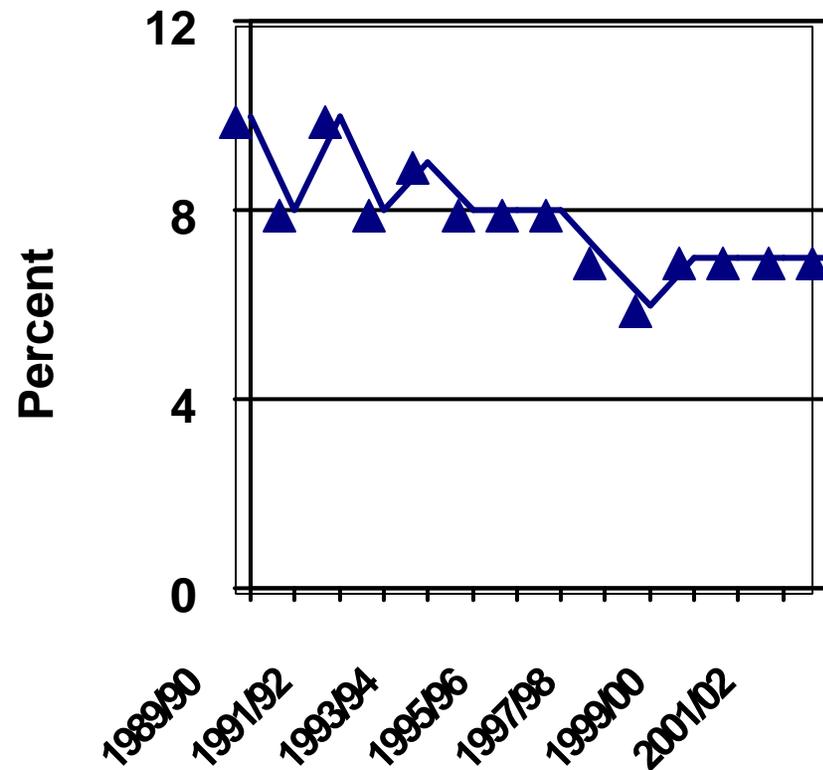
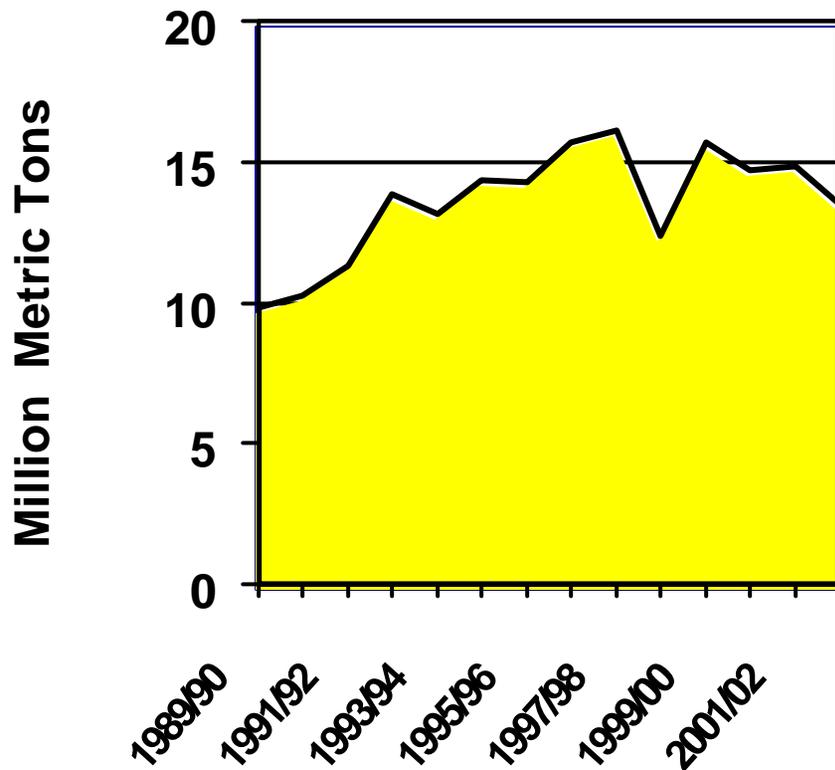


The U.S. and World Situation: Citrus

**USDA
Foreign Agricultural Service
Horticultural & Tropical Products Division
June 2003**

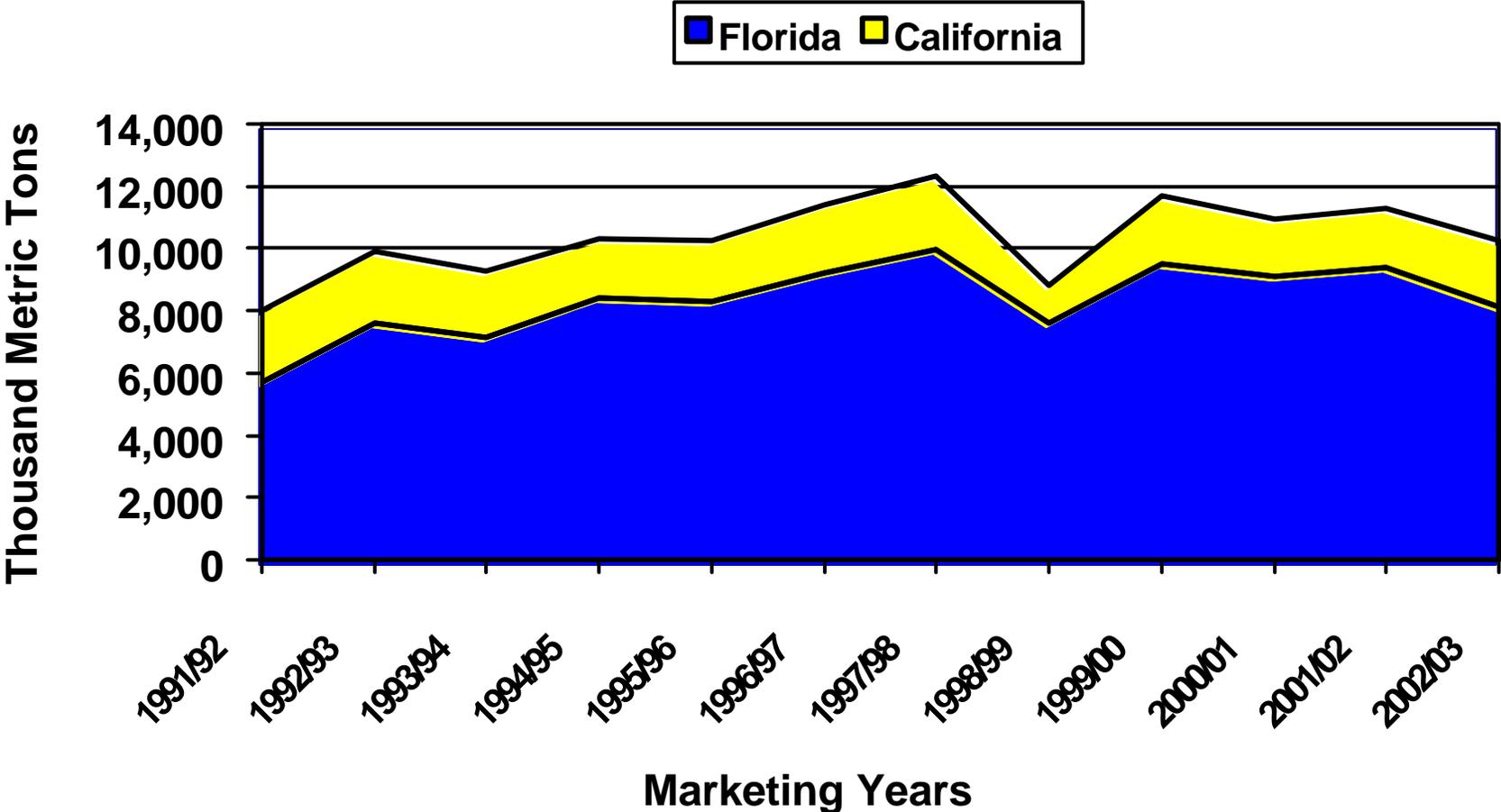
U.S. Citrus Production and Percentage of the Crop Exported



Marketing Years

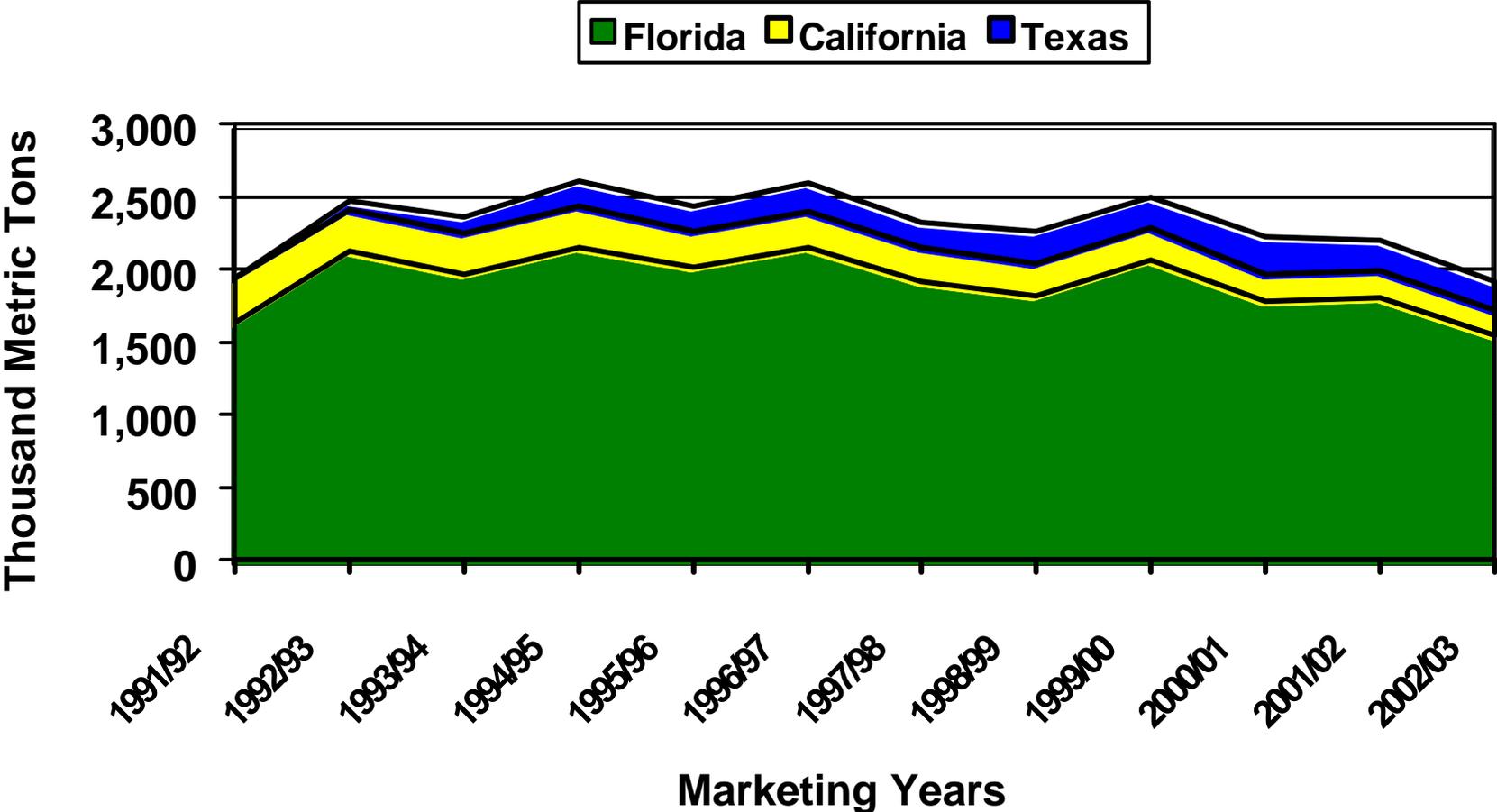
Source: National Agricultural Statistics Service, USDA
Bureau of the Census, DOC
Note-Marketing year varies.

U.S. Orange Production



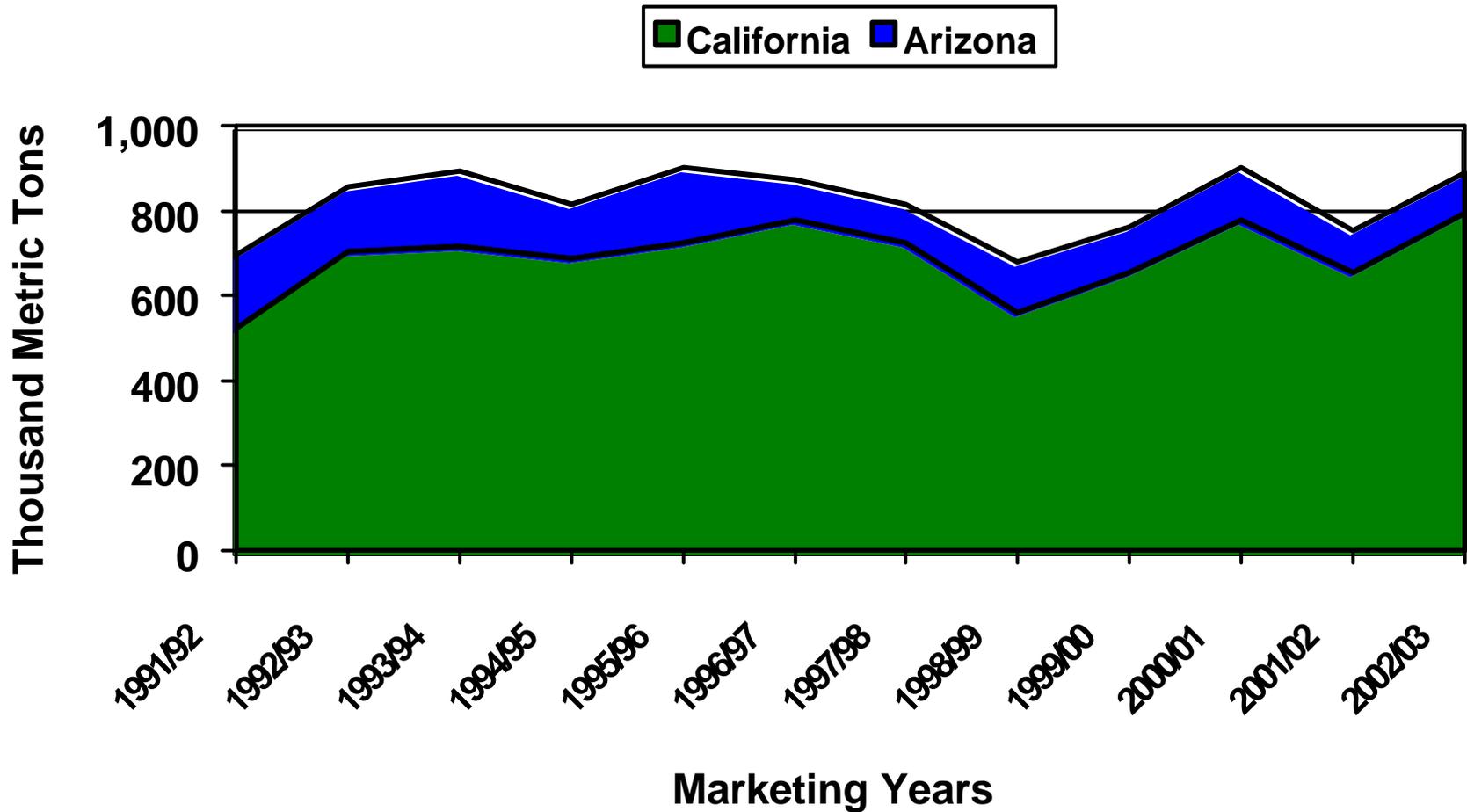
Source: National Agricultural Statistics Service, USDA
Note-Marketing year is November-October.

U.S. Grapefruit Production



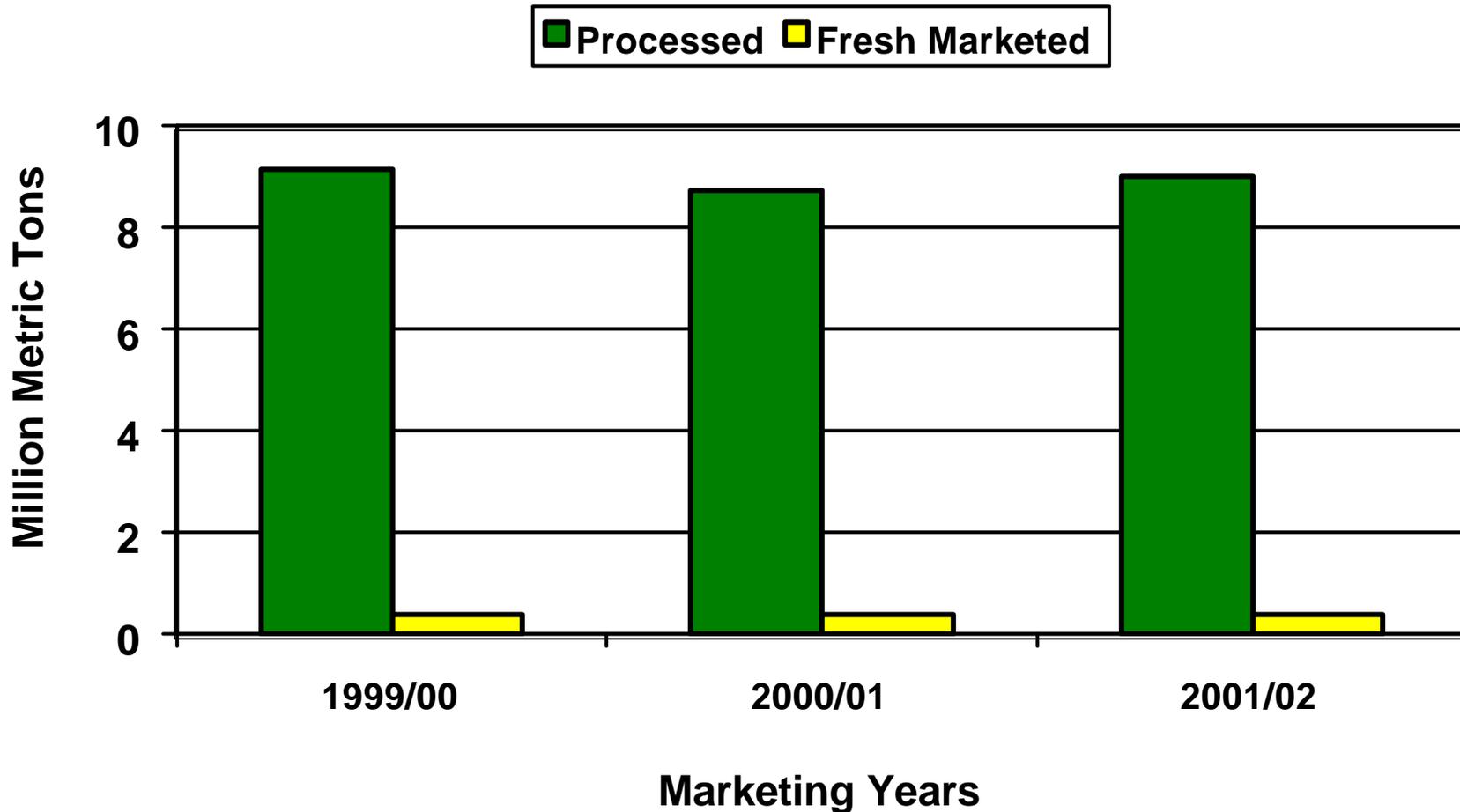
Source: National Agricultural Statistics Service, USDA
Note- Marketing year is September-August.

U.S. Lemon Production by State



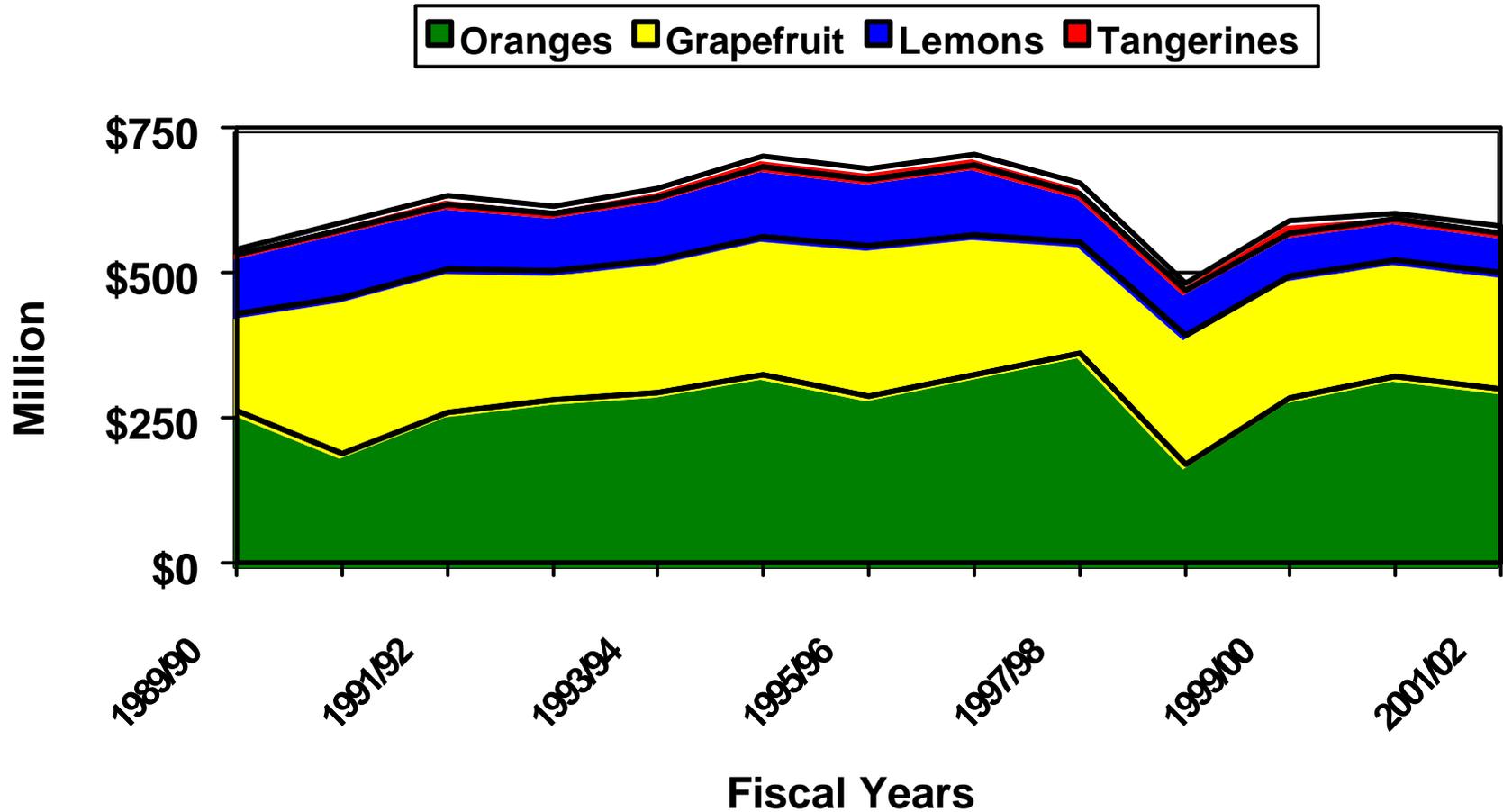
Source: National Agricultural Statistics Service, USDA
Note-Marketing year is August-July.

Florida Orange Crop Utilization



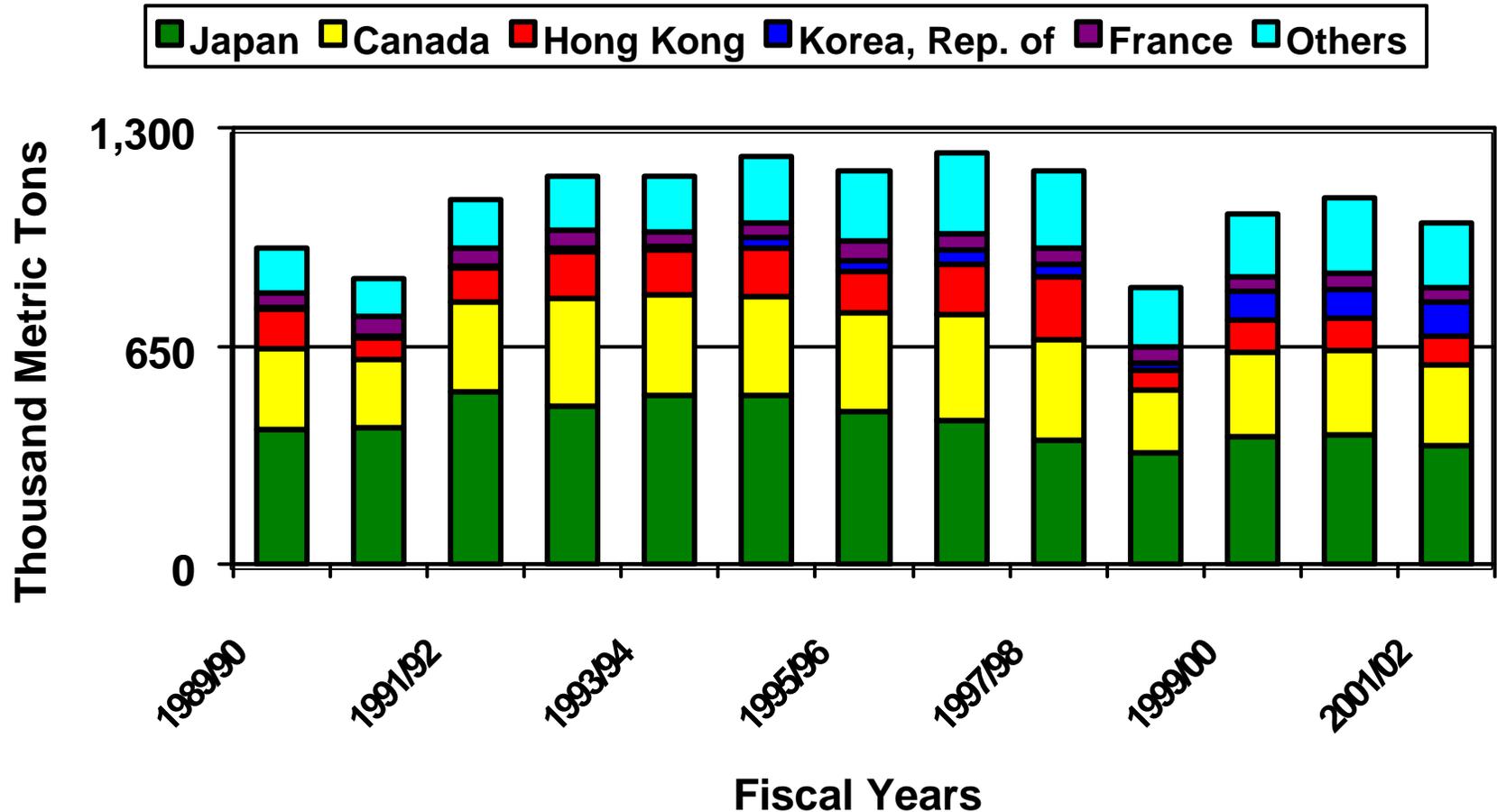
Source: National Agricultural Statistics Service, USDA
Note-Marketing year is November-October.

Value of U.S. Citrus Exports



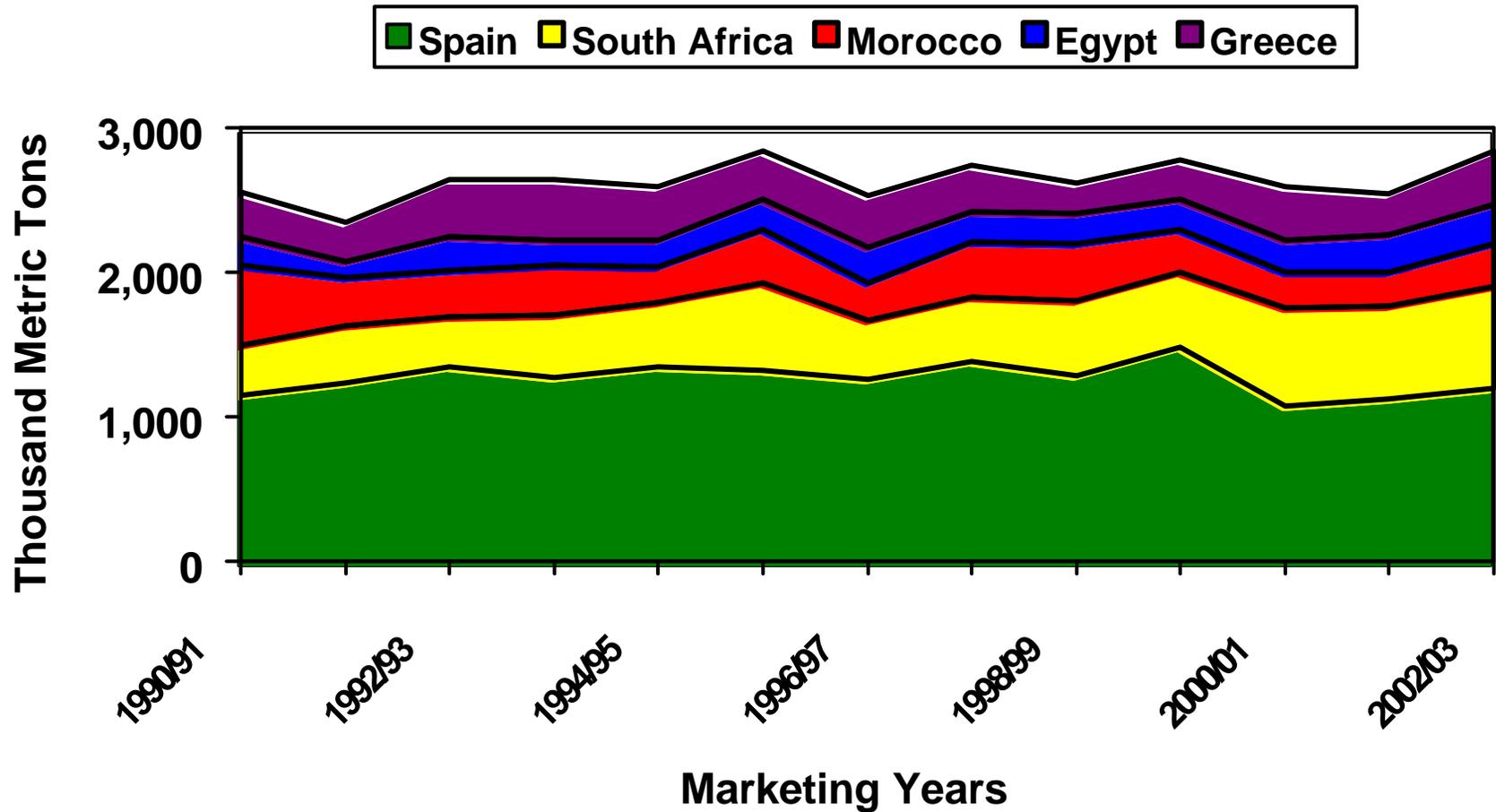
Source: Bureau of the Census, DOC
Note- U.S. fiscal year is October-September.

U.S. Citrus Export Markets



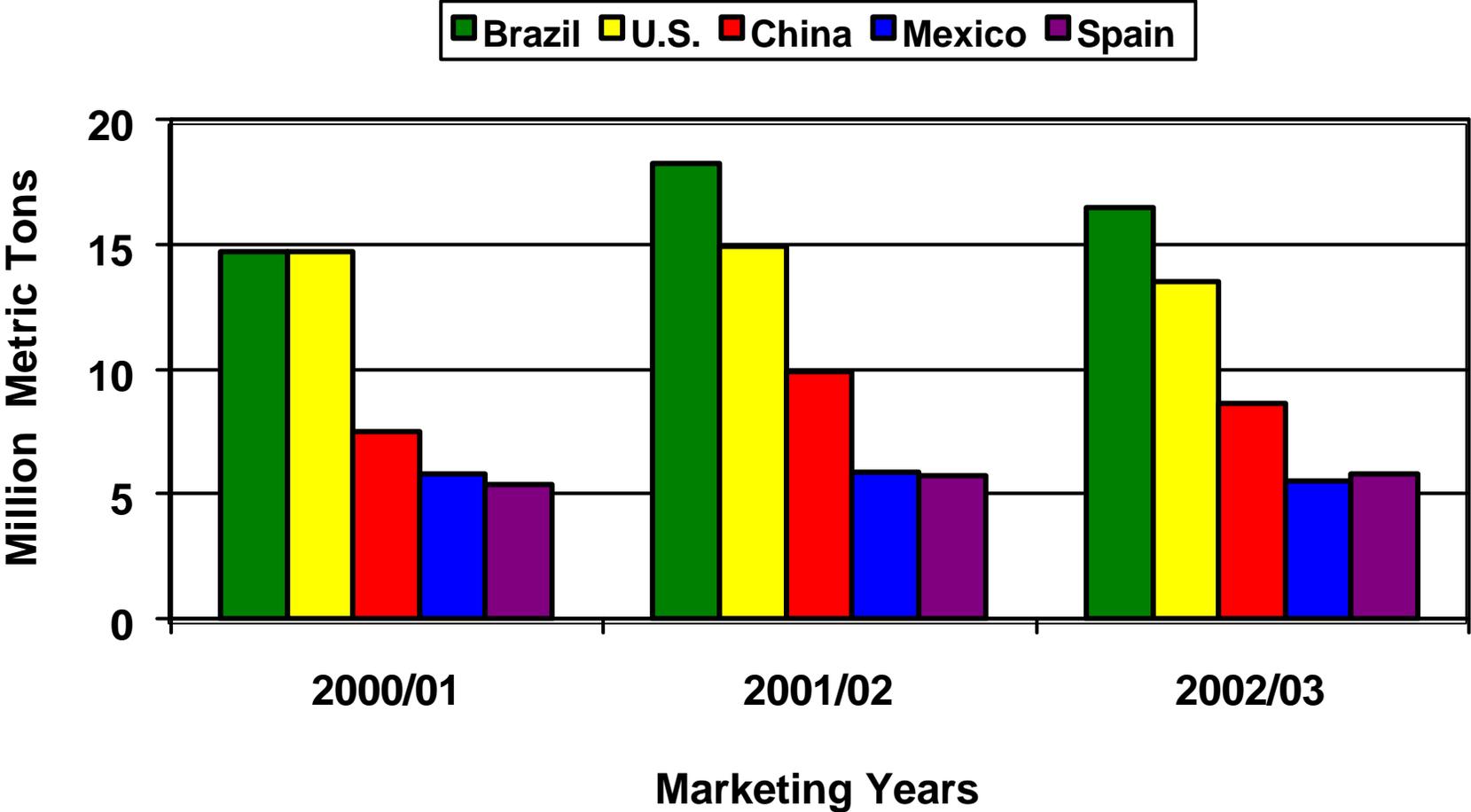
Source: Bureau of the Census, DOC
 Note- U.S. fiscal year is October-September.

Other Key Exporters of Oranges



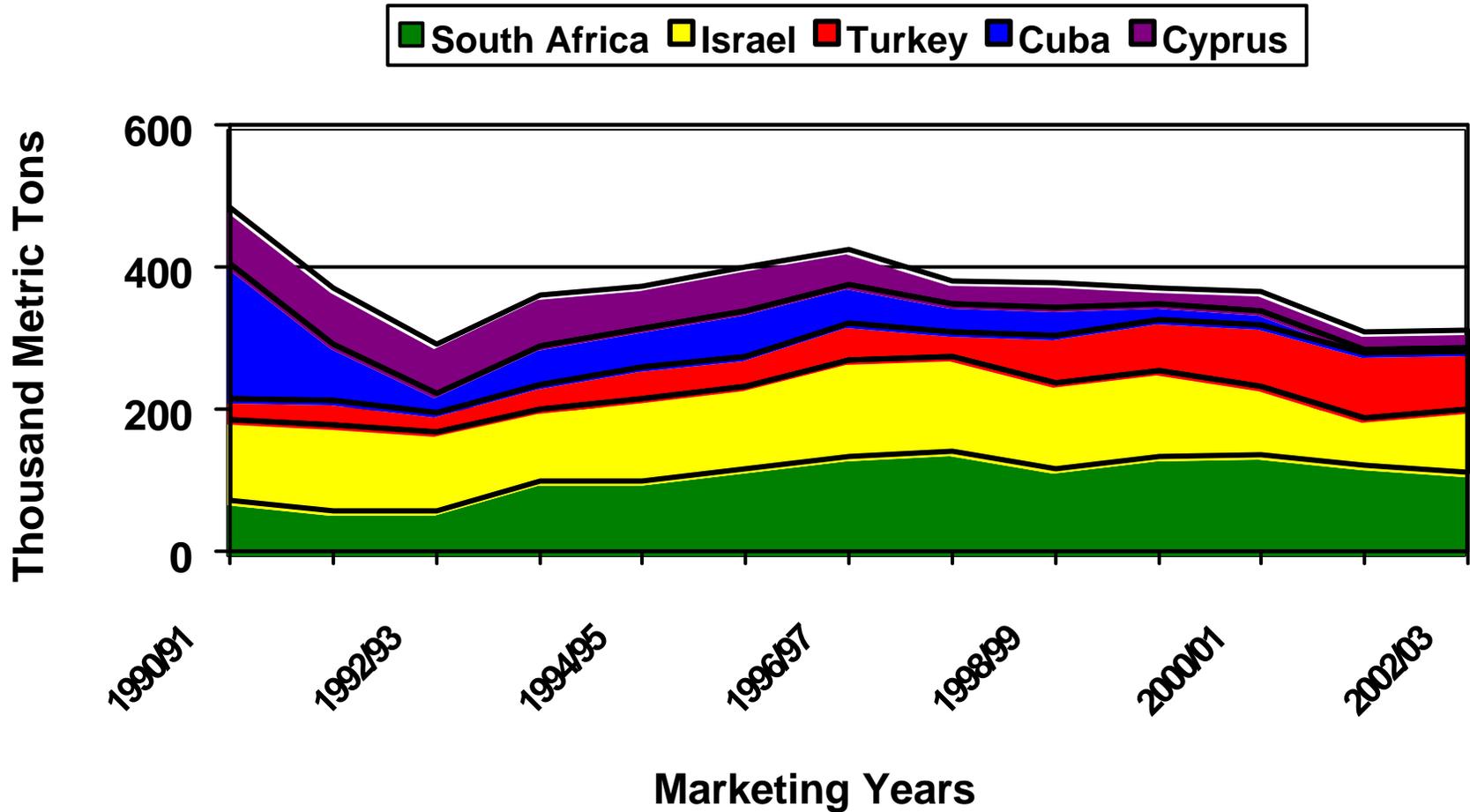
Source: U.S. Agricultural Attaché Reports

Top Citrus Producing Countries



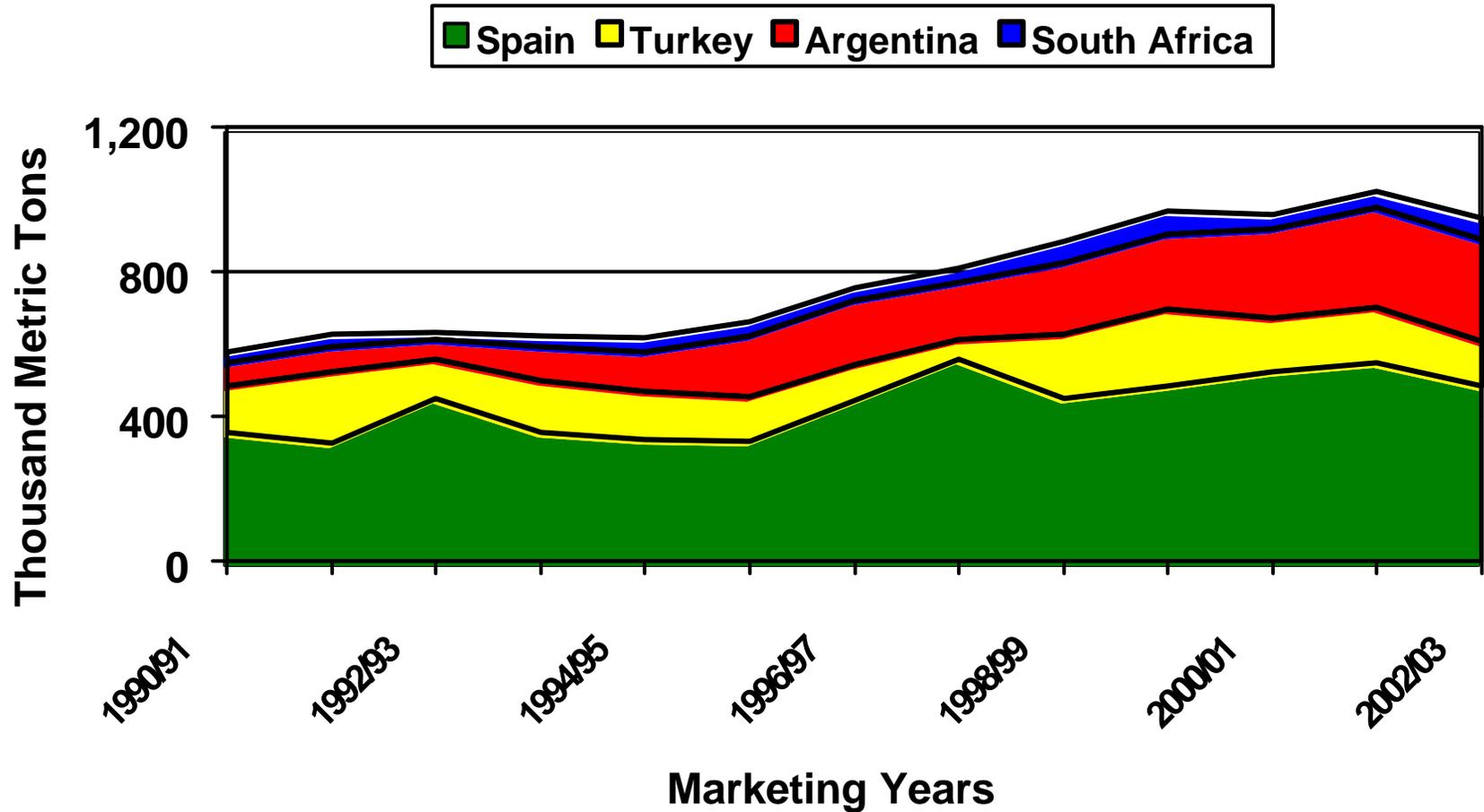
Source: U.S. Agricultural Attaché Reports

Other Top Grapefruit Exporters



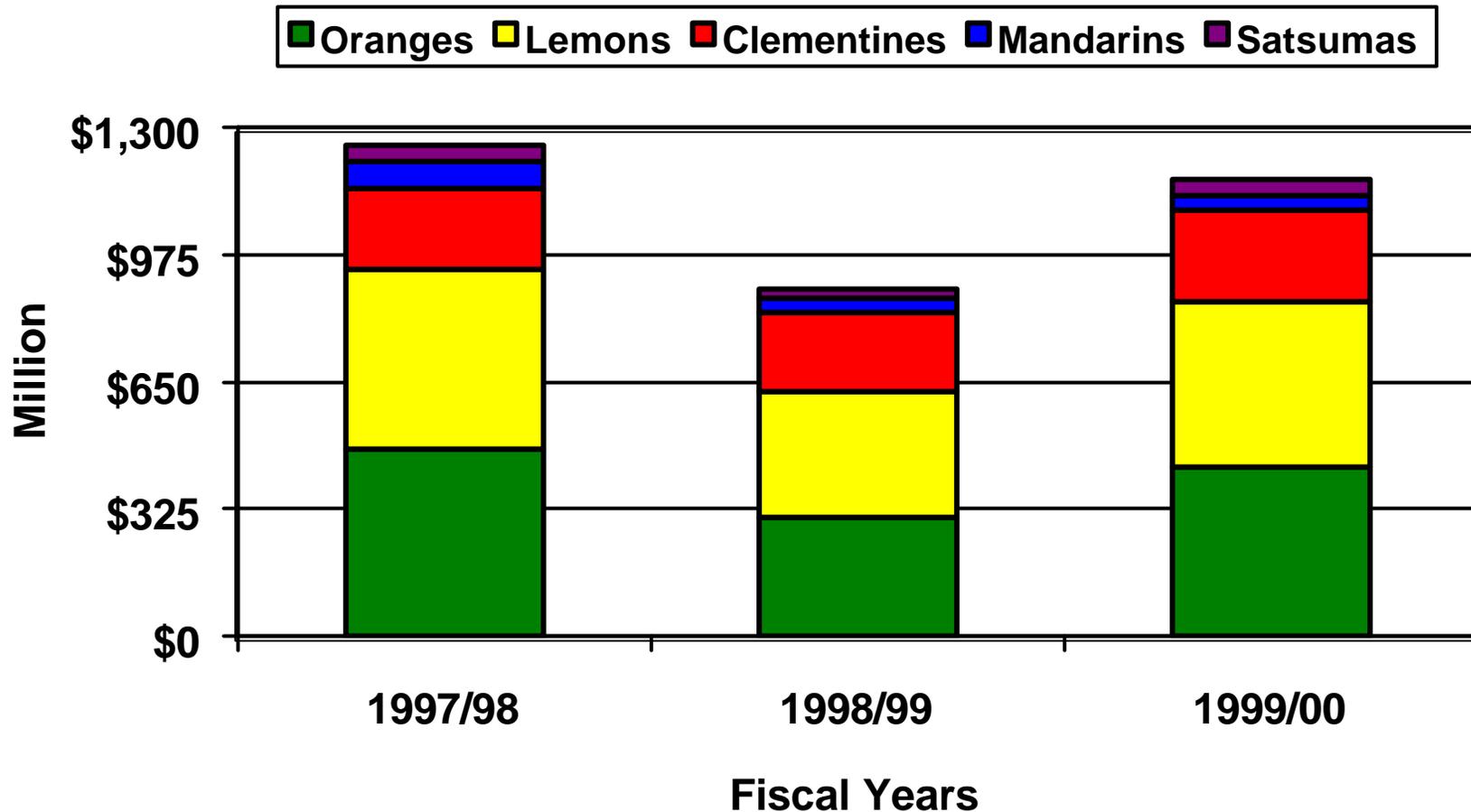
Source: U.S. Agricultural Attaché Reports

Other Top Lemon Exporters



Source: U.S. Agricultural Attaché Reports

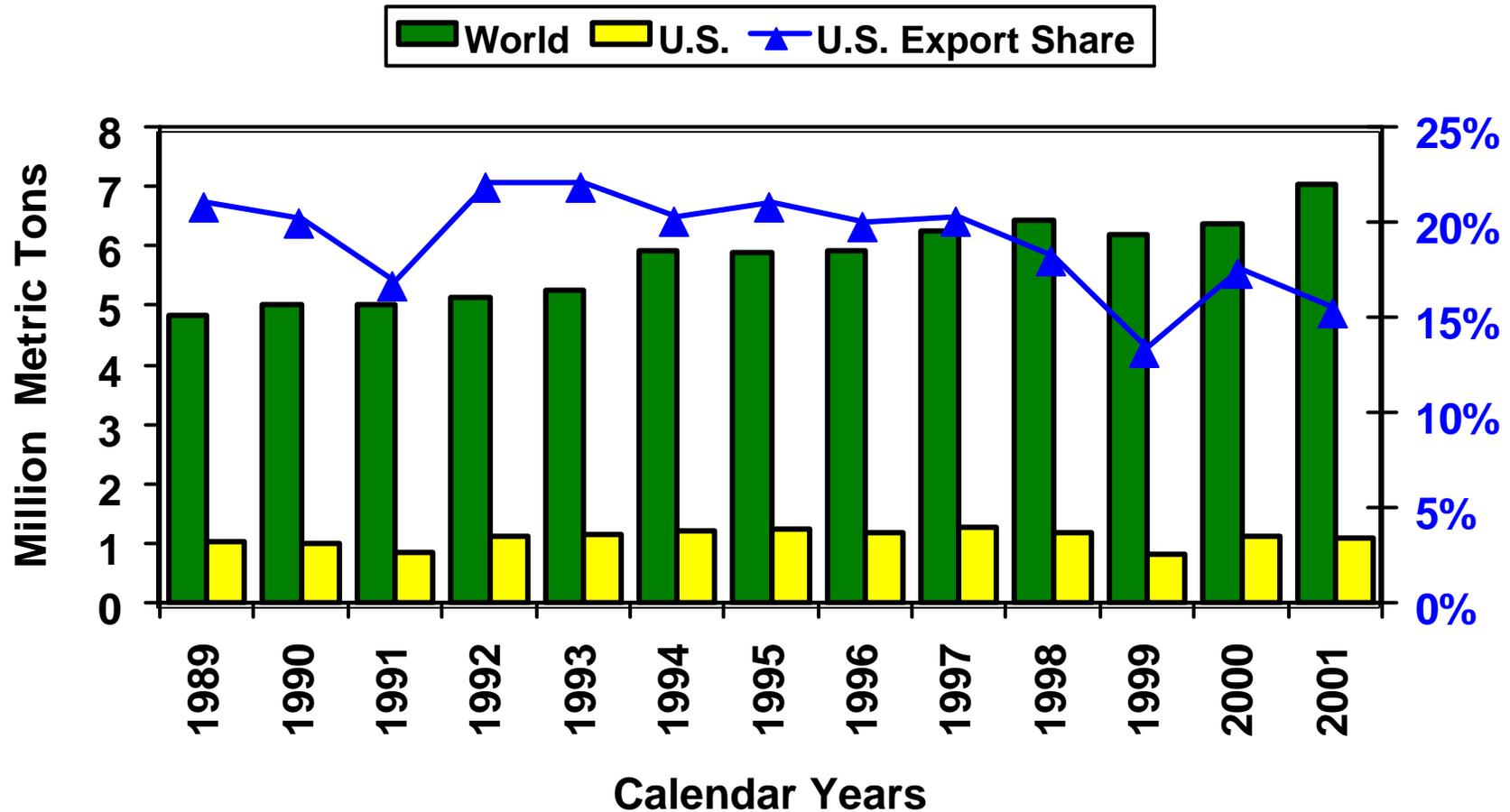
EU Citrus Support



Source: WTO, Committee on Agriculture

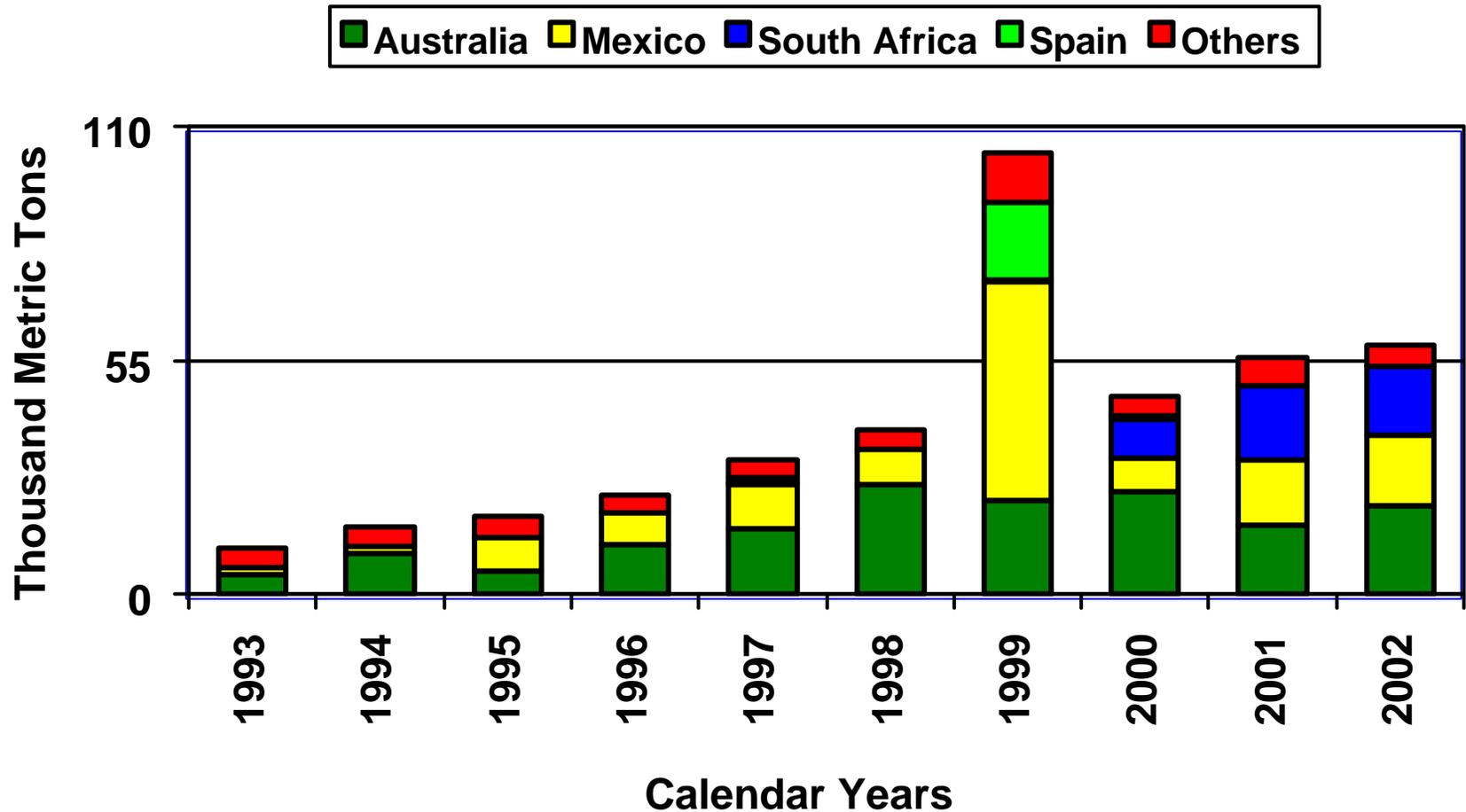
Note- The product-specific Aggregate Measurement of Support (AMS) includes market price support, direct payments, and other product-specific support.

World and U.S. Fresh Citrus Exports



Source: Food and Agriculture Organization (FAO) of the United Nations
Note- Excluding EU intra-trade

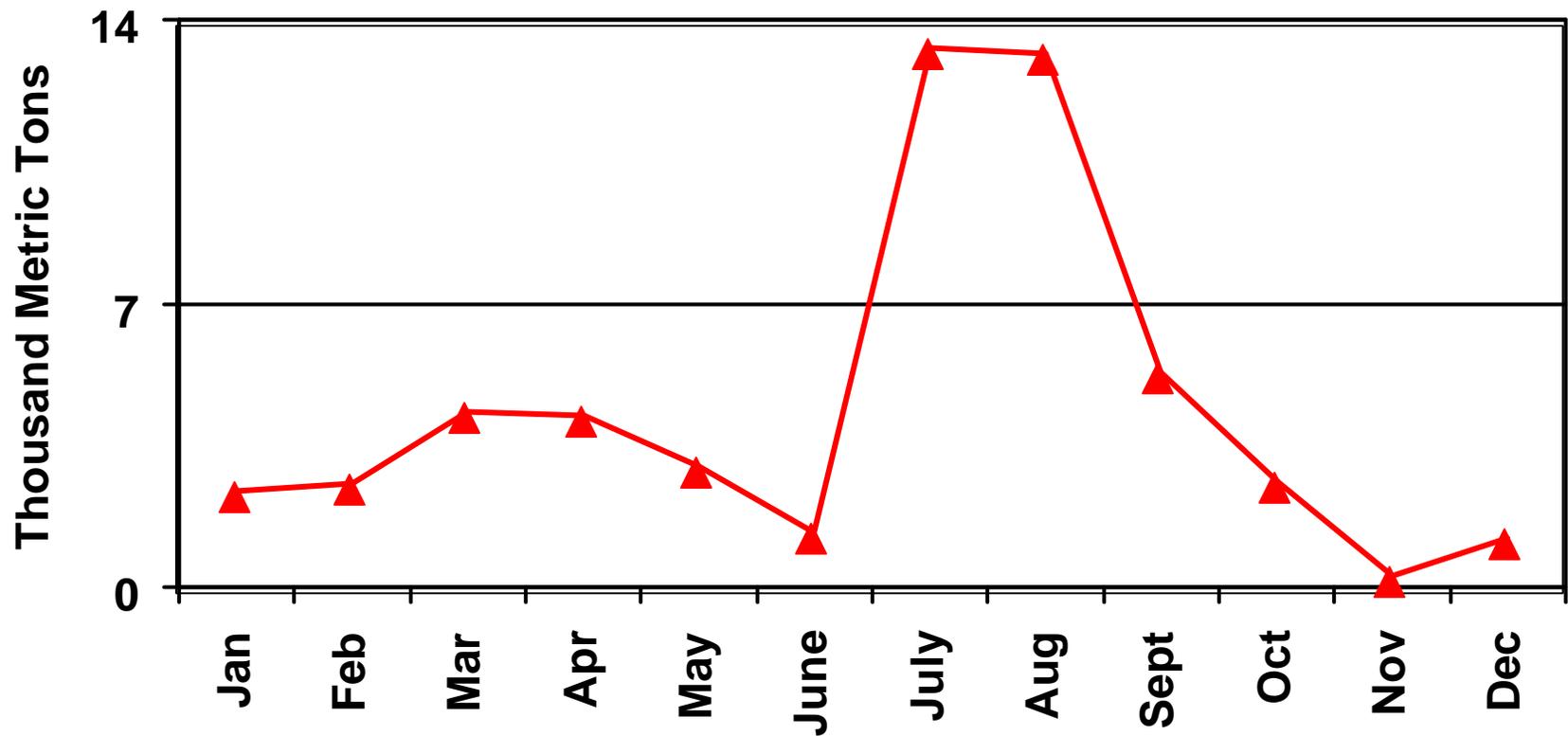
U.S. Imports of Oranges by Suppliers



Source: Bureau of the Census, DOC

U.S. Monthly Imports of Oranges

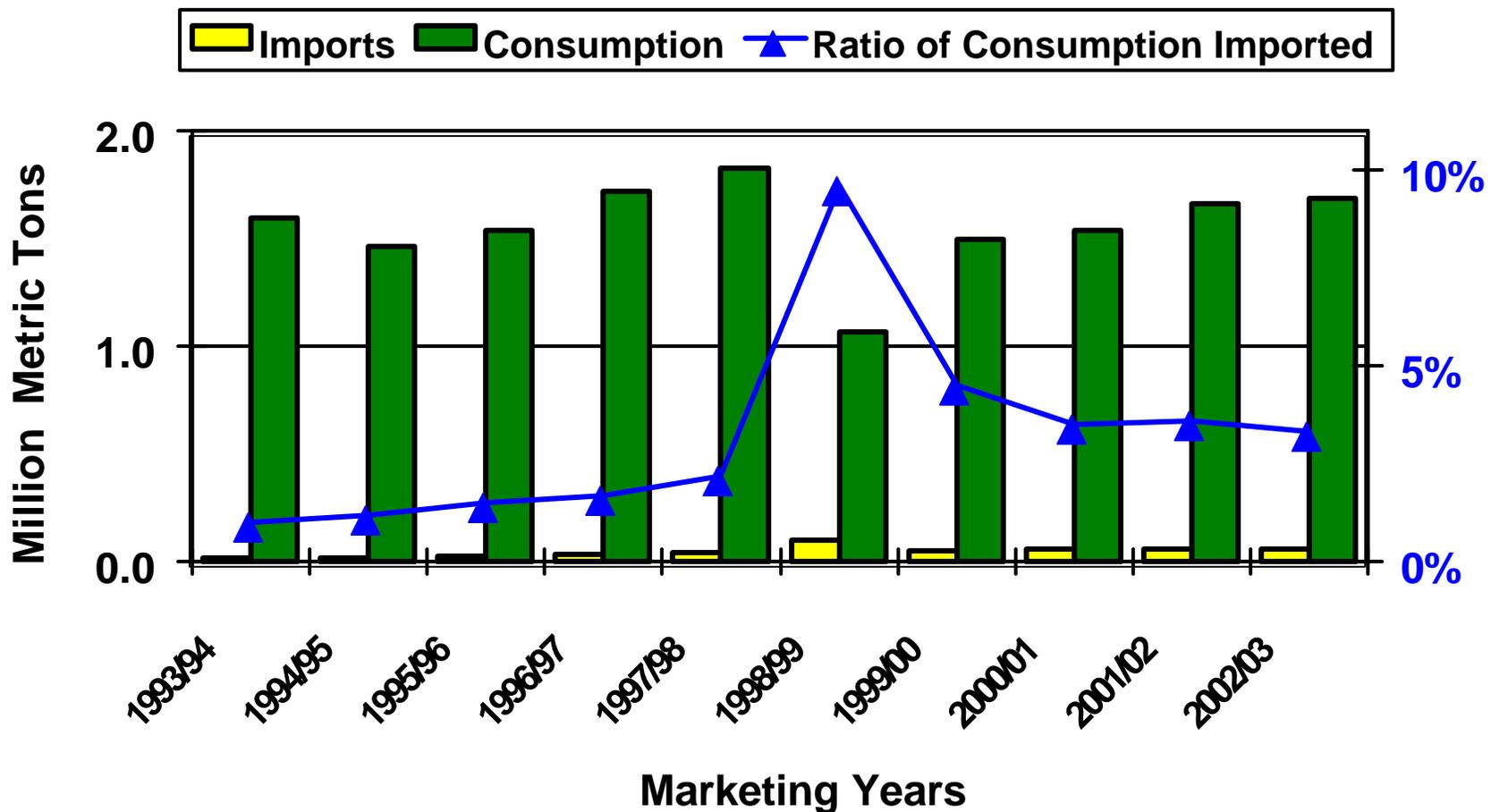
U.S. marketing season begins in November and is year round.



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2000-2002.

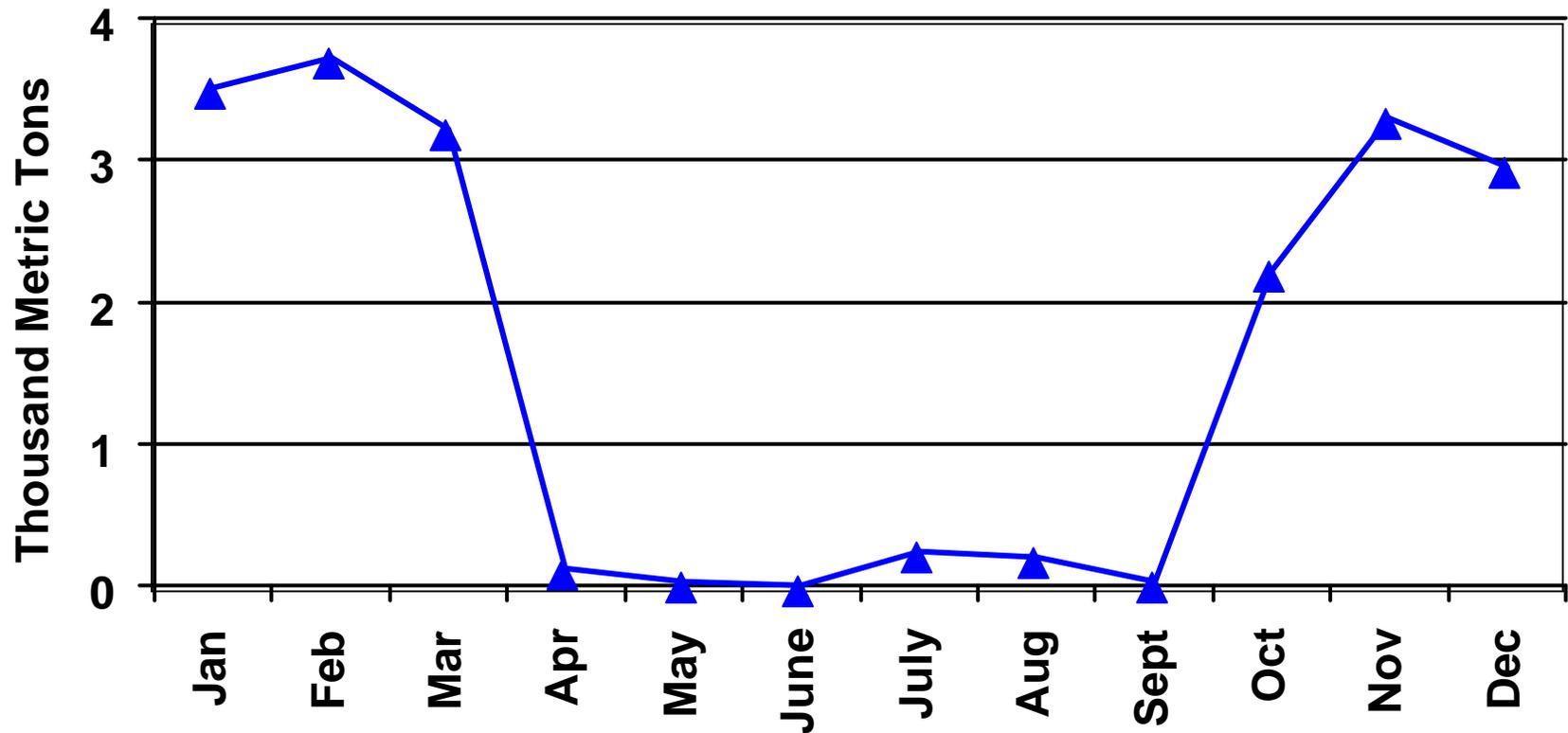
U.S. Orange Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC and USDA
 Note- Marketing year is November-October.

U.S. Monthly Imports of Grapefruit

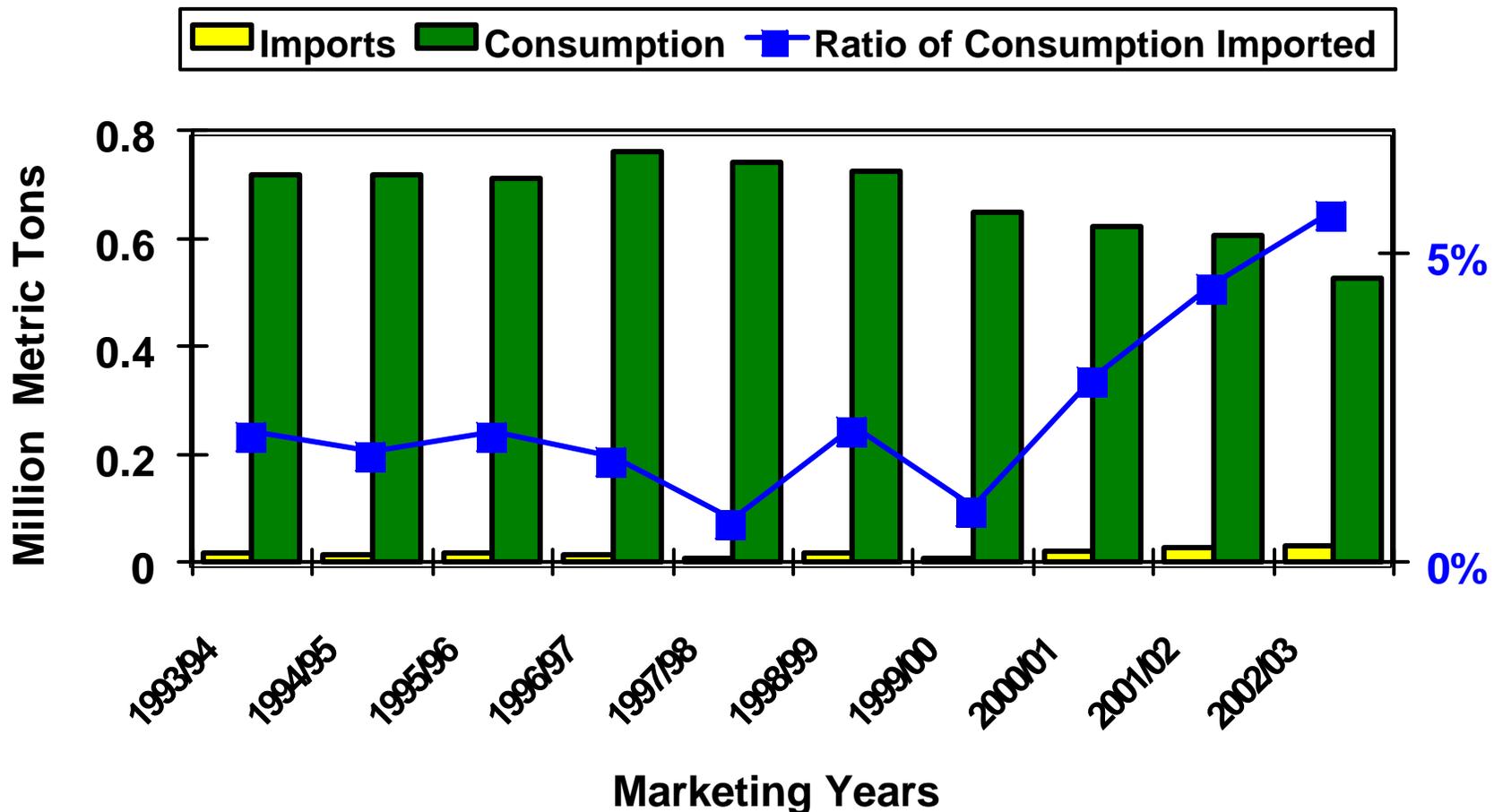
U.S. marketing season peaks September 1- May 30



Source: Bureau of the Census, DOC

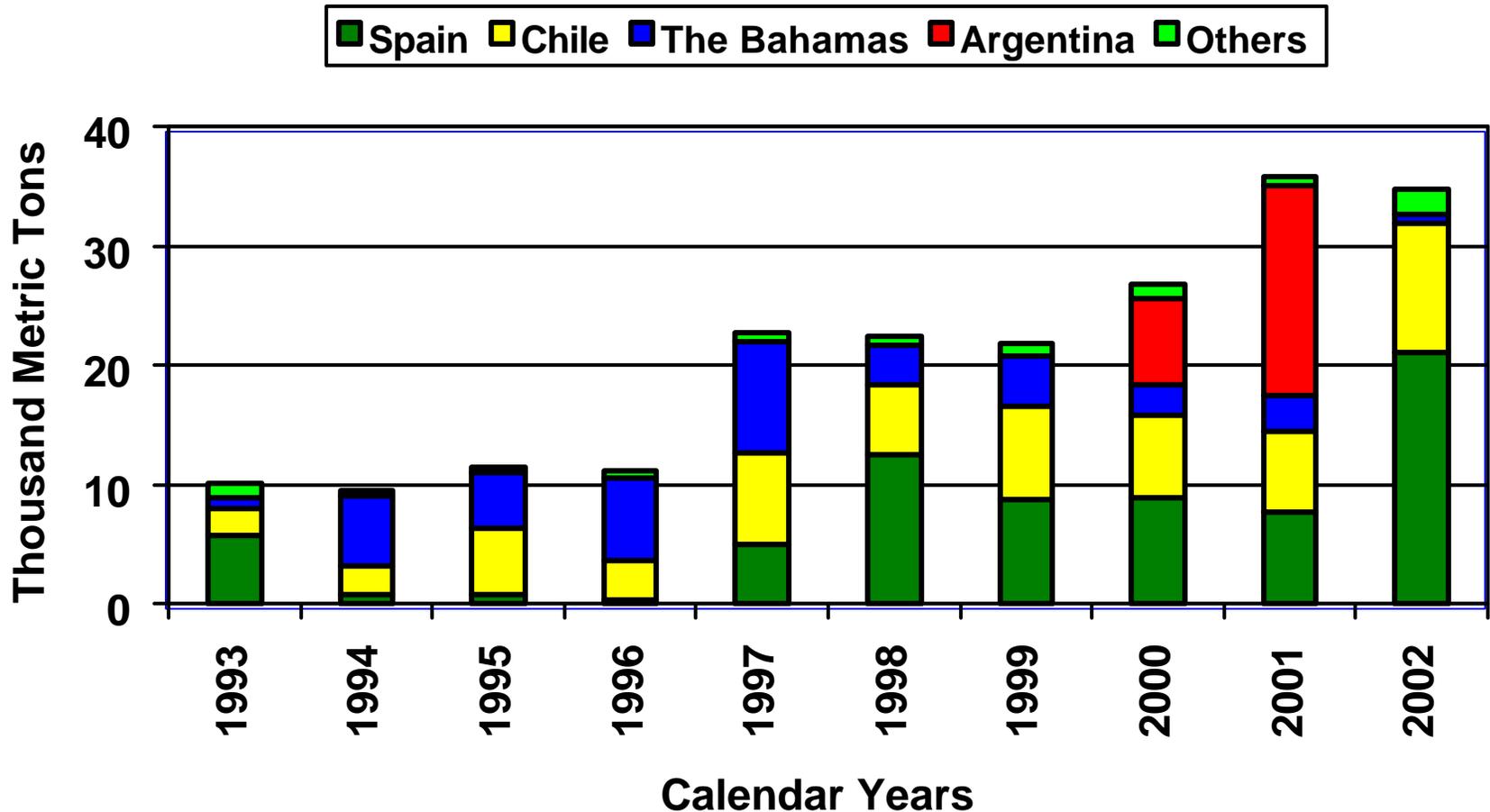
Note- Monthly average imports for the period 2000-2002.

U.S. Grapefruit Imports and Share of Domestic Consumption



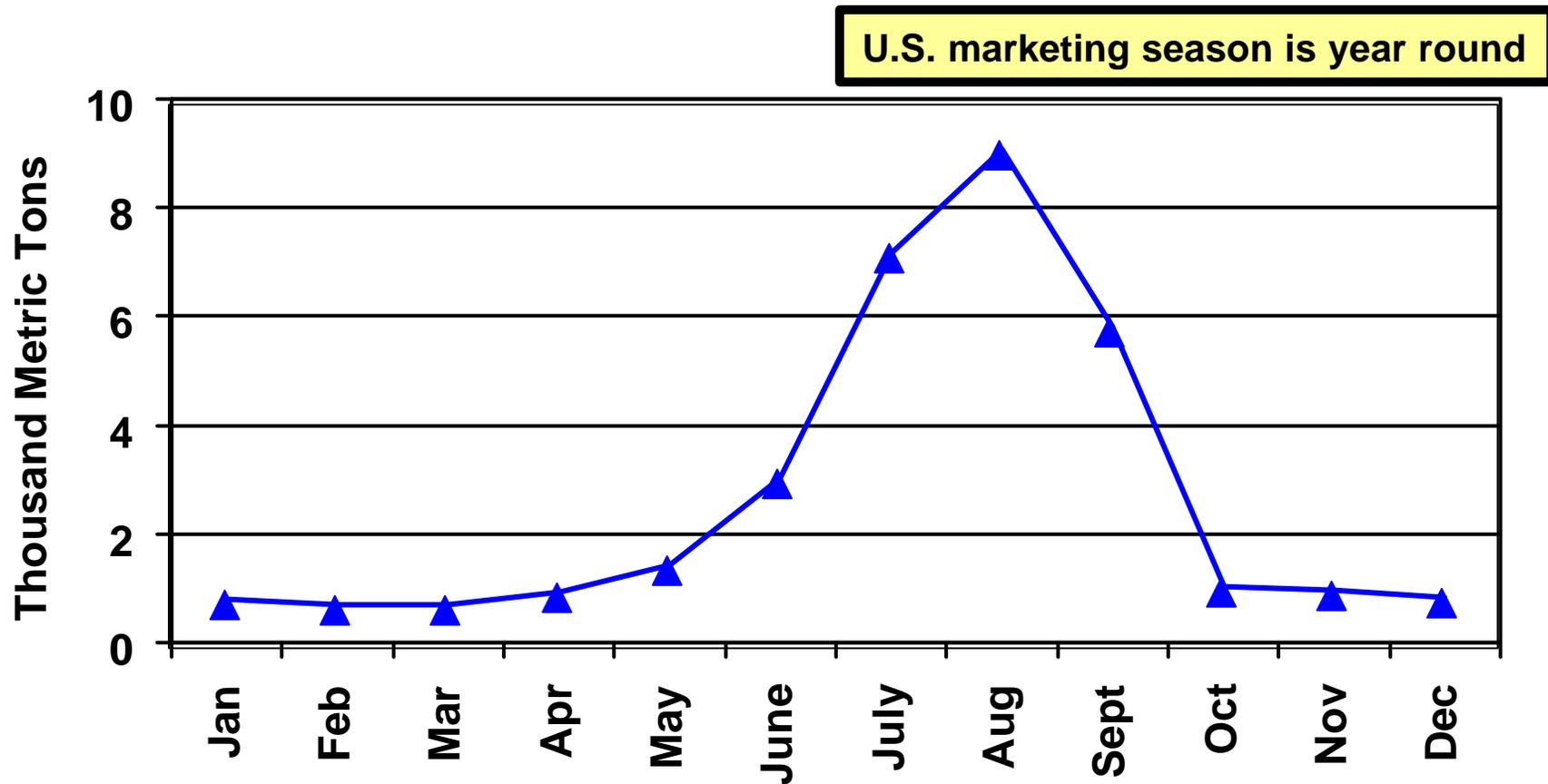
Source: Bureau of the Census, DOC
 Note- Marketing year is September-August.

U.S. Imports of Lemons by Suppliers



Source: Bureau of the Census, DOC

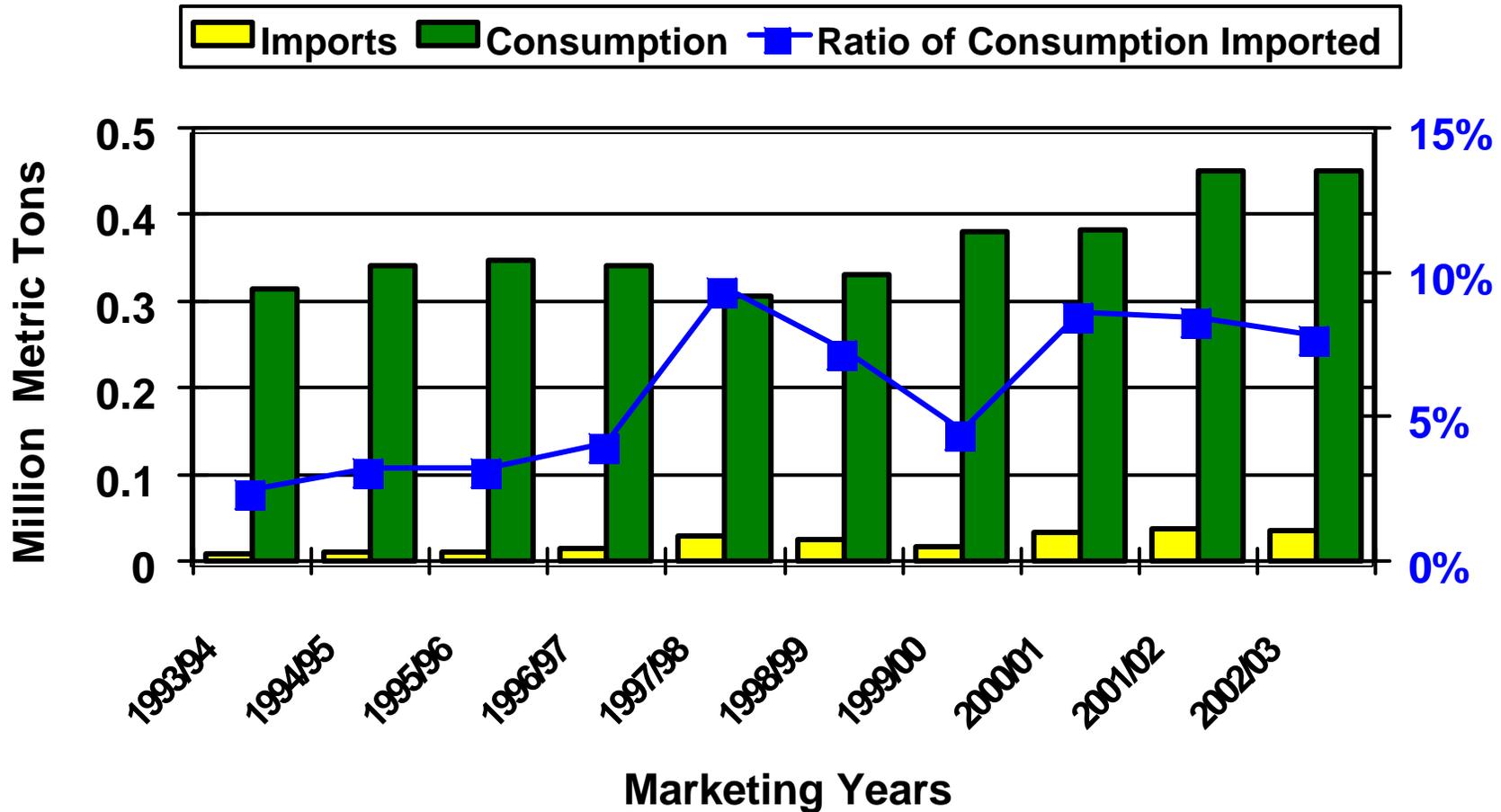
U.S. Monthly Imports of Lemons



Source: Bureau of the Census, DOC

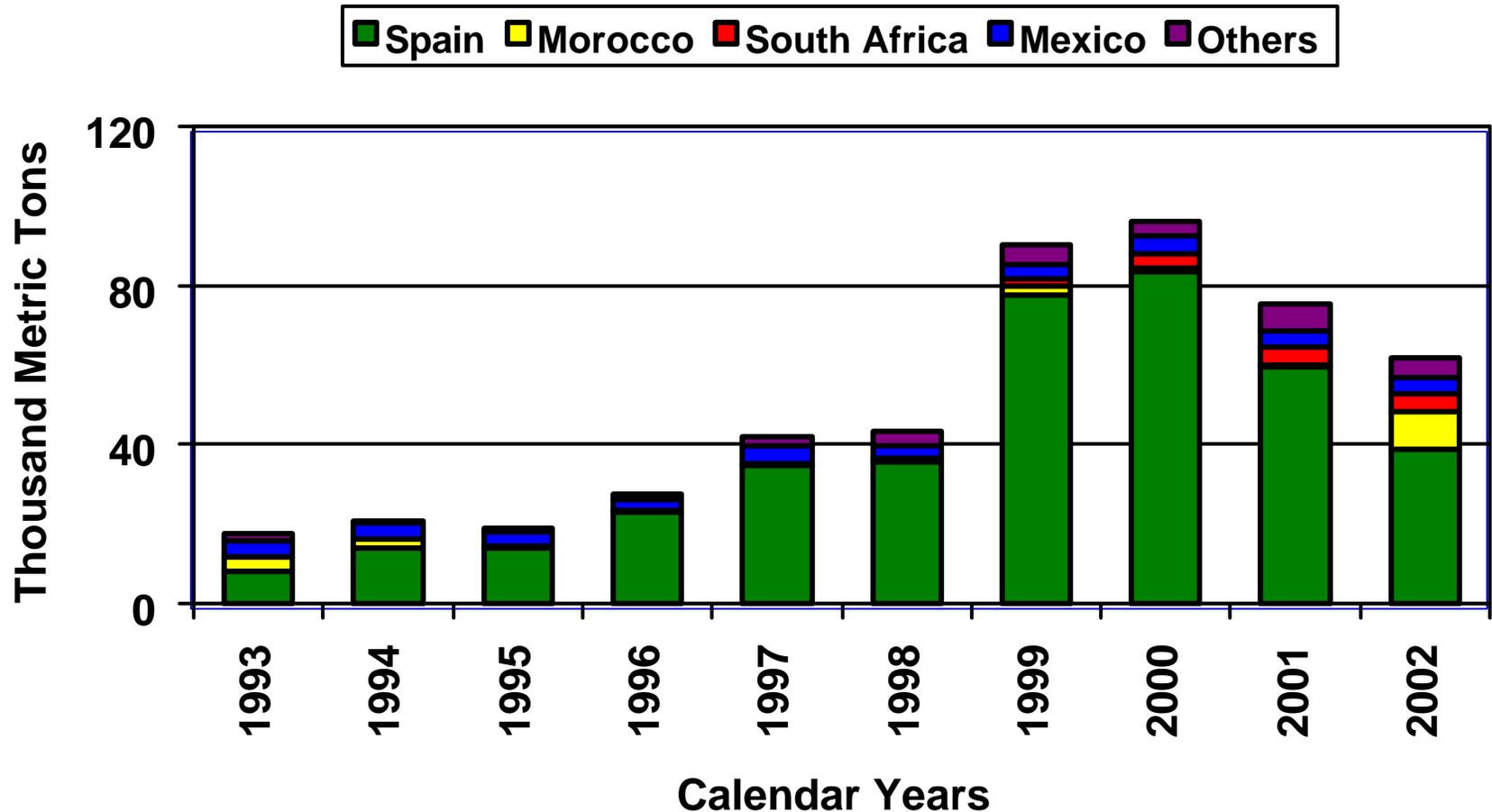
Note- Monthly average imports for the period 2000-2002.

U.S. Lemon Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC and USDA
 Note- Marketing year is August-July.

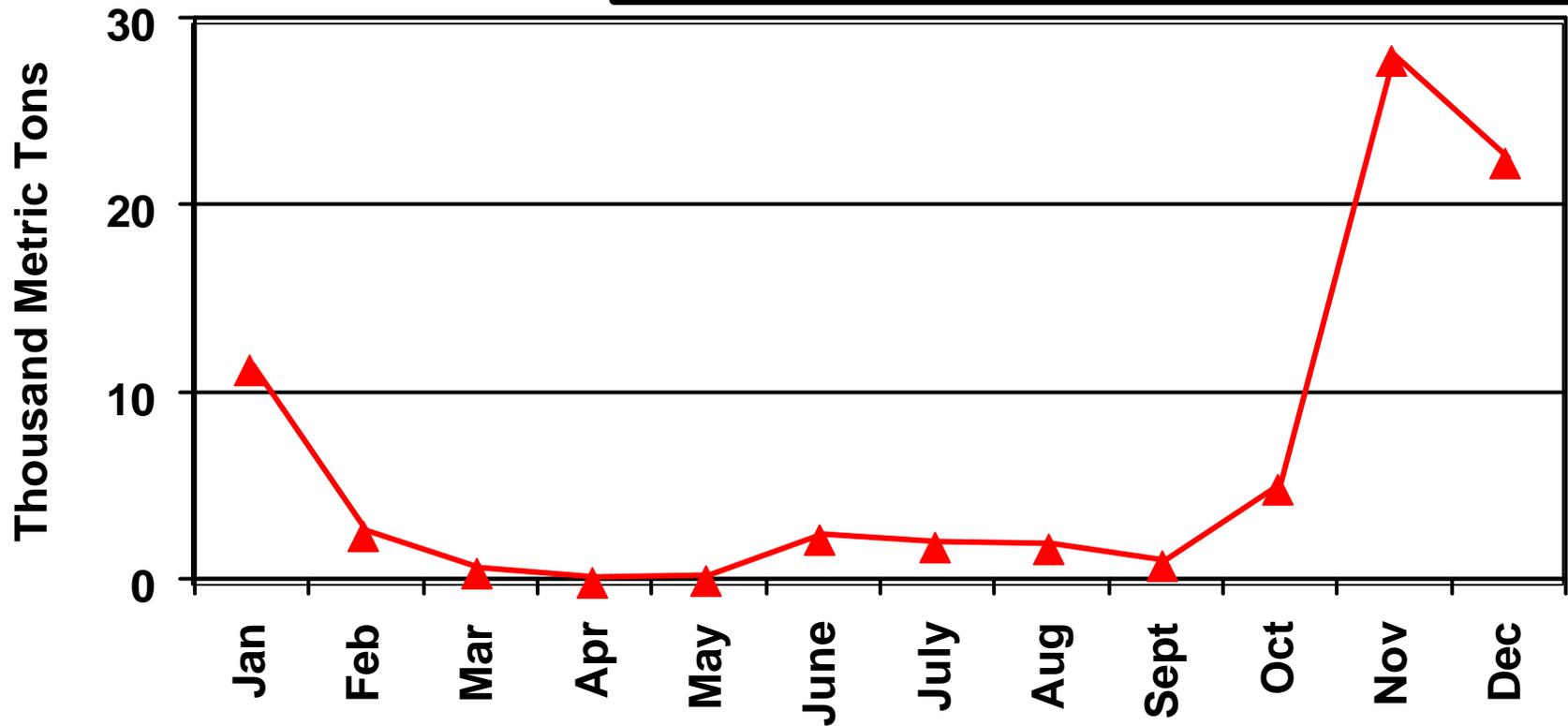
U.S. Imports of Tangerines by Suppliers



Source: Bureau of the Census, DOC

U.S. Monthly Imports of Tangerines and Mandarins

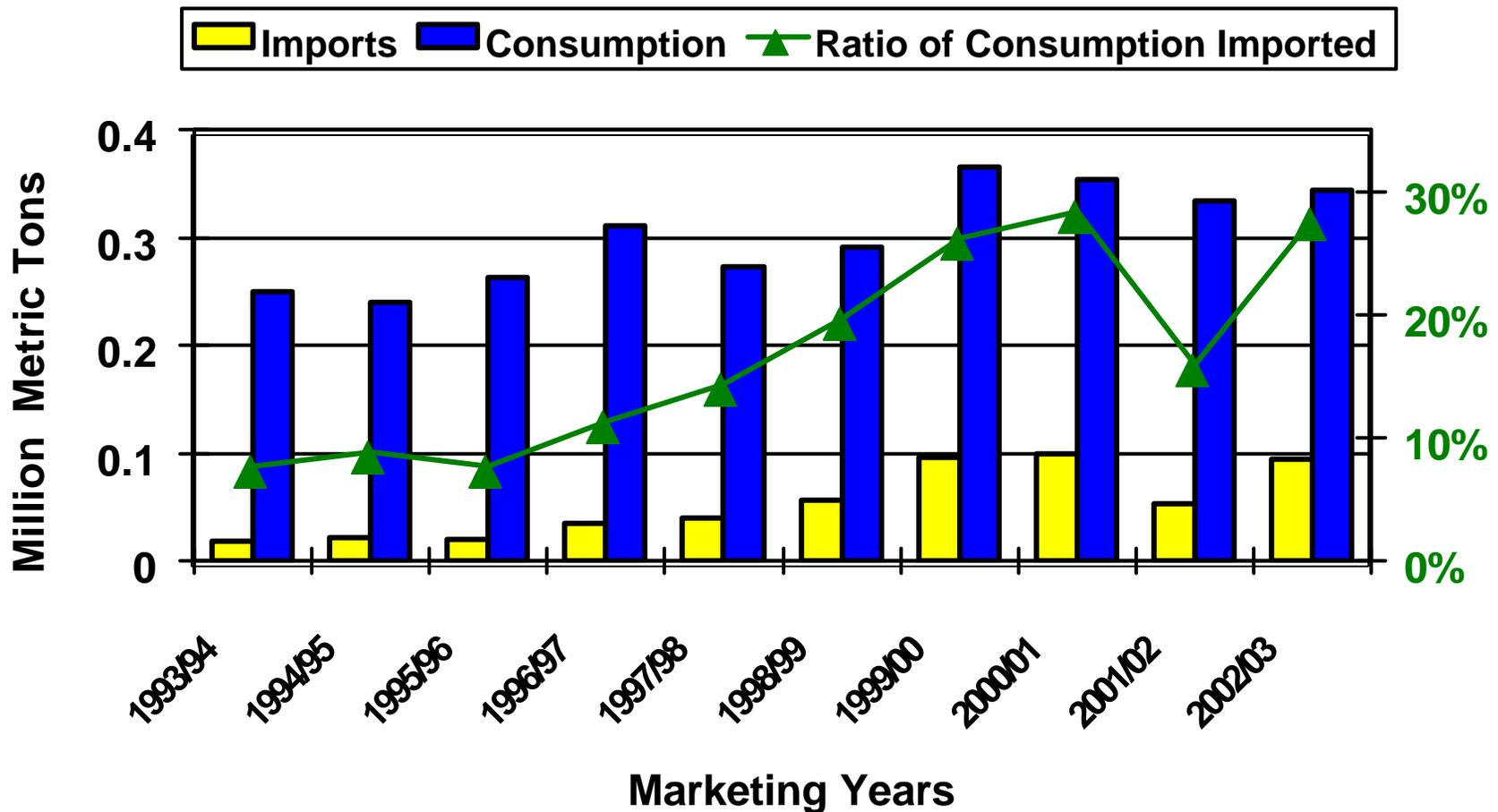
U.S. marketing season peaks November 1- April 30



Source: Bureau of the Census, DOC

Note- Monthly average imports for the period 2000-2002.

U.S. Tangerine and Mandarin Imports and Share of Domestic Consumption



Source: Bureau of the Census, DOC
 Note- Marketing year is November-October.

2003 Applied Tariff Rates for Citrus/Orange Juice for Selected Countries

Ad valorem, unless otherwise noted

Commodity	Oranges	Grapefruit	Lemons	FCOJ	OJ, nt FRZ
HS #	080510	080540	080530	200911	200919
<i>EU</i>	3.2-16 1/	1.5-2.4	6.4 2/	33.6 3/	33.6 3/
<i>Argentina</i>	12	12	12	16	16
<i>Brazil</i>	12.5	12.5	12.5	16.5	16.5
<i>China</i>	16.8 + 13 VAT	17.6 + 13 VAT	16.8 + 13 VAT	7.5 + 17 VAT	31 +17 VAT
<i>Japan</i>	32 (12/1-5/31) 16(6/1-11/30)	10	0	25.5	25.5
<i>India</i>	46	30	45.6	40.4	40.4
<i>Korea</i>	IQ-50 OQ-54.9	32	32	OQ-54.6 + 10 VAT	OQ-54.6+10VAT
<i>Taiwan</i>	40	40	40	42.5	42.5
<i>Turkey</i>	54.6	54.6	54.6	60.1	60.1
<i>U.S.</i>	5.7	19.2-32.1	6.6	42	13.5-42

1/ + entry price 12/1 -5/31: max 71 EUR/ton. 2/ +entry price: max 256 EUR/ton. 3/ + 206 EUR/ton.

Source: Individual Countries' Tariff Schedules