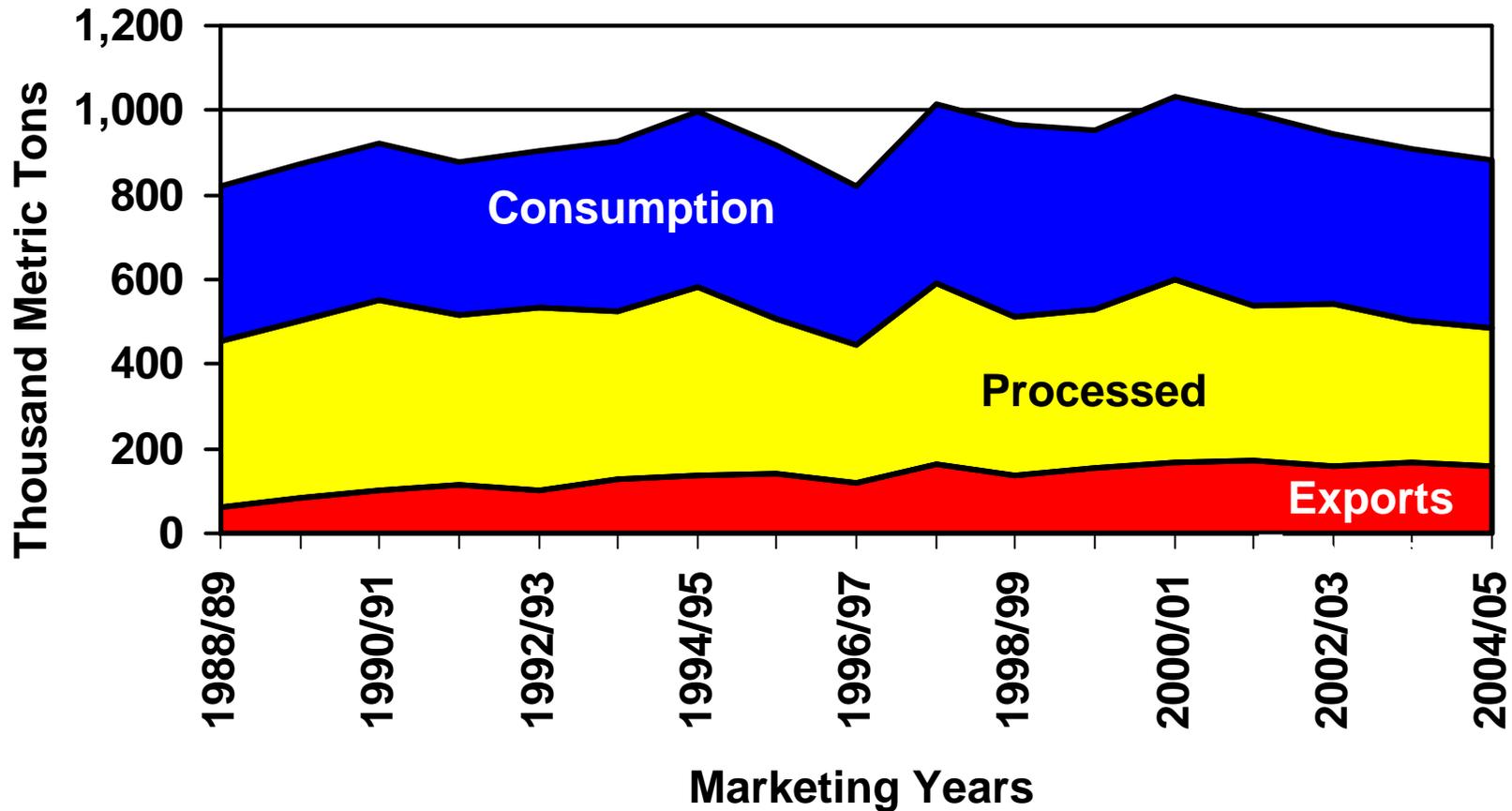
■ Argentina ■ China ■ South Africa ■ USA



Source: FAS Agricultural Attaché Reports, FAS/USDA

Note- Marketing year for Northern Hemisphere countries is July-June. Data for 2004/05 is a forecast.

U.S. Market Distribution of the Domestic Pear Crop

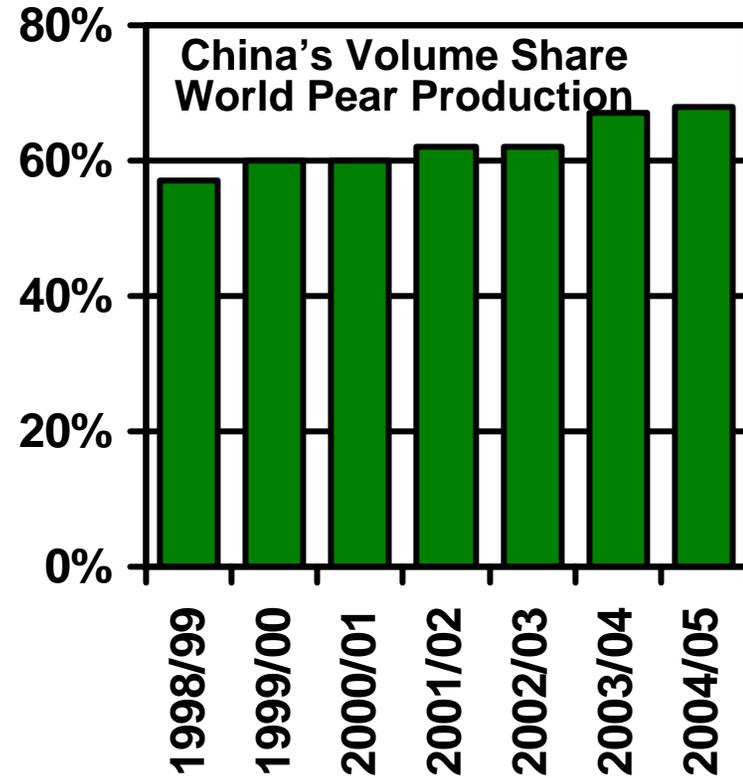
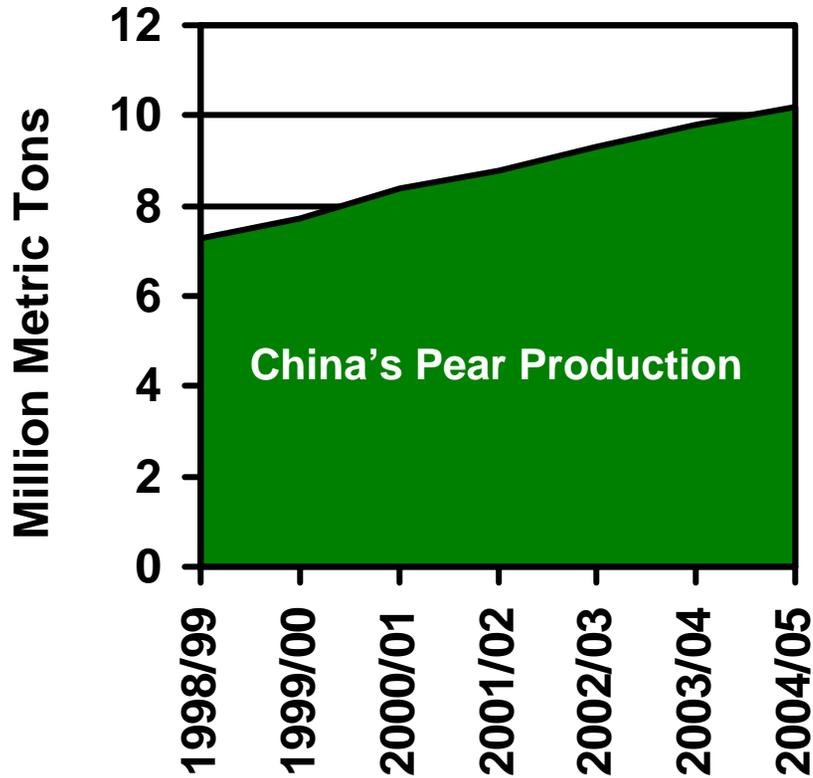


Source: National Agricultural Statistics Service, USDA

Bureau of the Census, DOC

Note- Marketing year is July-June. Data for My 2004/05 is a forecast.

China's Production and Share of World Pear Crop

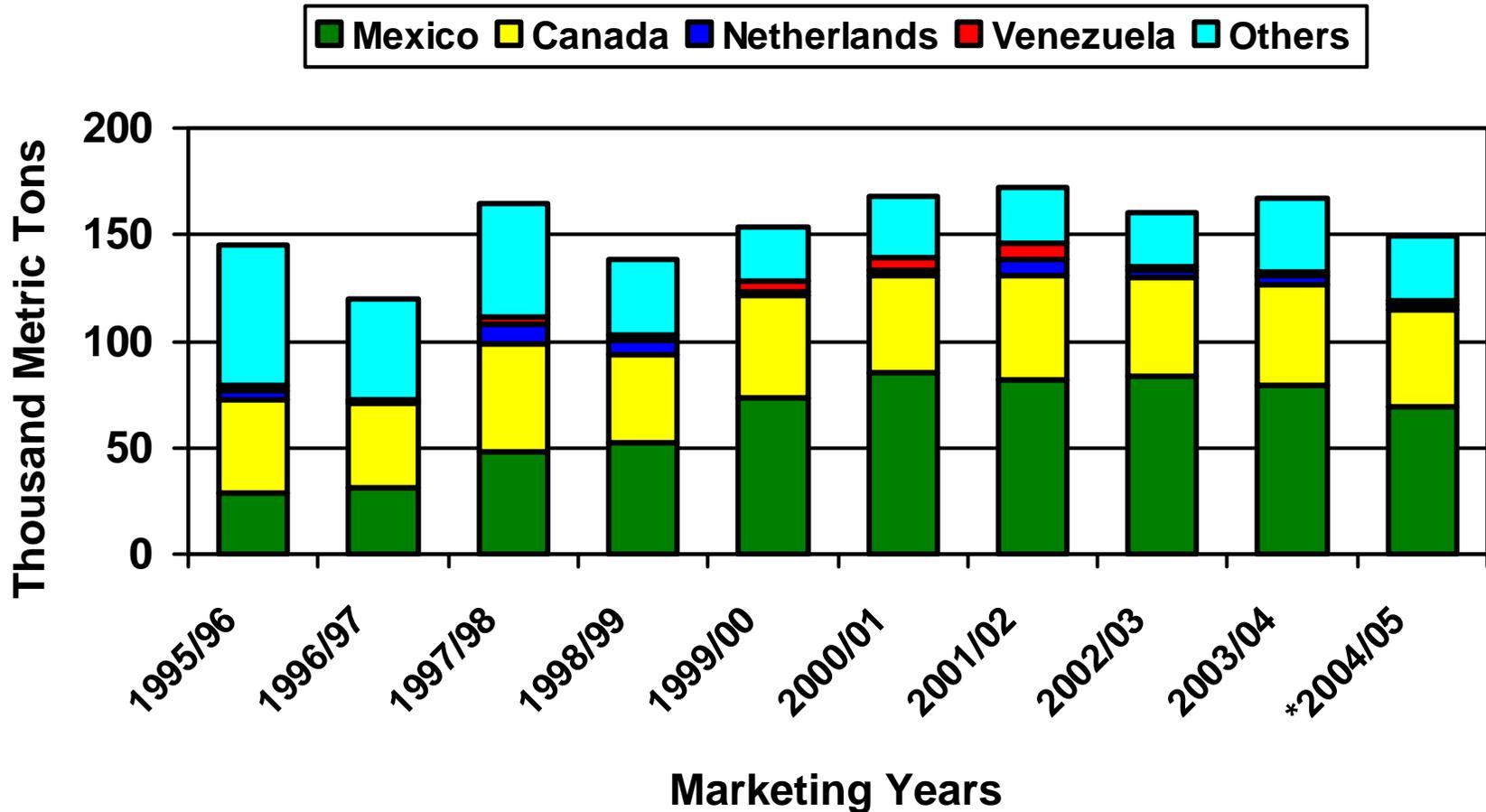


Marketing Years

Source: U.S. Agricultural Attaché Reports, FAS/USDA

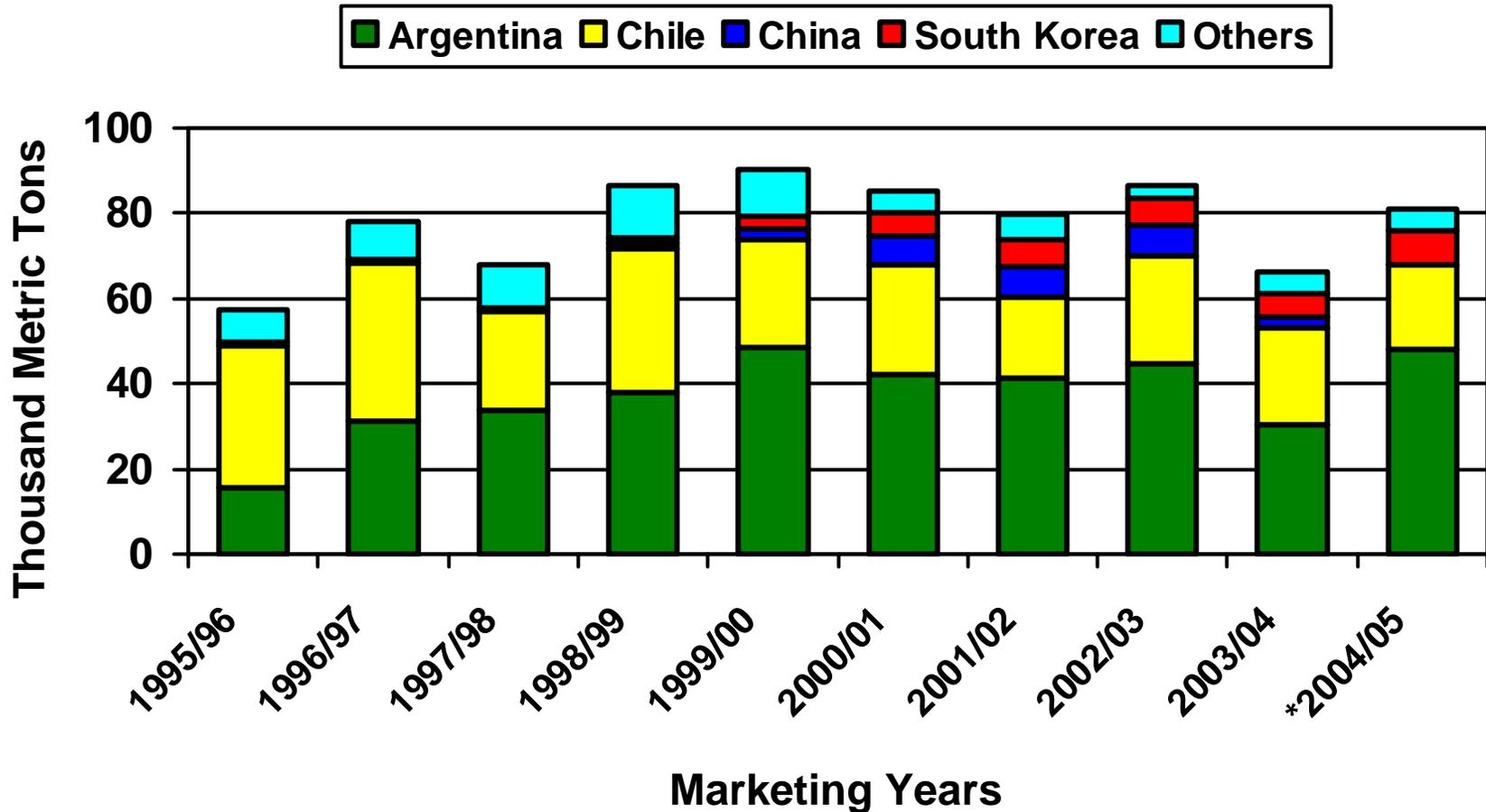
Note- Marketing year is July-June. Data for MY 2004/05 is a forecast.

U.S. Fresh Pear Exports



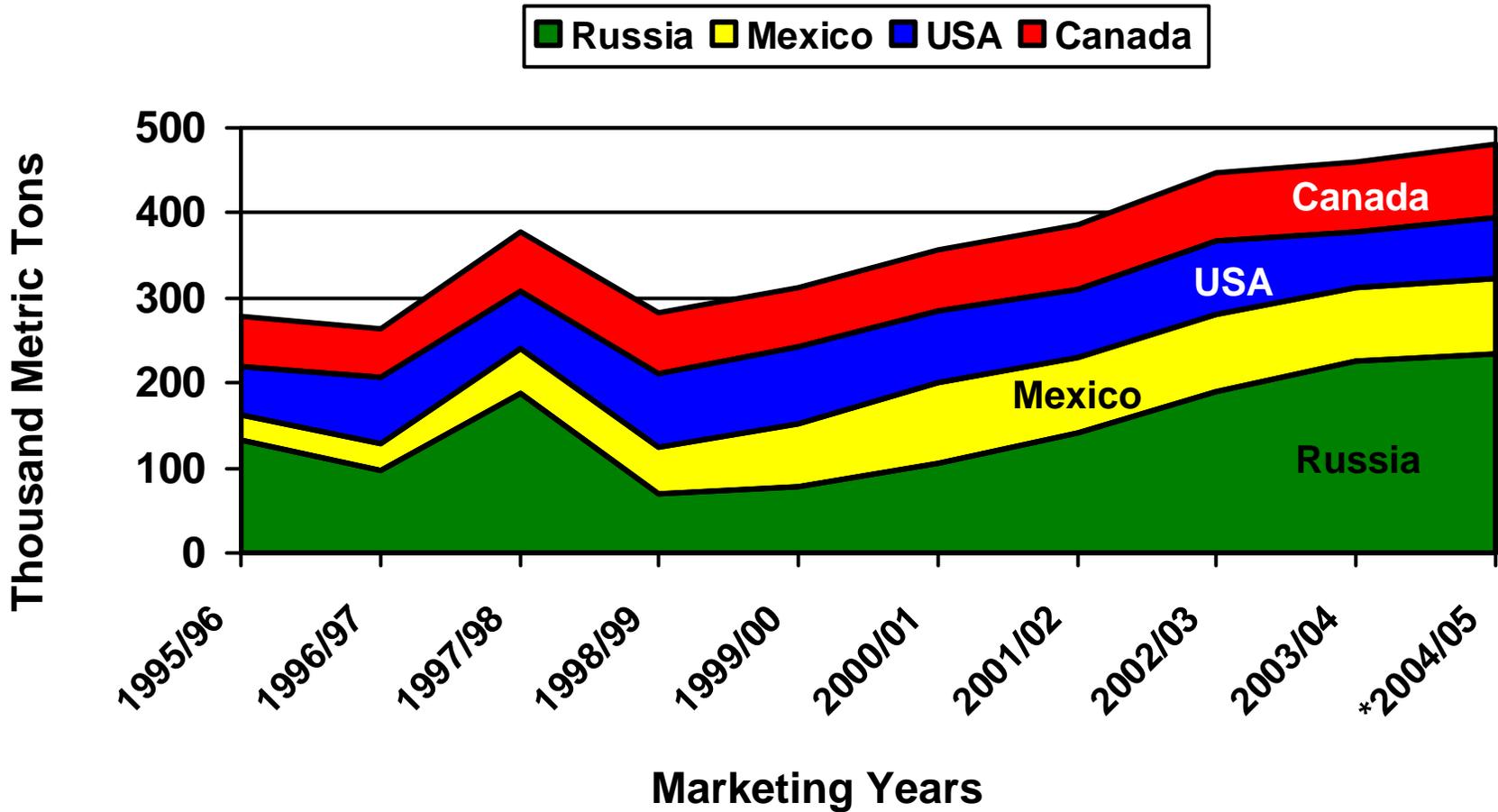
Source: Bureau of the Census, DOC. Data for 2004/05 is a forecast

U.S. Fresh Pear Imports



Source: Bureau of the Census, DOC, Data for 2004/05 is a forecast

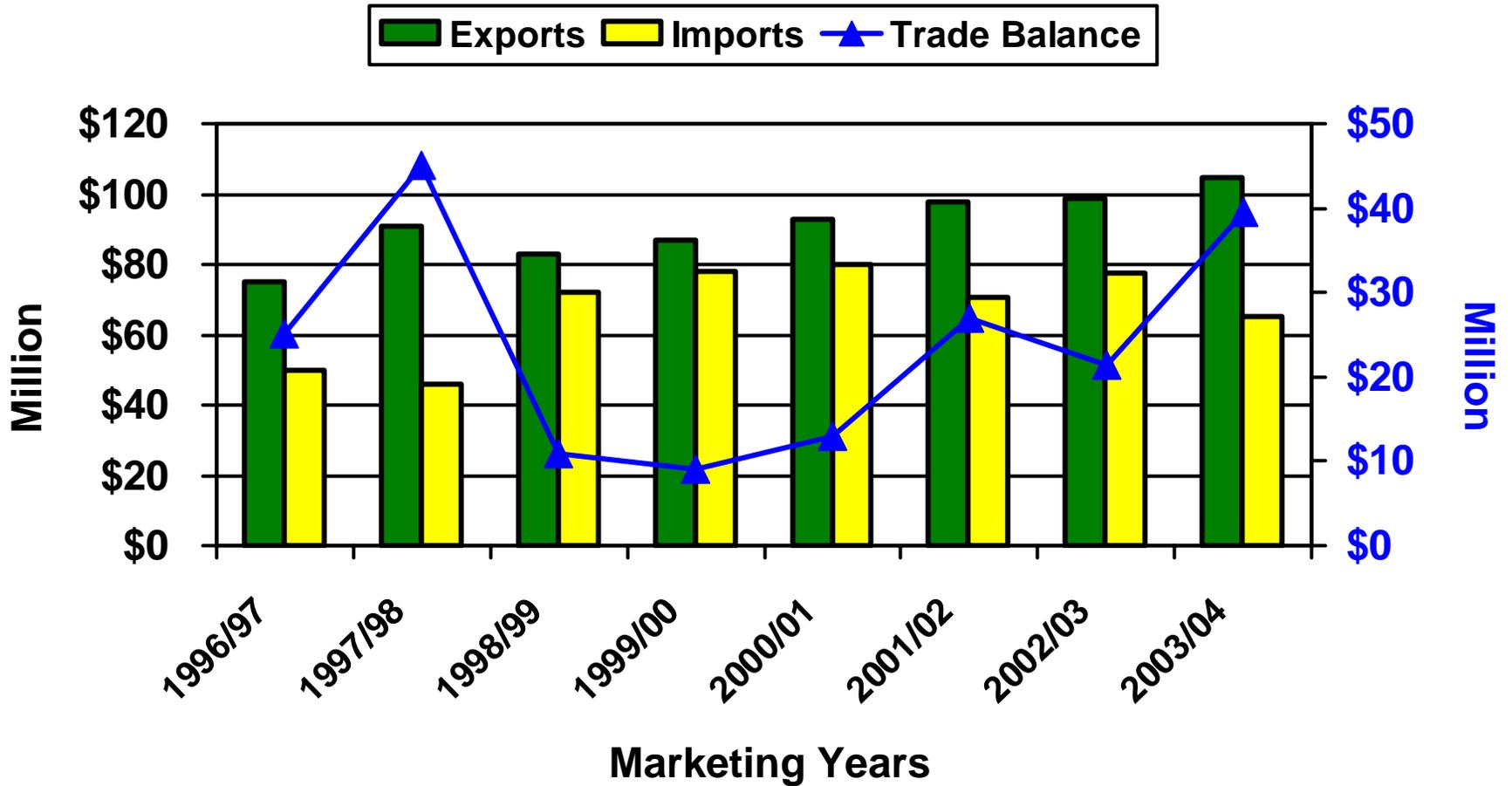
World's Key Pear Importers



Source: FAS Agricultural Attaché Reports, FAS/USDA

Note- Marketing year for northern hemisphere countries is July-June. Data for 2004/05 is a forecast.

U.S. Value Trade in Fresh Pears



Source: Bureau of the Census, DOC