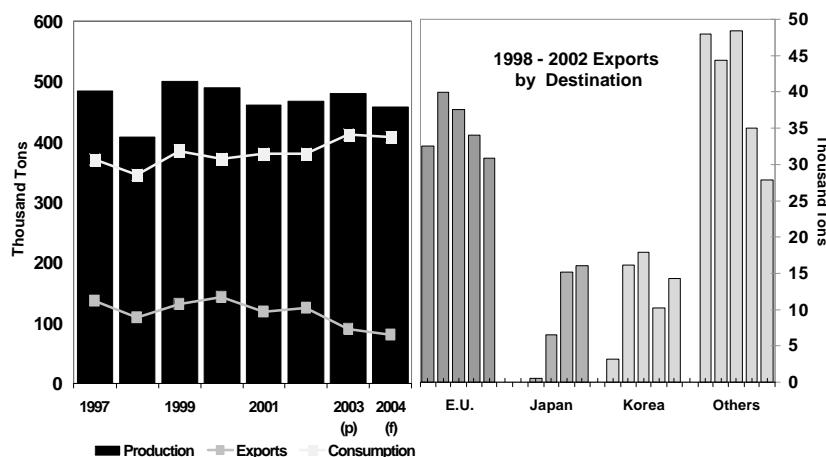


Hungary's Pork Situation

	1997	1998	1999	2000	2001	2002	2003(p)	2004(f)
(1,000 tons; CWE)								
Beginning Stocks	19	19	12	15	25	25	15	15
Production	485	408	500	490	460	467	480	458
Imports	22	39	19	35	39	29	23	25
Exports	136	109	131	143	118	125	90	80
Consumption	371	345	385	372	381	381	413	408
Ending Stocks	19	12	15	25	25	15	15	10

**Hungary Pork Imports from the EU Decrease in 2002 as
Domestic Production Increases to Keep Pace with Increased
Consumption**



Pork production for 2003 is projected to increase as domestic consumption levels increase. Hungary's swine industry is very much export oriented with about 20 – 25 percent of pork produced exported. In some years, live hog sales are also relatively considerable. Japan and the European Union are the major destinations for Hungary's pork. Pork consumption is growing despite a stall in pork production as BSE and FMD concerns eroded beef consumption and a slowdown in export sales leave more pork on the domestic market. The EU is the principal supplier of pork to Hungary. Since 2001, the United States has had no pork exports to Hungary.

Hungary
PORK IMPORTS
(in metric tons)

Fresh/Chilled								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
Canada	47	0	72	0	0	0	0	0
EU-15	14,474	4,380	7,164	10,851	6,161	18,879	19,847	25,139
United States	0	0	0	0	0	0	0	0
Others	0	0	0	1,026	-2	-2	131	1,801
Total	14,521	4,380	7,236	11,877	6,159	18,877	19,978	26,940
US market share	0%	0%	0%	0%	0%	0%	0%	0%
Frozen								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
Canada	8,621	3,609	4,540	9,050	1,211	168	599	432
EU-15	6,854	3,350	7,669	12,005	6,261	7,758	9,618	11,253
United States	861	467	332	785	24	22	20	0
Others	137	18	461	0	0	15	0	19
Total	16,473	7,444	13,002	21,840	7,496	7,963	10,237	11,704
US market share	5%	6%	3%	4%	0%	0%	0%	0%
Processed								
Origin	1995	1996	1997	1998	1999	2000	2001	2002
EU-15	24	32	36	65	33	315	251	534
United States	7	0	0	0	0	0	0	0
Others	54	37	28	45	26	34	15	48
Total	78	69	64	110	59	349	266	582
US market share	9%	0%	0%	0%	0%	0%	0%	0%
Grand Total	31,072	11,893	20,302	33,827	13,714	27,189	30,481	39,226
US market share	3%	4%	2%	2%	0%	0%	0%	0%

Source: United Nations Statistical Office

Hungary
PORK EXPORTS
(in metric tons)

Fresh/Chilled

Destination	1995	1996	1997	1998	1999	2000	2001	2002
Bosnia	55	579	1,545	657	790	1,234	1,643	857
Croatia	3,048	4,825	4,094	738	828	605	1,184	967
EU-15	3,404	11,491	14,984	10,822	10,294	10,550	8,791	5,044
Poland	19	407	153	37	1,066	0	0	0
Romania	0	19	0	5,425	6,793	4,468	5,912	1,765
Slovenia	7,778	12,190	12,358	2,986	4,047	6,231	5,940	4,643
Others	1,441	3,728	1,285	775	1,432	2,414	1,726	1,476
Total	15,745	33,239	34,419	21,440	25,250	25,502	25,196	14,752
Share to US	0%	0%	0%	0%	0%	0%	0%	0%

Frozen

Destination	1995	1996	1997	1998	1999	2000	2001	2002
Bosnia	683	574	466	479	247	255	370	391
Croatia	3,556	3,546	5,174	2,611	1,581	2,627	3,975	2,629
Czech Rep.	225	595	69	100	1,067	511	72	2,378
EU-15	12,615	30,065	22,733	21,205	29,215	26,145	24,345	24,897
Japan	0	0	0	0	474	6,603	15,113	16,017
Korea	0	0	0	3,169	16,110	17,944	10,197	14,253
Lithuania	97	691	946	462	27	80	0	0
Macedonia	1,015	541	462	1,196	613	317	398	142
Poland	5,797	6,727	3,246	1,808	6,273	3,519	1,072	1,687
Romania	257	29	90	7,120	1,862	823	2,463	2,916
Russia	6,289	17,089	19,097	10,602	5,634	14,876	2,282	547
Slovakia	31	43	298	542	2,254	2,054	637	961
Slonenia	3,258	2,499	2,278	1,505	3,420	1,859	2,278	1,505
Others	4,484	7,408	6,532	2,311	2,417	1,889	1,620	1,468
Total	38,307	69,807	61,391	53,110	71,194	79,502	64,822	69,791
Share to US	0%	0%	0%	0%	0%	0%	0%	0%

Processed

Destination	1995	1996	1997	1998	1999	2000	2001	2002
EU-15	1,189	958	703	511	417	787	860	974
Romania	1,295	18	485	1,998	628	104	97	217
Russia	3,544	3,257	4,561	2,947	1,077	627	590	801
Slovakia	6	101	137	222	196	283	87	73
United States	2,873	2,674	2,500	3,062	1,653	2,599	1,834	1,911
Yugoslavia	38	228	241	22	30	455	470	188
Others	740	1,026	426	326	429	491	397	292
Total	9,685	8,262	9,053	9,088	4,430	5,346	4,335	4,456
Share to US	30%	32%	28%	34%	37%	49%	42%	43%
Grand Total	63,737	111,308	104,863	83,638	100,874	110,350	94,353	88,999
US market share	5%	2%	2%	4%	2%	2%	2%	2%

Source: United Nations Statistical Office