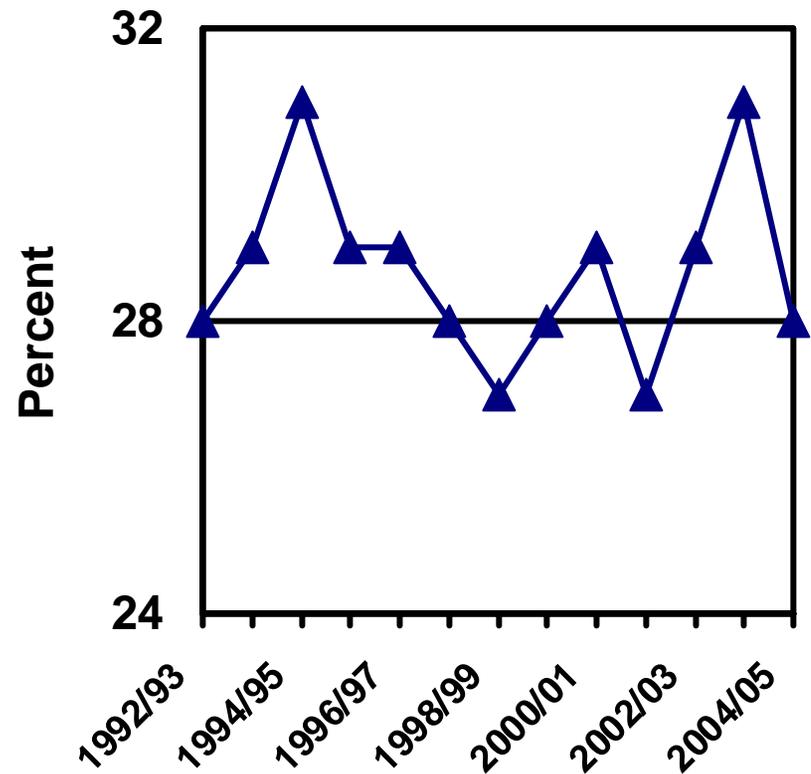
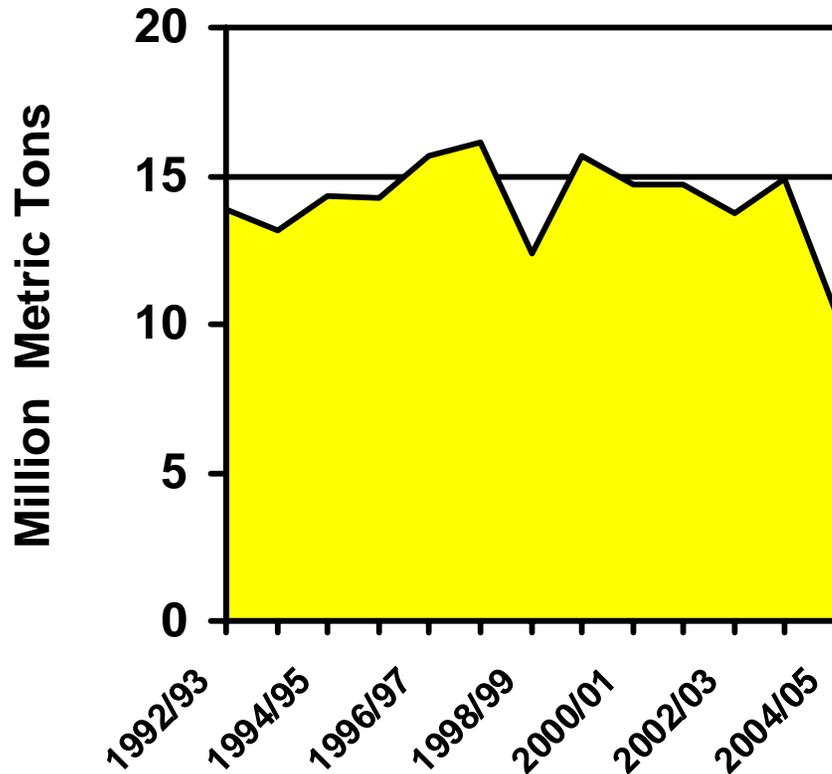


The U.S. and World Situation: Citrus

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division**

U.S. Citrus Production and Percentage of the Crop Exported*

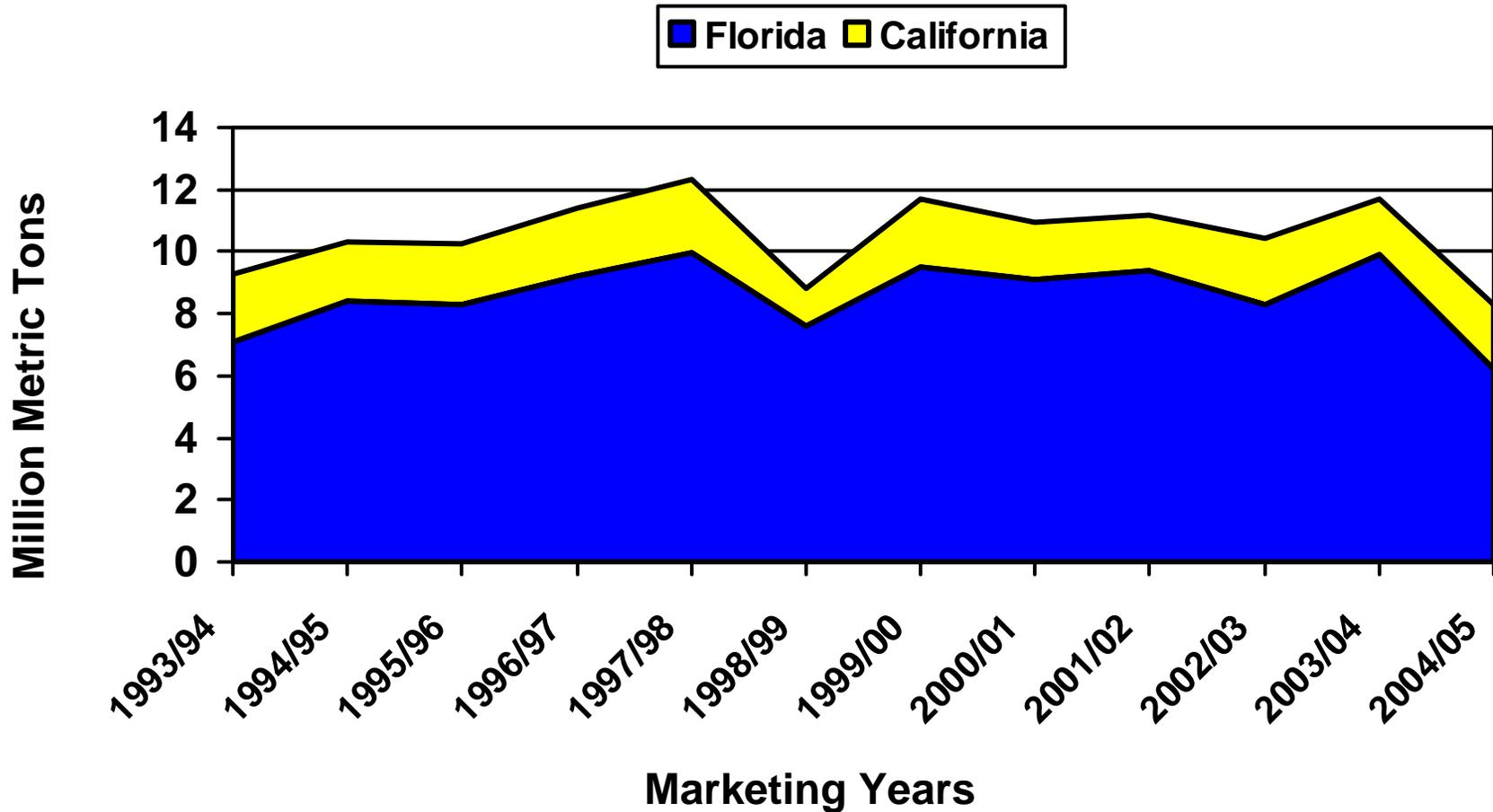


Marketing Years

Source: National Agricultural Statistics Service, USDA
Bureau of the Census, DOC

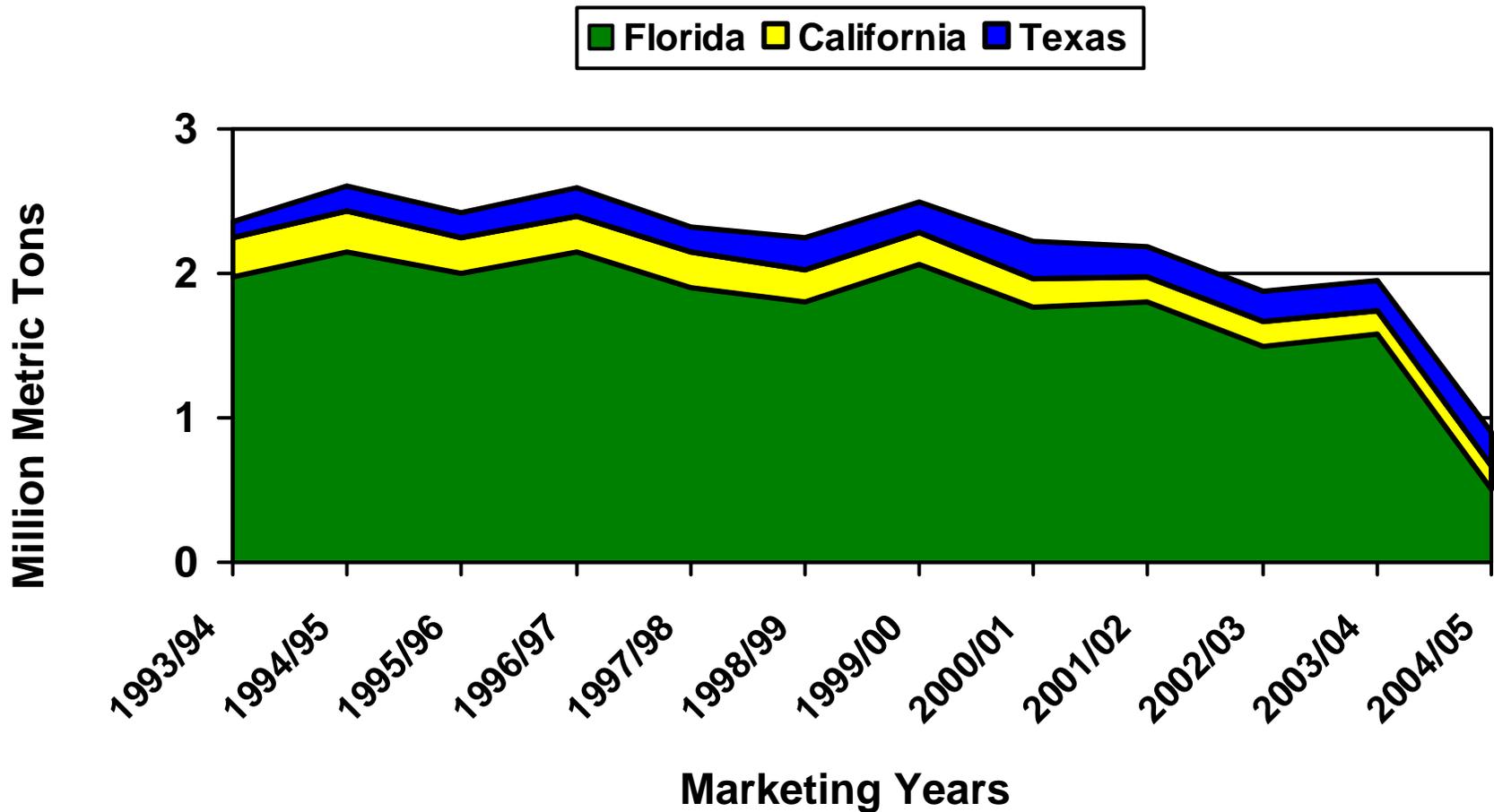
Note-Marketing year varies. *Defined as Production minus what is processed; exports as a percentage of that total.

U.S. Orange Production



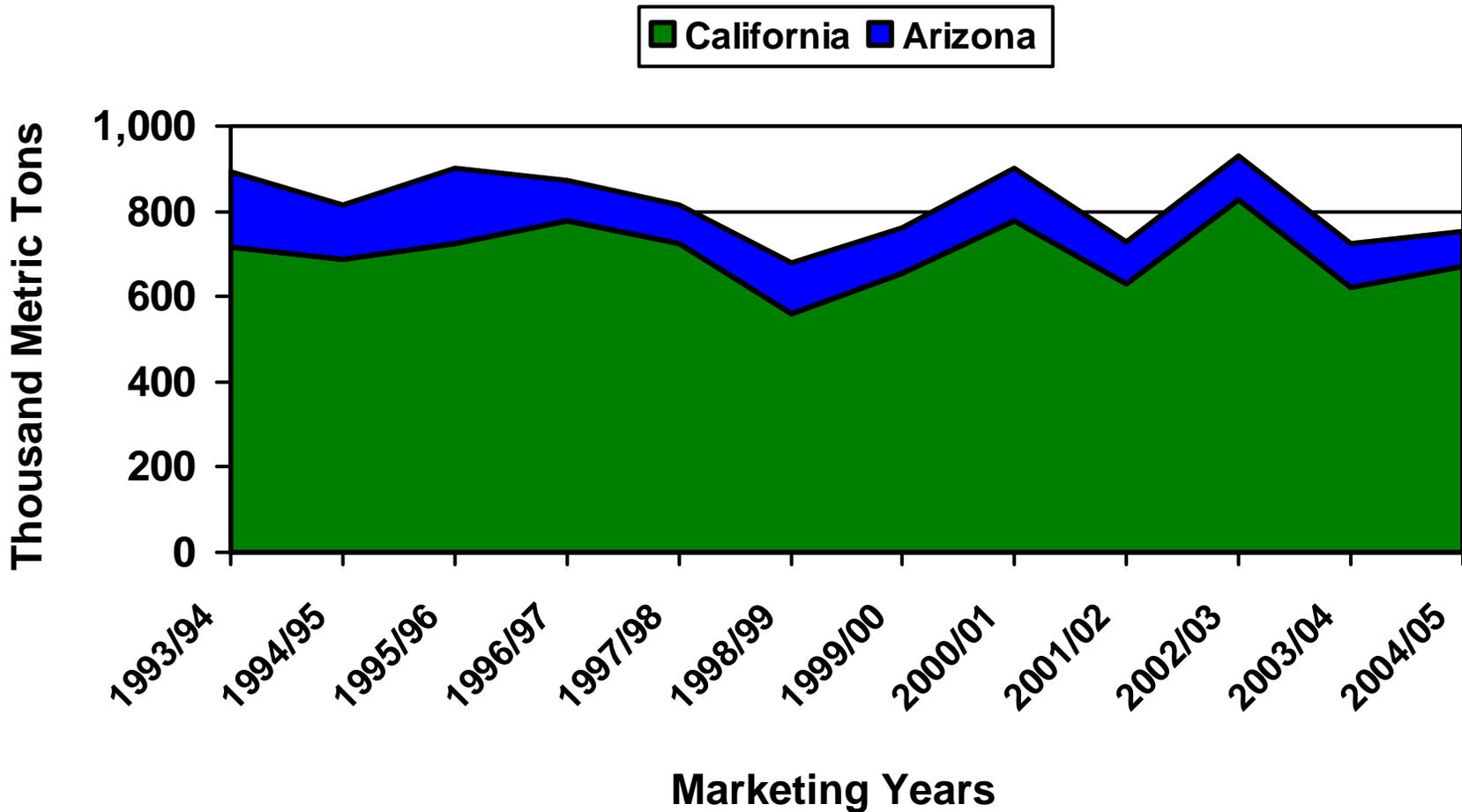
Source: National Agricultural Statistics Service, USDA
Note-Marketing year is November-October.

U.S. Grapefruit Production



Source: National Agricultural Statistics Service, USDA
Note- Marketing year is September-August.

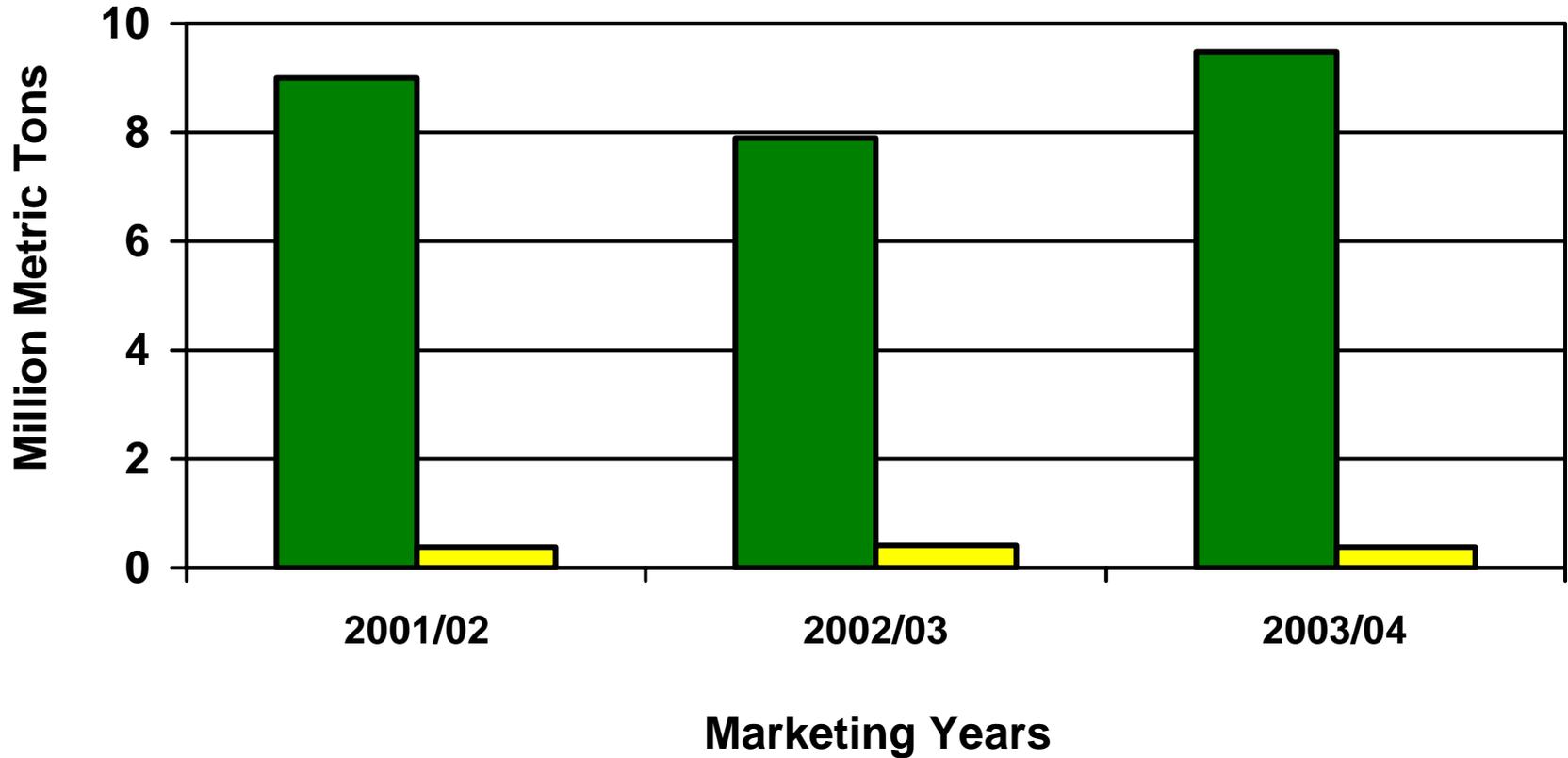
U.S. Lemon Production by State



Source: National Agricultural Statistics Service, USDA
Note-Marketing year is August-July.

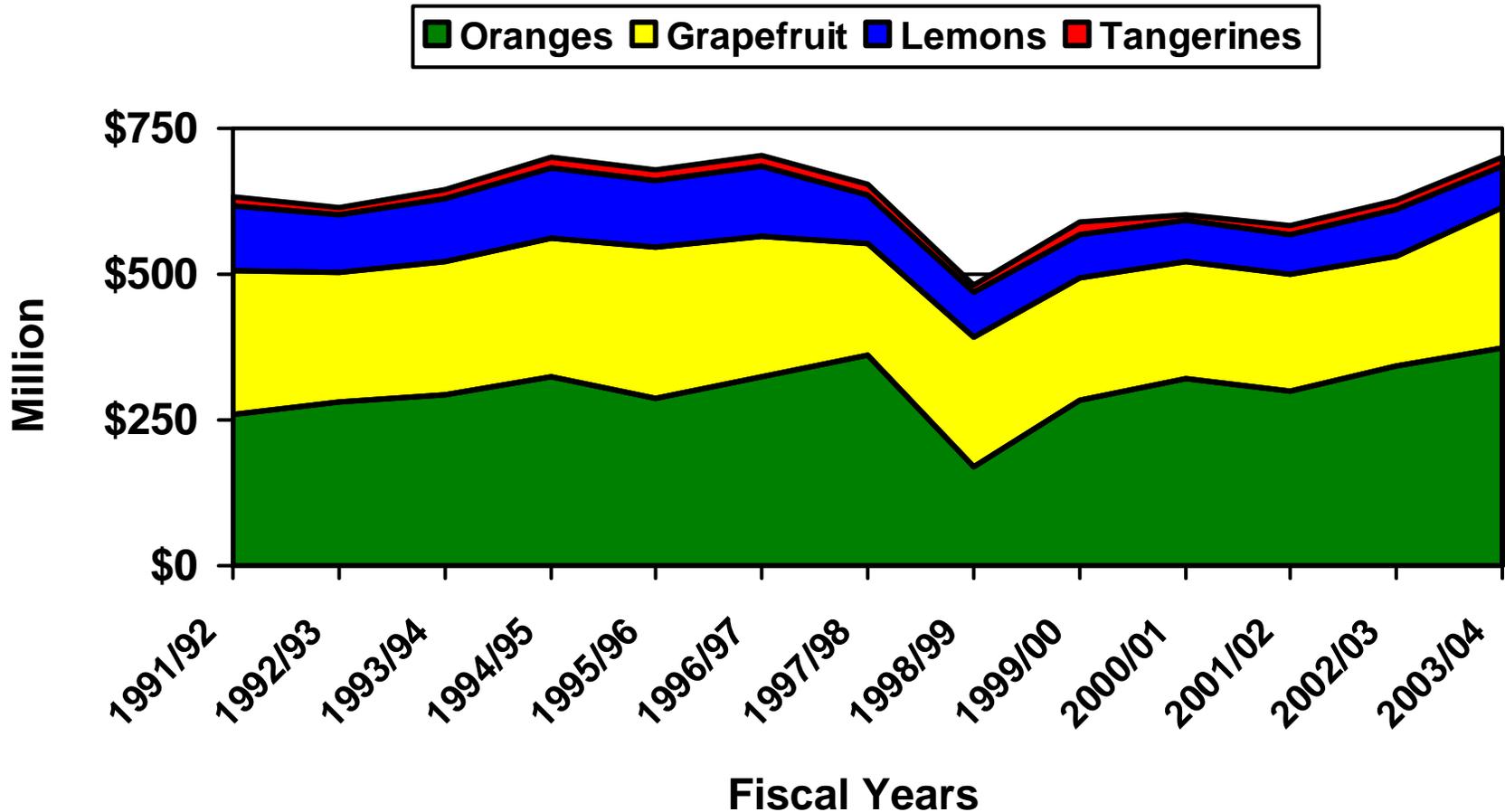
Florida Orange Crop Utilization

■ Processed ■ Fresh Marketed



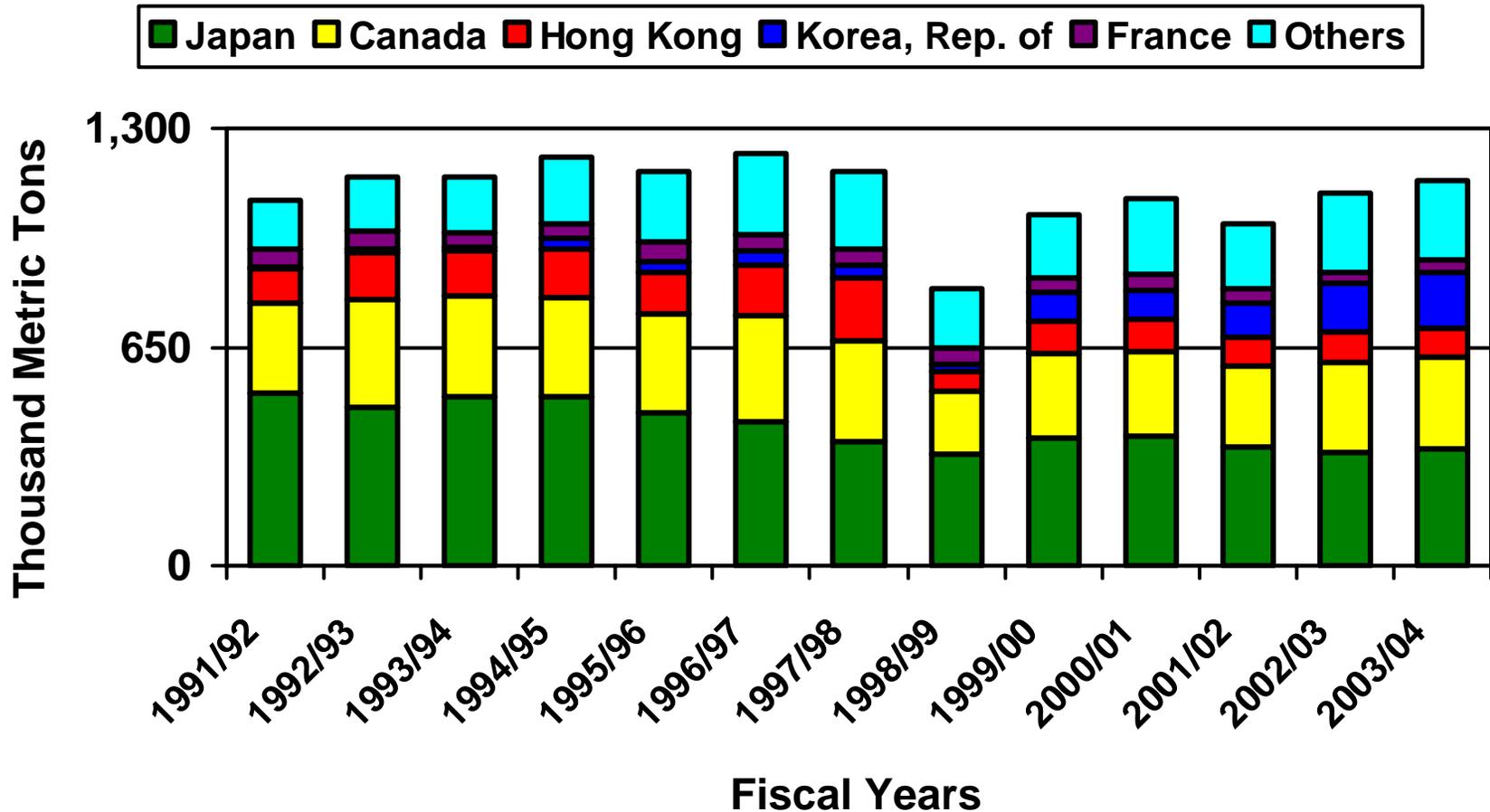
Source: National Agricultural Statistics Service, USDA
Note-Marketing year is November-October.

Value of U.S. Citrus Exports



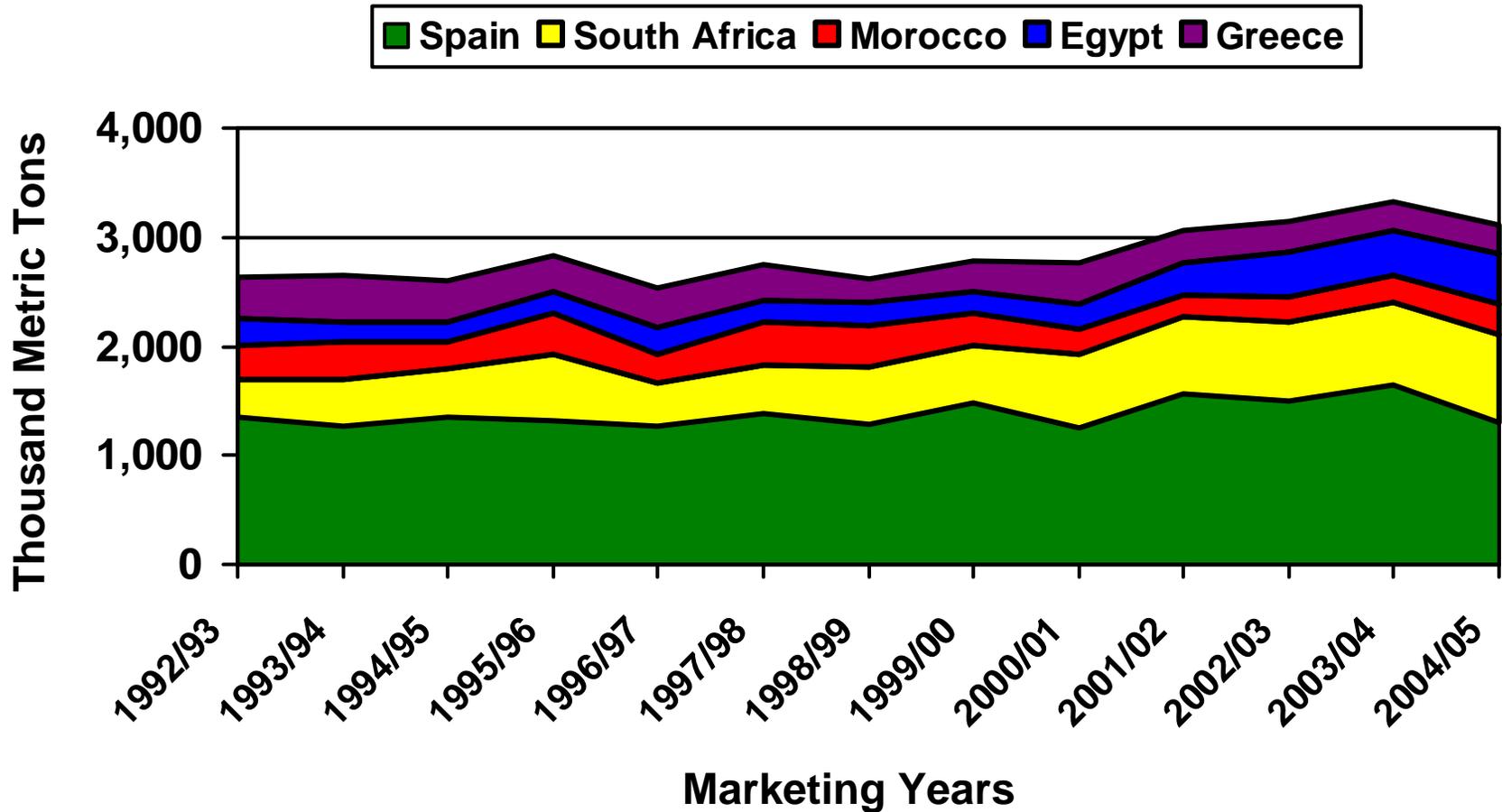
Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

U.S. Citrus Export Markets



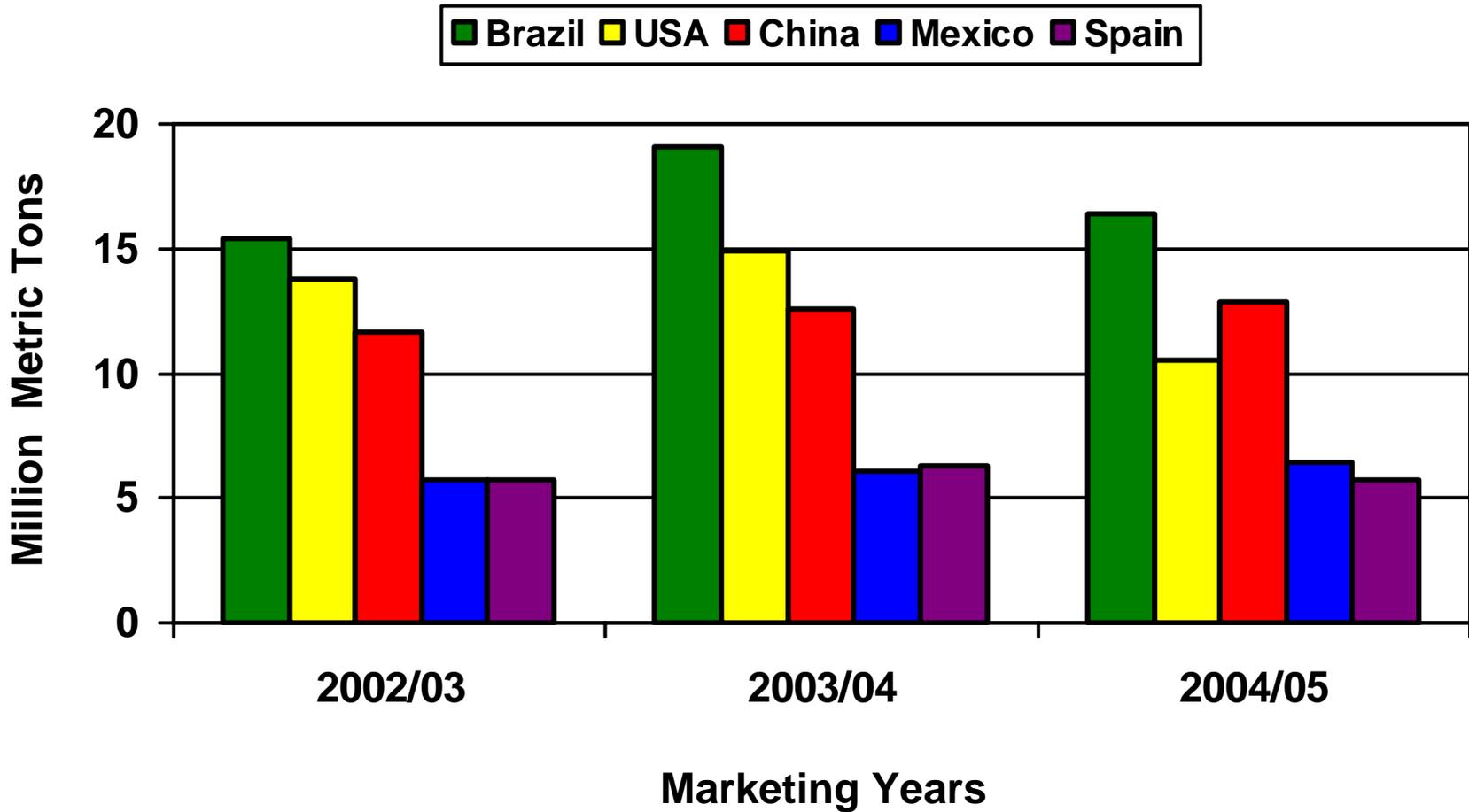
Source: Bureau of the Census, DOC
 Note- U.S. fiscal year is October-September.

Other Key Exporters of Oranges



Source: U.S. Agricultural Attaché Reports

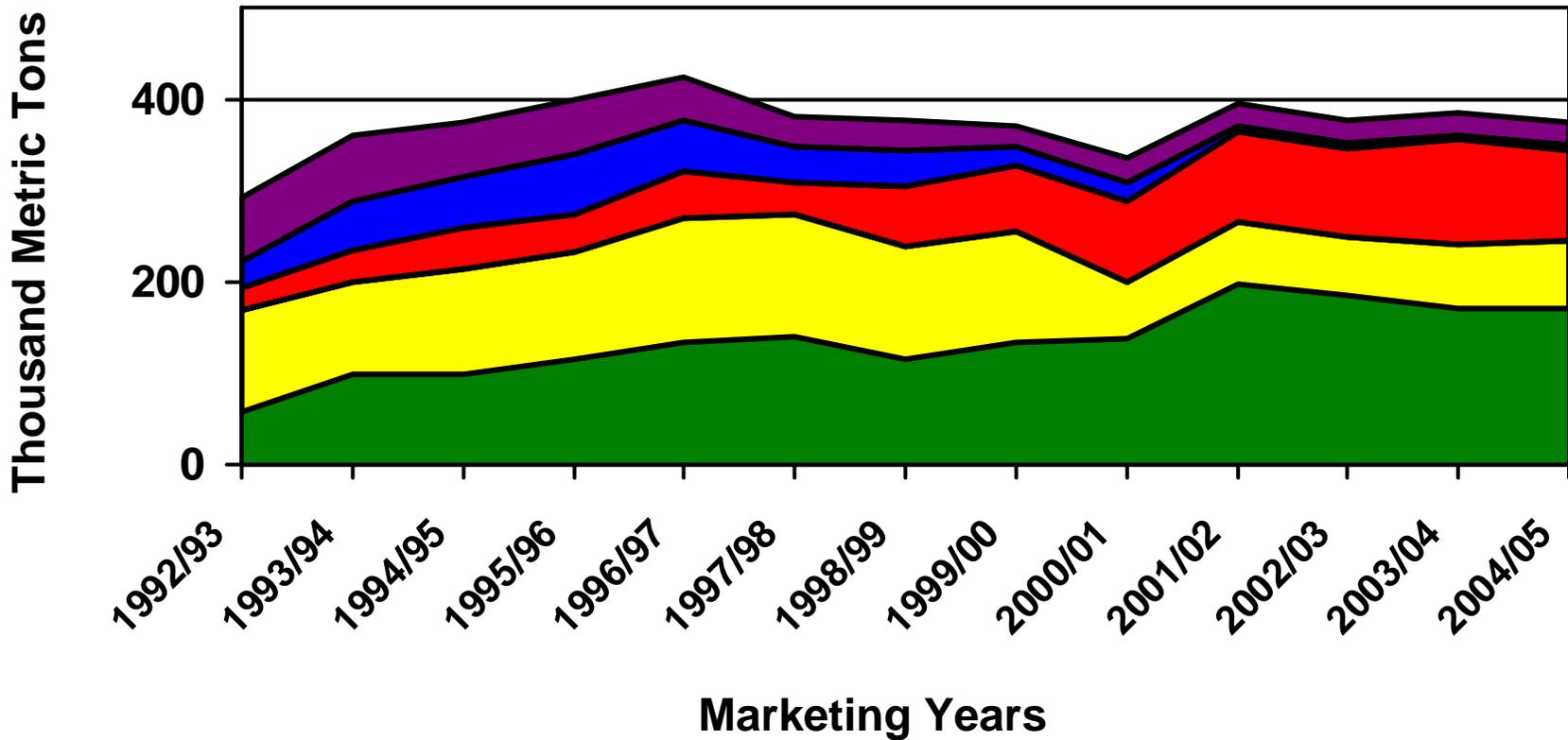
Top Citrus Producing Countries



Source: U.S. Agricultural Attaché Reports

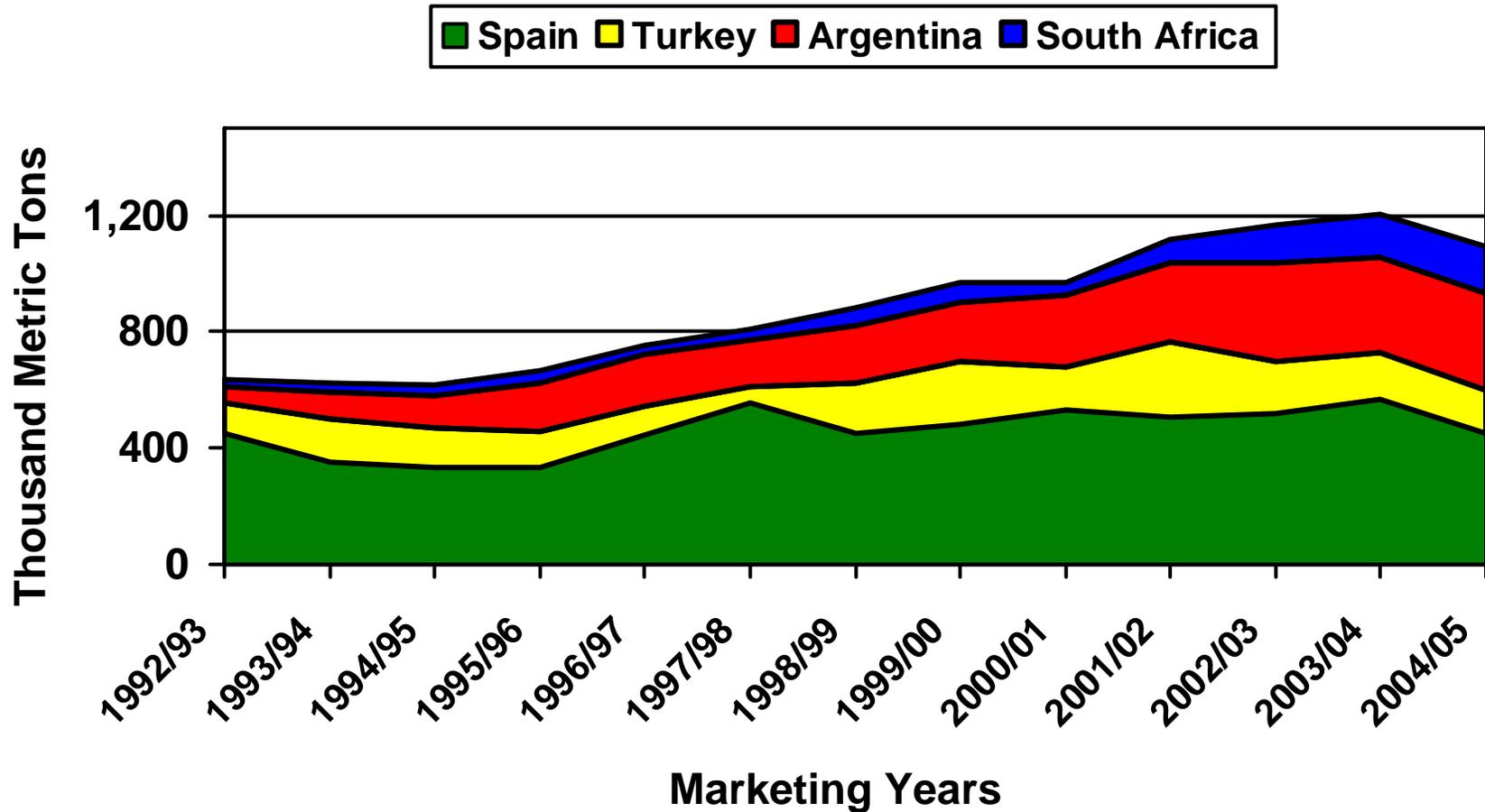
Other Top Grapefruit Exporters

■ South Africa ■ Israel ■ Turkey ■ Cuba ■ Cyprus



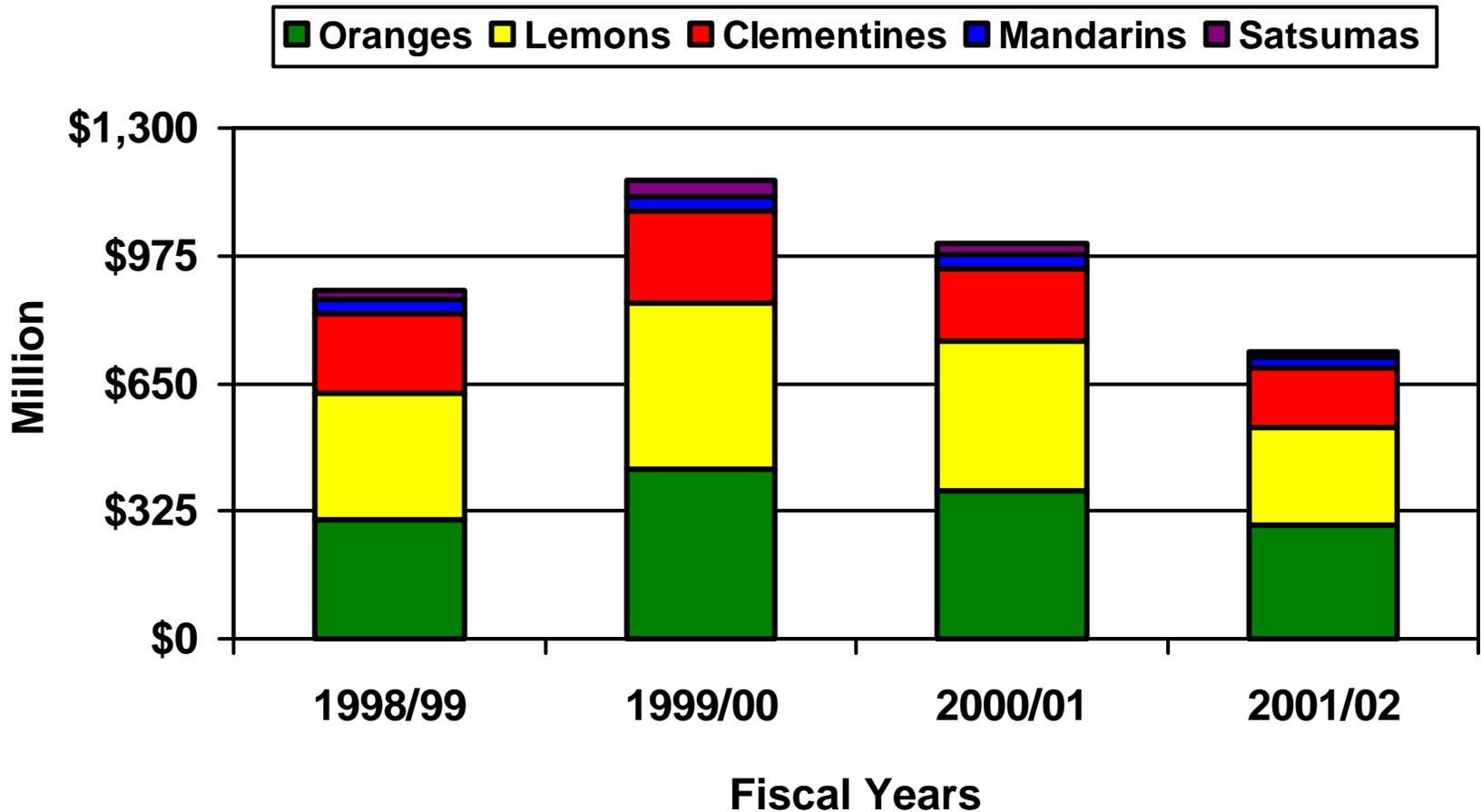
Source: U.S. Agricultural Attaché Reports

Other Top Lemon Exporters



Source: U.S. Agricultural Attaché Reports

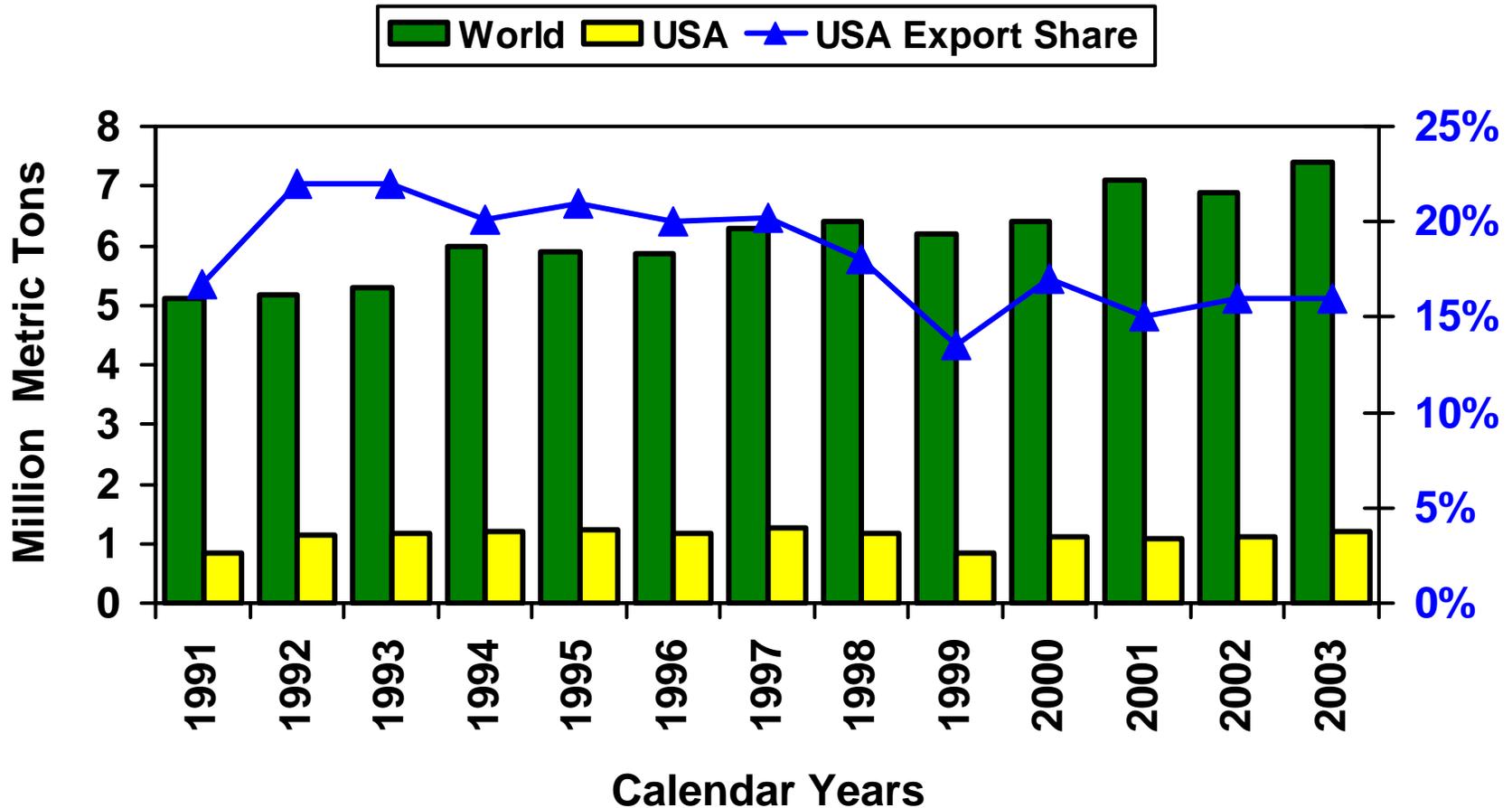
EU Citrus Support



Source: WTO, Committee on Agriculture

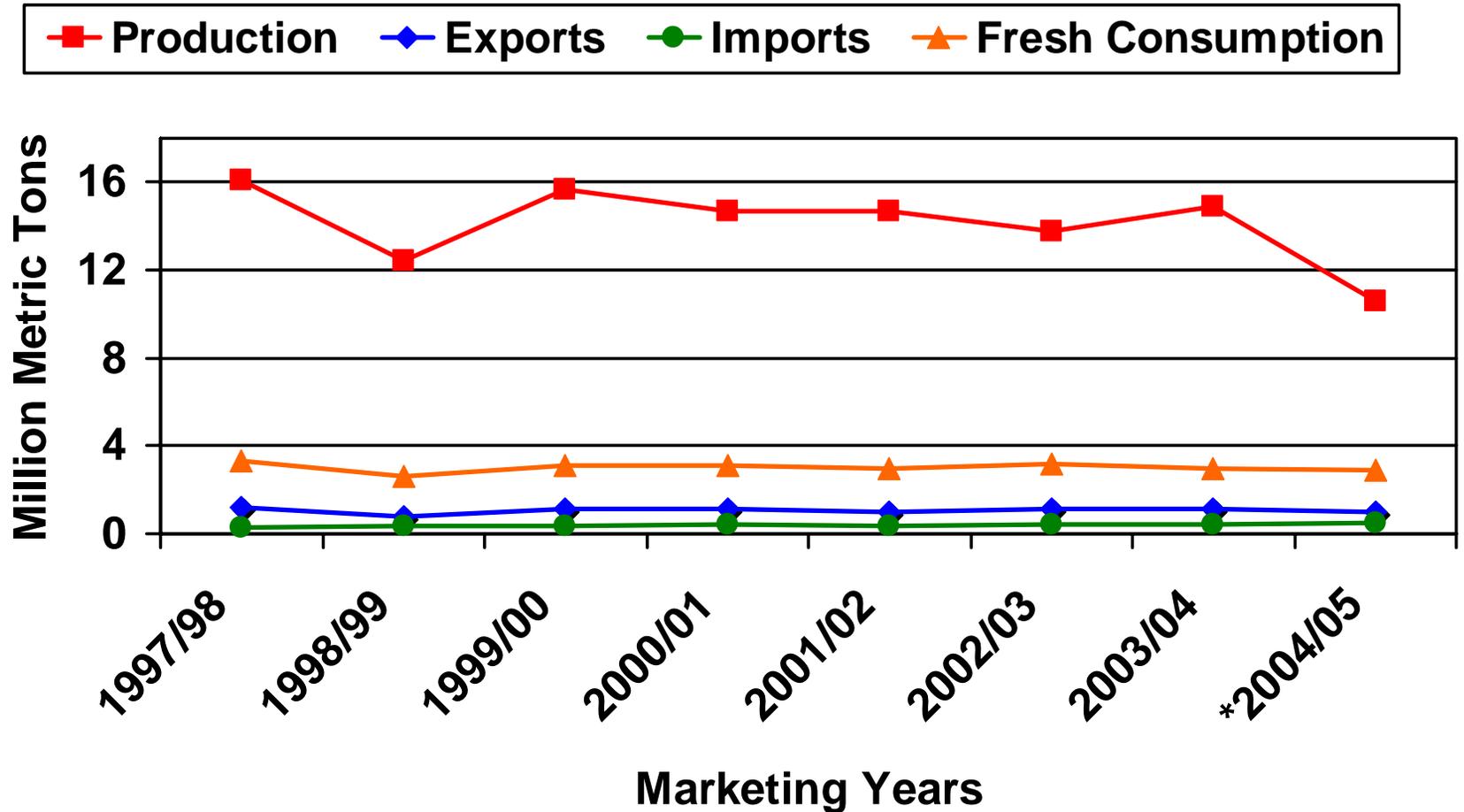
Note- The product-specific Aggregate Measurement of Support (AMS) includes market price support, direct payments, and other product-specific support.

World and U.S. Fresh Citrus Exports



Source: Food and Agriculture Organization (FAO) of the United Nations
Note- Excluding EU intra-trade

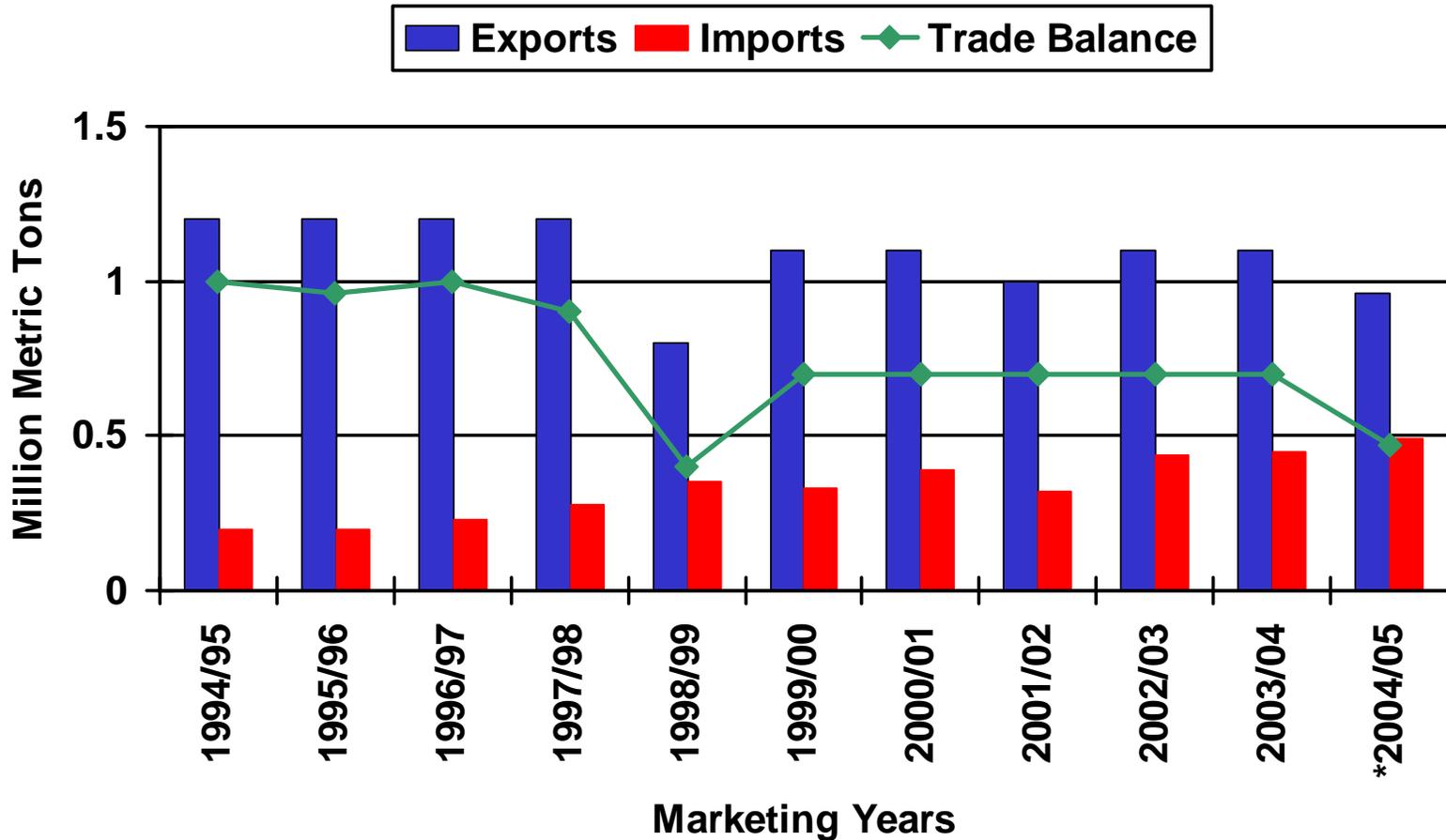
The U.S. Citrus Market



Source: National Agricultural Statistics Service, USDA
Bureau of the Census, DOC

Note – Various marketing years. *Data for MY 2004/05 is a forecast.

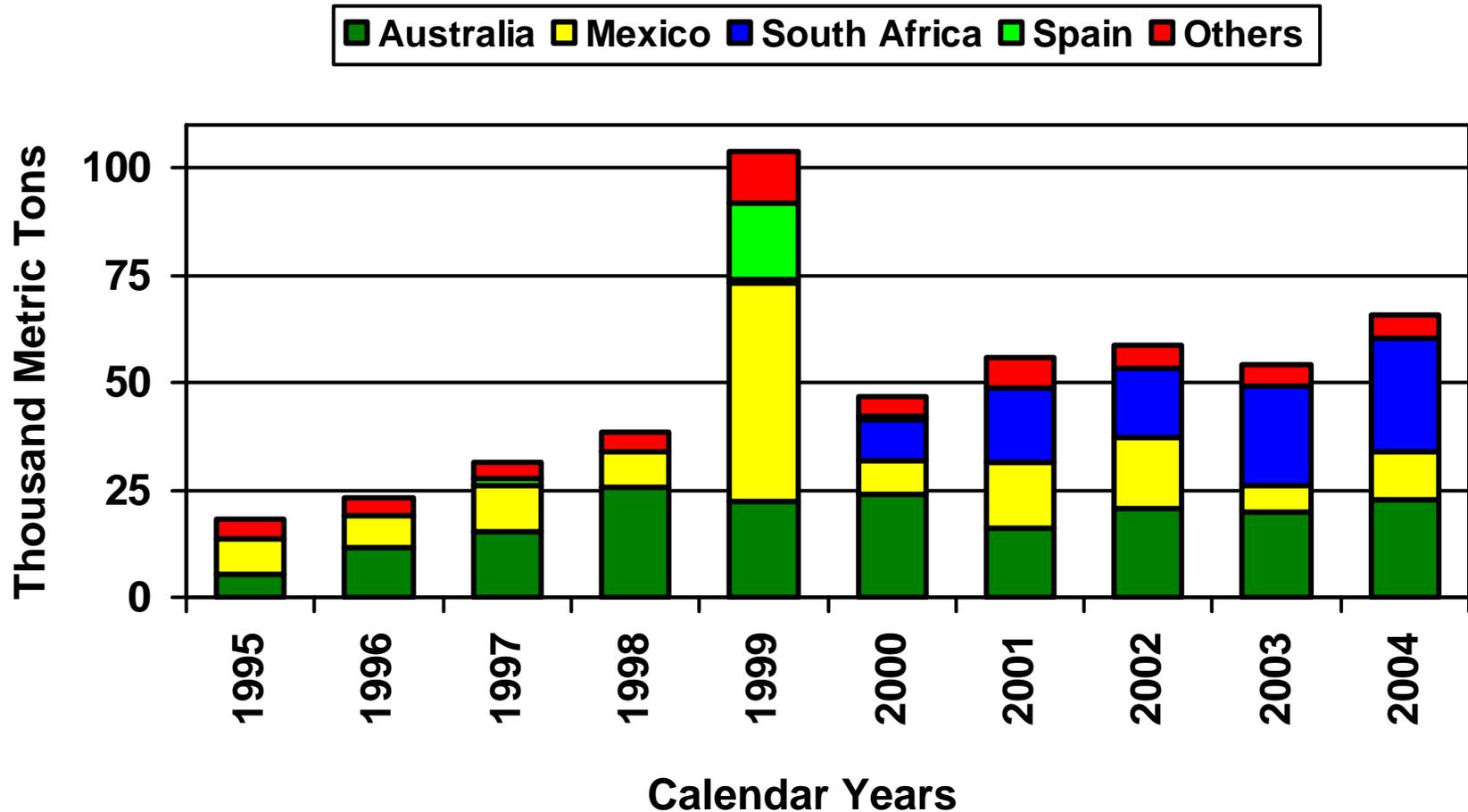
U.S. Volume Trade in Citrus



Source: Bureau of the Census, DOC

Note – Various Marketing Years. *Data for MY 2004/05 is a forecast.

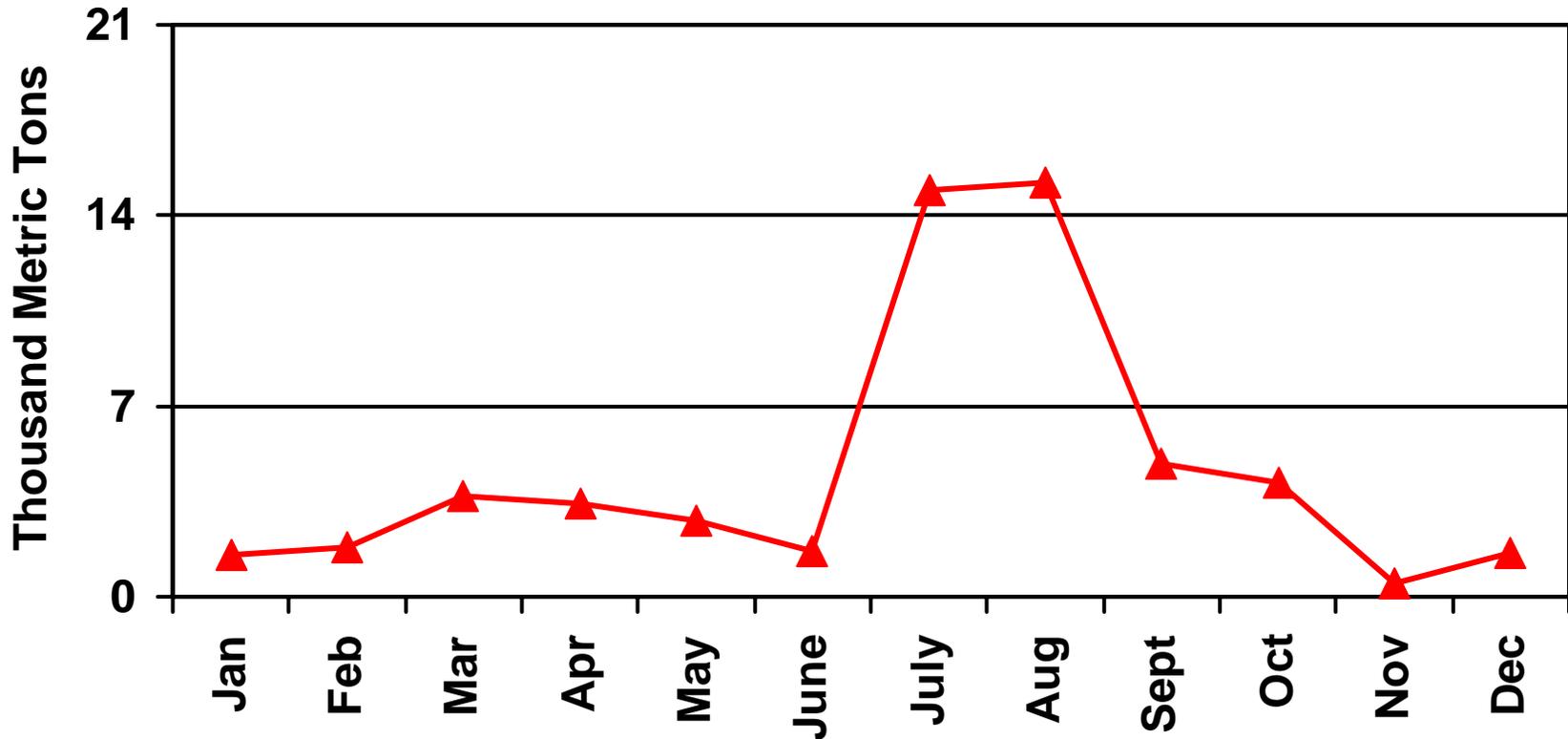
U.S. Imports of Oranges by Suppliers



Source: Bureau of the Census, DOC

U.S. Monthly Imports of Oranges

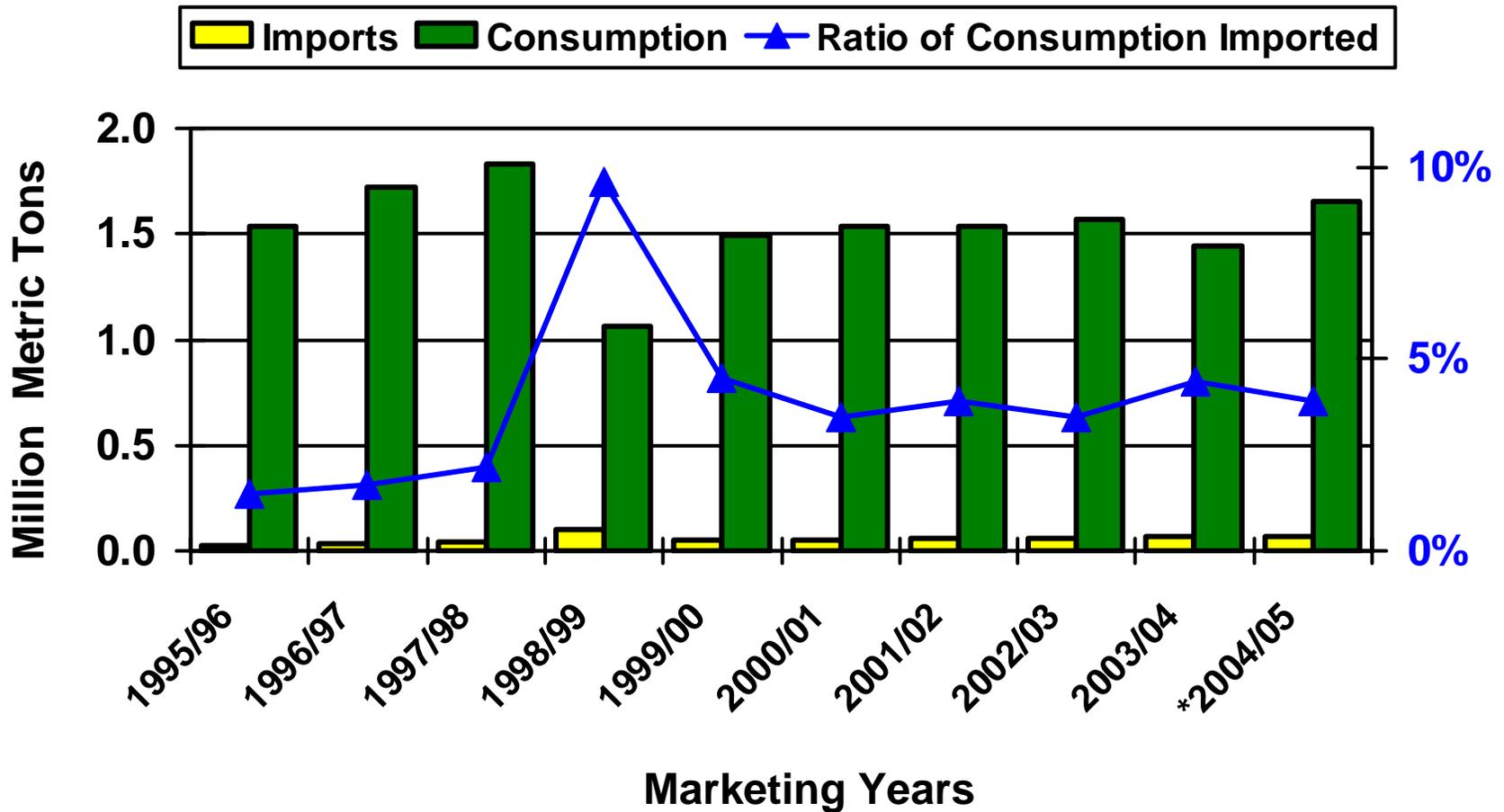
U.S. marketing season begins in November and is year round.



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2002-2004.

U.S. Orange Imports and Share of Domestic Fresh Consumption

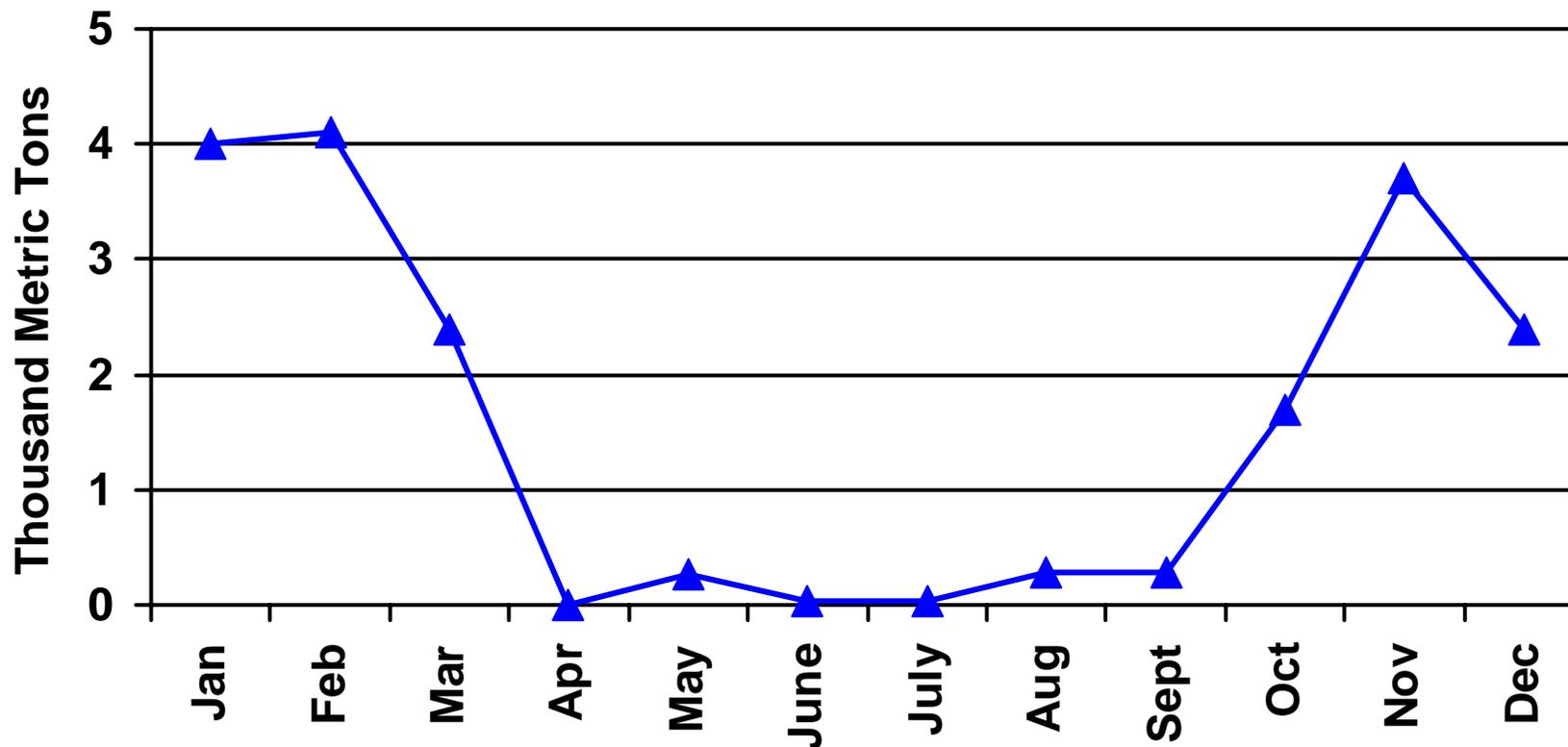


Source: Bureau of the Census, DOC and USDA

Note- Marketing year is November-October. *Data for MY 2004/05 is a forecast.

U.S. Monthly Imports of Grapefruit

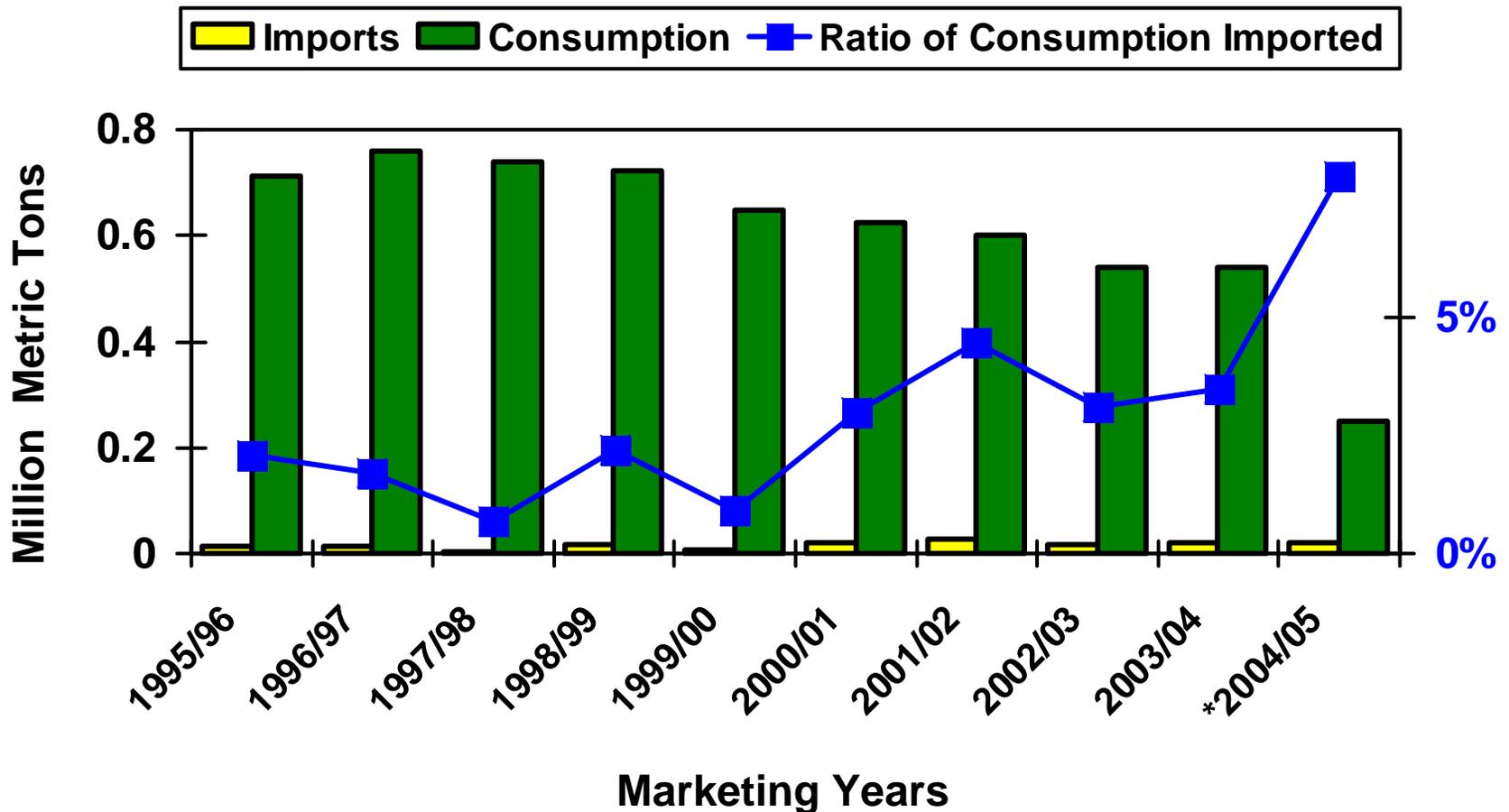
U.S. marketing season peaks September 1- May 30



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2002-2004.

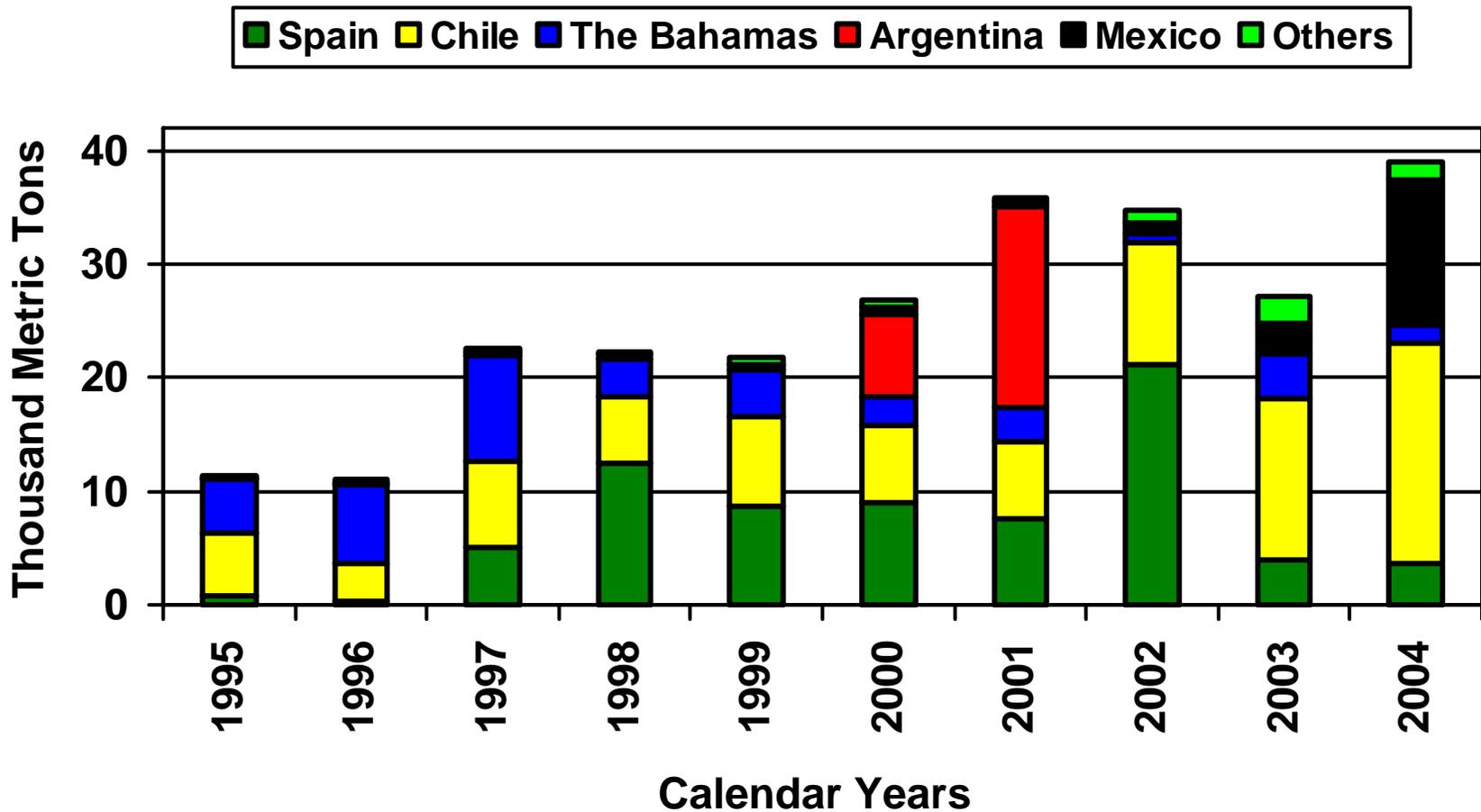
U.S. Grapefruit Imports and Share of Domestic Fresh Consumption



Source: Bureau of the Census, DOC

Note- Marketing year is September-August. *Data for MY 2004/05 is a forecast.

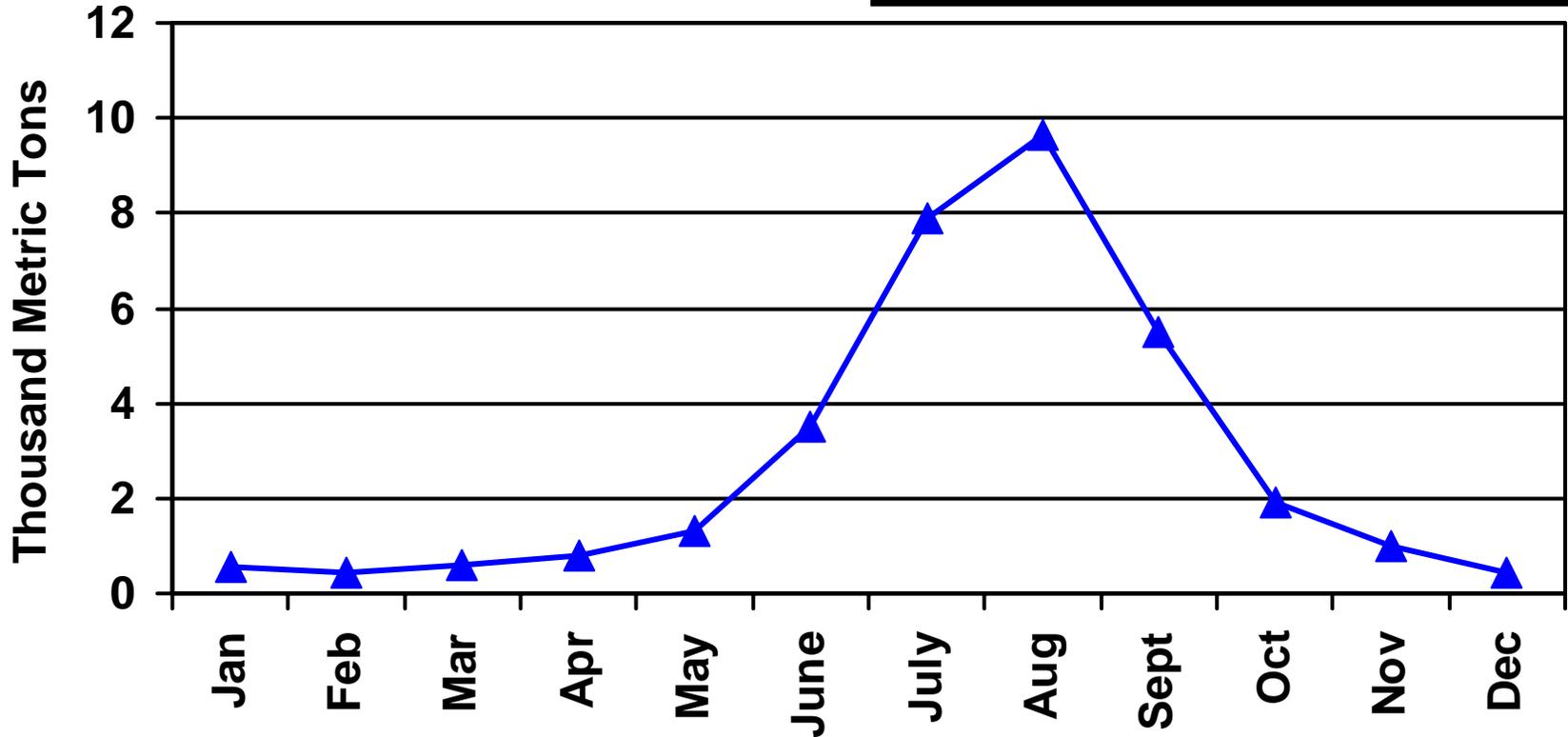
U.S. Imports of Lemons by Suppliers



Source: Bureau of the Census, DOC

U.S. Monthly Imports of Lemons

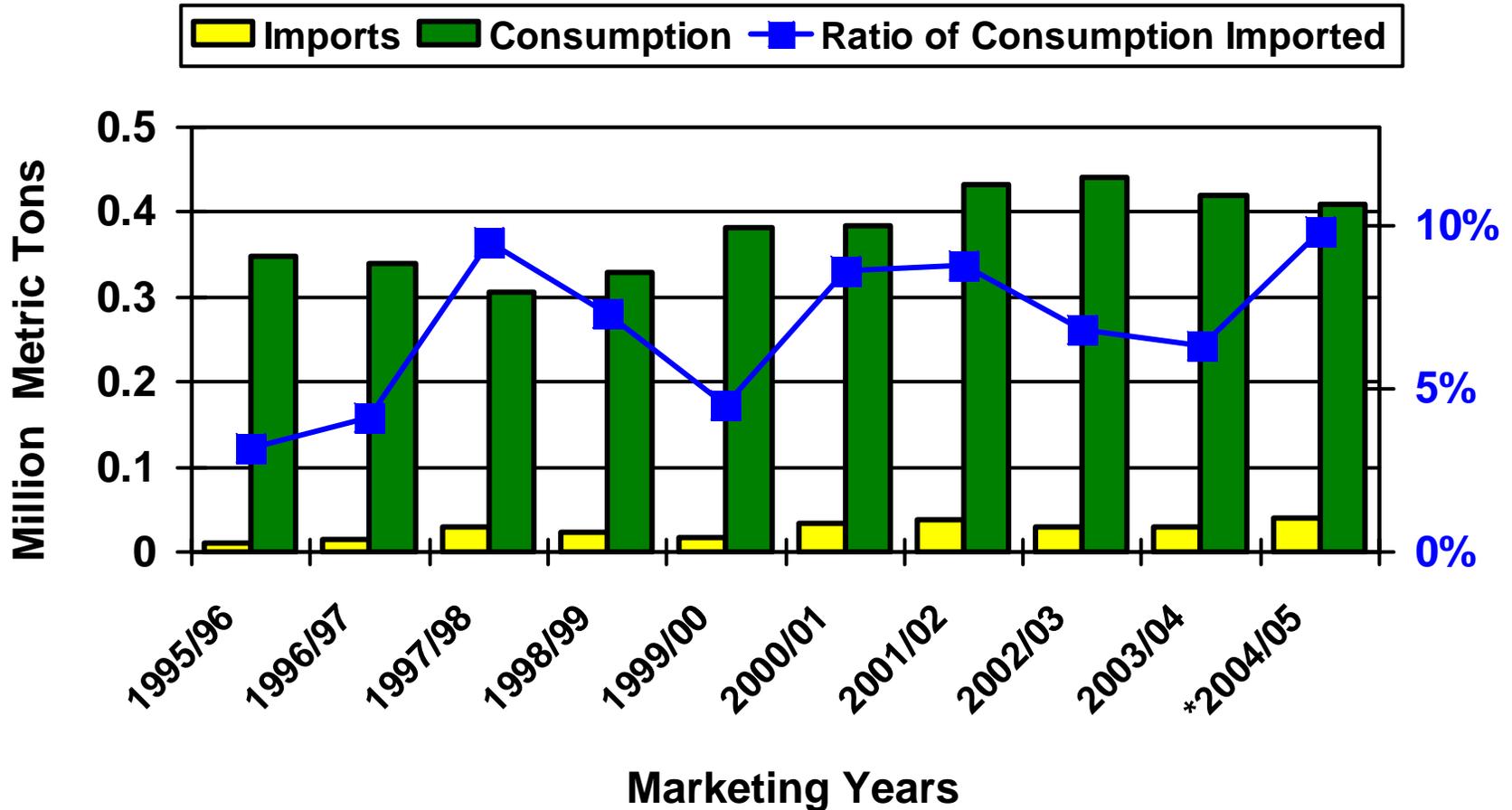
U.S. marketing season is year round



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2002-2004.

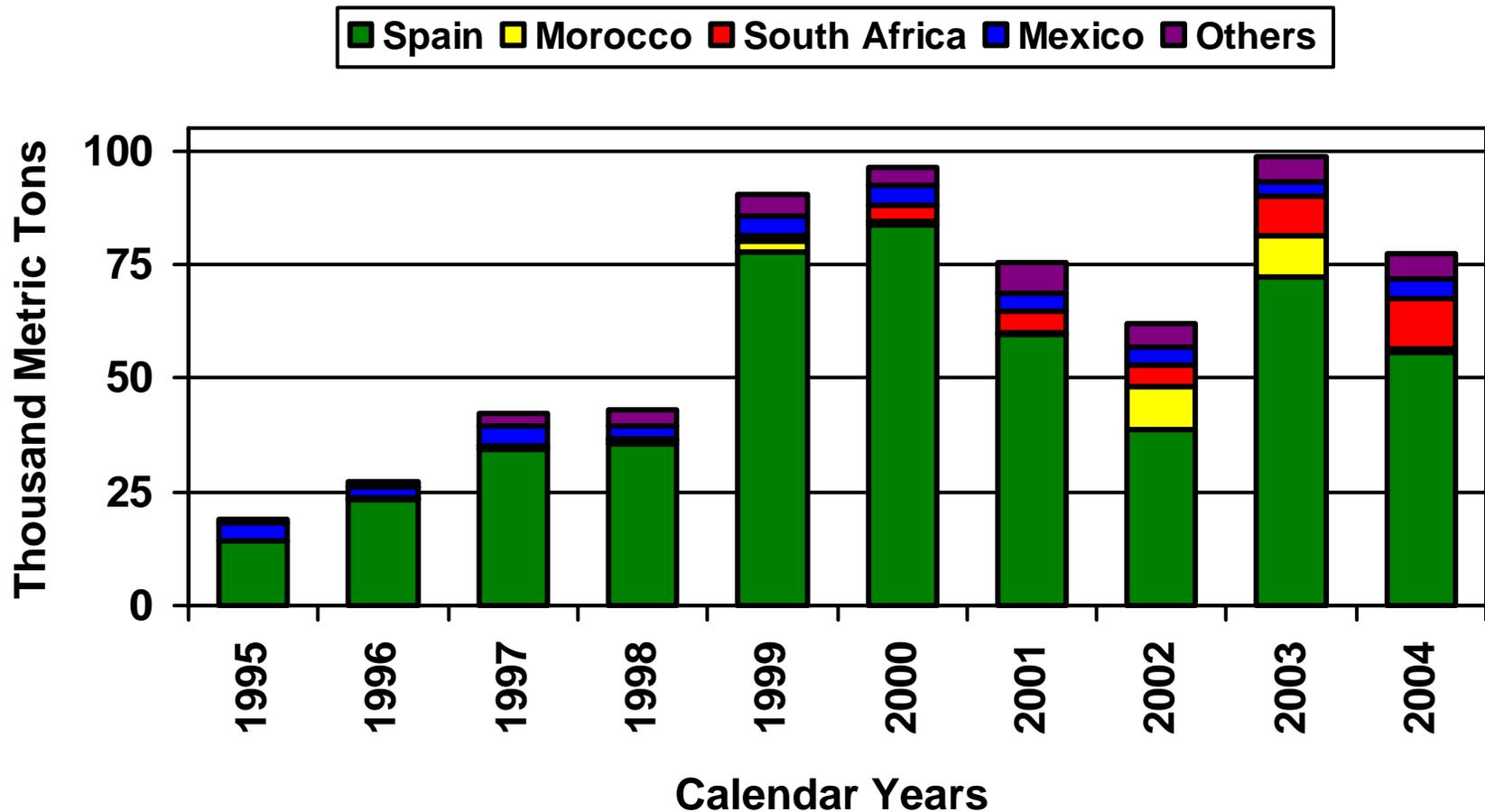
U.S. Lemon Imports and Share of Domestic Fresh Consumption



Source: Bureau of the Census, DOC and USDA

Note- Marketing year is August-July. *Data for MY 2004/05 is a forecast.

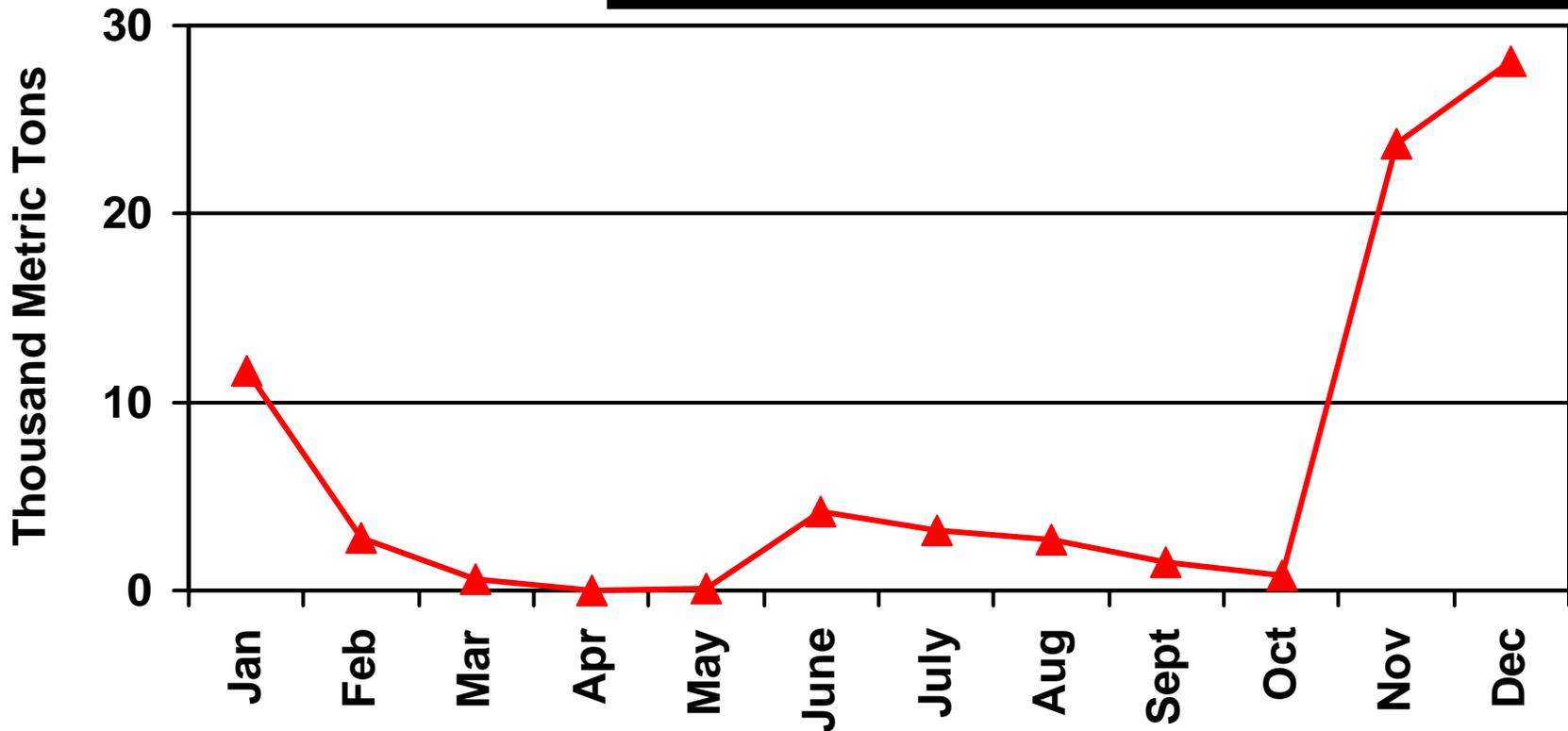
U.S. Imports of Tangerines by Suppliers



Source: Bureau of the Census, DOC

U.S. Monthly Imports of Tangerines and Mandarins

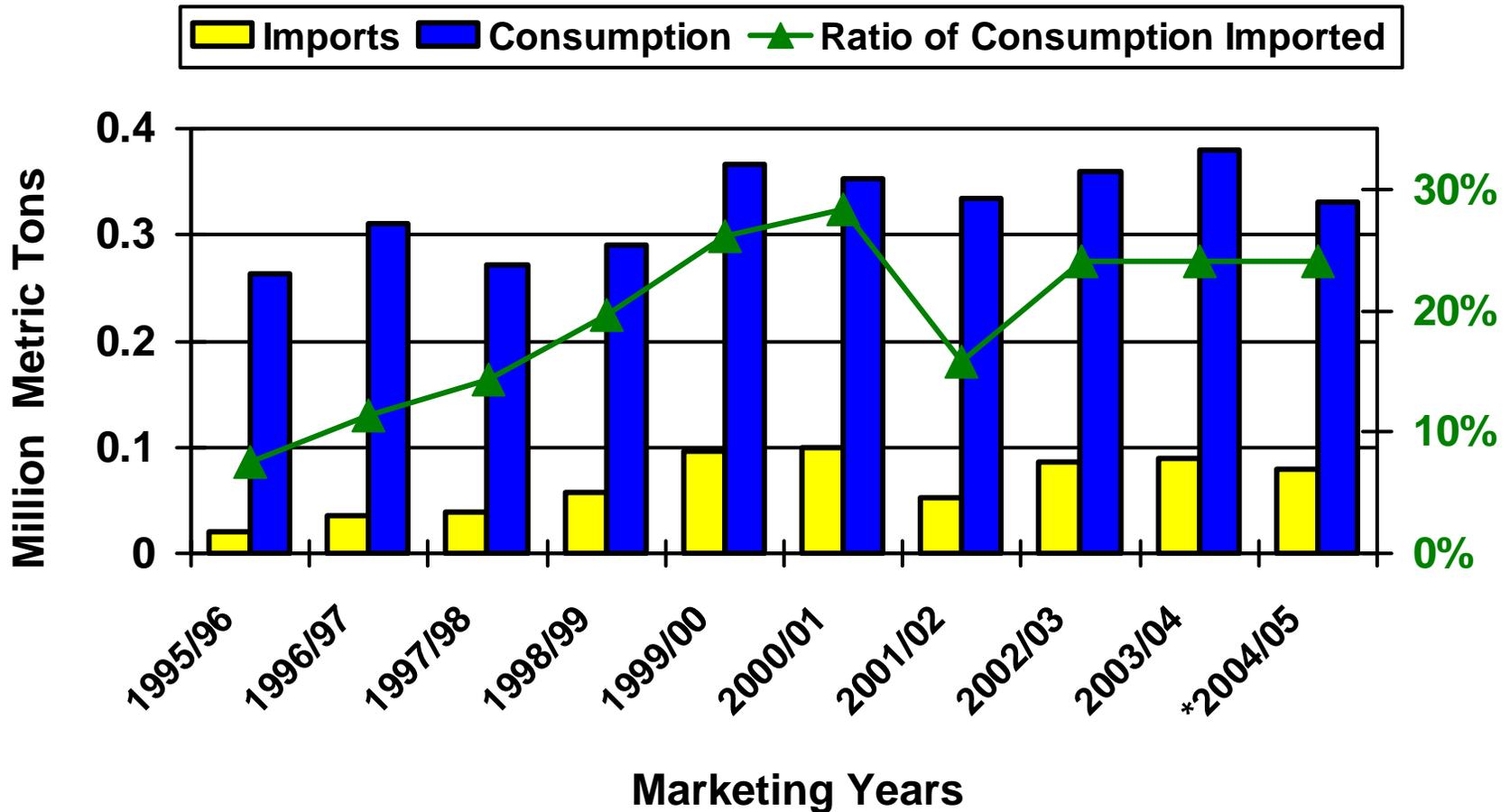
U.S. marketing season peaks November 1- April 30



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2002-2004.

U.S. Tangerine and Mandarin Imports and Share of Domestic Fresh Consumption



Source: Bureau of the Census, DOC

Note- Marketing year is November-October. *Data for MY 2004/05 is a forecast.

2005 Applied Tariff Rates for Citrus/Orange Juice for Selected Countries

Ad valorem, unless otherwise noted

Commodity	Oranges	Grapefruit	Lemons	FCOJ	OJ, nt FRZ
HS #	080510	080540	080530	200911	200919
<i>EU</i>	3.2-16 1/	1.5-2.4	6.4 2/	33.6 3/	33.6 3/
<i>Argentina</i>	10	10	10	14	14
<i>Brazil</i>	10	10	10	14	14
<i>China</i>	25.43	26.56	25.43	25.78	52.1
<i>Japan</i>	32 (12/1-5/31) 16(6/1-11/30)	10	0	25.5	25.5
<i>India</i>	30.6	25.5	30.6	30.6	30.6
<i>Korea</i>	50	30	30	54 +10 VAT	54 +10 VAT
<i>Taiwan</i>	20-30	15-30	15-30	21-30	22.5-30
<i>Turkey</i>	60	60	60	75	75
<i>U.S.</i>	2.1	12.3-23.9	4.5	47	14.8

1/ + entry price 12/1-5/31: max 71 EUR/ton. 2/ +entry price: max 256 EUR/ton. 3/ + 206 EUR/ton.

Note: 200912 OJ, not frozen, of a brix value not exceeding 20 has not been separately reported in this exercise.

Source: Individual Countries' Tariff Schedules