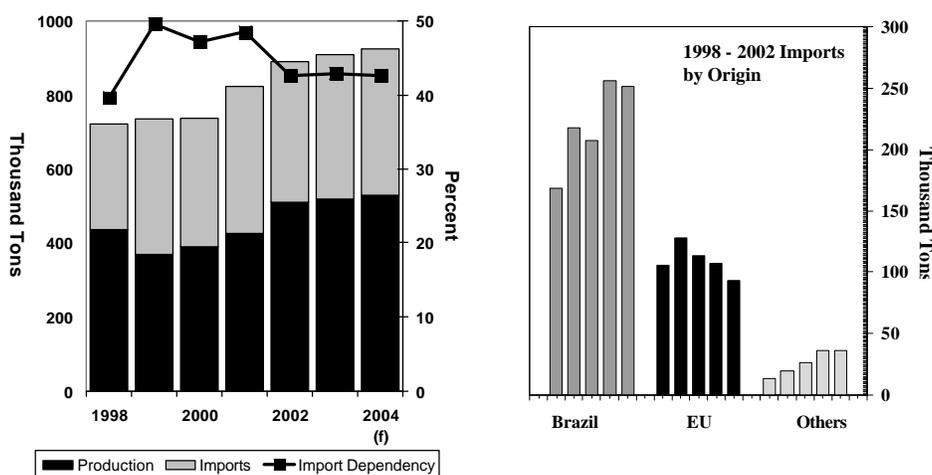


Saudi Arabia's Broiler Situation

	1997	1998	1999	2000	2001	2002	2003 (p)	2004 (f)
(1,000 tons; ready to cook equivalent)								
Production	423	435	370	483	505	510	520	530
Imports	297	287	364	348	399	380	390	395
Exports	24	21	16	16	20	20	20	20
Consumption	696	701	718	722	803	870	890	905

Saudi Arabia's Broiler Consumption Heavily Depends on Imports From Brazil and the EU



Broiler meat imports in 2004 are forecast to increase 1 percent to 395,000 tons due to competitive prices compared to domestically produced products. Heavy financial, technical and other assistance by the government should facilitate a 2 percent expansion in production in 2004 through lowered production costs. Currently, the Kingdom relies on imports to satisfy about 41 percent of its total domestic broiler meat consumption. With an estimated 60 percent market share, Brazil remains the dominant supplier of frozen chicken meat to the Kingdom, followed by the EU, Argentina, India and the United States; Chinese broiler meat imports are banned from the Kingdom.

Saudi Arabia
BROILER IMPORTS
(in metric tons)

Whole Chickens

Origin	1996	1997	1998	1999	2000	2001	2002
Brazil	153,589	178,793	160,367	207,726	198,466	243,388	237,499
Chile	0	0	0	11	0	0	0
China	164	98	381	256	25	0	13
EU-15	116,412	102,343	105,338	126,489	112,792	106,668	92,656
Indonesia	0	0	46	0	0	0	0
Turkey	0	0	0	0	0	14	0
United States	2,805	1,375	999	1,485	244	0	0
Others	0	0	1	0	0	0	120
Total	272,970	282,609	267,132	335,967	311,527	350,070	330,288
US market share	1%	0%	0%	0%	0%	0%	0%

Chicken Parts

Origin	1996	1997	1998	1999	2000	2001	2002
Brazil	6,402	6,448	7,627	9,438	9,089	12,283	13,475
Canada	65	0	0	0	51	0	25
China	2,177	5,584	6,850	12,054	17,970	32,739	34,383
EU-15	273	105	91	584	132	151	110
Indonesia	0	0	24	121	0	0	0
South Africa	0	38	351	81	48	0	0
Thailand	70	0	0	0	0	0	44
United States	5,078	1,697	3,588	3,876	6,114	1,959	923
Others	1	5	0	0	1	1	228
Total	14,066	13,877	18,531	26,154	33,405	47,133	49,188
US market share	36%	12%	19%	15%	18%	4%	2%

Further Processed Chicken Products

Origin	1996	1997	1998	1999	2000	2001	2002
Brazil	NA	65	103	211	254	318	413
China	NA	0	0	87	494	795	517
EU-15	NA	227	333	599	403	356	458
Malaysia	NA	0	0	0	31	114	0
South Africa	NA	0	121	607	706	109	0
United States	NA	607	517	817	594	150	18
Others	NA	0	0	1	1	1	0
Total	NA	899	1,074	2,322	2,483	1,843	1,406
US market share	NA	68%	48%	35%	24%	8%	1%
Grand Total	287,036	297,385	286,737	364,443	347,415	399,046	380,882
US market share	3%	1%	2%	2%	2%	1%	0%

Source: 1995-96 United Nations Trade Statistics

1997-2001: Brazilian Secretariat of Foreign Trade, Statistics Canada, Chile Servicio Nacional de Aduana, Eurostat, Statistics Indonesia, Department of Statistics Malaysia, Turkey State Institute of Statistics, and U.S. Census