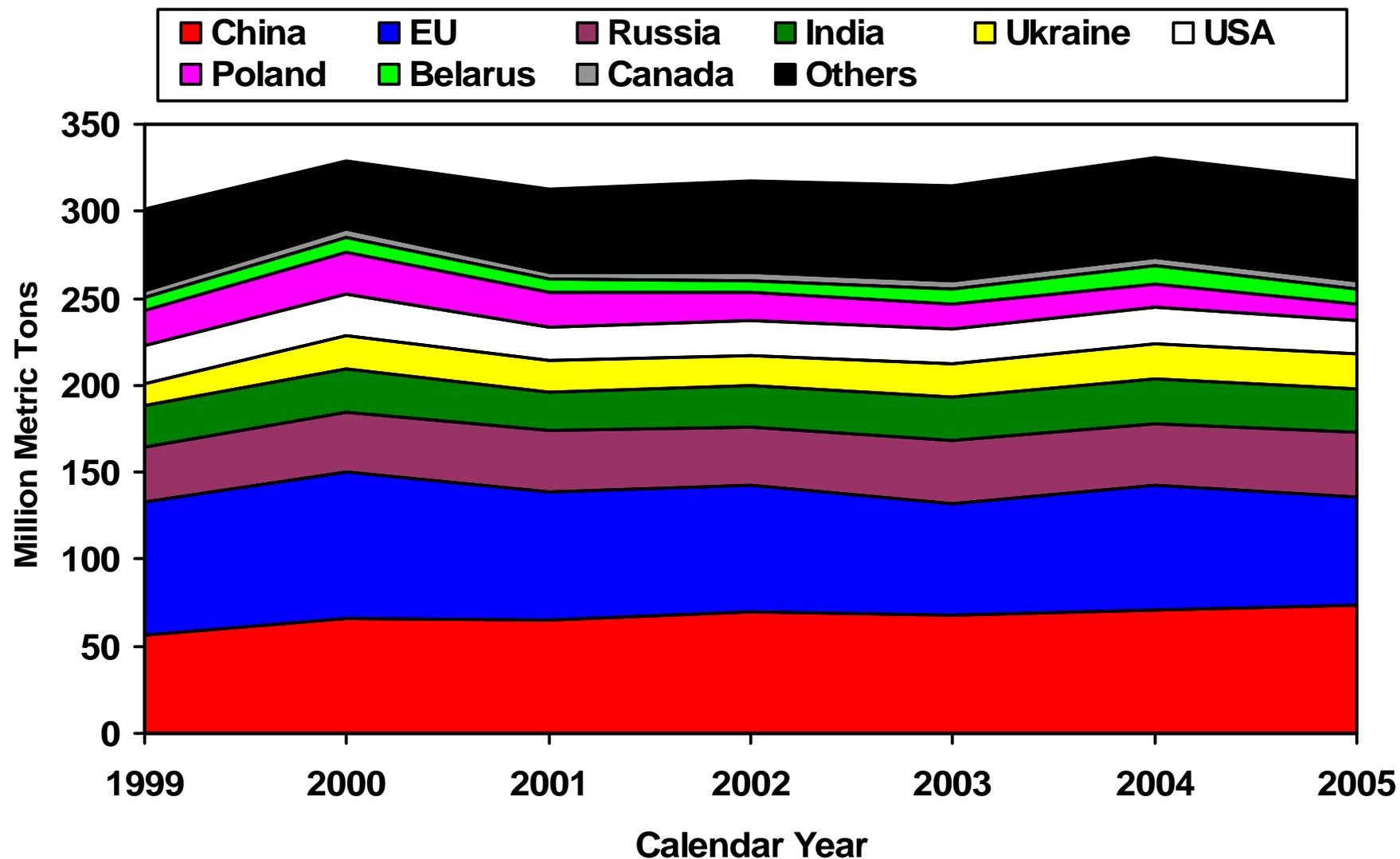


# **The U.S. and World Situation: Fresh and Processed Potatoes**

**USDA  
Foreign Agricultural Service  
OGA/ISA/SCFB  
June 2007**

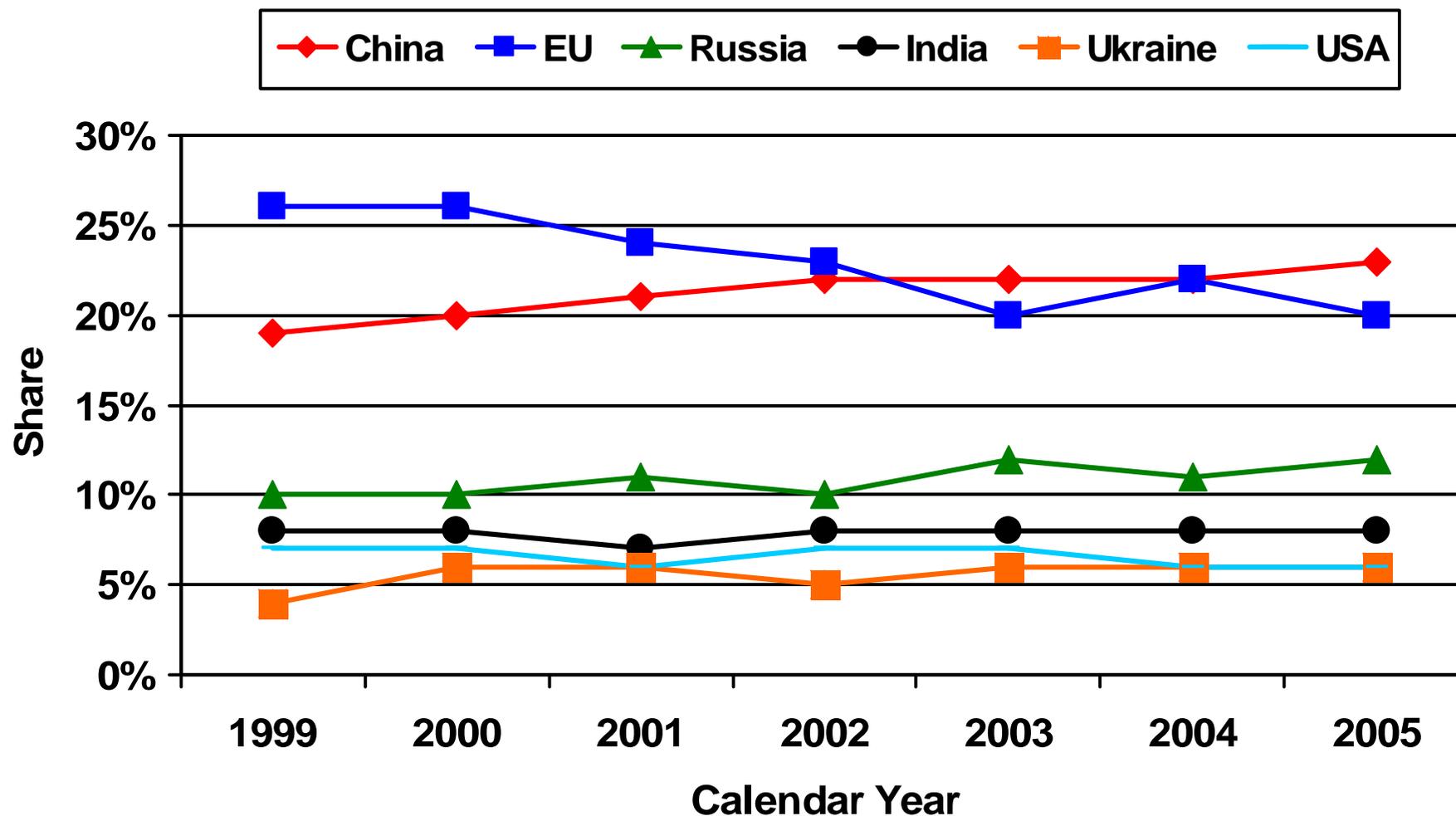
# World Fresh Potato Production



Source: Food and Agriculture Organization (FAO) of the United Nations, USDA/National Agricultural Statistics Service

Note: 2005 latest data available.

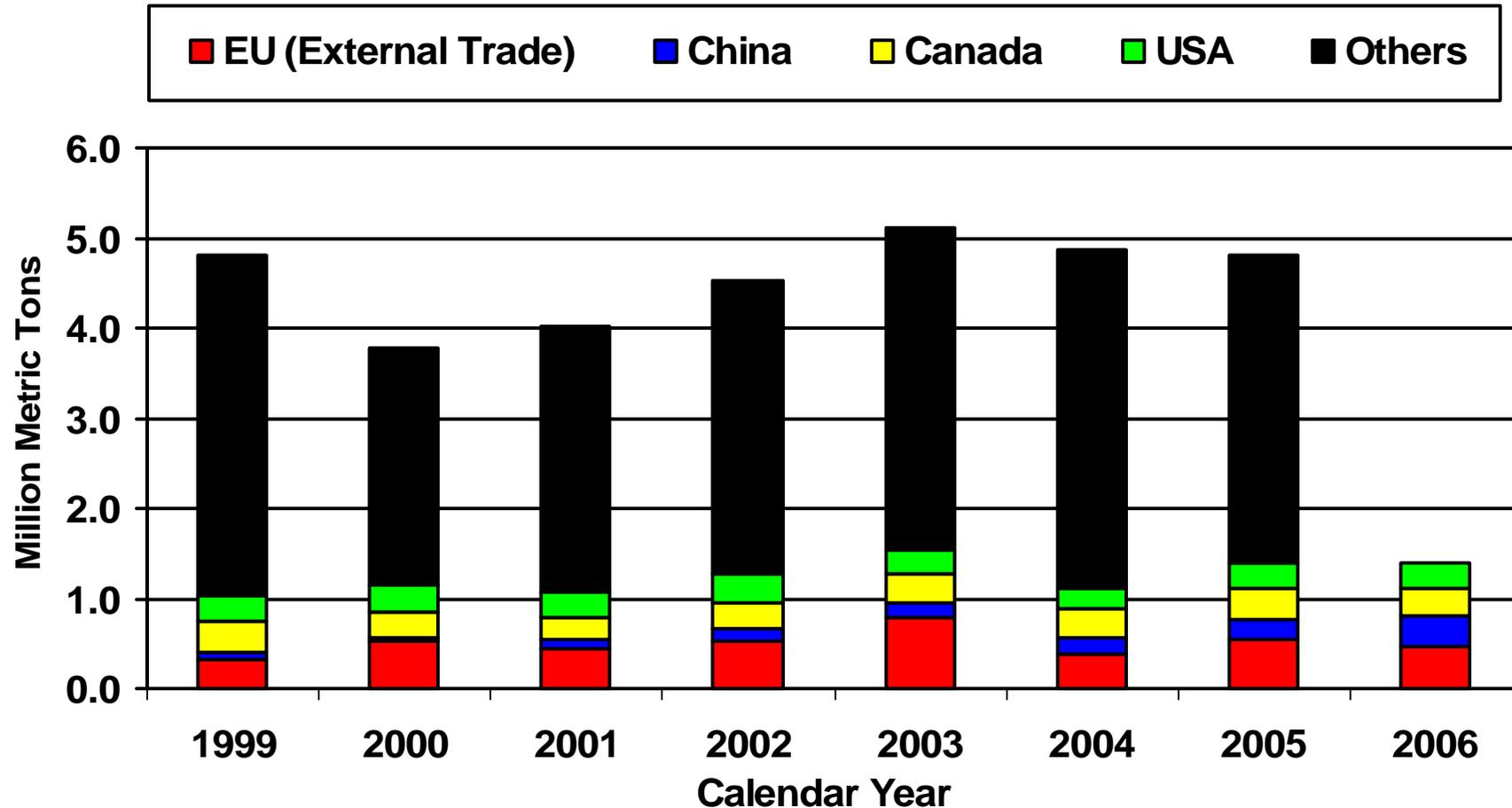
# Top Producers' Shares of World Fresh Potato Production by Quantity



Source: Food and Agriculture Organization (FAO) of the United Nations

Note: 2005 latest data available.

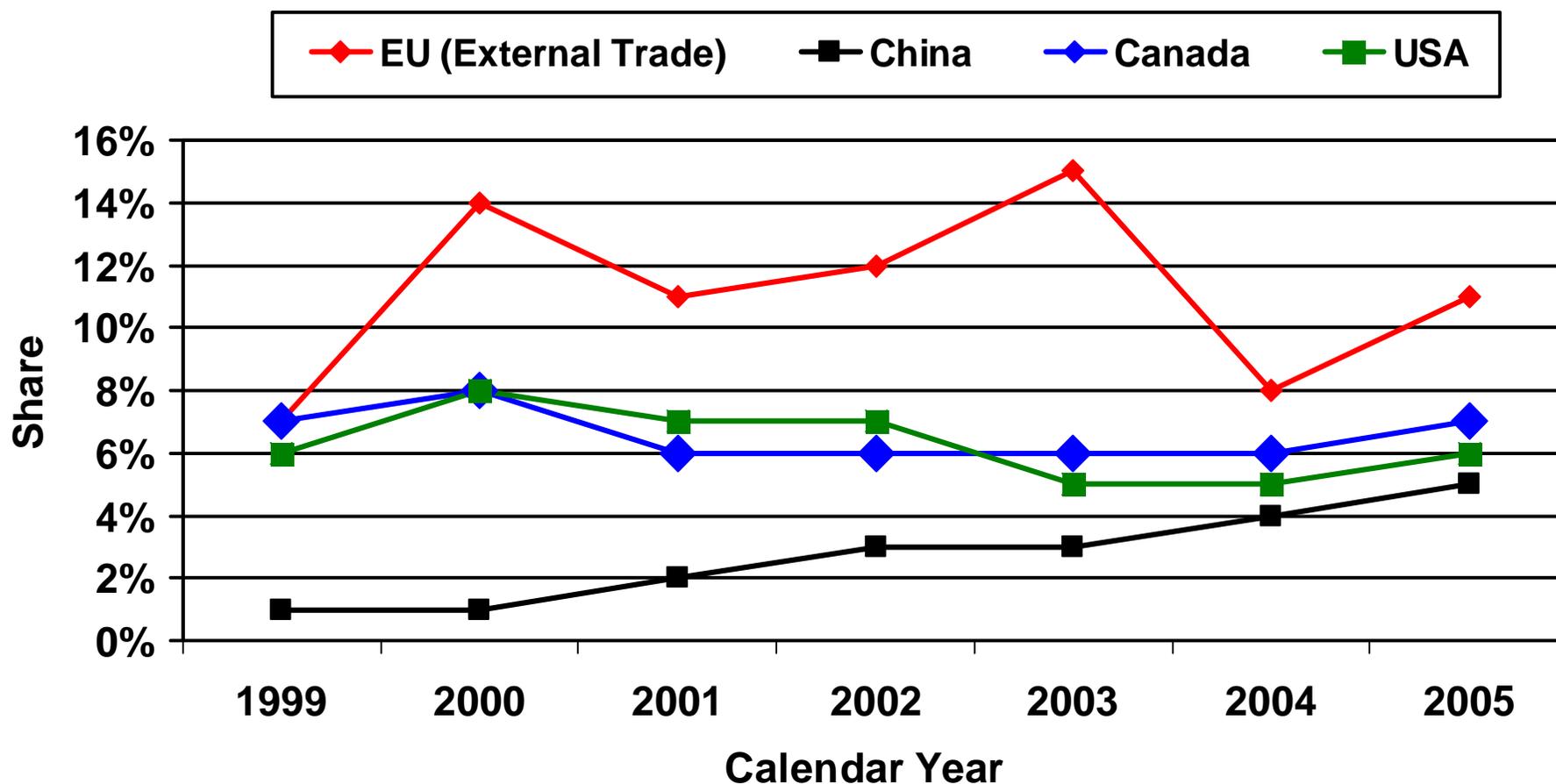
# Top Exporters of Fresh Potatoes



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS070190. "Others" data calculated using GTA and FAO data. 2006 FAO and "others" data not available.

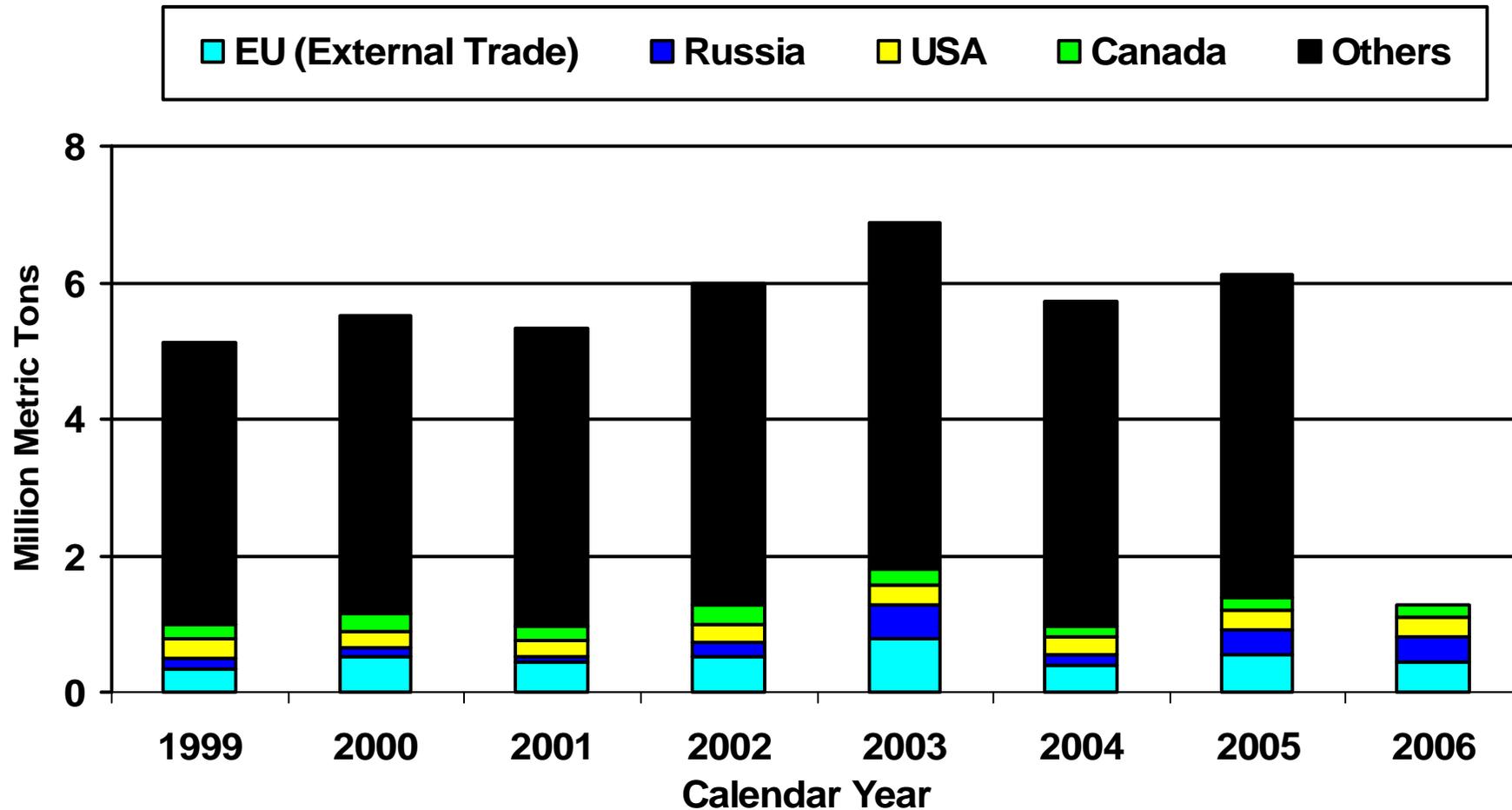
# Key Exporters' Shares of Fresh Potatoes by Quantity



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS070190. Shares calculated using GTA and FAO data. 2006 FAO data not available.

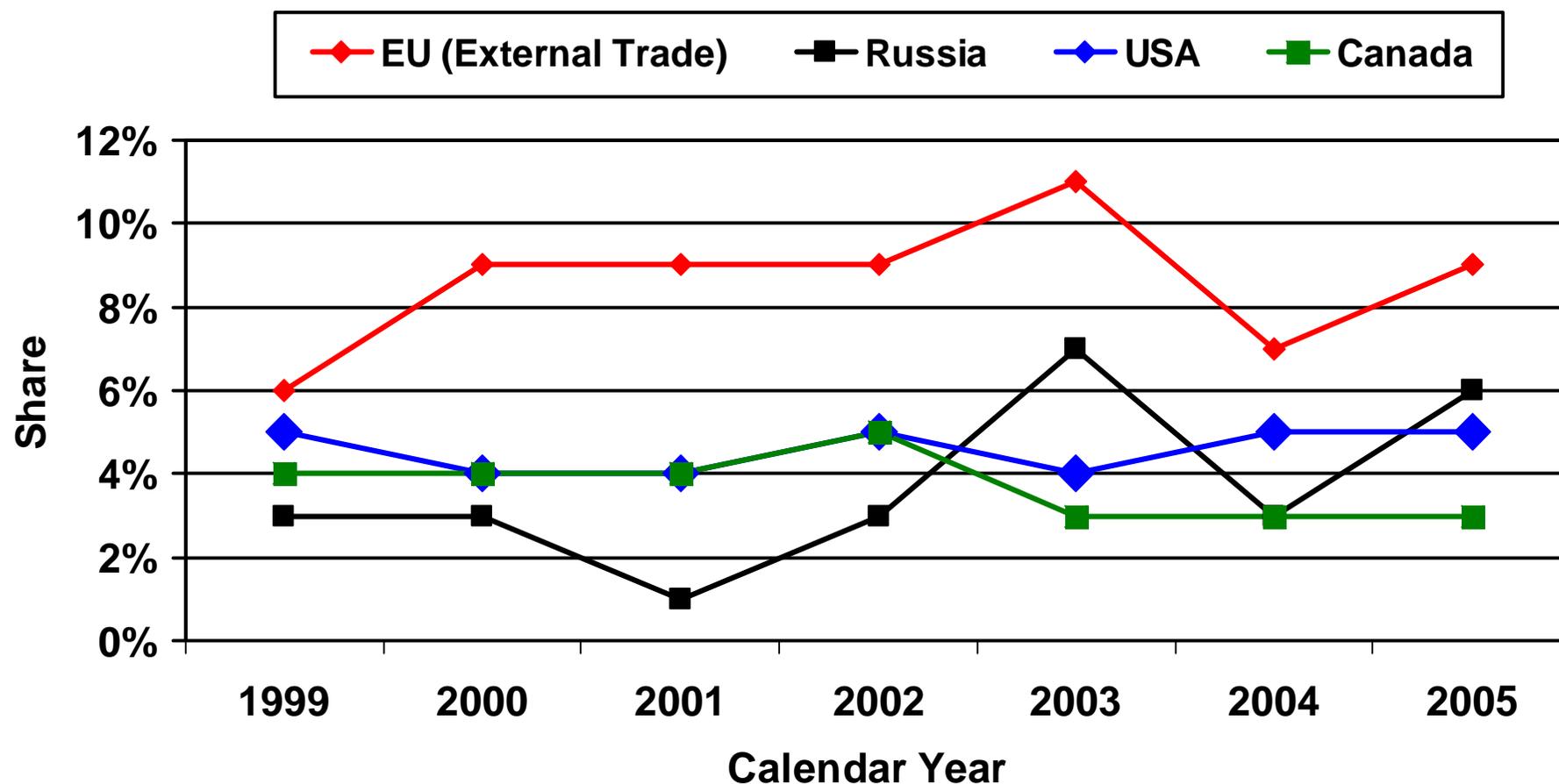
# Top Importers of Fresh Potatoes



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS070190. "Others" data calculated using GTA and FAO data. 2006 FAO and "others" data not available.

# Key Importers' Shares of Fresh Potatoes by Quantity

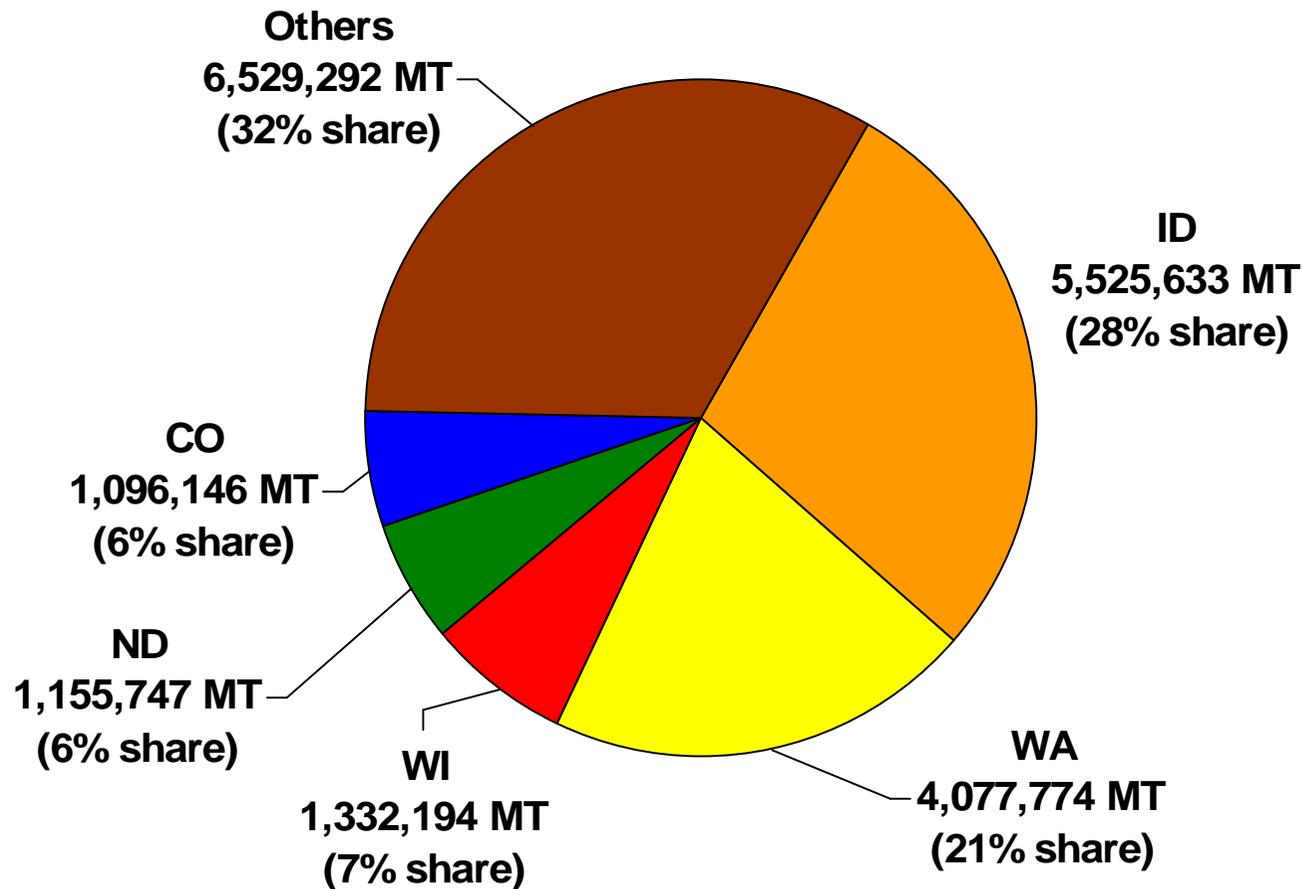


Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS070190. Shares calculated using GTA and FAO data. 2006 FAO data not available.

# U.S. Potato Production by State

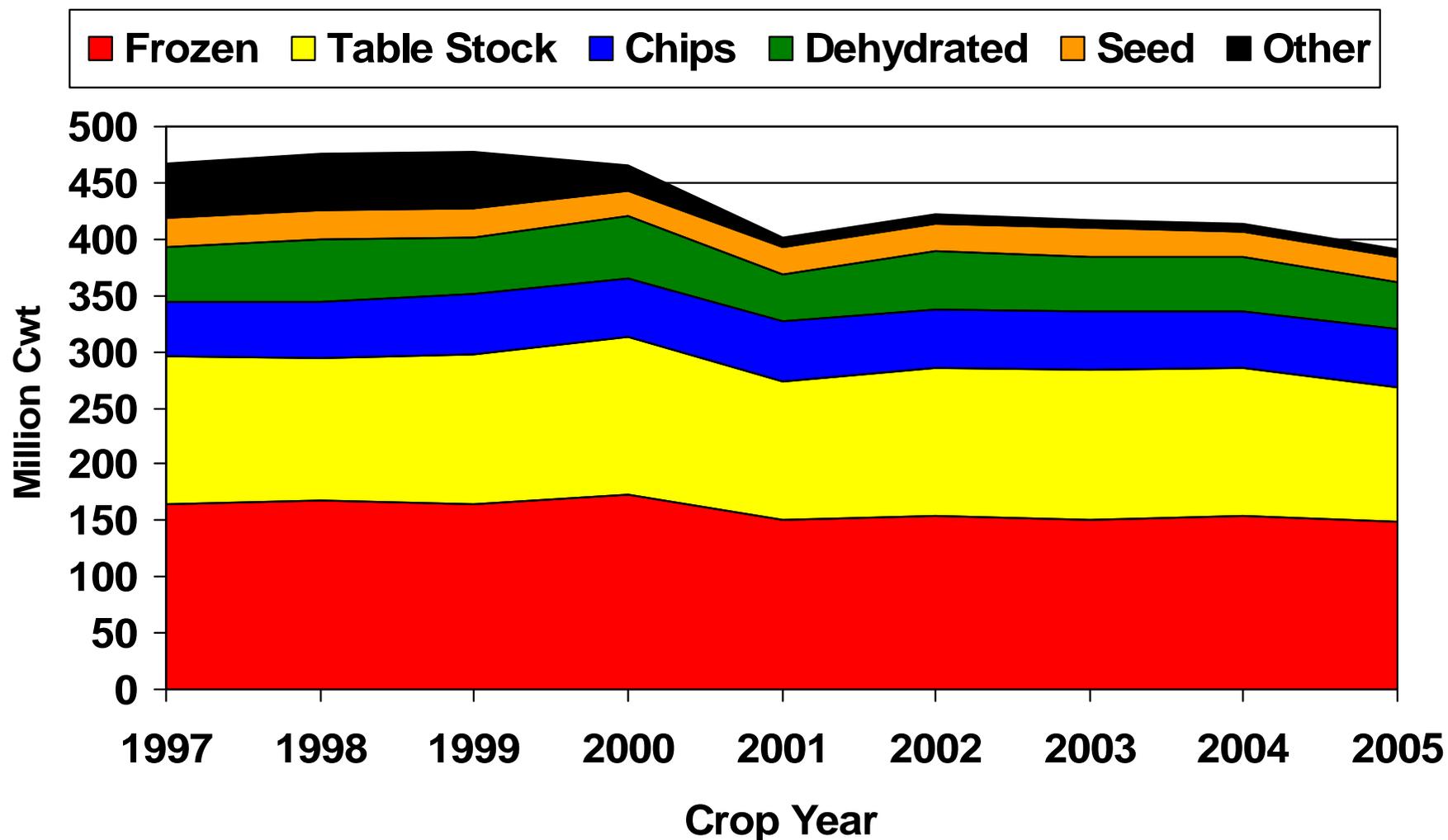
Crop Year 2006 Production Reached 19.7 Million MT



Source: National Agricultural Statistics Service, USDA

Note: Crop year is associated with the calendar year in which harvest is accomplished.

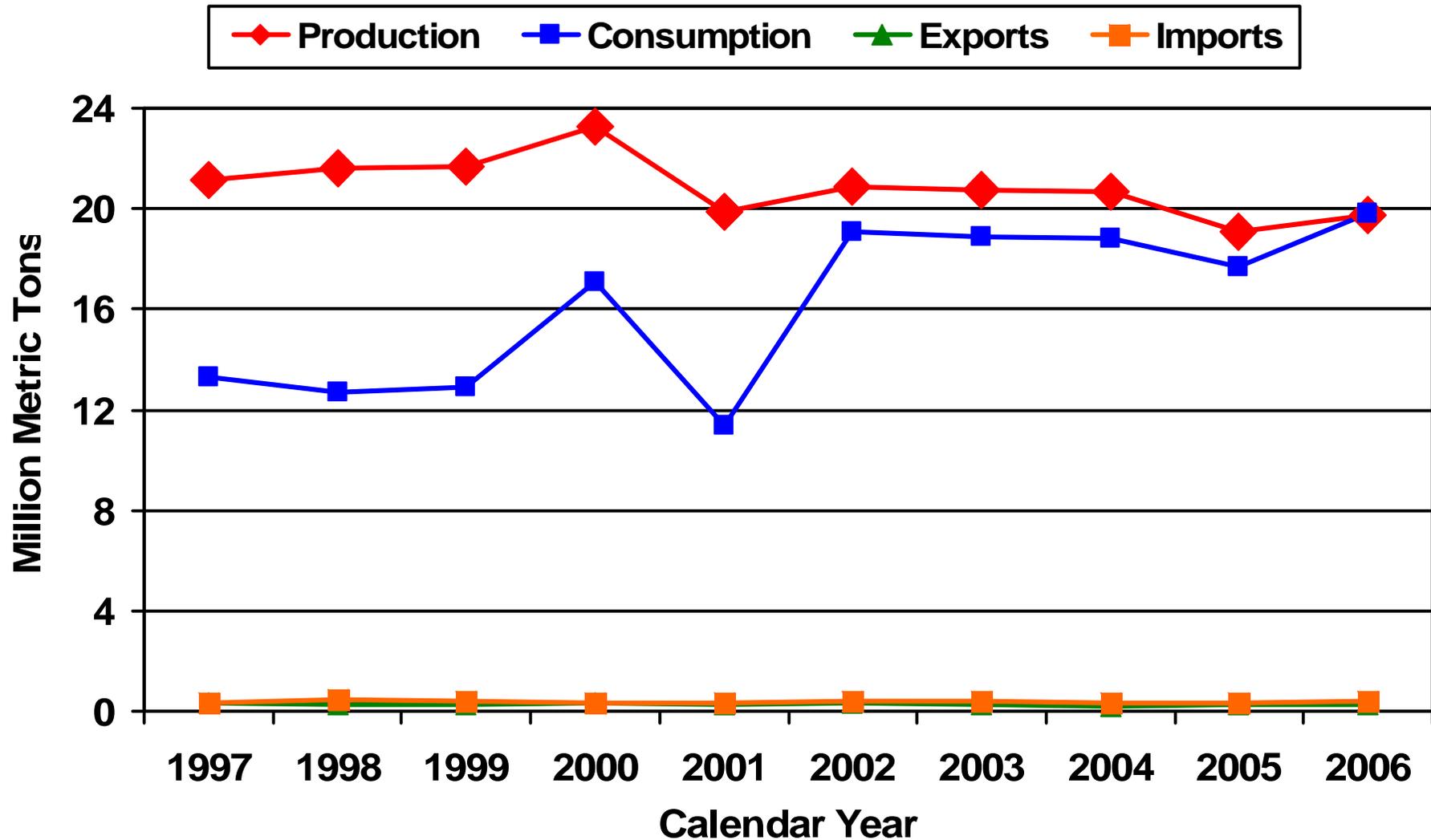
# Market Utilization of U.S. Potatoes



Source: National Agricultural Statistics Service, USDA

Note: Cwt (hundredweight) equals 100 pounds. Crop year is associated with the calendar year in which harvest is accomplished. 2005 latest data available.

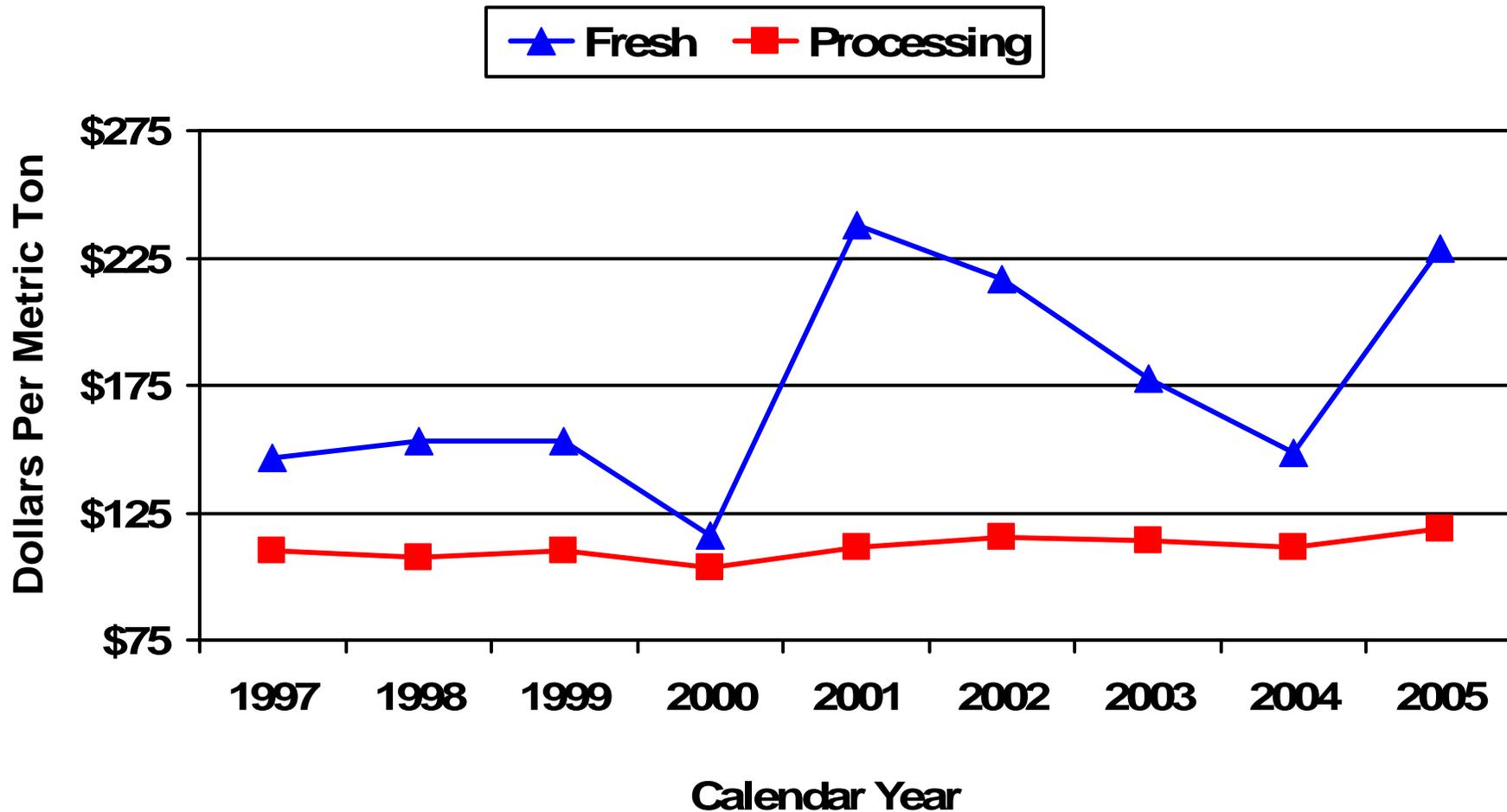
# U.S. Potato Market



Source: National Agricultural Statistics Service, USDA; Economic Research Service, USDA; and Bureau of the Census, DOC

Note: 2006 consumption derived by USDA.

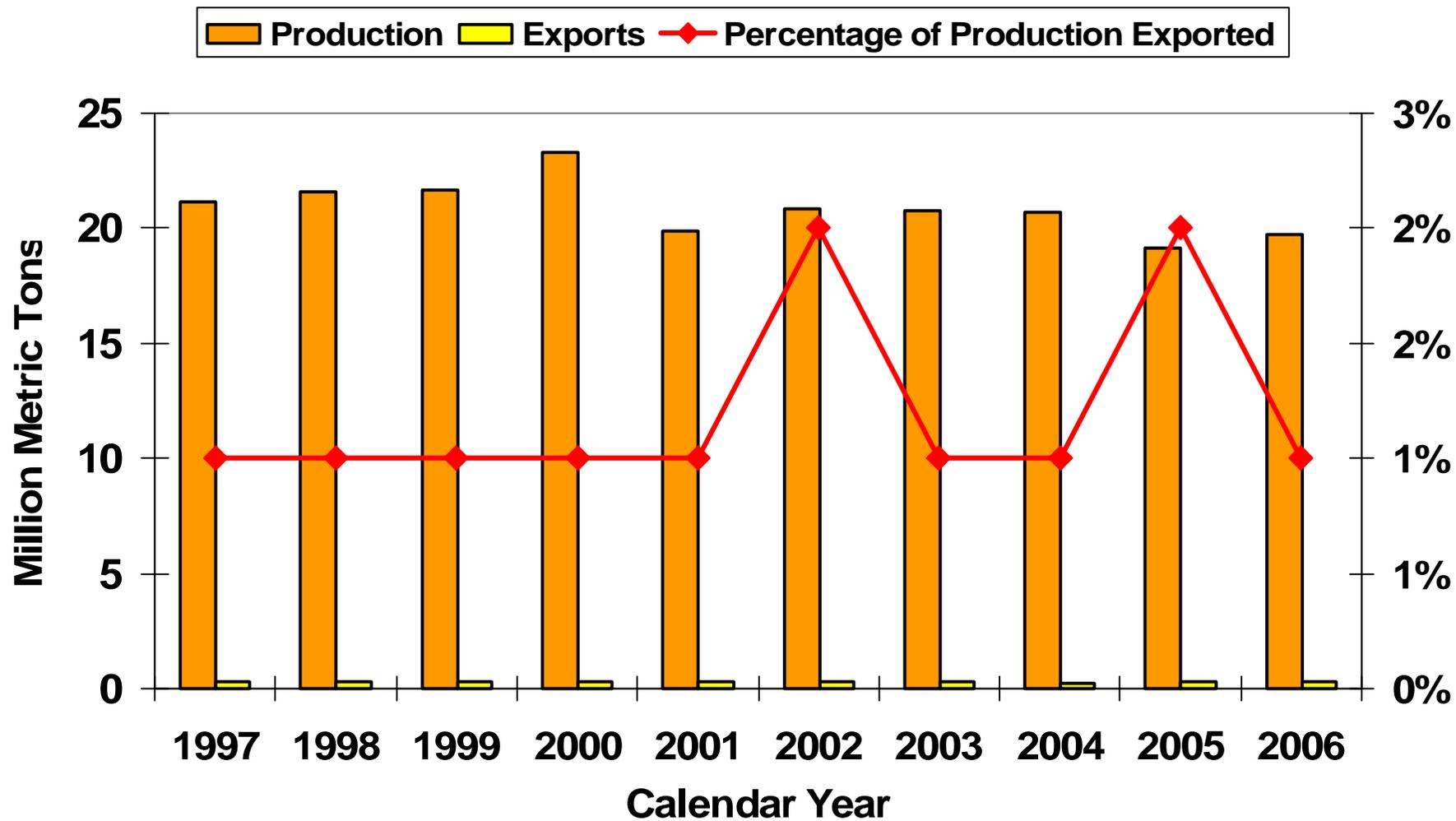
# Average Grower Prices for U.S. Potatoes



Source: National Agricultural Statistics Service, USDA

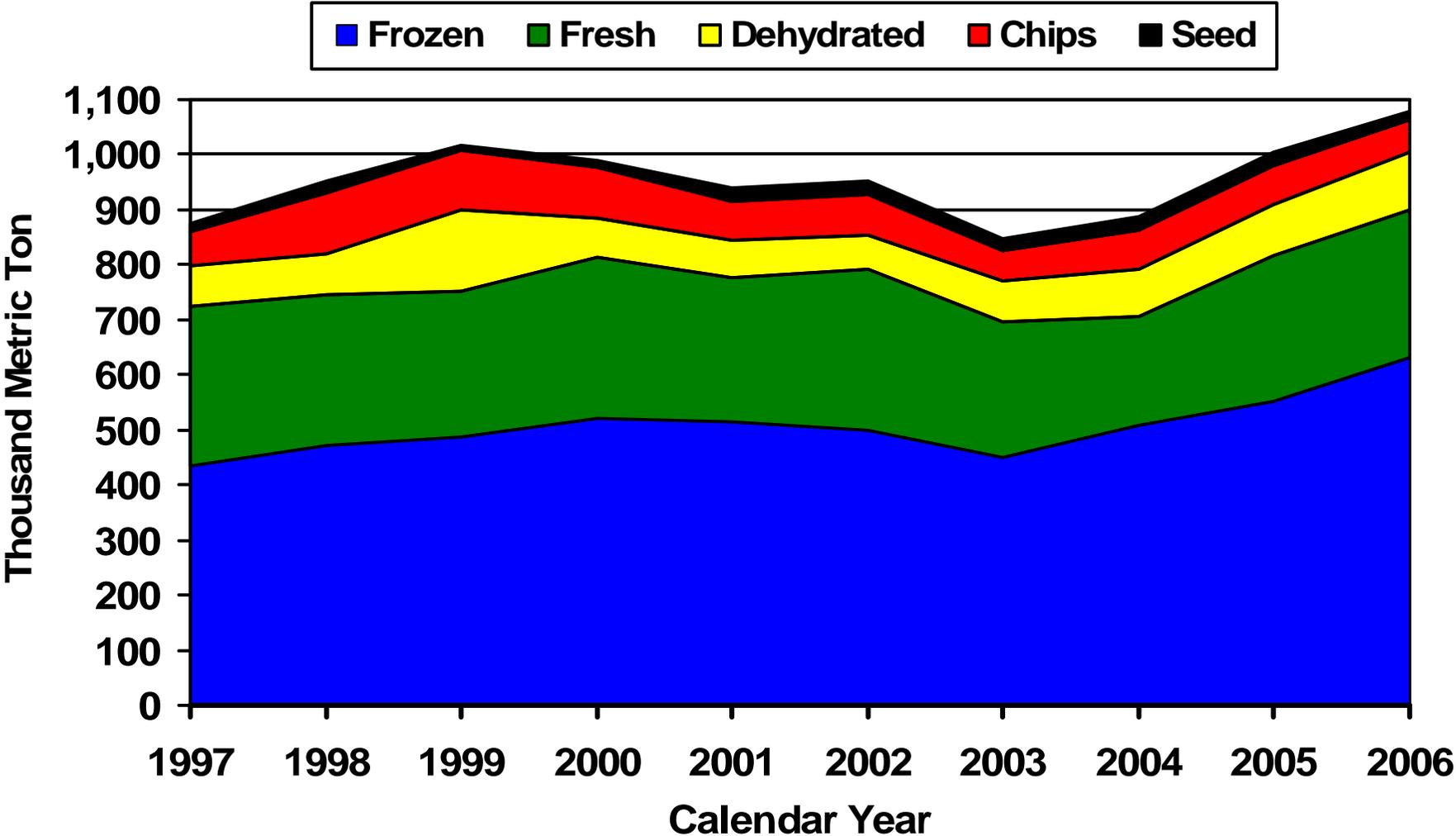
Note: 2005 latest data available.

# Percentage of U.S. Potato Production Exported



Source: National Agricultural Statistics Service, USDA, and Bureau of the Census, DOC

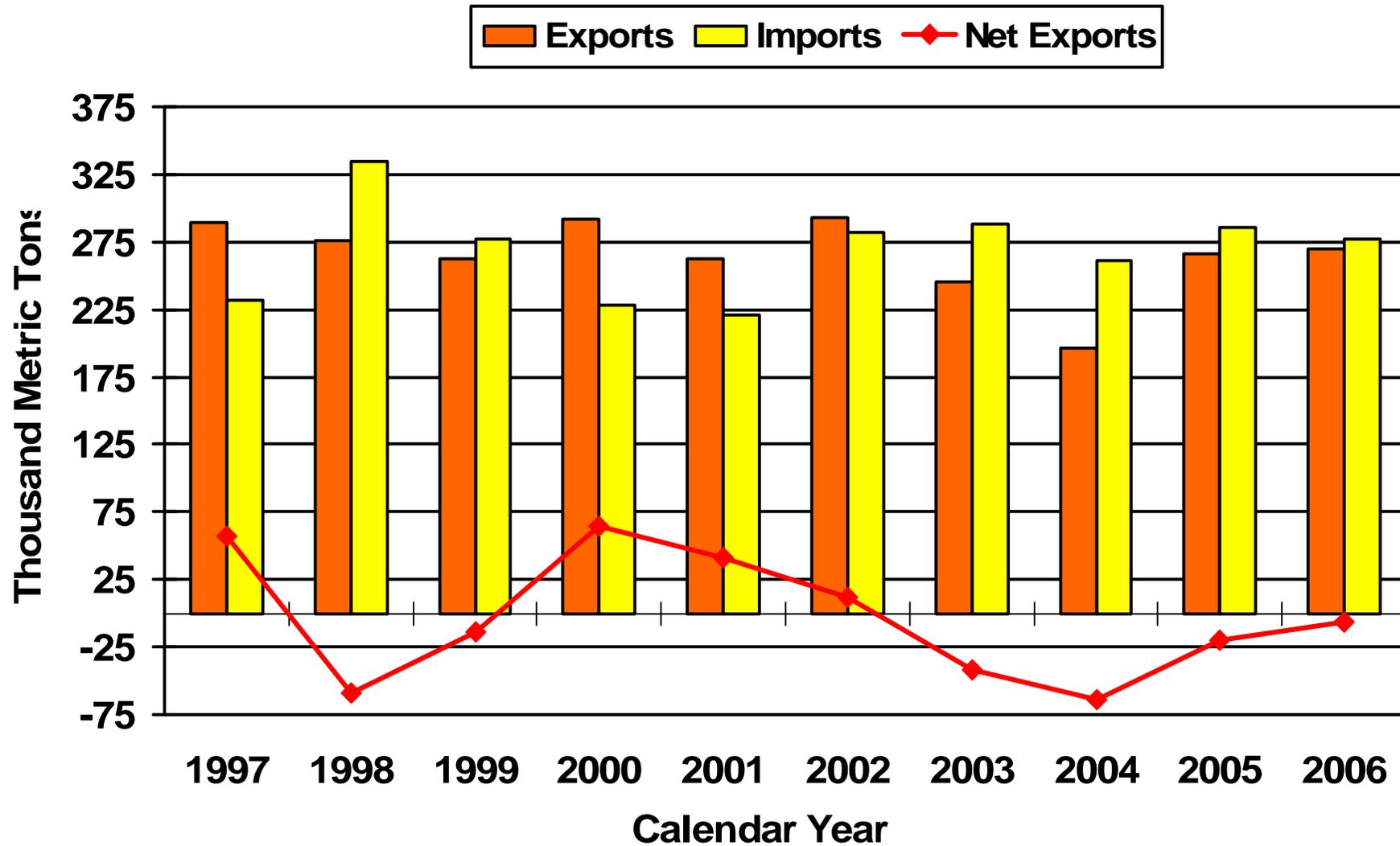
# U.S. Exports of Potatoes and Potato Products by Group



Source: Bureau of the Census, DOC

Note: HS0701, 0712903000, 110510, 110520, 110813, 200410, 200520. Dehydrated excludes chips; includes flour and starch.

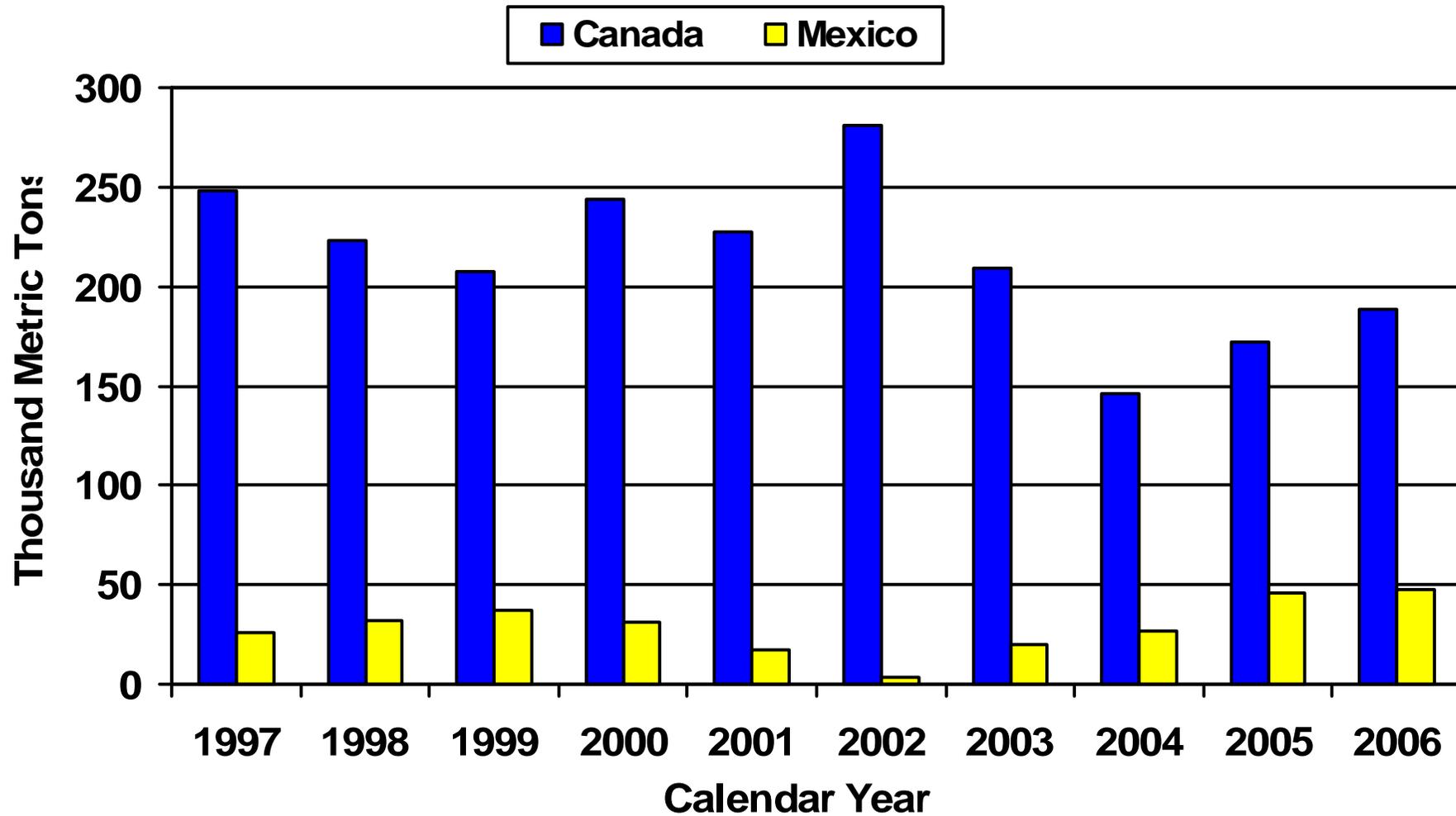
# U.S. Net Trade in Fresh Potatoes



Source: Bureau of the Census, DOC

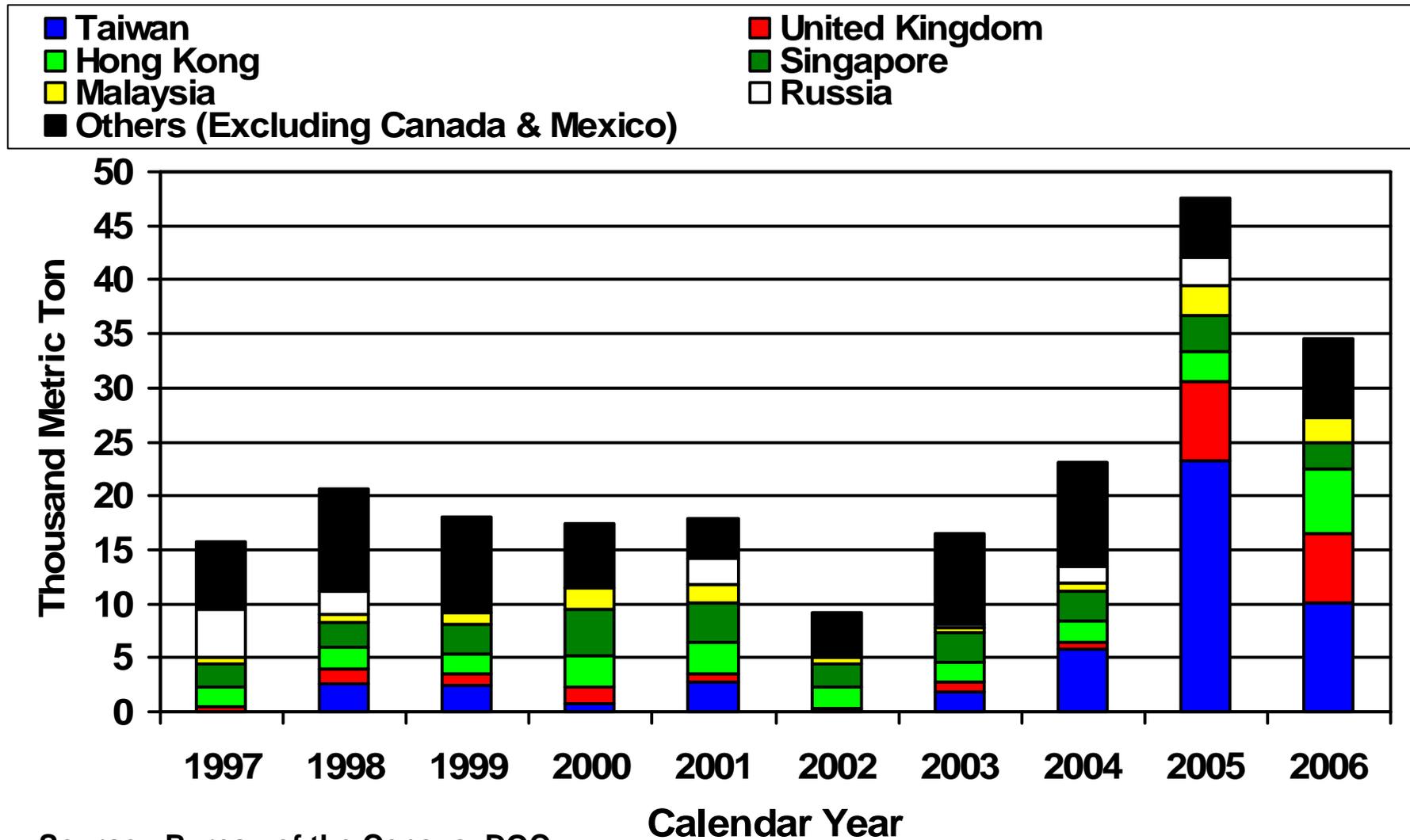
Note: HS070190. Does not include seed potatoes.

# U.S. Fresh Potato Exports to Canada and Mexico



Source: Bureau of the Census, DOC  
Note: HS070190. Does not include seed.

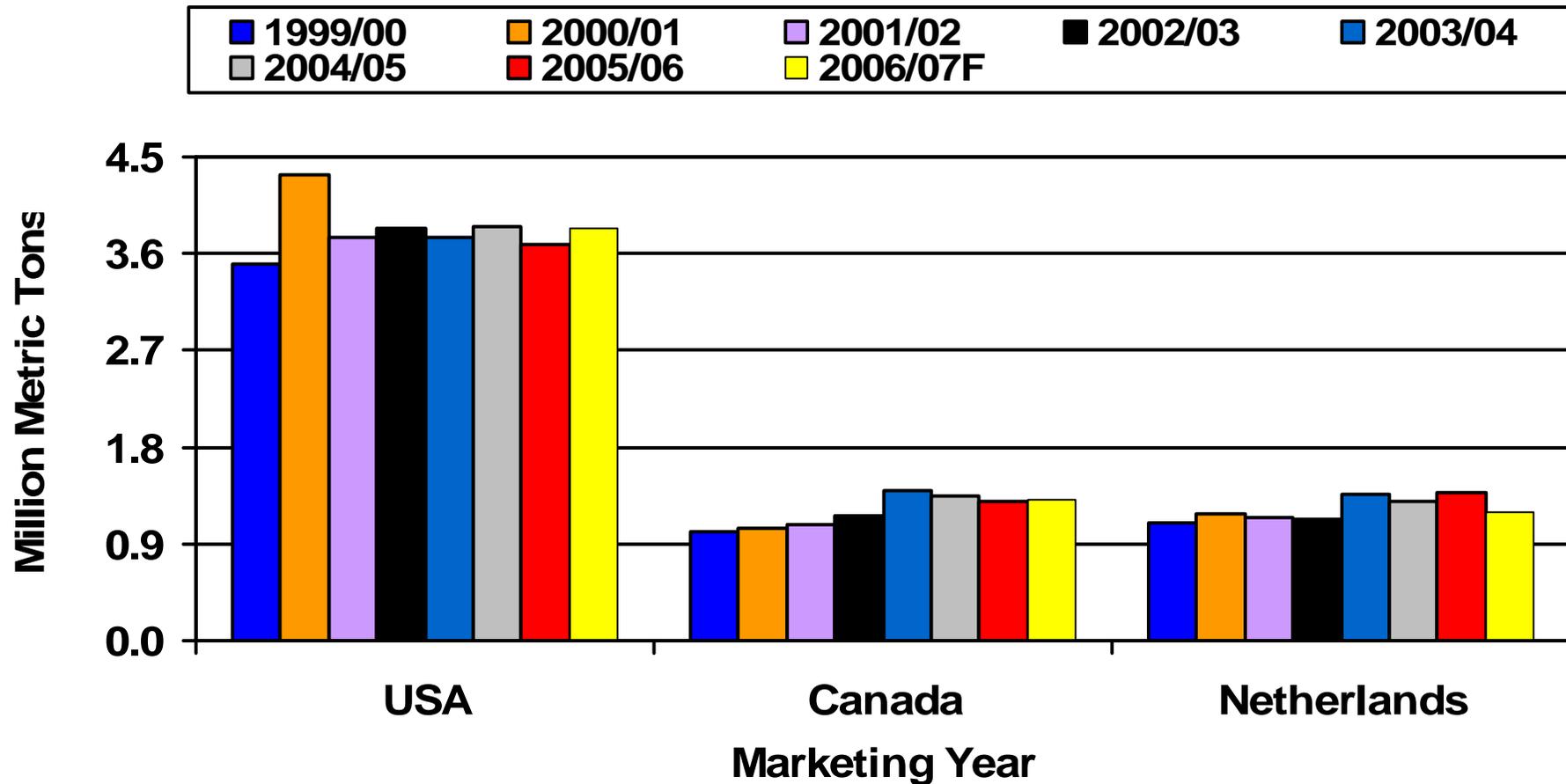
# U.S. Fresh Potato Exports to Countries Other than Canada and Mexico



Source: Bureau of the Census, DOC

Note: HS070190

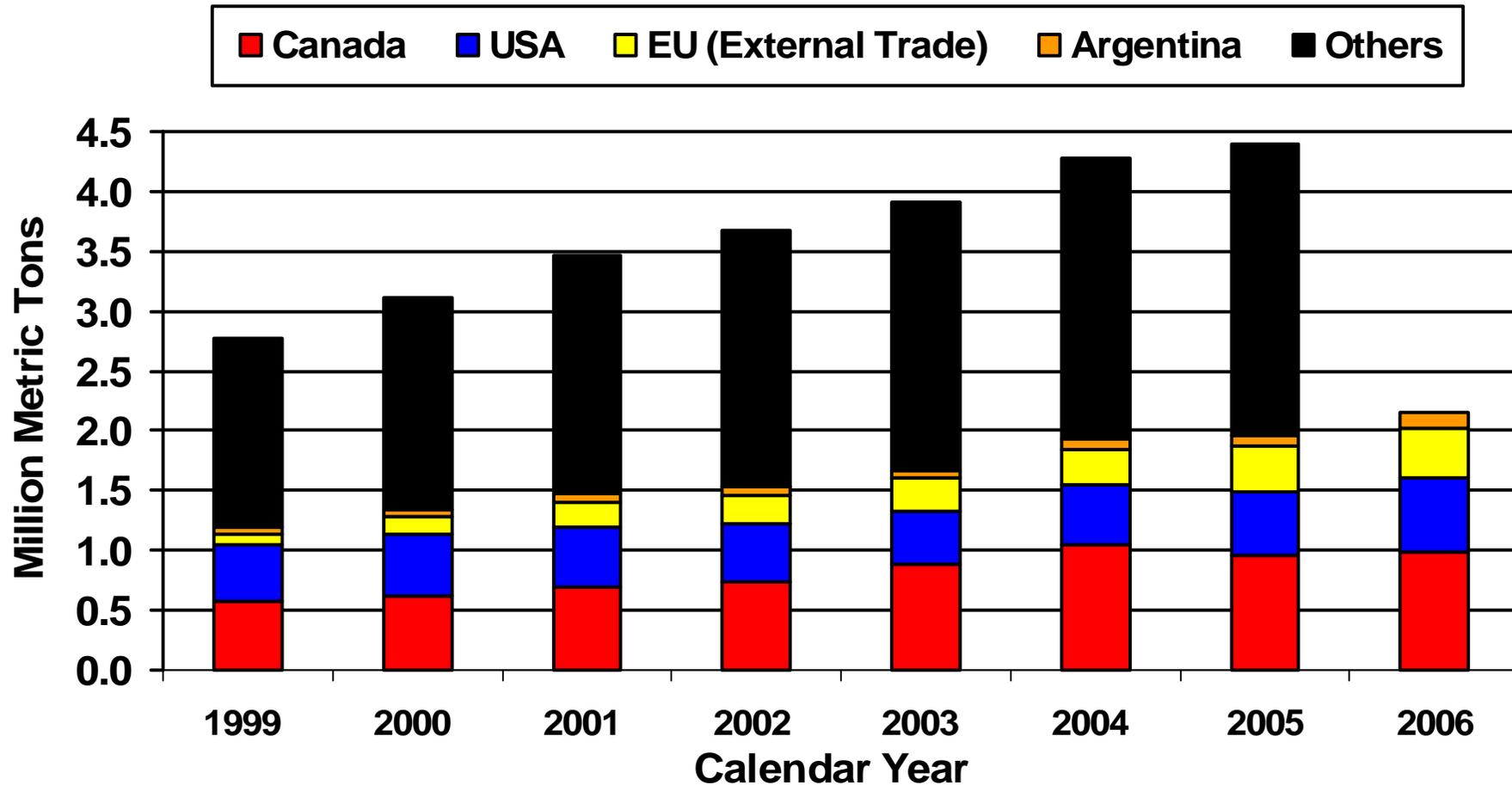
# Key Producers' Frozen Potato Products Production



Source: USDA/FAS Attaché Reports and National Agricultural Statistics Service, USDA

Note: F=Forecast. For most countries, marketing year (MY) is July-June. U.S. production data are derived from USDA/National Agricultural Statistics Service Potatoes Summary reports. A conversion factor of 0.55 is used to estimate frozen potato products production based on the potatoes utilized for processing.

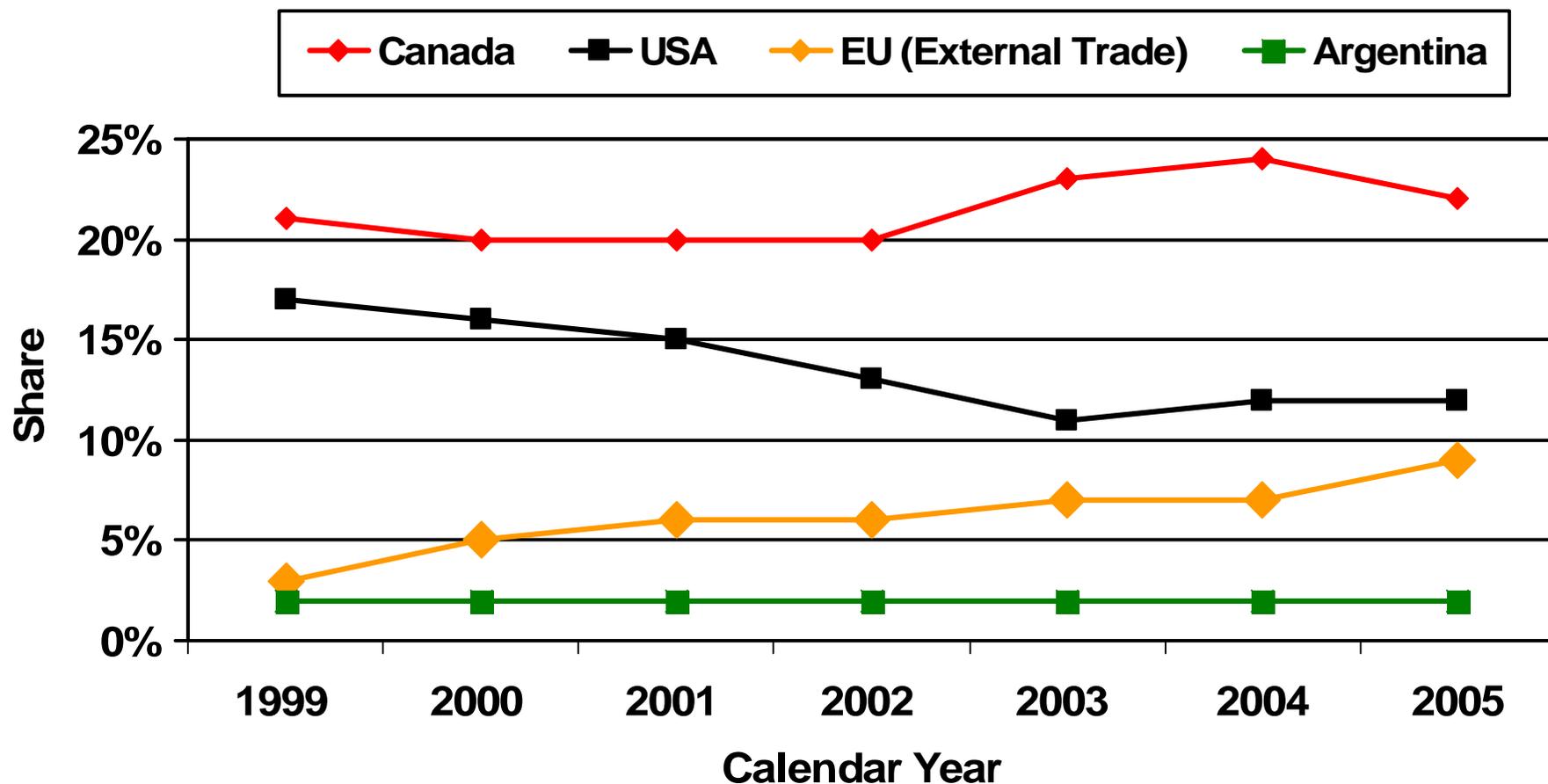
# Top Exporters of Frozen Fried Potato Products



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS200410. "Others" data calculated using GTA and FAO data. 2006 FAO and "others" data not available.

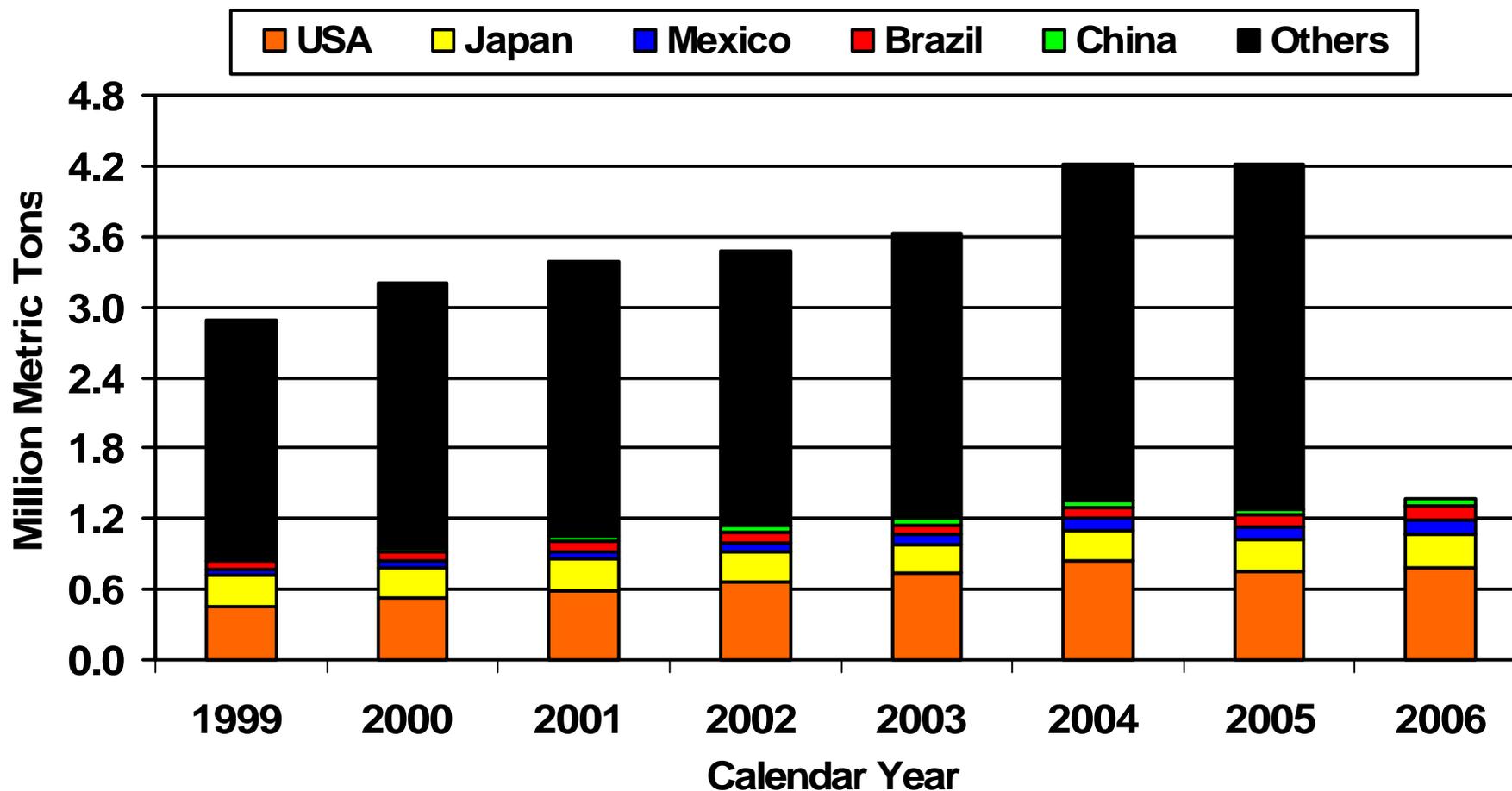
# Key Exporters' Shares of Frozen Fried Potato Products Exports by Quantity



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS200410. Shares calculated using GTA and FAO data. 2006 FAO and "others" data not available.

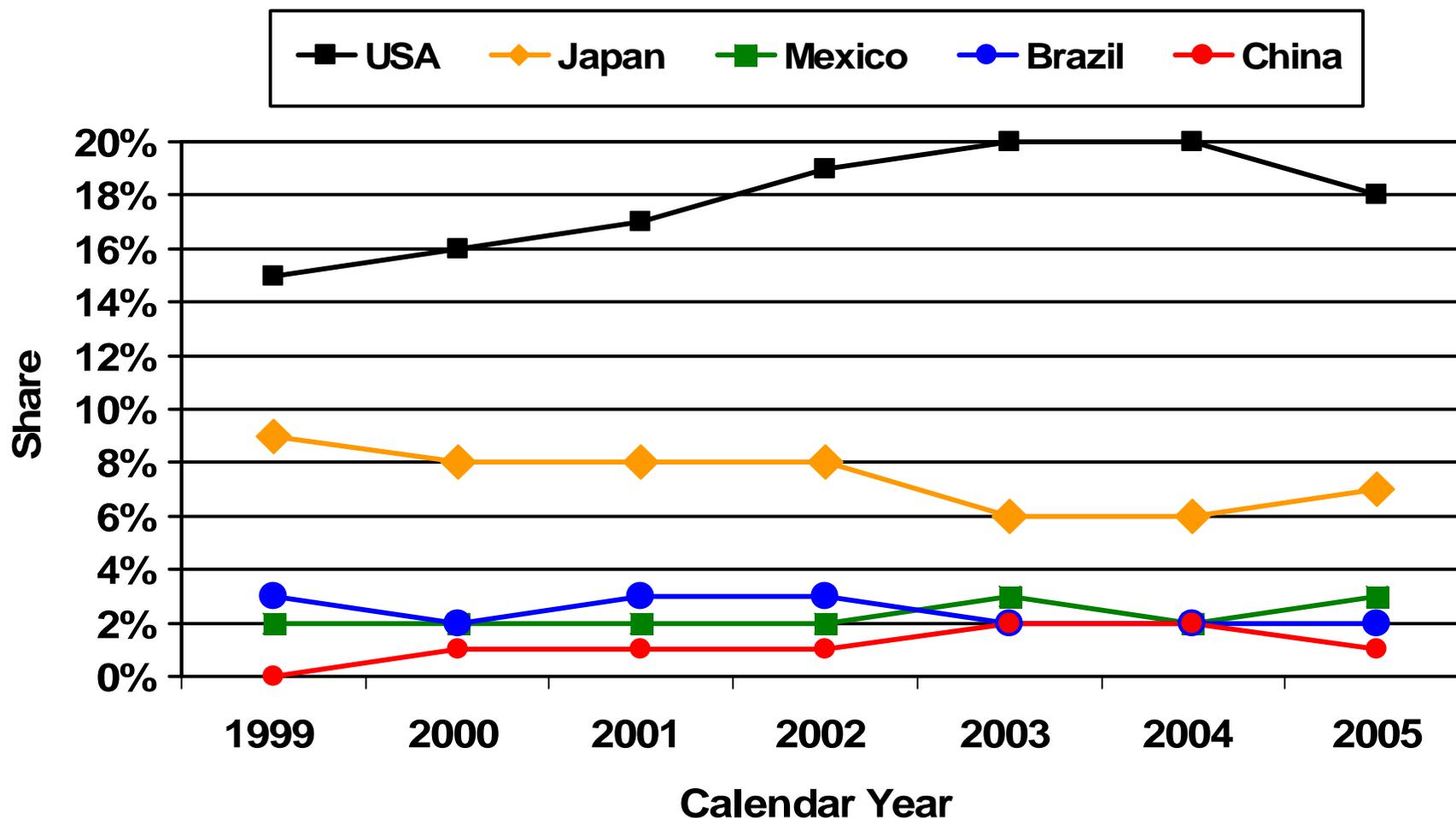
# Top Importers of Frozen Fried Potato Products



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS200410. Total estimated using GTA and FAO data. "Others" data calculated using GTA and FAO data. FAO and "others" data not available for 2006.

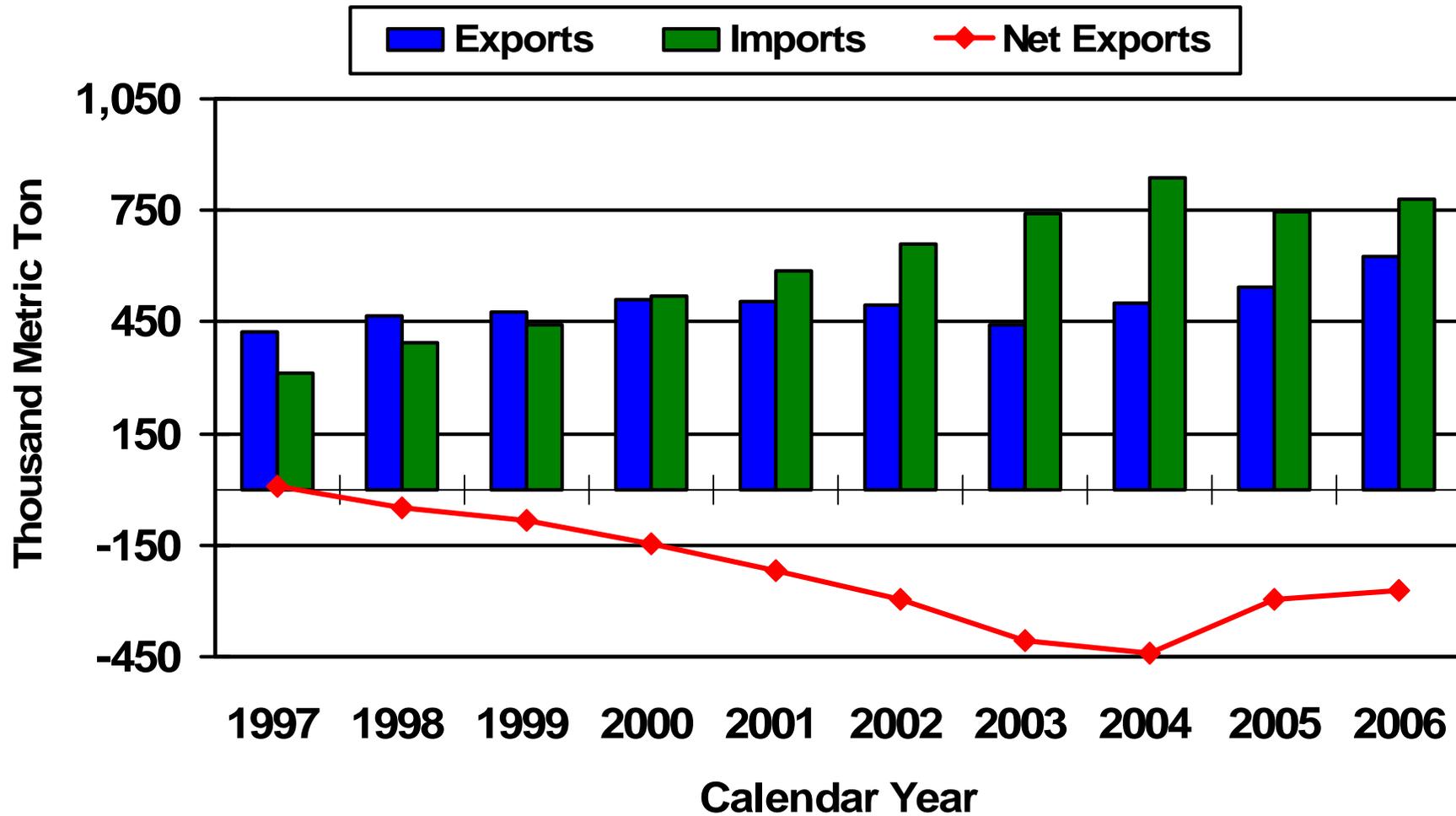
# Key Importers' Shares of Frozen Fried Potato Products Imports by Quantity



Source: Global Trade Atlas (GTA); Bureau of the Census, DOC; and Food and Agriculture Organization (FAO) of the United Nations

Note: HS200410. Shares estimated using GTA and FAO data. 2005 FAO data not available.

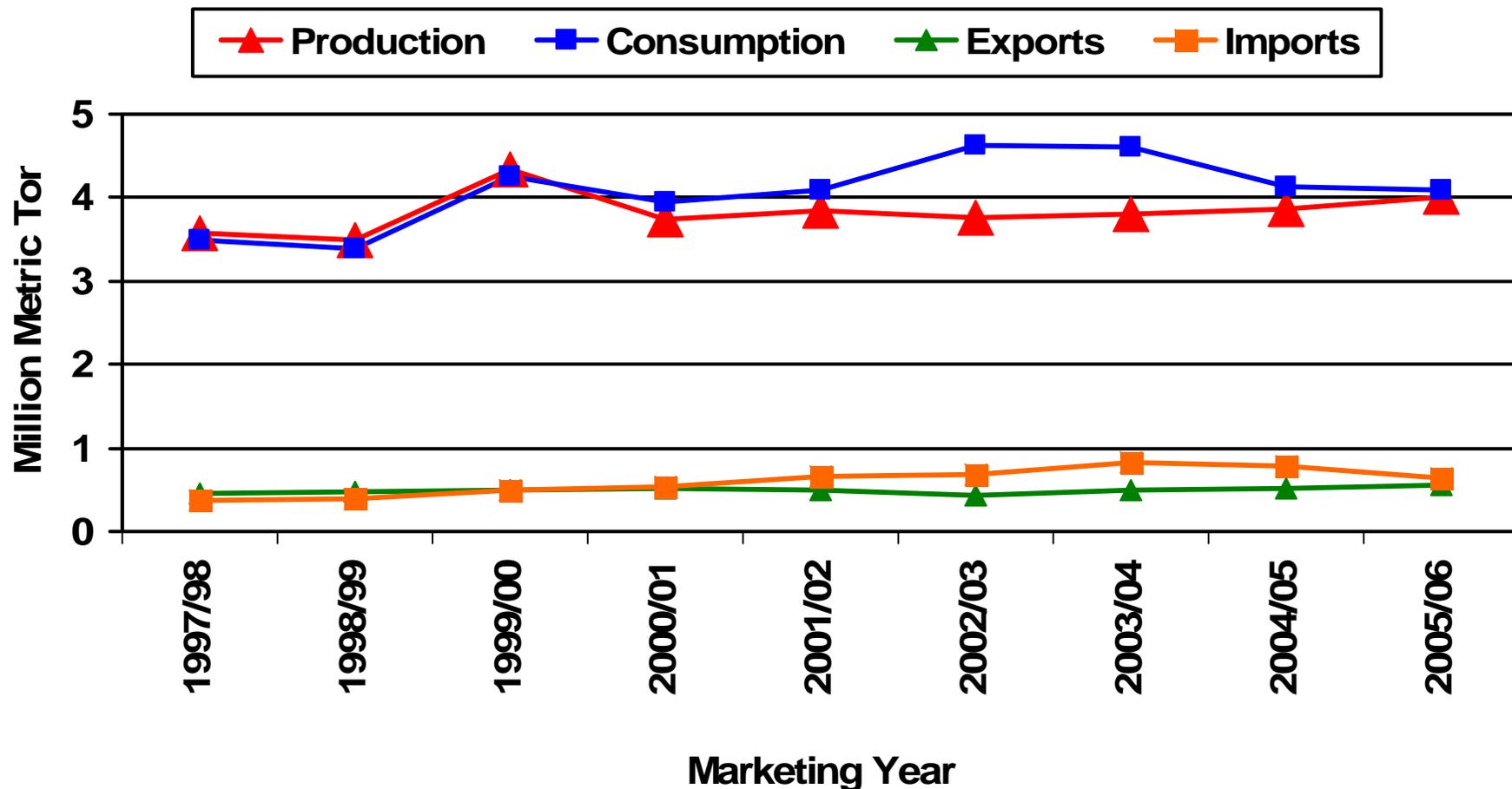
# U.S. Net Trade in Frozen Fried Potato Products



Source: Bureau of the Census, DOC

Note: HS200410. Frozen fries account for about 95 percent of this category.

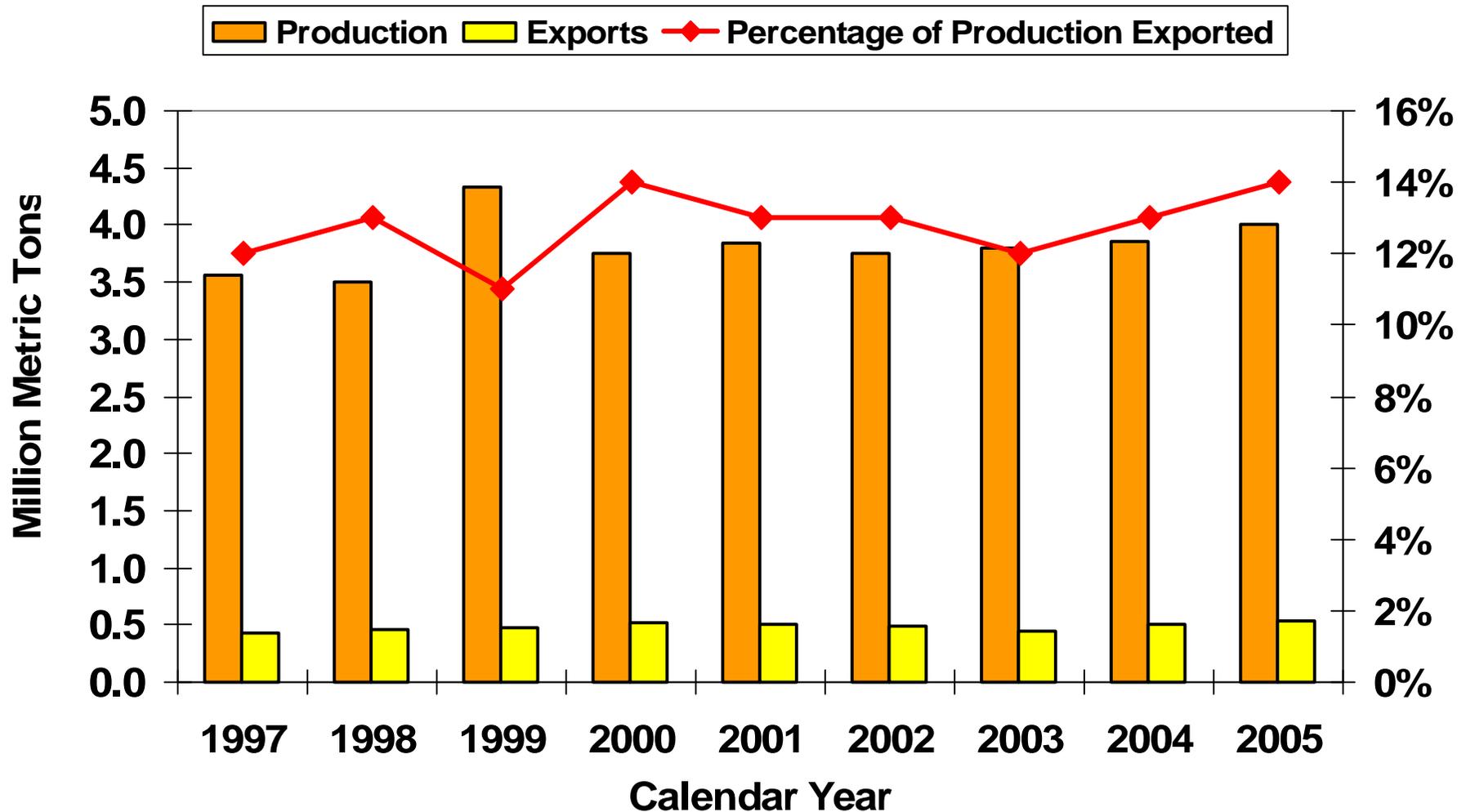
# U.S. Market for Frozen Fried Potato Products



Source: USDA, Foreign Agricultural Service; USDA, National Agricultural Statistics Service; Bureau of Census, DOC

Note: F=Forecast. Marketing year is July-June. Production and consumption figures are arithmetically derived. A conversion factor of 0.55 is used to estimate frozen potato products production based on the potatoes utilized for processing.

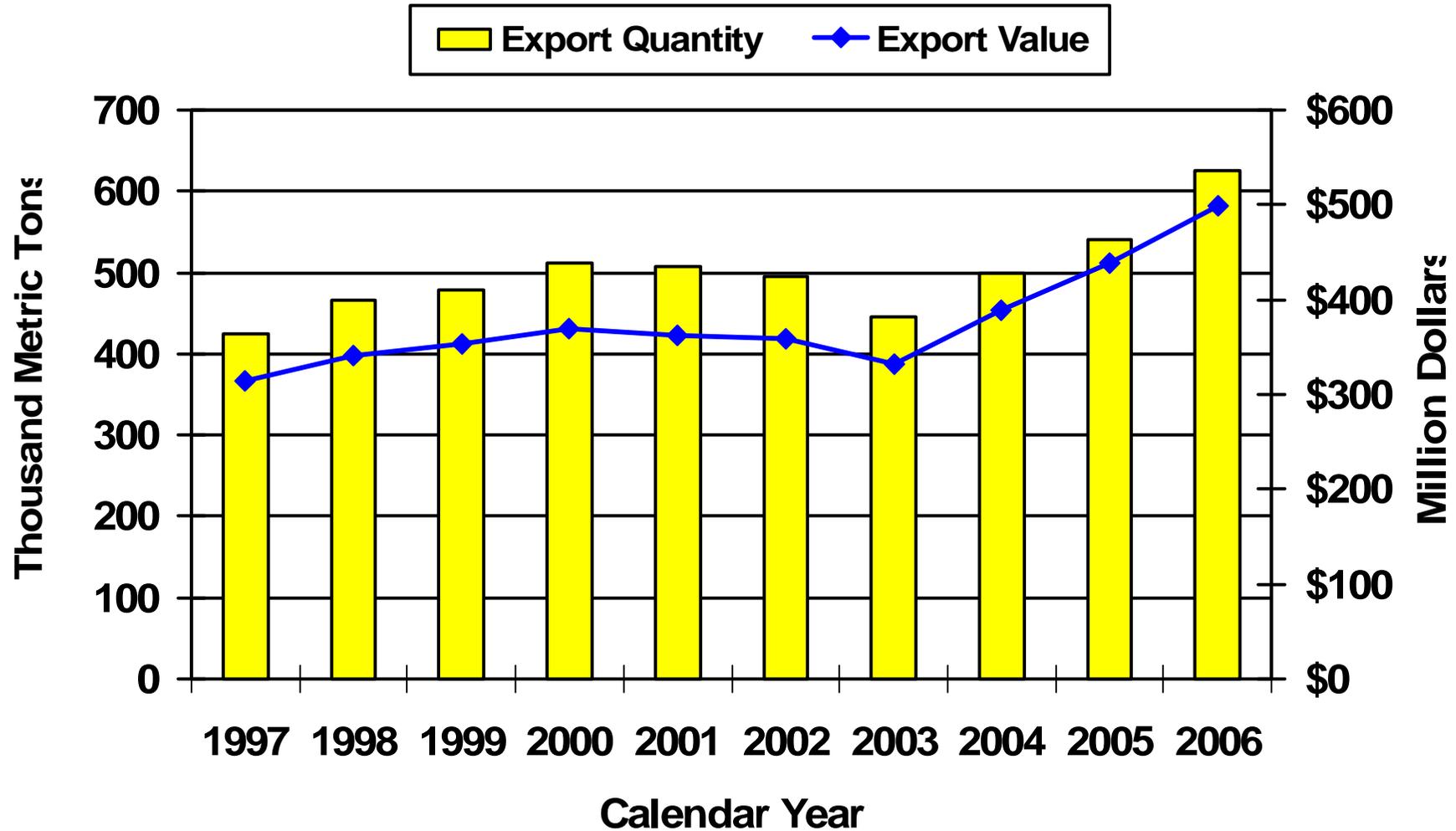
# Percentage of U.S. Frozen Fried Potato Production Exported



Source: National Agricultural Statistics Service, USDA, and Bureau of the Census, DOC

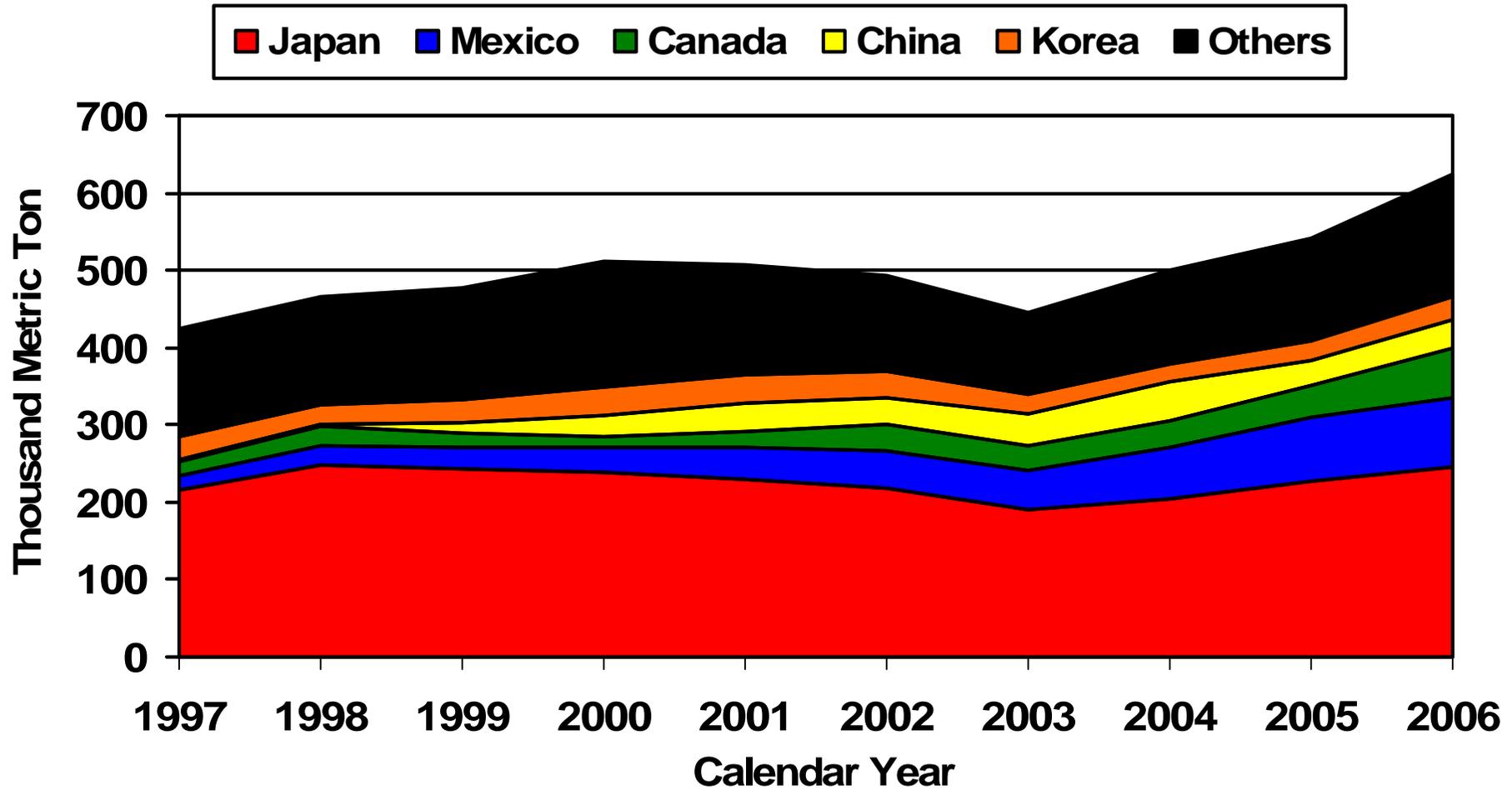
Note: Production forecast not available for 2006.

# U.S. Frozen Fried Potato Products Exports



Source: Bureau of the Census, DOC, and National Agricultural Statistics Service, USDA  
Note: HS200410. Frozen fries account for about 95 percent of the category.

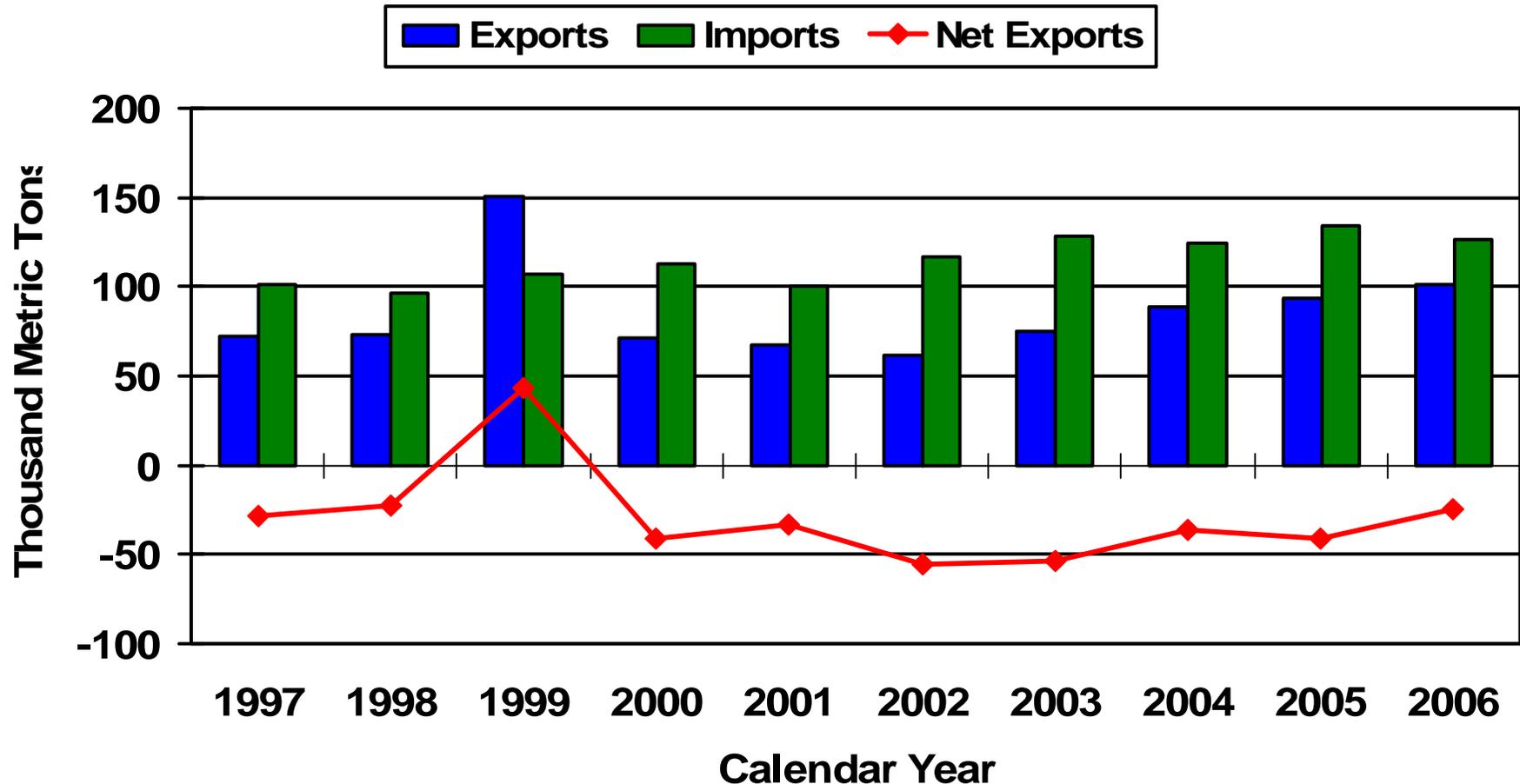
# U.S. Frozen Fried Potato Products Exports



Source: Bureau of the Census, DOC

Note: HS200410. Frozen fries account for about 95 percent of the category.

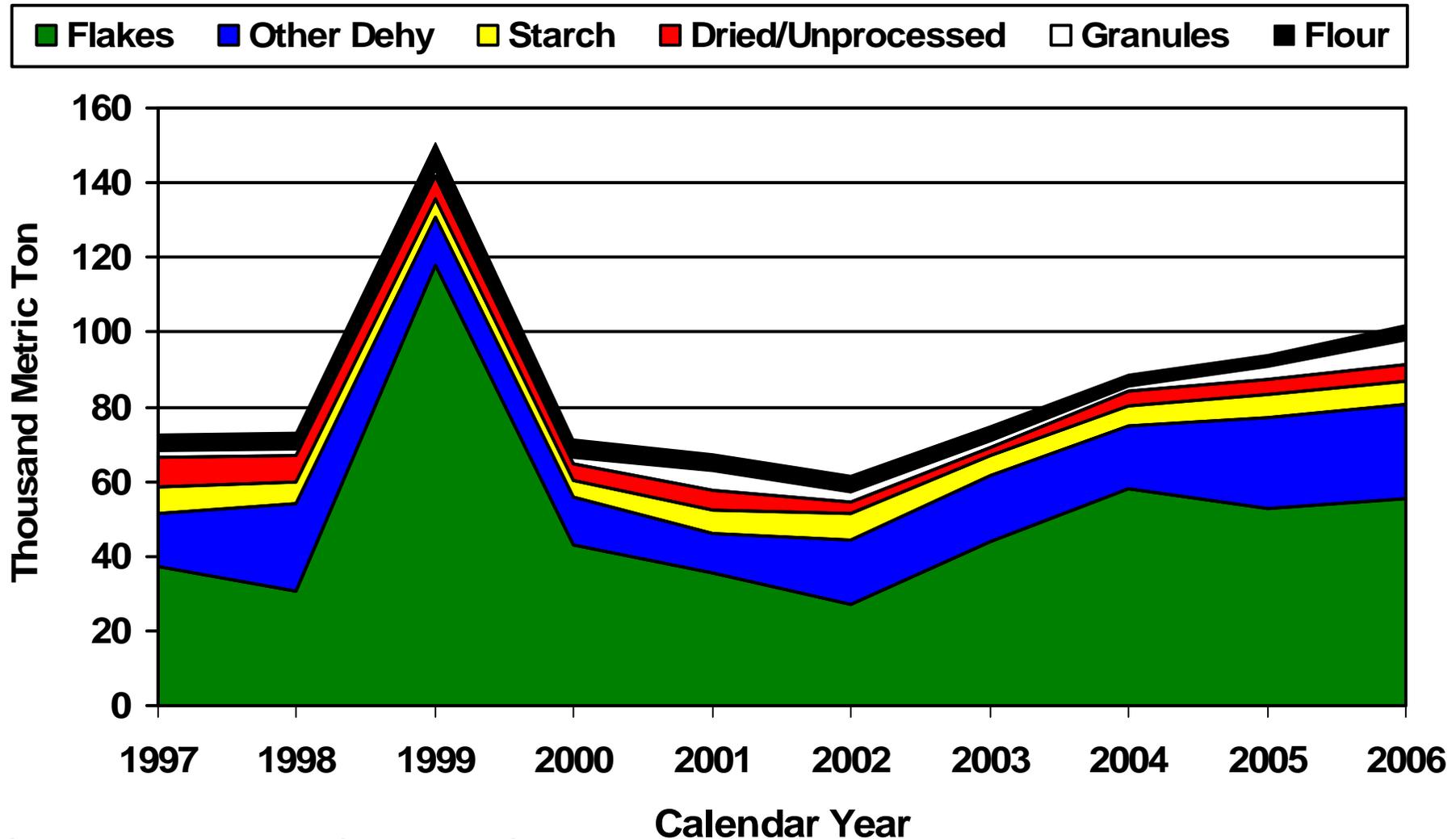
# U.S. Net Trade in Dehydrated Potato Products



Source: Bureau of the Census, DOC

Note: HS07129030, 110510, 110520, 110813, 2005200040, 2005200070, 3505100015. Excludes chips. Includes flour and starch.

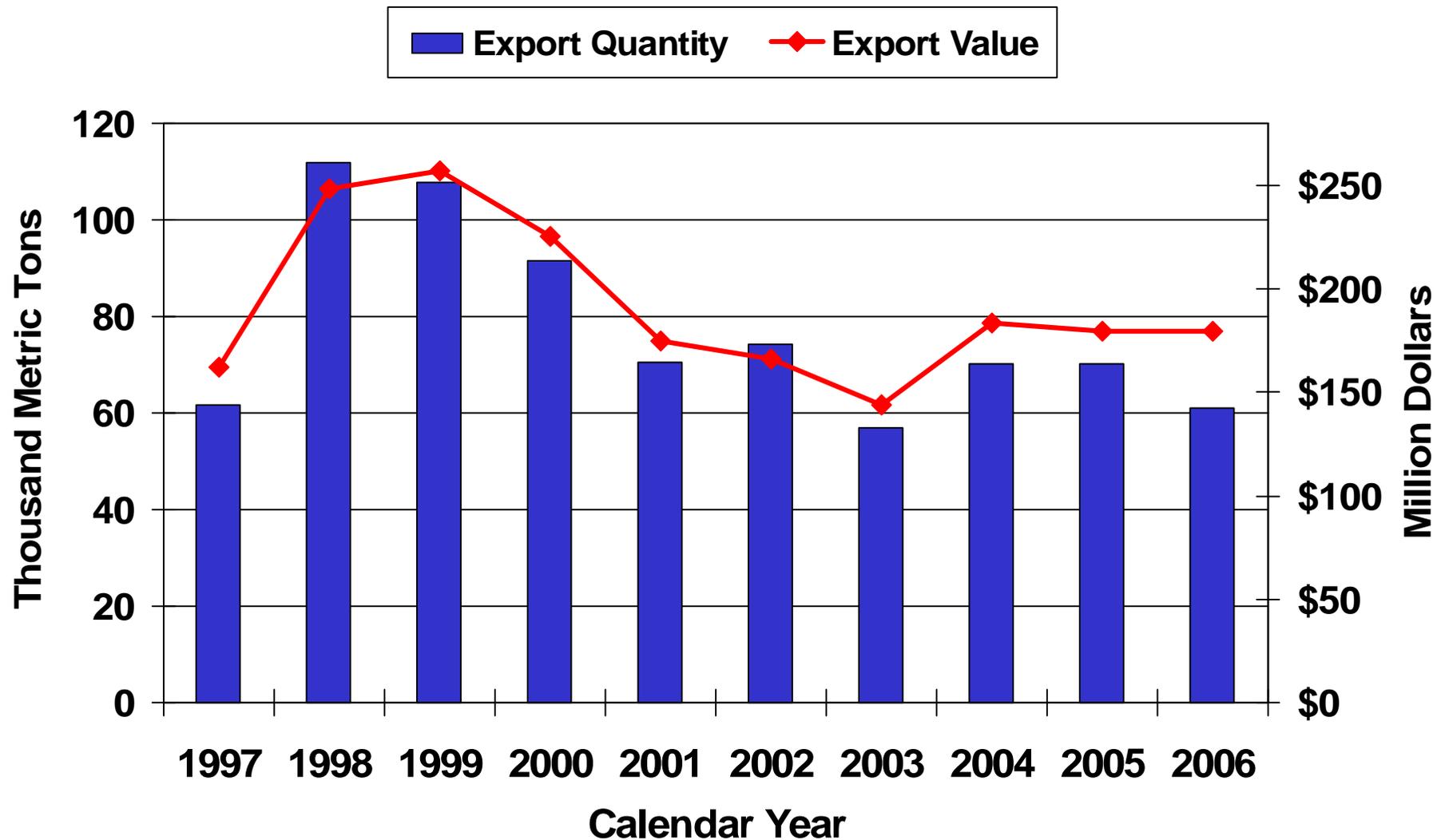
# U.S. Exports of Dehydrated Potato Products by Group



Source: Bureau of the Census, DOC

Note: HS07129030, 110510, 110520, 110813, 2005200040, 2005200070, 3505100015. Excludes chips. Includes flour and starch.

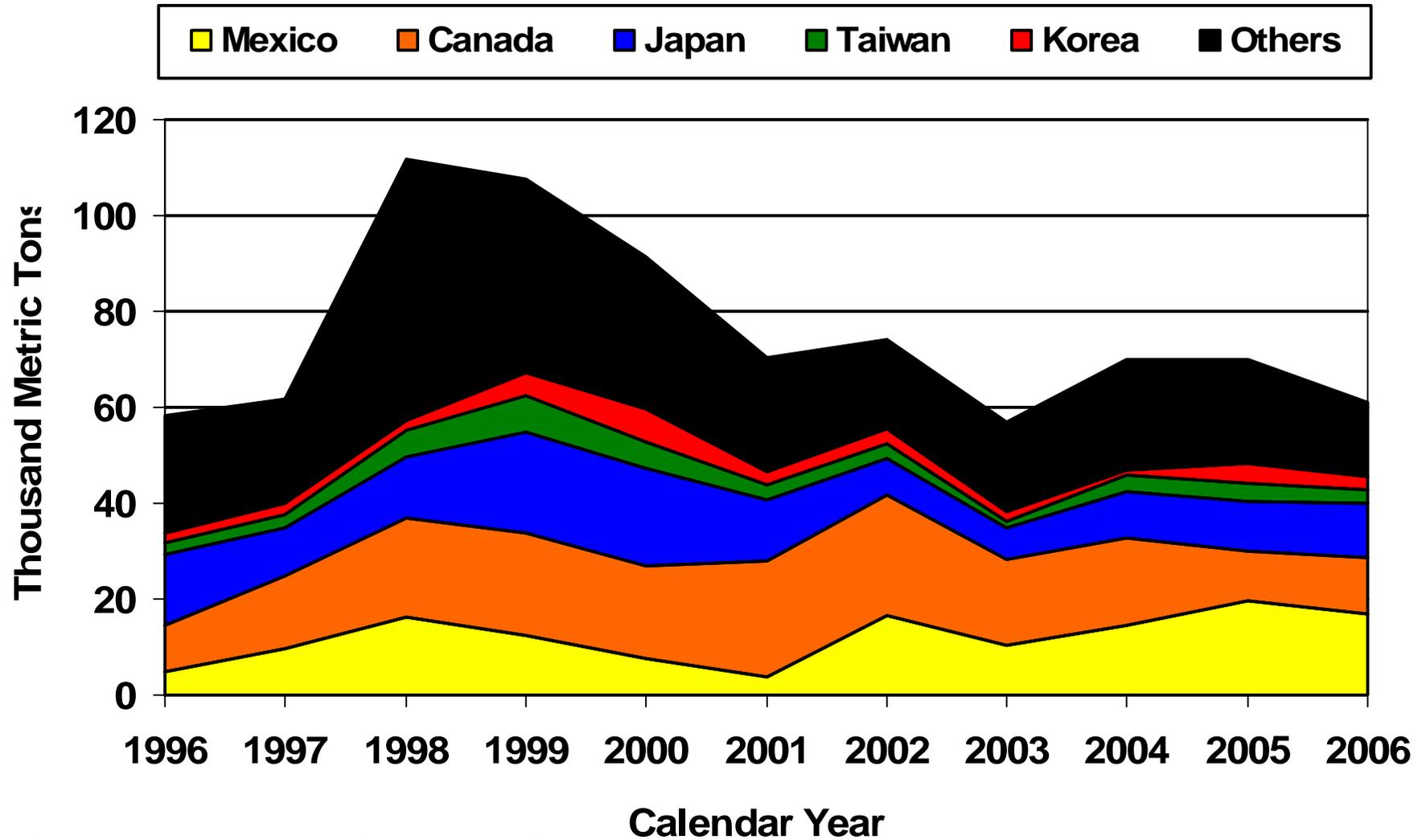
# U.S. Potato Chip Exports



Source: Bureau of the Census, DOC

Note: HS2005200020

# U.S. Potato Chip Exports by Country



Source: Bureau of the Census, DOC  
Note: HS2005200020